

Global Compact / Sensor-based Air Quality Monitoring Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Compact / Sensor-based Air Quality Monitoring Systems market size was valued at US\$ 659 million in 2025 and is forecast to a readjusted size of US\$ 1177 million by 2032 with a CAGR of 8.4% during review period.

Compact / sensor-based air quality monitoring systems are integrated, deployable monitoring devices that combine particulate-matter sensing, gas sensing, meteorological and environmental sensing, embedded data acquisition, wireless communication, power management and cloud-based data services. These systems typically use optical scattering or optical particle counting to measure PM1, PM2.5, PM10 and TSP, and use electrochemical, NDIR, MOX or PID technologies to measure pollutants such as NO_x, NO, O₃, SO_x, CO, CO₂, TVOC, H₂S and NH₃. They are designed to provide continuous or near-continuous measurements, remote data transmission, calibration, visualization and alerts across urban streets, industrial perimeters, roadsides, school campuses, communities, construction sites, commercial buildings and exposure-monitoring applications. This study focuses on networkable, scalable and system-level devices that support high-spatial-resolution air quality monitoring.

Based on our research, the core role of compact air quality monitoring systems is not to replace regulatory-grade reference stations, but to extend the spatial density, deployment flexibility and scenario coverage of existing monitoring networks. Reference-grade stations remain essential for compliance, long-term comparability and legally defensible data, while compact sensor-based systems are better suited for dense street-level monitoring, hotspot screening, early warning, community engagement and

operational decision support. The most valuable products in this market are no longer simple sensor boxes; they combine hardware nodes, calibration algorithms, communications, cloud data platforms and maintenance workflows.

From a demand perspective, future growth will be driven by urban micro-networks, roadside pollution monitoring, industrial fenceline monitoring, wildfire and community exposure monitoring, and professional indoor air quality monitoring in schools and commercial buildings. The market will gradually move from hardware-only procurement toward integrated offerings that include sensor nodes, cloud calibration, APIs, analytics dashboards, maintenance services and environmental decision support. The main competitive battleground will be data trustworthiness, calibration stability, total cost of ownership and the ability to convert dense sensor measurements into actionable environmental management.

This report is a detailed and comprehensive analysis for global Compact / Sensor-based Air Quality Monitoring Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Compact / Sensor-based Air Quality Monitoring Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Compact / Sensor-based Air Quality Monitoring Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Compact / Sensor-based Air Quality Monitoring Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Compact / Sensor-based Air Quality Monitoring Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit),

2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Compact / Sensor-based Air Quality Monitoring Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Compact / Sensor-based Air Quality Monitoring Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Google LLC, IQAir, Clarity Movement Co., Aclima, Inc., Airly sp. z o.o., Vaisala Oyj, ENVEA, EarthSense Systems Ltd., Kunak Technologies S.L., Oizom Instruments Pvt. Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Compact / Sensor-based Air Quality Monitoring Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Outdoor Micro Air Station

Indoor Air Quality Monitor

Other

Market segment by Technology Route

Optical Particle Sensing

Electrochemical Gas Sensing

Other

Market segment by Pollutant Coverage

Particulate Matter Monitoring

Gas Pollutant Monitoring

Other

Market segment by Application

Urban Grid Monitoring

Industrial Fenceline Monitoring

Other

Major players covered

Google LLC

IQAir

Clarity Movement Co.

Aclima, Inc.

Airly sp. z o.o.

Vaisala Oyj

ENVEA

EarthSense Systems Ltd.

Kunak Technologies S.L.

Oizom Instruments Pvt. Ltd.

Kaiterra

Airthings ASA

Ecomesure

Environmental Instruments Ltd.

PurpleAir, Inc.

Breeze Technologies UG

Awair

uHoo

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Compact / Sensor-based Air Quality Monitoring Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Compact / Sensor-based Air Quality Monitoring Systems, with price, sales quantity, revenue, and global market share of Compact / Sensor-based Air Quality Monitoring Systems from 2021 to 2026.

Chapter 3, the Compact / Sensor-based Air Quality Monitoring Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Compact / Sensor-based Air Quality Monitoring Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Compact / Sensor-based Air Quality Monitoring Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Compact / Sensor-based Air Quality Monitoring Systems.

Chapter 14 and 15, to describe Compact / Sensor-based Air Quality Monitoring Systems sales channel, distributors, customers, research findings and conclusion.

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