

Global Compact Cranes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Compact Cranes market size was valued at US\$ 2874 million in 2025 and is forecast to a readjusted size of US\$ 4543 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global sales of compact cranes reached 98,000 units, with an average selling price of US\$28,500 per unit. Compact cranes are light to medium-duty lifting equipment with a compact structure, small footprint, and the ability to perform lifting and handling operations in confined spaces. Common forms include spider cranes, small crawler cranes, and compact truck-mounted cranes. They typically feature folding booms, lightweight design, and high mobility, making them suitable for urban construction, indoor installation, equipment maintenance, warehousing and logistics, and municipal engineering. They can perform precise lifting operations in spaces where traditional large cranes cannot access. Upstream raw materials mainly include high-strength steel, hydraulic systems, engines or electric drive systems, controllers and structural components. Downstream supply relationships cover construction companies, equipment installation companies, leasing companies and industrial maintenance service providers. Future development focuses on electrification, small-scale automated control and intelligent safety monitoring. The global total production capacity is about 125,000 units/year, and the industry average gross profit margin is about 22%-30%. Demand and business opportunity analysis shows that with urban renewal, increased indoor construction and expansion of the equipment leasing market, compact cranes have stable growth potential in refined construction and flexible lifting scenarios.

The compact crane market is experiencing steady growth, driven primarily by the increasing demand from intensive urban construction, renovation of old buildings, and

indoor equipment installation. It is also showing a clear trend of replacing traditional large cranes in space-constrained environments. In terms of application structure, building installation and equipment maintenance remain the main sources of demand, while the installation of new energy equipment, urban rail maintenance, and commercial complex construction are emerging as new growth points. The widespread adoption of leasing models has lowered the procurement threshold for end-users, driving market penetration. Technologically, electric drive, wireless remote control, intelligent load monitoring, and safety auxiliary systems are becoming key competitive focuses, leading to lighter, lower-noise, and higher-precision products. Regarding the competitive landscape, international brands still hold an advantage in the high-end market, while regional manufacturers are rapidly expanding in the mid-range market due to cost and customization capabilities, resulting in a moderate level of industry concentration.

Looking ahead, green construction requirements, the increase in urban micro-projects, and rising labor costs will continue to drive demand for compact equipment. However, companies will also need to address challenges such as fluctuating raw material prices, stricter certification standards, and unstable project cycles. Overall, the market belongs to a segment of construction machinery with continuously expanding application scenarios and structural upgrade potential.

This report is a detailed and comprehensive analysis for global Compact Cranes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Compact Cranes market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Compact Cranes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Compact Cranes market size and forecasts, by Type and by Application, in

consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Compact Cranes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Compact Cranes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Compact Cranes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liebherr, Befard, MAEDA MINI CRANES, ELMA, B?cker Maschinenwerke GmbH, Jekko, GGR Group, Hoeflon, HMF Cranes, Mobilev Cranes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Compact Cranes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Truck-mounted

Tracked

Spider-mounted

Market segment by Maximum Lifting Capacity

Maximum Lifting Capacity: 1 - 20 tons

Maximum Lifting Capacity: 20 - 50 tons

Others

Market segment by Level of Intelligence

Intelligent Cranes

Self-assembly Cranes

Market segment by Application

Construction

Manufacturing

Logistics

Others

Major players covered

Liebherr

Befard

MAEDA MINI CRANES

ELMA

Böcker Maschinenwerke GmbH

Jekko

GGR Group

Hoeflon

HMF Cranes

Mobilev Cranes

Leavitt Cranes

Terex

UNIC

Komatsu

Valla

XCMG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Compact Cranes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Compact Cranes, with price, sales quantity, revenue, and global market share of Compact Cranes from 2021 to 2026.

Chapter 3, the Compact Cranes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Compact Cranes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Compact Cranes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Compact Cranes.

Chapter 14 and 15, to describe Compact Cranes sales channel, distributors, customers, research findings and conclusion.

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