

Global Compact SMT Transformers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Compact SMT Transformers market size was valued at US\$ 1230 million in 2025 and is forecast to a readjusted size of US\$ 3077 million by 2032 with a CAGR of 14.2% during review period.

Compact SMT Transformers are miniaturized surface-mount transformer components designed for high-density electronic systems, enabling electrical isolation, signal coupling, noise suppression, and stable power or signal transmission within compact circuit board layouts. Compared with conventional plug-in transformers, they are better suited for automated mounting, space-constrained designs, and high-volume electronic manufacturing. Their advantages include compact structure, high assembly efficiency, reliable insulation performance, strong electromagnetic interference resistance, and stable operation in automotive electronics, industrial control systems, and medical equipment. In 2025, production was 797 million units and the average price was USD 1.5 per unit. The industry's capacity utilization rate in 2025 was about 80% and the average gross margin was around 30%. Upstream, key raw materials include magnetic core materials and winding wires, with representative suppliers such as TDK, Murata Manufacturing, VAC, Proterial, Furukawa Electric, and Tongling Nonferrous Metals providing essential material support. The midstream segment focuses on compact magnetic structure design, surface-mount packaging, precision winding control, insulation system optimization, electromagnetic compatibility design, and reliability validation, which determine product miniaturization, signal stability, insulation performance, and automated mounting consistency. Downstream, Compact SMT Transformers are mainly used in automotive electronics, industrial control systems, and medical equipment, with representative customers including Tesla, Toyota,

Volkswagen, Siemens, Schneider Electric, ABB, GE HealthCare, Philips Healthcare, Medtronic, and Mindray.

Compact SMT Transformers will see broader application as automotive electronics, industrial control systems, and medical equipment continue to move toward higher circuit density, automated assembly, and smaller module design. Their value lies in enabling stable isolation, signal coupling, and power transfer within limited board space while supporting high-volume surface-mount manufacturing. Future development will be driven by electric vehicle electronic control units, smart factory equipment, portable medical devices, and high-reliability power modules, where products need to balance miniaturization, insulation reliability, electromagnetic compatibility, and manufacturing consistency.

This report is a detailed and comprehensive analysis for global Compact SMT Transformers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Compact SMT Transformers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Compact SMT Transformers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Compact SMT Transformers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Compact SMT Transformers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Compact SMT Transformers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Compact SMT Transformers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK Corporation (Japan), Sumida Corporation (Japan), Murata Manufacturing (Japan), Würth Elektronik (Germany), Bourns Inc. (USA), Coilcraft Inc. (USA), YAGEO (Taiwan), Mentech Technology (China), Sunlord Electronics (China), Coilmaster Electronics (Taiwan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Compact SMT Transformers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wound-Type Transformer

Planar Transformer

Others

Market segment by Turns Ratio

1:1

1CT:1CT

1CT:2CT

Others

Market segment by Isolation Voltage

1.5kVrms

2.5kVrms

3kVrms

Others

Market segment by Application

Automotive

Industrial Control

Medical Equipment

Consumer Electronics

Others

Major players covered

TDK Corporation (Japan)

Sumida Corporation (Japan)

Murata Manufacturing (Japan)

W?rth Elektronik (Germany)

Bourns Inc. (USA)

Coilcraft Inc. (USA)

YAGEO (Taiwan)

Mentech Technology (China)

Sunlord Electronics (China)

Coilmaster Electronics (Taiwan)

Tamura Corporation (Japan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Compact SMT Transformers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Compact SMT Transformers, with price, sales quantity, revenue, and global market share of Compact SMT Transformers from

2021 to 2026.

Chapter 3, the Compact SMT Transformers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Compact SMT Transformers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Compact SMT Transformers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Compact SMT Transformers.

