

Global Companion Animal In-clinic Diagnostic Reagents and Consumables Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Companion Animal In-clinic Diagnostic Reagents and Consumables market size was valued at US\$ 803 million in 2025 and is forecast to a readjusted size of US\$ 1466 million by 2032 with a CAGR of 9.0% during review period.

In 2025, global shipments of Companion Animal In-clinic Diagnostic Reagents and Consumables reached approximately 102.6 M Units, with an average selling price of around US\$7.60/Unit. Companion animal in-clinic diagnostic reagents and consumables refer to consumable in-vitro diagnostic products used in veterinary hospitals, pet clinics, and small-animal clinical settings for disease screening, health assessment, organ function testing, infectious disease detection, endocrine testing, acute-care biomarker testing, and transfusion compatibility evaluation in companion animals, primarily dogs and cats. These products mainly include standalone rapid test kits, analyzer-bound reagents and consumables, immunoassay strips, chemistry reagent discs, dry chemistry slides, molecular diagnostic cartridges, blood typing cards, crossmatching cards, quality controls, calibrators, and cleaning solutions. They are commonly based on lateral flow assays, fluorescence immunoassay, chemiluminescence immunoassay, dry and wet chemistry, microfluidics, hematology analysis, coagulation testing, and nucleic acid amplification technologies, enabling veterinarians to conduct rapid or near-patient testing for diagnosis, treatment selection, preoperative assessment, chronic disease monitoring, and follow-up care.

Market growth is mainly driven by rising pet healthcare spending, broader adoption of in-clinic testing in veterinary practices, and increasing demand for chronic disease monitoring and rapid clinical decision-making. Compared with outsourced laboratory

testing, in-clinic diagnostics allow veterinarians to perform faster infectious disease screening, preoperative assessment, acute-care evaluation, and treatment follow-up at the point of care.

From a product structure perspective, analyzer-bound reagents and consumables represent a key value driver, including chemistry reagent discs, dry chemistry slides, immunoassay strips, hematology reagents, molecular cartridges, controls, calibrators, and cleaning consumables. Standalone rapid test kits remain an essential product category, especially for high-frequency infectious and parasitic disease testing such as canine parvovirus, canine distemper, feline panleukopenia, FeLV/FIV, and heartworm. As veterinary clinics place greater emphasis on diagnostic accuracy, turnaround time, and workflow efficiency, fluorescence immunoassay, chemiluminescence immunoassay, microfluidic chemistry, and molecular POCT products are expected to gain further share.

From a competitive standpoint, the market is shaped by global veterinary diagnostics leaders, specialized rapid test manufacturers, analyzer platform suppliers, and Chinese POCT/OEM companies. Leading players benefit from installed analyzer bases, broad test menus, strong brand recognition, distribution channels, and recurring consumables demand. Chinese suppliers are becoming more active in rapid test kits, molecular POCT, microfluidic reagent discs, and analyzer-bound consumables. Going forward, competition is likely to shift from single-product pricing toward integrated capabilities across testing platforms, assay menus, reagent supply stability, and clinical workflow support.

This report is a detailed and comprehensive analysis for global Companion Animal In-clinic Diagnostic Reagents and Consumables market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Companion Animal In-clinic Diagnostic Reagents and Consumables market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Companion Animal In-clinic Diagnostic Reagents and Consumables market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Companion Animal In-clinic Diagnostic Reagents and Consumables market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Companion Animal In-clinic Diagnostic Reagents and Consumables market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Companion Animal In-clinic Diagnostic Reagents and Consumables

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Companion Animal In-clinic Diagnostic Reagents and Consumables market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IDEXX Laboratories, Inc., Zoetis Inc., Mars, Incorporated, DMS Laboratories, Inc., Nova Biomedical Corporation, DiaSys Diagnostic Systems GmbH, Virbac, Fassisi GmbH, MegaCor Diagnostik GmbH, Biogal Galed Labs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Companion Animal In-clinic Diagnostic Reagents and Consumables market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Analyzer-bound Reagents and Consumables

