

# Global Compact In-rack CDU Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Compact In-rack CDU market size is expected to reach \$ 1673 million by 2032, rising at a market growth of 10.9% CAGR during the forecast period (2026-2032).

In 2025, global Compact In-rack CDU production reached approximately 37 k units with an average global market price of around US\$ 16,500 per unit, and a gross profit margin of approximately 20%-40%. Compact In-rack CDUs are space-optimized rack-level coolant distribution units designed to fit within standard server racks while providing liquid circulation and control for direct-to-chip or cold-plate cooling. They integrate pumps, manifolds, filtration, sensors, leak detection, and controls in a reduced footprint, enabling higher rack density without sacrificing service access. By shortening coolant loops and improving temperature and pressure stability close to the load, compact in-rack CDUs support high-heat AI and HPC deployments where air cooling is insufficient. They are often designed for modular installation, quick-connect plumbing, and remote monitoring to simplify scaling and operations. The industrial chain of Compact In-rack CDUs includes upstream pumps, valves, manifolds, plate heat exchangers or heat rejection interfaces, filters, quick disconnect couplings, sensors, controllers, power supplies, and compact sheet-metal frames. Midstream activities include hydraulic and thermal design, integration of controls and monitoring, leak-safe assembly, factory pressure testing, and reliability validation. Downstream users include hyperscale and enterprise data centers, colocation facilities, and system integrators deploying liquid-cooled racks. Supporting services include commissioning, water-quality management, preventive maintenance, spare parts, and remote diagnostics to maintain uptime.

This report studies the global Compact In-rack CDU production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compact In-rack CDU and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compact In-rack CDU that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Compact In-rack CDU total production and demand, 2021-2032, (K Units)

Global Compact In-rack CDU total production value, 2021-2032, (USD Million)

Global Compact In-rack CDU production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Compact In-rack CDU consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Compact In-rack CDU domestic production, consumption, key domestic manufacturers and share

Global Compact In-rack CDU production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Compact In-rack CDU production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Compact In-rack CDU production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Compact In-rack CDU market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, CoolIT Systems, Boyd, Envicool, Motivair, INVT, ACT, Soetek, DCX Liquid Cooling Systems, Supermicro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Compact In-rack CDU market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Compact In-rack CDU Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Compact In-rack CDU Market, Segmentation by Type:

4U CDU

6U CDU

8U CDU

#### Global Compact In-rack CDU Market, Segmentation by Capacity:

Capacity ? 80kW

Capacity ? 80kW

## Global Compact In-rack CDU Market, Segmentation by Application:

Internet

Telecommunications

Others

## Companies Profiled:

Vertiv

CoolIT Systems

Boyd

Envicool

Motivair

INVT

ACT

Soetec

DCX Liquid Cooling Systems

Supermicro

JetCool

ServerCool

Inova

LiquidStack

KAORI

LIANLI Electronic Technology

**Key Questions Answered:**

1. How big is the global Compact In-rack CDU market?
2. What is the demand of the global Compact In-rack CDU market?
3. What is the year over year growth of the global Compact In-rack CDU market?
4. What is the production and production value of the global Compact In-rack CDU market?
5. Who are the key producers in the global Compact In-rack CDU market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Compact In-rack CDU Introduction
- 1.2 World Compact In-rack CDU Supply & Forecast
  - 1.2.1 World Compact In-rack CDU Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Compact In-rack CDU Production (2021-2032)
  - 1.2.3 World Compact In-rack CDU Pricing Trends (2021-2032)
- 1.3 World Compact In-rack CDU Production by Region (Based on Production Site)
  - 1.3.1 World Compact In-rack CDU Production Value by Region (2021-2032)
  - 1.3.2 World Compact In-rack CDU Production by Region (2021-2032)
  - 1.3.3 World Compact In-rack CDU Average Price by Region (2021-2032)
  - 1.3.4 North America Compact In-rack CDU Production (2021-2032)
  - 1.3.5 Europe Compact In-rack CDU Production (2021-2032)
  - 1.3.6 China Compact In-rack CDU Production (2021-2032)
  - 1.3.7 Japan Compact In-rack CDU Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Compact In-rack CDU Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Compact In-rack CDU Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Compact In-rack CDU Demand (2021-2032)
- 2.2 World Compact In-rack CDU Consumption by Region
  - 2.2.1 World Compact In-rack CDU Consumption by Region (2021-2026)
  - 2.2.2 World Compact In-rack CDU Consumption Forecast by Region (2027-2032)
- 2.3 United States Compact In-rack CDU Consumption (2021-2032)
- 2.4 China Compact In-rack CDU Consumption (2021-2032)
- 2.5 Europe Compact In-rack CDU Consumption (2021-2032)
- 2.6 Japan Compact In-rack CDU Consumption (2021-2032)
- 2.7 South Korea Compact In-rack CDU Consumption (2021-2032)
- 2.8 ASEAN Compact In-rack CDU Consumption (2021-2032)
- 2.9 India Compact In-rack CDU Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Compact In-rack CDU Production Value by Manufacturer (2021-2026)