Chapter 14 and 15, to describe Compact SMT Transformers sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Compact SMT Transformers Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Wound-Type Transformer

1.3.3 Planar Transformer

1.3.4 Others

1.4 Market Analysis by Turns Ratio

1.4.1 Overview: Global Compact SMT Transformers Consumption Value by Turns Ratio: 2021 Versus 2025 Versus 2032

1.4.2 1:1

1.4.3 1CT:1CT

1.4.4 1CT:2CT

1.4.5 Others

1.5 Market Analysis by Isolation Voltage

1.5.1 Overview: Global Compact SMT Transformers Consumption Value by Isolation Voltage: 2021 Versus 2025 Versus 2032

1.5.2 1.5kVrms

1.5.3 2.5kVrms

1.5.4 3kVrms

1.5.5 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Compact SMT Transformers Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Automotive

1.6.3 Industrial Control

1.6.4 Medical Equipment

1.6.5 Consumer Electronics

1.6.6 Others

1.7 Global Compact SMT Transformers Market Size & Forecast

1.7.1 Global Compact SMT Transformers Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Compact SMT Transformers Sales Quantity (2021-2032)

1.7.3 Global Compact SMT Transformers Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 TDK Corporation (Japan)

2.1.1 TDK Corporation (Japan) Details

2.1.2 TDK Corporation (Japan) Major Business

2.1.3 TDK Corporation (Japan) Compact SMT Transformers Product and Services

2.1.4 TDK Corporation (Japan) Compact SMT Transformers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 TDK Corporation (Japan) Recent Developments/Updates

2.2 Sumida Corporation (Japan)

2.2.1 Sumida Corporation (Japan) Details

2.2.2 Sumida Corporation (Japan) Major Business

2.2.3 Sumida Corporation (Japan) Compact SMT Transformers Product and Services

2.2.4 Sumida Corporation (Japan) Compact SMT Transformers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Sumida Corporation (Japan) Recent Developments/Updates

2.3 Murata Manufacturing (Japan)

2.3.1 Murata Manufacturing (Japan) Details

2.3.2 Murata Manufacturing (Japan) Major Business

2.3.3 Murata Manufacturing (Japan) Compact SMT Transformers Product and Services

2.3.4 Murata Manufacturing (Japan) Compact SMT Transformers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Murata Manufacturing (Japan) Recent Developments/Updates

2.4 W?rth Elektronik (Germany)

2.4.1 W?rth Elektronik (Germany) Details

2.4.2 W?rth Elektronik (Germany) Major Business

2.4.3 W?rth Elektronik (Germany) Compact SMT Transformers Product and Services

2.4.4 W?rth Elektronik (Germany) Compact SMT Transformers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 W?rth Elektronik (Germany) Recent Developments/Updates

2.5 Bourns Inc. (USA)

2.5.1 Bourns Inc. (USA) Details

2.5.2 Bourns Inc. (USA) Major Business

2.5.3 Bourns Inc. (USA) Compact SMT Transformers Product and Services

2.5.4 Bourns Inc. (USA) Compact SMT Transformers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Bourns Inc. (USA) Recent Developments/Updates

