

Global Compact Cranes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Compact Cranes market size is expected to reach \$ 4543 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of compact cranes reached 98,000 units, with an average selling price of US\$28,500 per unit. Compact cranes are light to medium-duty lifting equipment with a compact structure, small footprint, and the ability to perform lifting and handling operations in confined spaces. Common forms include spider cranes, small crawler cranes, and compact truck-mounted cranes. They typically feature folding booms, lightweight design, and high mobility, making them suitable for urban construction, indoor installation, equipment maintenance, warehousing and logistics, and municipal engineering. They can perform precise lifting operations in spaces where traditional large cranes cannot access. Upstream raw materials mainly include high-strength steel, hydraulic systems, engines or electric drive systems, controllers and structural components. Downstream supply relationships cover construction companies, equipment installation companies, leasing companies and industrial maintenance service providers. Future development focuses on electrification, small-scale automated control and intelligent safety monitoring. The global total production capacity is about 125,000 units/year, and the industry average gross profit margin is about 22%-30%. Demand and business opportunity analysis shows that with urban renewal, increased indoor construction and expansion of the equipment leasing market, compact cranes have stable growth potential in refined construction and flexible lifting scenarios.

The compact crane market is experiencing steady growth, driven primarily by the increasing demand from intensive urban construction, renovation of old buildings, and indoor equipment installation. It is also showing a clear trend of replacing traditional large cranes in space-constrained environments. In terms of application structure,

building installation and equipment maintenance remain the main sources of demand, while the installation of new energy equipment, urban rail maintenance, and commercial complex construction are emerging as new growth points. The widespread adoption of leasing models has lowered the procurement threshold for end-users, driving market penetration. Technologically, electric drive, wireless remote control, intelligent load monitoring, and safety auxiliary systems are becoming key competitive focuses, leading to lighter, lower-noise, and higher-precision products. Regarding the competitive landscape, international brands still hold an advantage in the high-end market, while regional manufacturers are rapidly expanding in the mid-range market due to cost and customization capabilities, resulting in a moderate level of industry concentration.

Looking ahead, green construction requirements, the increase in urban micro-projects, and rising labor costs will continue to drive demand for compact equipment. However, companies will also need to address challenges such as fluctuating raw material prices, stricter certification standards, and unstable project cycles. Overall, the market belongs to a segment of construction machinery with continuously expanding application scenarios and structural upgrade potential.

This report studies the global Compact Cranes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compact Cranes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compact Cranes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Compact Cranes total production and demand, 2021-2032, (K Units)

Global Compact Cranes total production value, 2021-2032, (USD Million)

Global Compact Cranes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Compact Cranes consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Compact Cranes domestic production, consumption, key domestic manufacturers and share

Global Compact Cranes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Compact Cranes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Compact Cranes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Compact Cranes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liebherr, Befard, MAEDA MINI CRANES, ELMA, B?cker Maschinenwerke GmbH, Jekko, GGR Group, Hoeflon, HMF Cranes, Mobilev Cranes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Compact Cranes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Compact Cranes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Compact Cranes Market, Segmentation by Type:

Truck-mounted

Tracked

Spider-mounted

Global Compact Cranes Market, Segmentation by Maximum Lifting Capacity:

Maximum Lifting Capacity: 1 - 20 tons

Maximum Lifting Capacity: 20 - 50 tons

Others

Global Compact Cranes Market, Segmentation by Level of Intelligence:

Intelligent Cranes

Self-assembly Cranes

Global Compact Cranes Market, Segmentation by Application:

Construction

Manufacturing

Logistics

Others

Companies Profiled:

Liebherr

Befard

MAEDA MINI CRANES

ELMA

B?cker Maschinenwerke GmbH

Jekko

GGR Group

Hoeflon

HMF Cranes

Mobilev Cranes

Leavitt Cranes

Terex

UNIC

Komatsu

Valla

XCMG

Key Questions Answered:

1. How big is the global Compact Cranes market?
2. What is the demand of the global Compact Cranes market?
3. What is the year over year growth of the global Compact Cranes market?
4. What is the production and production value of the global Compact Cranes market?
5. Who are the key producers in the global Compact Cranes market?
6. What are the growth factors driving the market demand?

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