

Global Compact In-rack CDU Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Compact In-rack CDU market size was valued at US\$ 628 million in 2025 and is forecast to a readjusted size of US\$ 1673 million by 2032 with a CAGR of 10.9% during review period.

In 2025, global Compact In-rack CDU production reached approximately 37 k units with an average global market price of around US\$ 16,500 per unit, and a gross profit margin of approximately 20%-40%. Compact In-rack CDUs are space-optimized rack-level coolant distribution units designed to fit within standard server racks while providing liquid circulation and control for direct-to-chip or cold-plate cooling. They integrate pumps, manifolds, filtration, sensors, leak detection, and controls in a reduced footprint, enabling higher rack density without sacrificing service access. By shortening coolant loops and improving temperature and pressure stability close to the load, compact in-rack CDUs support high-heat AI and HPC deployments where air cooling is insufficient. They are often designed for modular installation, quick-connect plumbing, and remote monitoring to simplify scaling and operations. The industrial chain of Compact In-rack CDUs includes upstream pumps, valves, manifolds, plate heat exchangers or heat rejection interfaces, filters, quick disconnect couplings, sensors, controllers, power supplies, and compact sheet-metal frames. Midstream activities include hydraulic and thermal design, integration of controls and monitoring, leak-safe assembly, factory pressure testing, and reliability validation. Downstream users include hyperscale and enterprise data centers, colocation facilities, and system integrators deploying liquid-cooled racks. Supporting services include commissioning, water-quality management, preventive maintenance, spare parts, and remote diagnostics to maintain uptime.

This report is a detailed and comprehensive analysis for global Compact In-rack CDU market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Compact In-rack CDU market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Compact In-rack CDU market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Compact In-rack CDU market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Compact In-rack CDU market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Compact In-rack CDU

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Compact In-rack CDU market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, CoolIT Systems, Boyd, Envicool, Motivair,

INVT, ACT, Soetec, DCX Liquid Cooling Systems, Supermicro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Compact In-rack CDU market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

4U CDU

6U CDU

8U CDU

Market segment by Capacity

Capacity ? 80kW

Capacity ? 80kW

Market segment by Application

Internet

Telecommunications

Others

Major players covered

Vertiv

CoolIT Systems

Boyd

Envicool

Motivair

INVT

ACT

Soetec

DCX Liquid Cooling Systems

Supermicro

JetCool

ServerCool

Inova

LiquidStack

KAORI

LIANLI Electronic Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Compact In-rack CDU product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Compact In-rack CDU, with price, sales quantity, revenue, and global market share of Compact In-rack CDU from 2021 to 2026.

Chapter 3, the Compact In-rack CDU competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Compact In-rack CDU breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Compact In-rack CDU market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Compact In-rack CDU.

Chapter 14 and 15, to describe Compact In-rack CDU sales channel, distributors,

customers, research findings and conclusion.

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