2.6 Coilcraft Inc. (USA)

- 2.6.1 Coilcraft Inc. (USA) Details
- 2.6.2 Coilcraft Inc. (USA) Major Business
- 2.6.3 Coilcraft Inc. (USA) Compact SMT Transformers Product and Services
- 2.6.4 Coilcraft Inc. (USA) Compact SMT Transformers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Coilcraft Inc. (USA) Recent Developments/Updates
- 2.7 YAGEO (Taiwan)
 - 2.7.1 YAGEO (Taiwan) Details
 - 2.7.2 YAGEO (Taiwan) Major Business
 - 2.7.3 YAGEO (Taiwan) Compact SMT Transformers Product and Services
 - 2.7.4 YAGEO (Taiwan) Compact SMT Transformers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 YAGEO (Taiwan) Recent Developments/Updates
- 2.8 Mentech Technology (China)
 - 2.8.1 Mentech Technology (China) Details
 - 2.8.2 Mentech Technology (China) Major Business
 - 2.8.3 Mentech Technology (China) Compact SMT Transformers Product and Services
 - 2.8.4 Mentech Technology (China) Compact SMT Transformers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Mentech Technology (China) Recent Developments/Updates
- 2.9 Sunlord Electronics (China)
 - 2.9.1 Sunlord Electronics (China) Details
 - 2.9.2 Sunlord Electronics (China) Major Business
 - 2.9.3 Sunlord Electronics (China) Compact SMT Transformers Product and Services
 - 2.9.4 Sunlord Electronics (China) Compact SMT Transformers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Sunlord Electronics (China) Recent Developments/Updates
- 2.10 Coilmaster Electronics (Taiwan)
 - 2.10.1 Coilmaster Electronics (Taiwan) Details
 - 2.10.2 Coilmaster Electronics (Taiwan) Major Business
 - 2.10.3 Coilmaster Electronics (Taiwan) Compact SMT Transformers Product and Services
 - 2.10.4 Coilmaster Electronics (Taiwan) Compact SMT Transformers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Coilmaster Electronics (Taiwan) Recent Developments/Updates
- 2.11 Tamura Corporation (Japan)
 - 2.11.1 Tamura Corporation (Japan) Details
 - 2.11.2 Tamura Corporation (Japan) Major Business
 - 2.11.3 Tamura Corporation (Japan) Compact SMT Transformers Product and Services

2.11.4 Tamura Corporation (Japan) Compact SMT Transformers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Tamura Corporation (Japan) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: COMPACT SMT TRANSFORMERS BY MANUFACTURER

3.1 Global Compact SMT Transformers Sales Quantity by Manufacturer (2021-2026)

3.2 Global Compact SMT Transformers Revenue by Manufacturer (2021-2026)

3.3 Global Compact SMT Transformers Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Compact SMT Transformers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Compact SMT Transformers Manufacturer Market Share in 2025

3.4.3 Top 6 Compact SMT Transformers Manufacturer Market Share in 2025

3.5 Compact SMT Transformers Market: Overall Company Footprint Analysis

3.5.1 Compact SMT Transformers Market: Region Footprint

3.5.2 Compact SMT Transformers Market: Company Product Type Footprint

3.5.3 Compact SMT Transformers Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Compact SMT Transformers Market Size by Region

4.1.1 Global Compact SMT Transformers Sales Quantity by Region (2021-2032)

4.1.2 Global Compact SMT Transformers Consumption Value by Region (2021-2032)

4.1.3 Global Compact SMT Transformers Average Price by Region (2021-2032)

4.2 North America Compact SMT Transformers Consumption Value (2021-2032)

4.3 Europe Compact SMT Transformers Consumption Value (2021-2032)

4.4 Asia-Pacific Compact SMT Transformers Consumption Value (2021-2032)

4.5 South America Compact SMT Transformers Consumption Value (2021-2032)

4.6 Middle East & Africa Compact SMT Transformers Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Compact SMT Transformers Sales Quantity by Type (2021-2032)

5.2 Global Compact SMT Transformers Consumption Value by Type (2021-2032)

5.3 Global Compact SMT Transformers Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Compact SMT Transformers Sales Quantity by Application (2021-2032)

6.2 Global Compact SMT Transformers Consumption Value by Application (2021-2032)

6.3 Global Compact SMT Transformers Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Compact SMT Transformers Sales Quantity by Type (2021-2032)

7.2 North America Compact SMT Transformers Sales Quantity by Application (2021-2032)

7.3 North America Compact SMT Transformers Market Size by Country

7.3.1 North America Compact SMT Transformers Sales Quantity by Country (2021-2032)

7.3.2 North America Compact SMT Transformers Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Compact SMT Transformers Sales Quantity by Type (2021-2032)