- 3.2 World Compact In-rack CDU Production by Manufacturer (2021-2026)
- 3.3 World Compact In-rack CDU Average Price by Manufacturer (2021-2026)
- 3.4 Compact In-rack CDU Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Compact In-rack CDU Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Compact In-rack CDU in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Compact In-rack CDU in 2025
- 3.6 Compact In-rack CDU Market: Overall Company Footprint Analysis
  - 3.6.1 Compact In-rack CDU Market: Region Footprint
  - 3.6.2 Compact In-rack CDU Market: Company Product Type Footprint
  - 3.6.3 Compact In-rack CDU Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Compact In-rack CDU Production Value Comparison
  - 4.1.1 United States VS China: Compact In-rack CDU Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Compact In-rack CDU Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Compact In-rack CDU Production Comparison
  - 4.2.1 United States VS China: Compact In-rack CDU Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Compact In-rack CDU Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Compact In-rack CDU Consumption Comparison
  - 4.3.1 United States VS China: Compact In-rack CDU Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Compact In-rack CDU Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Compact In-rack CDU Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Compact In-rack CDU Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Compact In-rack CDU Production Value (2021-2026)

4.4.3 United States Based Manufacturers Compact In-rack CDU Production (2021-2026)

4.5 China Based Compact In-rack CDU Manufacturers and Market Share

4.5.1 China Based Compact In-rack CDU Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Compact In-rack CDU Production Value (2021-2026)

4.5.3 China Based Manufacturers Compact In-rack CDU Production (2021-2026)

4.6 Rest of World Based Compact In-rack CDU Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Compact In-rack CDU Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Compact In-rack CDU Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Compact In-rack CDU Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Compact In-rack CDU Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 4U CDU

5.2.2 6U CDU

5.2.3 8U CDU

5.3 Market Segment by Type

5.3.1 World Compact In-rack CDU Production by Type (2021-2032)

5.3.2 World Compact In-rack CDU Production Value by Type (2021-2032)

5.3.3 World Compact In-rack CDU Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY CAPACITY**

6.1 World Compact In-rack CDU Market Size Overview by Capacity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Capacity

6.2.1 Capacity ? 80kW

6.2.2 Capacity ? 80kW

## 6.3 Market Segment by Capacity

6.3.1 World Compact In-rack CDU Production by Capacity (2021-2032)

6.3.2 World Compact In-rack CDU Production Value by Capacity (2021-2032)

6.3.3 World Compact In-rack CDU Average Price by Capacity (2021-2032)

## 7 MARKET ANALYSIS BY APPLICATION

7.1 World Compact In-rack CDU Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Internet

7.2.2 Telecommunications

7.2.3 Others

7.3 Market Segment by Application

7.3.1 World Compact In-rack CDU Production by Application (2021-2032)

7.3.2 World Compact In-rack CDU Production Value by Application (2021-2032)

7.3.3 World Compact In-rack CDU Average Price by Application (2021-2032)

## 8 COMPANY PROFILES

8.1 Vertiv

8.1.1 Vertiv Details

8.1.2 Vertiv Major Business

8.1.3 Vertiv Compact In-rack CDU Product and Services

8.1.4 Vertiv Compact In-rack CDU Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Vertiv Recent Developments/Updates

8.1.6 Vertiv Competitive Strengths & Weaknesses

8.2 CoolIT Systems

8.2.1 CoolIT Systems Details

8.2.2 CoolIT Systems Major Business

8.2.3 CoolIT Systems Compact In-rack CDU Product and Services

8.2.4 CoolIT Systems Compact In-rack CDU Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 CoolIT Systems Recent Developments/Updates

