

Global Communications Vector Signal Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G399273BF0F6EN.html>

Date: August 2026

Pages: 92

Price: US\$ 3,480.00 (Single User License)

ID: G399273BF0F6EN

Abstracts

According to our (Global Info Research) latest study, the global Communications Vector Signal Analyzer market size was valued at US\$ 330 million in 2025 and is forecast to a readjusted size of US\$ 490 million by 2032 with a CAGR of 5.8% during review period.

A communications Vector Signal Analyzer (VSA) is a highly sophisticated electronic test instrument designed to measure and analyze the magnitude and phase of complex, digitally modulated radio frequency (RF) and microwave signals. Unlike standard spectrum analyzers that only measure signal amplitude across a frequency range, a VSA digitizes the incoming waveform to extract in-phase and quadrature (I/Q) components. This capability allows engineers to perform comprehensive modulation domain analysis, measuring critical performance metrics such as Error Vector Magnitude (EVM), frequency drift, phase noise, and constellation diagrams. As telecommunication networks evolve through 5G, 6G, and advanced Wi-Fi protocols, signals utilize increasingly wide bandwidths and complex modulation schemes. The VSA serves as an indispensable tool for R&D and quality assurance, allowing engineers to troubleshoot transmitter architectures, validate compliance with international wireless standards,

In 2025, global communications Vector Signal Analyzer production reached approximately 55.91 k units, with an average global market price of around US\$ 5741 per unit. And global communications Vector Signal Analyzer production capacity reached approximately 68 k units. The average gross margin in this industry reached 31.76%.

The supply chain for a communications vector signal analyzer integrates ultra-high-

speed electronic components upstream and serves high-tech hardware development and network deployment industries downstream. In the upstream supply chain, VSA manufacturers rely on specialized component providers to ensure high-fidelity signal acquisition and processing. First, they depend on semiconductor companies like Analog Devices to supply ultra-fast, high-resolution analog-to-digital converters (ADCs) and RF front-end components capable of digitizing gigahertz-wide signals without introducing distortion. Second, they require high-performance field-programmable gate arrays (FPGAs) from suppliers such as AMD Xilinx to handle real-time, high-throughput digital signal processing (DSP) algorithms. Third, they rely on precision connector and microwave component manufacturers like Amphenol to provide the high-frequency coaxial interfaces, low-noise attenuators, and stable cables necessary to maintain maximum signal integrity before digitization.

Moving to the downstream supply chain, the core customers consist of organizations tasked with designing, manufacturing, and deploying modern wireless technologies. Prominent downstream customers include mobile network operators like Verizon Communications, which utilize VSAs to test and validate base stations, small cells, and field equipment prior to commercial network rollout. Additionally, consumer electronics giants such as Apple Inc. act as vital downstream buyers, leveraging advanced VSAs in their R&D labs to characterize and refine the internal RF transceivers, Wi-Fi chips, and cellular antennas destined for consumer hardware. Finally, aerospace and defense contractors like Lockheed Martin Corporation represent critical downstream customers, purchasing high-end VSAs to analyze complex, encrypted military communication links, radar signatures, and electronic warfare systems.

This report is a detailed and comprehensive analysis for global Communications Vector Signal Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Communications Vector Signal Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Communications Vector Signal Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Communications Vector Signal Analyzer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Communications Vector Signal Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Communications Vector Signal Analyzer

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Communications Vector Signal Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Keysight Technologies (US), Rohde & Schwarz (DE), Tektronix (US), Anritsu (JP), National Instruments (US), Viavi Solutions (US), Teledyne LeCroy (US), Chroma ATE (TW), Rigol Technologies (CN), Siglent Technologies (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Communications Vector Signal Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Benchtop

Portable

Market segment by Frequency Range

9 kHz to 6 GHz

9 kHz to 26.5 GHz

Others

Market segment by Analysis Bandwidth

40 MHz

160 MHz

1 GHz

Others

Market segment by Application

Cellular & Wireless Connectivity

Aerospace & Defense

Others

Major players covered

Keysight Technologies (US)

Rohde & Schwarz (DE)

Tektronix (US)

Anritsu (JP)

National Instruments (US)

Viavi Solutions (US)

Teledyne LeCroy (US)

Chroma ATE (TW)

Rigol Technologies (CN)

Siglent Technologies (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Communications Vector Signal Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Communications Vector Signal Analyzer, with price, sales quantity, revenue, and global market share of Communications Vector Signal Analyzer from 2021 to 2026.

Chapter 3, the Communications Vector Signal Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Communications Vector Signal Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Communications Vector Signal Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Communications Vector Signal Analyzer.

Chapter 14 and 15, to describe Communications Vector Signal Analyzer sales channel, distributors, customers, research findings and conclusion.

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