8.2 Europe Compact SMT Transformers Sales Quantity by Application (2021-2032)

8.3 Europe Compact SMT Transformers Market Size by Country

8.3.1 Europe Compact SMT Transformers Sales Quantity by Country (2021-2032)

8.3.2 Europe Compact SMT Transformers Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Compact SMT Transformers Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Compact SMT Transformers Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Compact SMT Transformers Market Size by Region

9.3.1 Asia-Pacific Compact SMT Transformers Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Compact SMT Transformers Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Compact SMT Transformers Sales Quantity by Type (2021-2032)

10.2 South America Compact SMT Transformers Sales Quantity by Application (2021-2032)

10.3 South America Compact SMT Transformers Market Size by Country

10.3.1 South America Compact SMT Transformers Sales Quantity by Country (2021-2032)

10.3.2 South America Compact SMT Transformers Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Compact SMT Transformers Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Compact SMT Transformers Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Compact SMT Transformers Market Size by Country

11.3.1 Middle East & Africa Compact SMT Transformers Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Compact SMT Transformers Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Compact SMT Transformers Market Drivers
- 12.2 Compact SMT Transformers Market Restraints
- 12.3 Compact SMT Transformers Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Compact SMT Transformers and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Compact SMT Transformers
- 13.3 Compact SMT Transformers Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Compact SMT Transformers Typical Distributors
- 14.3 Compact SMT Transformers Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Compact SMT Transformers Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Compact SMT Transformers Consumption Value by Turns Ratio, (USD Million), 2021 & 2025 & 2032

Table 3. Global Compact SMT Transformers Consumption Value by Isolation Voltage, (USD Million), 2021 & 2025 & 2032

Table 4. Global Compact SMT Transformers Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. TDK Corporation (Japan) Basic Information, Manufacturing Base and Competitors

Table 6. TDK Corporation (Japan) Major Business

Table 7. TDK Corporation (Japan) Compact SMT Transformers Product and Services

Table 8. TDK Corporation (Japan) Compact SMT Transformers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. TDK Corporation (Japan) Recent Developments/Updates

Table 10. Sumida Corporation (Japan) Basic Information, Manufacturing Base and Competitors

Table 11. Sumida Corporation (Japan) Major Business

Table 12. Sumida Corporation (Japan) Compact SMT Transformers Product and Services

Table 13. Sumida Corporation (Japan) Compact SMT Transformers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Sumida Corporation (Japan) Recent Developments/Updates

Table 15. Murata Manufacturing (Japan) Basic Information, Manufacturing Base and Competitors

Table 16. Murata Manufacturing (Japan) Major Business

Table 17. Murata Manufacturing (Japan) Compact SMT Transformers Product and Services

Table 18. Murata Manufacturing (Japan) Compact SMT Transformers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Murata Manufacturing (Japan) Recent Developments/Updates

Table 20. Würth Elektronik (Germany) Basic Information, Manufacturing Base and

Competitors

Table 21. W?rth Elektronik (Germany) Major Business

Table 22. W?rth Elektronik (Germany) Compact SMT Transformers Product and Services

Table 23. W?rth Elektronik (Germany) Compact SMT Transformers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. W?rth Elektronik (Germany) Recent Developments/Updates

Table 25. Bourns Inc. (USA) Basic Information, Manufacturing Base and Competitors

Table 26. Bourns Inc. (USA) Major Business

Table 27. Bourns Inc. (USA) Compact SMT Transformers Product and Services

Table 28. Bourns Inc. (USA) Compact SMT Transformers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Bourns Inc. (USA) Recent Developments/Updates

Table 30. Coilcraft Inc. (USA) Basic Information, Manufacturing Base and Competitors

Table 31. Coilcraft Inc. (USA) Major Business

Table 32. Coilcraft Inc. (USA) Compact SMT Transformers Product and Services

Table 33. Coilcraft Inc. (USA) Compact SMT Transformers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Coilcraft Inc. (USA) Recent Developments/Updates