8.2.6 CoolIT Systems Competitive Strengths & Weaknesses

8.3 Boyd

8.3.1 Boyd Details

8.3.2 Boyd Major Business

- 8.3.3 Boyd Compact In-rack CDU Product and Services
- 8.3.4 Boyd Compact In-rack CDU Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Boyd Recent Developments/Updates
- 8.3.6 Boyd Competitive Strengths & Weaknesses
- 8.4 Envicool
  - 8.4.1 Envicool Details
  - 8.4.2 Envicool Major Business
  - 8.4.3 Envicool Compact In-rack CDU Product and Services
  - 8.4.4 Envicool Compact In-rack CDU Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 Envicool Recent Developments/Updates
  - 8.4.6 Envicool Competitive Strengths & Weaknesses
- 8.5 Motivair
  - 8.5.1 Motivair Details
  - 8.5.2 Motivair Major Business
  - 8.5.3 Motivair Compact In-rack CDU Product and Services
  - 8.5.4 Motivair Compact In-rack CDU Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 Motivair Recent Developments/Updates
  - 8.5.6 Motivair Competitive Strengths & Weaknesses
- 8.6 INVT
  - 8.6.1 INVT Details
  - 8.6.2 INVT Major Business
  - 8.6.3 INVT Compact In-rack CDU Product and Services
  - 8.6.4 INVT Compact In-rack CDU Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 INVT Recent Developments/Updates
  - 8.6.6 INVT Competitive Strengths & Weaknesses
- 8.7 ACT
  - 8.7.1 ACT Details
  - 8.7.2 ACT Major Business
  - 8.7.3 ACT Compact In-rack CDU Product and Services
  - 8.7.4 ACT Compact In-rack CDU Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.7.5 ACT Recent Developments/Updates
  - 8.7.6 ACT Competitive Strengths & Weaknesses
- 8.8 Soetec
  - 8.8.1 Soetec Details

- 8.8.2 SoetecK Major Business
- 8.8.3 SoetecK Compact In-rack CDU Product and Services
- 8.8.4 SoetecK Compact In-rack CDU Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 SoetecK Recent Developments/Updates
- 8.8.6 SoetecK Competitive Strengths & Weaknesses
- 8.9 DCX Liquid Cooling Systems
  - 8.9.1 DCX Liquid Cooling Systems Details
  - 8.9.2 DCX Liquid Cooling Systems Major Business
  - 8.9.3 DCX Liquid Cooling Systems Compact In-rack CDU Product and Services
  - 8.9.4 DCX Liquid Cooling Systems Compact In-rack CDU Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 DCX Liquid Cooling Systems Recent Developments/Updates
  - 8.9.6 DCX Liquid Cooling Systems Competitive Strengths & Weaknesses
- 8.10 Supermicro
  - 8.10.1 Supermicro Details
  - 8.10.2 Supermicro Major Business
  - 8.10.3 Supermicro Compact In-rack CDU Product and Services
  - 8.10.4 Supermicro Compact In-rack CDU Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Supermicro Recent Developments/Updates
  - 8.10.6 Supermicro Competitive Strengths & Weaknesses
- 8.11 JetCool
  - 8.11.1 JetCool Details
  - 8.11.2 JetCool Major Business
  - 8.11.3 JetCool Compact In-rack CDU Product and Services
  - 8.11.4 JetCool Compact In-rack CDU Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 JetCool Recent Developments/Updates
  - 8.11.6 JetCool Competitive Strengths & Weaknesses
- 8.12 ServerCool
  - 8.12.1 ServerCool Details
  - 8.12.2 ServerCool Major Business
  - 8.12.3 ServerCool Compact In-rack CDU Product and Services
  - 8.12.4 ServerCool Compact In-rack CDU Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.12.5 ServerCool Recent Developments/Updates
  - 8.12.6 ServerCool Competitive Strengths & Weaknesses
- 8.13 Inova