General Standalone Rapid Test Kits

Specialty Manual and Semi-manual Diagnostic Consumables

Other

Market segment by Technology Platforms

Lateral Flow Rapid Assays

Instrument-based Immunoassays

Clinical Chemistry and Electrochemical Analysis

Cell Counting and Coagulation Measurement

Nucleic Acid Amplification Testing, NAAT

Other Technology Platforms

Market segment by Application

Infectious and Parasitic Disease Testing

Routine Health Screening and Organ Function Testing

Endocrine, Metabolic and Reproductive Testing

Acute Care and Specialty Biomarker Testing

Transfusion and Blood Compatibility Testing

Other Companion Animal In-clinic Testing

Market segment by players, this report covers

IDEXX Laboratories, Inc.

Zoetis Inc.

Mars, Incorporated

DMS Laboratories, Inc.

Nova Biomedical Corporation

DiaSys Diagnostic Systems GmbH

Virbac

Fassisi GmbH

MegaCor Diagnostik GmbH

Biogal Galed Labs

Alvedia

EUROLyser Diagnostica GmbH

Innovative Diagnostics SAS

Bio-X Diagnostics S.A.

Vitrosens Biotechnology

Gold Standard Diagnostics

J&G Biotech Ltd

Randox Laboratories Ltd.

Diatron MI Zrt.

bioMérieux SA

FUJIFILM Corporation

ARKRAY, Inc.

Bionote, Inc.

VetAll Laboratories

IMEDICOM Co., Ltd.

Median Diagnostics Inc.

Hysen Biotech Inc.

KH Medical Co., Ltd.

Ubio Biotechnology Systems Pvt. Ltd.

Bioguard Corporation

GeneReach Biotechnology Corp.

Mindray Bio-Medical Electronics Co., Ltd.

Guangzhou Wondfo Biotech Co., Ltd.

Getein Biotech, Inc.

Genrui Biotech Inc.

Chengdu Seamaty Technology Co., Ltd.

Shenzhen Dymind Biotechnology Co., Ltd.

Tianjin LOCMEDT Technology Co., Ltd.

Coyote Bioscience Co., Ltd.

Beijing Nabai Biotechnology Co., Ltd.

Nanjing Pocligh Biotechnology Co., Ltd.

Hangzhou Biotest Biotech Co., Ltd.

Hangzhou AllTest Biotech Co., Ltd.

Assure Tech (Hangzhou) Co., Ltd.

Hangzhou Evegen Biotech Co., Ltd.

Hangzhou Frenovo Biotech Co., Ltd.

Ring Biotechnology Co., Ltd.

Zhejiang Pushkang Biotechnology Co., Ltd.

Hangzhou NewTest Biotech Co., Ltd.

Hunan Shengwei Dongmu Biotechnology Development Co., Ltd.

Zhejiang Yizai Medical Technology Co., Ltd.

Jinan Babio Biotechnology Co., Ltd.

Hangzhou LifeReal Biotechnology Co., Ltd.

Xiamen Medara Biotechnology Co., Ltd.

Hunan Guanmu Biotechnology Co., Ltd.

GENERADAR (Xiamen) Biotech Co., Ltd.

Xiamen Kangcui Biotechnology Co., Ltd.

Shanghai S&C Biotech Co., Ltd.

Shenzhen Bioeasy Biotechnology, Inc.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Companion Animal In-clinic Diagnostic Reagents and Consumables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Companion Animal In-clinic Diagnostic Reagents and Consumables, with revenue, gross margin, and global market share of Companion Animal In-clinic Diagnostic Reagents and Consumables from 2021 to 2026.

Chapter 3, the Companion Animal In-clinic Diagnostic Reagents and Consumables competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and

Companion Animal In-clinic Diagnostic Reagents and Consumables market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Companion Animal In-clinic Diagnostic Reagents and Consumables.

Chapter 13, to describe Companion Animal In-clinic Diagnostic Reagents and Consumables research findings and conclusion.

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