Table 35. YAGEO (Taiwan) Basic Information, Manufacturing Base and Competitors

Table 36. YAGEO (Taiwan) Major Business

Table 37. YAGEO (Taiwan) Compact SMT Transformers Product and Services

Table 38. YAGEO (Taiwan) Compact SMT Transformers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. YAGEO (Taiwan) Recent Developments/Updates

Table 40. Mentech Technology (China) Basic Information, Manufacturing Base and Competitors

Table 41. Mentech Technology (China) Major Business

Table 42. Mentech Technology (China) Compact SMT Transformers Product and Services

Table 43. Mentech Technology (China) Compact SMT Transformers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Mentech Technology (China) Recent Developments/Updates

Table 45. Sunlord Electronics (China) Basic Information, Manufacturing Base and

Competitors

Table 46. Sunlord Electronics (China) Major Business

Table 47. Sunlord Electronics (China) Compact SMT Transformers Product and Services

Table 48. Sunlord Electronics (China) Compact SMT Transformers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Sunlord Electronics (China) Recent Developments/Updates

Table 50. Coilmaster Electronics (Taiwan) Basic Information, Manufacturing Base and Competitors

Table 51. Coilmaster Electronics (Taiwan) Major Business

Table 52. Coilmaster Electronics (Taiwan) Compact SMT Transformers Product and Services

Table 53. Coilmaster Electronics (Taiwan) Compact SMT Transformers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Coilmaster Electronics (Taiwan) Recent Developments/Updates

Table 55. Tamura Corporation (Japan) Basic Information, Manufacturing Base and Competitors

Table 56. Tamura Corporation (Japan) Major Business

Table 57. Tamura Corporation (Japan) Compact SMT Transformers Product and Services

Table 58. Tamura Corporation (Japan) Compact SMT Transformers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Tamura Corporation (Japan) Recent Developments/Updates

Table 60. Global Compact SMT Transformers Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 61. Global Compact SMT Transformers Revenue by Manufacturer (2021-2026) & (USD Million)

Table 62. Global Compact SMT Transformers Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 63. Market Position of Manufacturers in Compact SMT Transformers, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 64. Head Office and Compact SMT Transformers Production Site of Key Manufacturer

Table 65. Compact SMT Transformers Market: Company Product Type Footprint

Table 66. Compact SMT Transformers Market: Company Product Application Footprint

Table 67. Compact SMT Transformers New Market Entrants and Barriers to Market

Entry

Table 68. Compact SMT Transformers Mergers, Acquisition, Agreements, and Collaborations

Table 69. Global Compact SMT Transformers Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 70. Global Compact SMT Transformers Sales Quantity by Region (2021-2026) & (K Units)

Table 71. Global Compact SMT Transformers Sales Quantity by Region (2027-2032) & (K Units)

Table 72. Global Compact SMT Transformers Consumption Value by Region (2021-2026) & (USD Million)

Table 73. Global Compact SMT Transformers Consumption Value by Region (2027-2032) & (USD Million)

Table 74. Global Compact SMT Transformers Average Price by Region (2021-2026) & (US\$/Unit)

Table 75. Global Compact SMT Transformers Average Price by Region (2027-2032) & (US\$/Unit)

Table 76. Global Compact SMT Transformers Sales Quantity by Type (2021-2026) & (K Units)

Table 77. Global Compact SMT Transformers Sales Quantity by Type (2027-2032) & (K Units)

Table 78. Global Compact SMT Transformers Consumption Value by Type (2021-2026) & (USD Million)

Table 79. Global Compact SMT Transformers Consumption Value by Type (2027-2032) & (USD Million)

Table 80. Global Compact SMT Transformers Average Price by Type (2021-2026) & (US\$/Unit)

Table 81. Global Compact SMT Transformers Average Price by Type (2027-2032) & (US\$/Unit)