- 8.13.1 Inova Details
- 8.13.2 Inova Major Business
- 8.13.3 Inova Compact In-rack CDU Product and Services
- 8.13.4 Inova Compact In-rack CDU Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 Inova Recent Developments/Updates
- 8.13.6 Inova Competitive Strengths & Weaknesses
- 8.14 LiquidStack
  - 8.14.1 LiquidStack Details
  - 8.14.2 LiquidStack Major Business
  - 8.14.3 LiquidStack Compact In-rack CDU Product and Services
  - 8.14.4 LiquidStack Compact In-rack CDU Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.14.5 LiquidStack Recent Developments/Updates
  - 8.14.6 LiquidStack Competitive Strengths & Weaknesses
- 8.15 KAORI
  - 8.15.1 KAORI Details
  - 8.15.2 KAORI Major Business
  - 8.15.3 KAORI Compact In-rack CDU Product and Services
  - 8.15.4 KAORI Compact In-rack CDU Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.15.5 KAORI Recent Developments/Updates
  - 8.15.6 KAORI Competitive Strengths & Weaknesses
- 8.16 LIANLI Electronic Technology
  - 8.16.1 LIANLI Electronic Technology Details
  - 8.16.2 LIANLI Electronic Technology Major Business
  - 8.16.3 LIANLI Electronic Technology Compact In-rack CDU Product and Services
  - 8.16.4 LIANLI Electronic Technology Compact In-rack CDU Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.16.5 LIANLI Electronic Technology Recent Developments/Updates
  - 8.16.6 LIANLI Electronic Technology Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

- 9.1 Compact In-rack CDU Industry Chain
- 9.2 Compact In-rack CDU Upstream Analysis
  - 9.2.1 Compact In-rack CDU Core Raw Materials
  - 9.2.2 Main Manufacturers of Compact In-rack CDU Core Raw Materials
- 9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Compact In-rack CDU Production Mode

9.6 Compact In-rack CDU Procurement Model

9.7 Compact In-rack CDU Industry Sales Model and Sales Channels

9.7.1 Compact In-rack CDU Sales Model

9.7.2 Compact In-rack CDU Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Compact In-rack CDU Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Compact In-rack CDU Production Value by Region (2021-2026) & (USD Million)

Table 3. World Compact In-rack CDU Production Value by Region (2027-2032) & (USD Million)

Table 4. World Compact In-rack CDU Production Value Market Share by Region (2021-2026)

Table 5. World Compact In-rack CDU Production Value Market Share by Region (2027-2032)

Table 6. World Compact In-rack CDU Production by Region (2021-2026) & (K Units)

Table 7. World Compact In-rack CDU Production by Region (2027-2032) & (K Units)

Table 8. World Compact In-rack CDU Production Market Share by Region (2021-2026)

Table 9. World Compact In-rack CDU Production Market Share by Region (2027-2032)

Table 10. World Compact In-rack CDU Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Compact In-rack CDU Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Compact In-rack CDU Major Market Trends

Table 13. World Compact In-rack CDU Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Compact In-rack CDU Consumption by Region (2021-2026) & (K Units)

Table 15. World Compact In-rack CDU Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Compact In-rack CDU Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Compact In-rack CDU Producers in 2025

Table 18. World Compact In-rack CDU Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Compact In-rack CDU Producers in 2025

Table 20. World Compact In-rack CDU Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Compact In-rack CDU Company Evaluation Quadrant

Table 22. World Compact In-rack CDU Industry Rank of Major Manufacturers, Based on

## Production Value in 2025

Table 23. Head Office and Compact In-rack CDU Production Site of Key Manufacturer

Table 24. Compact In-rack CDU Market: Company Product Type Footprint

Table 25. Compact In-rack CDU Market: Company Product Application Footprint

Table 26. Compact In-rack CDU Competitive Factors

Table 27. Compact In-rack CDU New Entrant and Capacity Expansion Plans

Table 28. Compact In-rack CDU Mergers & Acquisitions Activity

Table 29. United States VS China Compact In-rack CDU Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Compact In-rack CDU Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Compact In-rack CDU Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Compact In-rack CDU Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Compact In-rack CDU Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Compact In-rack CDU Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Compact In-rack CDU Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Compact In-rack CDU Production Market Share (2021-2026)

Table 37. China Based Compact In-rack CDU Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Compact In-rack CDU Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Compact In-rack CDU Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Compact In-rack CDU Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Compact In-rack CDU Production Market Share (2021-2026)

Table 42. Rest of World Based Compact In-rack CDU Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Compact In-rack CDU Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Compact In-rack CDU Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Compact In-rack CDU Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Compact In-rack CDU Production Market Share (2021-2026)

Table 47. World Compact In-rack CDU Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Compact In-rack CDU Production by Type (2021-2026) & (K Units)

Table 49. World Compact In-rack CDU Production by Type (2027-2032) & (K Units)

Table 50. World Compact In-rack CDU Production Value by Type (2021-2026) & (USD Million)

Table 51. World Compact In-rack CDU Production Value by Type (2027-2032) & (USD Million)

Table 52. World Compact In-rack CDU Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Compact In-rack CDU Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Compact In-rack CDU Production Value by Capacity, (USD Million), 2021 & 2025 & 2032

Table 55. World Compact In-rack CDU Production by Capacity (2021-2026) & (K Units)

Table 56. World Compact In-rack CDU Production by Capacity (2027-2032) & (K Units)

Table 57. World Compact In-rack CDU Production Value by Capacity (2021-2026) & (USD Million)

Table 58. World Compact In-rack CDU Production Value by Capacity (2027-2032) & (USD Million)

Table 59. World Compact In-rack CDU Average Price by Capacity (2021-2026) & (US\$/Unit)

Table 60. World Compact In-rack CDU Average Price by Capacity (2027-2032) & (US\$/Unit)

Table 61. World Compact In-rack CDU Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Compact In-rack CDU Production by Application (2021-2026) & (K Units)

Table 63. World Compact In-rack CDU Production by Application (2027-2032) & (K Units)

Table 64. World Compact In-rack CDU Production Value by Application (2021-2026) & (USD Million)

Table 65. World Compact In-rack CDU Production Value by Application (2027-2032) & (USD Million)

Table 66. World Compact In-rack CDU Average Price by Application (2021-2026) &

(US\$/Unit)

Table 67. World Compact In-rack CDU Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Vertiv Basic Information, Manufacturing Base and Competitors

Table 69. Vertiv Major Business

Table 70. Vertiv Compact In-rack CDU Product and Services

Table 71. Vertiv Compact In-rack CDU Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Vertiv Recent Developments/Updates

Table 73. Vertiv Competitive Strengths & Weaknesses

Table 74. CoolIT Systems Basic Information, Manufacturing Base and Competitors

Table 75. CoolIT Systems Major Business

Table 76. CoolIT Systems Compact In-rack CDU Product and Services

Table 77. CoolIT Systems Compact In-rack CDU Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. CoolIT Systems Recent Developments/Updates

Table 79. CoolIT Systems Competitive Strengths & Weaknesses

Table 80. Boyd Basic Information, Manufacturing Base and Competitors

Table 81. Boyd Major Business

Table 82. Boyd Compact In-rack CDU Product and Services

Table 83. Boyd Compact In-rack CDU Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Boyd Recent Developments/Updates

Table 85. Boyd Competitive Strengths & Weaknesses

Table 86. Envicool Basic Information, Manufacturing Base and Competitors

Table 87. Envicool Major Business

Table 88. Envicool Compact In-rack CDU Product and Services

Table 89. Envicool Compact In-rack CDU Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Envicool Recent Developments/Updates