Table 82. Global Compact SMT Transformers Sales Quantity by Application (2021-2026) & (K Units)

Table 83. Global Compact SMT Transformers Sales Quantity by Application (2027-2032) & (K Units)

Table 84. Global Compact SMT Transformers Consumption Value by Application (2021-2026) & (USD Million)

Table 85. Global Compact SMT Transformers Consumption Value by Application (2027-2032) & (USD Million)

Table 86. Global Compact SMT Transformers Average Price by Application (2021-2026) & (US\$/Unit)

- Table 87. Global Compact SMT Transformers Average Price by Application (2027-2032) & (US\$/Unit)
- Table 88. North America Compact SMT Transformers Sales Quantity by Type (2021-2026) & (K Units)
- Table 89. North America Compact SMT Transformers Sales Quantity by Type (2027-2032) & (K Units)
- Table 90. North America Compact SMT Transformers Sales Quantity by Application (2021-2026) & (K Units)
- Table 91. North America Compact SMT Transformers Sales Quantity by Application (2027-2032) & (K Units)
- Table 92. North America Compact SMT Transformers Sales Quantity by Country (2021-2026) & (K Units)
- Table 93. North America Compact SMT Transformers Sales Quantity by Country (2027-2032) & (K Units)
- Table 94. North America Compact SMT Transformers Consumption Value by Country (2021-2026) & (USD Million)
- Table 95. North America Compact SMT Transformers Consumption Value by Country (2027-2032) & (USD Million)
- Table 96. Europe Compact SMT Transformers Sales Quantity by Type (2021-2026) & (K Units)
- Table 97. Europe Compact SMT Transformers Sales Quantity by Type (2027-2032) & (K Units)
- Table 98. Europe Compact SMT Transformers Sales Quantity by Application (2021-2026) & (K Units)
- Table 99. Europe Compact SMT Transformers Sales Quantity by Application (2027-2032) & (K Units)
- Table 100. Europe Compact SMT Transformers Sales Quantity by Country (2021-2026) & (K Units)
- Table 101. Europe Compact SMT Transformers Sales Quantity by Country (2027-2032) & (K Units)
- Table 102. Europe Compact SMT Transformers Consumption Value by Country (2021-2026) & (USD Million)
- Table 103. Europe Compact SMT Transformers Consumption Value by Country (2027-2032) & (USD Million)
- Table 104. Asia-Pacific Compact SMT Transformers Sales Quantity by Type (2021-2026) & (K Units)
- Table 105. Asia-Pacific Compact SMT Transformers Sales Quantity by Type (2027-2032) & (K Units)
- Table 106. Asia-Pacific Compact SMT Transformers Sales Quantity by Application

(2021-2026) & (K Units)

Table 107. Asia-Pacific Compact SMT Transformers Sales Quantity by Application

(2027-2032) & (K Units)

Table 108. Asia-Pacific Compact SMT Transformers Sales Quantity by Region

(2021-2026) & (K Units)

Table 109. Asia-Pacific Compact SMT Transformers Sales Quantity by Region

(2027-2032) & (K Units)

Table 110. Asia-Pacific Compact SMT Transformers Consumption Value by Region

(2021-2026) & (USD Million)

Table 111. Asia-Pacific Compact SMT Transformers Consumption Value by Region

(2027-2032) & (USD Million)

Table 112. South America Compact SMT Transformers Sales Quantity by Type

(2021-2026) & (K Units)

Table 113. South America Compact SMT Transformers Sales Quantity by Type

(2027-2032) & (K Units)

Table 114. South America Compact SMT Transformers Sales Quantity by Application

(2021-2026) & (K Units)

Table 115. South America Compact SMT Transformers Sales Quantity by Application

(2027-2032) & (K Units)

Table 116. South America Compact SMT Transformers Sales Quantity by Country

(2021-2026) & (K Units)

Table 117. South America Compact SMT Transformers Sales Quantity by Country

(2027-2032) & (K Units)

Table 118. South America Compact SMT Transformers Consumption Value by Country

(2021-2026) & (USD Million)

Table 119. South America Compact SMT Transformers Consumption Value by Country

(2027-2032) & (USD Million)

Table 120. Middle East & Africa Compact SMT Transformers Sales Quantity by Type

(2021-2026) & (K Units)

Table 121. Middle East & Africa Compact SMT Transformers Sales Quantity by Type

(2027-2032) & (K Units)

Table 122. Middle East & Africa Compact SMT Transformers Sales Quantity by Application (2021-2026) & (K Units)

Table 123. Middle East & Africa Compact SMT Transformers Sales Quantity by Application (2027-2032) & (K Units)

Table 124. Middle East & Africa Compact SMT Transformers Sales Quantity by Country (2021-2026) & (K Units)

Table 125. Middle East & Africa Compact SMT Transformers Sales Quantity by Country (2027-2032) & (K Units)

Table 126. Middle East & Africa Compact SMT Transformers Consumption Value by Country (2021-2026) & (USD Million)

Table 127. Middle East & Africa Compact SMT Transformers Consumption Value by Country (2027-2032) & (USD Million)

Table 128. Compact SMT Transformers Raw Material

Table 129. Key Manufacturers of Compact SMT Transformers Raw Materials

Table 130. Compact SMT Transformers Typical Distributors

Table 131. Compact SMT Transformers Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Compact SMT Transformers Picture

Figure 2. Global Compact SMT Transformers Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Compact SMT Transformers Revenue Market Share by Type in 2025

Figure 4. Wound-Type Transformer Examples

Figure 5. Planar Transformer Examples

Figure 6. Others Examples

Figure 7. Global Compact SMT Transformers Revenue by Turns Ratio, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Compact SMT Transformers Revenue Market Share by Turns Ratio in 2025

Figure 9. 1:1 Examples

Figure 10. 1CT:1CT Examples

Figure 11. 1CT:2CT Examples

Figure 12. Others Examples

Figure 13. Global Compact SMT Transformers Revenue by Isolation Voltage, (USD Million), 2021 & 2025 & 2032

Figure 14. Global Compact SMT Transformers Revenue Market Share by Isolation Voltage in 2025

Figure 15. 1.5kVrms Examples

Figure 16. 2.5kVrms Examples

Figure 17. 3kVrms Examples

Figure 18. Others Examples

Figure 19. Global Compact SMT Transformers Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 20. Global Compact SMT Transformers Revenue Market Share by Application in 2025

Figure 21. Automotive Examples

Figure 22. Industrial Control Examples

Figure 23. Medical Equipment Examples

Figure 24. Consumer Electronics Examples

Figure 25. Others Examples

Figure 26. Global Compact SMT Transformers Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 27. Global Compact SMT Transformers Consumption Value and Forecast

(2021-2032) & (USD Million)

Figure 28. Global Compact SMT Transformers Sales Quantity (2021-2032) & (K Units)

Figure 29. Global Compact SMT Transformers Price (2021-2032) & (US\$/Unit)

Figure 30. Global Compact SMT Transformers Sales Quantity Market Share by Manufacturer in 2025

Figure 31. Global Compact SMT Transformers Revenue Market Share by Manufacturer in 2025

Figure 32. Producer Shipments of Compact SMT Transformers by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 33. Top 3 Compact SMT Transformers Manufacturer (Revenue) Market Share in 2025

Figure 34. Top 6 Compact SMT Transformers Manufacturer (Revenue) Market Share in 2025

Figure 35. Global Compact SMT Transformers Sales Quantity Market Share by Region (2021-2032)

Figure 36. Global Compact SMT Transformers Consumption Value Market Share by Region (2021-2032)

Figure 37. North America Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 38. Europe Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 39. Asia-Pacific Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 40. South America Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 41. Middle East & Africa Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 42. Global Compact SMT Transformers Sales Quantity Market Share by Type (2021-2032)