Table 91. Envicool Competitive Strengths & Weaknesses

Table 92. Motivair Basic Information, Manufacturing Base and Competitors

Table 93. Motivair Major Business

Table 94. Motivair Compact In-rack CDU Product and Services

Table 95. Motivair Compact In-rack CDU Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Motivair Recent Developments/Updates

Table 97. Motivair Competitive Strengths & Weaknesses

Table 98. INVT Basic Information, Manufacturing Base and Competitors

- Table 99. INVT Major Business
- Table 100. INVT Compact In-rack CDU Product and Services
- Table 101. INVT Compact In-rack CDU Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. INVT Recent Developments/Updates
- Table 103. INVT Competitive Strengths & Weaknesses
- Table 104. ACT Basic Information, Manufacturing Base and Competitors
- Table 105. ACT Major Business
- Table 106. ACT Compact In-rack CDU Product and Services
- Table 107. ACT Compact In-rack CDU Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. ACT Recent Developments/Updates
- Table 109. ACT Competitive Strengths & Weaknesses
- Table 110. Soetec Basic Information, Manufacturing Base and Competitors
- Table 111. Soetec Major Business
- Table 112. Soetec Compact In-rack CDU Product and Services
- Table 113. Soetec Compact In-rack CDU Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Soetec Recent Developments/Updates
- Table 115. Soetec Competitive Strengths & Weaknesses
- Table 116. DCX Liquid Cooling Systems Basic Information, Manufacturing Base and Competitors
- Table 117. DCX Liquid Cooling Systems Major Business
- Table 118. DCX Liquid Cooling Systems Compact In-rack CDU Product and Services
- Table 119. DCX Liquid Cooling Systems Compact In-rack CDU Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. DCX Liquid Cooling Systems Recent Developments/Updates
- Table 121. DCX Liquid Cooling Systems Competitive Strengths & Weaknesses
- Table 122. Supermicro Basic Information, Manufacturing Base and Competitors
- Table 123. Supermicro Major Business
- Table 124. Supermicro Compact In-rack CDU Product and Services
- Table 125. Supermicro Compact In-rack CDU Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Supermicro Recent Developments/Updates
- Table 127. Supermicro Competitive Strengths & Weaknesses
- Table 128. JetCool Basic Information, Manufacturing Base and Competitors
- Table 129. JetCool Major Business
- Table 130. JetCool Compact In-rack CDU Product and Services

Table 131. JetCool Compact In-rack CDU Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. JetCool Recent Developments/Updates

Table 133. JetCool Competitive Strengths & Weaknesses

Table 134. ServerCool Basic Information, Manufacturing Base and Competitors

Table 135. ServerCool Major Business

Table 136. ServerCool Compact In-rack CDU Product and Services

Table 137. ServerCool Compact In-rack CDU Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. ServerCool Recent Developments/Updates

Table 139. ServerCool Competitive Strengths & Weaknesses

Table 140. Inova Basic Information, Manufacturing Base and Competitors

Table 141. Inova Major Business

Table 142. Inova Compact In-rack CDU Product and Services

Table 143. Inova Compact In-rack CDU Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Inova Recent Developments/Updates

Table 145. Inova Competitive Strengths & Weaknesses

Table 146. LiquidStack Basic Information, Manufacturing Base and Competitors

Table 147. LiquidStack Major Business

Table 148. LiquidStack Compact In-rack CDU Product and Services

Table 149. LiquidStack Compact In-rack CDU Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. LiquidStack Recent Developments/Updates

Table 151. LiquidStack Competitive Strengths & Weaknesses

Table 152. KAORI Basic Information, Manufacturing Base and Competitors

Table 153. KAORI Major Business

Table 154. KAORI Compact In-rack CDU Product and Services

Table 155. KAORI Compact In-rack CDU Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. KAORI Recent Developments/Updates

Table 157. KAORI Competitive Strengths & Weaknesses

Table 158. LIANLI Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 159. LIANLI Electronic Technology Major Business

Table 160. LIANLI Electronic Technology Compact In-rack CDU Product and Services

Table 161. LIANLI Electronic Technology Compact In-rack CDU Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. LIANLI Electronic Technology Recent Developments/Updates

Table 163. LIANLI Electronic Technology Competitive Strengths & Weaknesses

Table 164. Global Key Players of Compact In-rack CDU Upstream (Raw Materials)

Table 165. Global Compact In-rack CDU Typical Customers

Table 166. Compact In-rack CDU Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Compact In-rack CDU Picture

Figure 2. World Compact In-rack CDU Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Compact In-rack CDU Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Compact In-rack CDU Production (2021-2032) & (K Units)

Figure 5. World Compact In-rack CDU Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Compact In-rack CDU Production Value Market Share by Region (2021-2032)

Figure 7. World Compact In-rack CDU Production Market Share by Region (2021-2032)

Figure 8. North America Compact In-rack CDU Production (2021-2032) & (K Units)

Figure 9. Europe Compact In-rack CDU Production (2021-2032) & (K Units)

Figure 10. China Compact In-rack CDU Production (2021-2032) & (K Units)

Figure 11. Japan Compact In-rack CDU Production (2021-2032) & (K Units)

Figure 12. Compact In-rack CDU Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Compact In-rack CDU Consumption (2021-2032) & (K Units)

Figure 15. World Compact In-rack CDU Consumption Market Share by Region (2021-2032)

Figure 16. United States Compact In-rack CDU Consumption (2021-2032) & (K Units)

Figure 17. China Compact In-rack CDU Consumption (2021-2032) & (K Units)

Figure 18. Europe Compact In-rack CDU Consumption (2021-2032) & (K Units)

Figure 19. Japan Compact In-rack CDU Consumption (2021-2032) & (K Units)

Figure 20. South Korea Compact In-rack CDU Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Compact In-rack CDU Consumption (2021-2032) & (K Units)

Figure 22. India Compact In-rack CDU Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Compact In-rack CDU by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Compact In-rack CDU Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Compact In-rack CDU Markets in 2025

Figure 26. United States VS China: Compact In-rack CDU Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Compact In-rack CDU Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Compact In-rack CDU Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Compact In-rack CDU Production Market Share 2025

Figure 30. China Based Manufacturers Compact In-rack CDU Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Compact In-rack CDU Production Market Share 2025

Figure 32. World Compact In-rack CDU Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Compact In-rack CDU Production Value Market Share by Type in 2025

Figure 34. 4U CDU

Figure 35. 6U CDU

Figure 36. 8U CDU

Figure 37. World Compact In-rack CDU Production Market Share by Type (2021-2032)

Figure 38. World Compact In-rack CDU Production Value Market Share by Type (2021-2032)

Figure 39. World Compact In-rack CDU Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Compact In-rack CDU Production Value by Capacity, (USD Million), 2021 & 2025 & 2032

Figure 41. World Compact In-rack CDU Production Value Market Share by Capacity in 2025

Figure 42. Capacity ? 80kW

Figure 43. Capacity ? 80kW

Figure 44. World Compact In-rack CDU Production Market Share by Capacity (2021-2032)

Figure 45. World Compact In-rack CDU Production Value Market Share by Capacity (2021-2032)

Figure 46. World Compact In-rack CDU Average Price by Capacity (2021-2032) & (US\$/Unit)

Figure 47. World Compact In-rack CDU Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Compact In-rack CDU Production Value Market Share by Application in 2025

Figure 49. Internet

Figure 50. Telecommunications

Figure 51. Others

Figure 52. World Compact In-rack CDU Production Market Share by Application (2021-2032)

Figure 53. World Compact In-rack CDU Production Value Market Share by Application (2021-2032)

Figure 54. World Compact In-rack CDU Average Price by Application (2021-2032) & (US\$/Unit)

Figure 55. Compact In-rack CDU Industry Chain

Figure 56. Compact In-rack CDU Procurement Model

Figure 57. Compact In-rack CDU Sales Model

Figure 58. Compact In-rack CDU Sales Channels, Direct Sales, and Distribution

Figure 59. Methodology

Figure 60. Research Process and Data Source

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