Figure 43. Global Compact SMT Transformers Consumption Value Market Share by Type (2021-2032)

Figure 44. Global Compact SMT Transformers Average Price by Type (2021-2032) & (US\$/Unit)

Figure 45. Global Compact SMT Transformers Sales Quantity Market Share by Application (2021-2032)

Figure 46. Global Compact SMT Transformers Revenue Market Share by Application (2021-2032)

Figure 47. Global Compact SMT Transformers Average Price by Application (2021-2032) & (US\$/Unit)

Figure 48. North America Compact SMT Transformers Sales Quantity Market Share by Type (2021-2032)

Figure 49. North America Compact SMT Transformers Sales Quantity Market Share by Application (2021-2032)

Figure 50. North America Compact SMT Transformers Sales Quantity Market Share by Country (2021-2032)

Figure 51. North America Compact SMT Transformers Consumption Value Market Share by Country (2021-2032)

Figure 52. United States Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 53. Canada Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 54. Mexico Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 55. Europe Compact SMT Transformers Sales Quantity Market Share by Type (2021-2032)

Figure 56. Europe Compact SMT Transformers Sales Quantity Market Share by Application (2021-2032)

Figure 57. Europe Compact SMT Transformers Sales Quantity Market Share by Country (2021-2032)

Figure 58. Europe Compact SMT Transformers Consumption Value Market Share by Country (2021-2032)

Figure 59. Germany Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 60. France Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 61. United Kingdom Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 62. Russia Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 63. Italy Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 64. Asia-Pacific Compact SMT Transformers Sales Quantity Market Share by Type (2021-2032)

Figure 65. Asia-Pacific Compact SMT Transformers Sales Quantity Market Share by Application (2021-2032)

Figure 66. Asia-Pacific Compact SMT Transformers Sales Quantity Market Share by Region (2021-2032)

Figure 67. Asia-Pacific Compact SMT Transformers Consumption Value Market Share

by Region (2021-2032)

Figure 68. China Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 69. Japan Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 70. South Korea Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 71. India Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 72. Southeast Asia Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 73. Australia Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 74. South America Compact SMT Transformers Sales Quantity Market Share by Type (2021-2032)

Figure 75. South America Compact SMT Transformers Sales Quantity Market Share by Application (2021-2032)

Figure 76. South America Compact SMT Transformers Sales Quantity Market Share by Country (2021-2032)

Figure 77. South America Compact SMT Transformers Consumption Value Market Share by Country (2021-2032)

Figure 78. Brazil Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 79. Argentina Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 80. Middle East & Africa Compact SMT Transformers Sales Quantity Market Share by Type (2021-2032)

Figure 81. Middle East & Africa Compact SMT Transformers Sales Quantity Market Share by Application (2021-2032)

Figure 82. Middle East & Africa Compact SMT Transformers Sales Quantity Market Share by Country (2021-2032)

Figure 83. Middle East & Africa Compact SMT Transformers Consumption Value Market Share by Country (2021-2032)

Figure 84. Turkey Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 85. Egypt Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 86. Saudi Arabia Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 87. South Africa Compact SMT Transformers Consumption Value (2021-2032) & (USD Million)

Figure 88. Compact SMT Transformers Market Drivers

Figure 89. Compact SMT Transformers Market Restraints

Figure 90. Compact SMT Transformers Market Trends

Figure 91. Porters Five Forces Analysis

Figure 92. Manufacturing Cost Structure Analysis of Compact SMT Transformers in 2025

Figure 93. Manufacturing Process Analysis of Compact SMT Transformers

Figure 94. Compact SMT Transformers Industrial Chain

Figure 95. Sales Channel: Direct to End-User vs Distributors

Figure 96. Direct Channel Pros & Cons

Figure 97. Indirect Channel Pros & Cons

Figure 98. Methodology

Figure 99. Research Process and Data Source

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