

# Global Communications-Based Train Control (CBTC) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

According to our (Global Info Research) latest study, the global Communications-Based Train Control (CBTC) market size was valued at USD 1884.2 million in 2023 and is forecast to a readjusted size of USD 2693 million by 2030 with a CAGR of 5.2% during review period.

Communications-based train control (CBTC) is a railway signaling system that makes use of the telecommunications between the train and track equipment for the traffic management and infrastructure control. By means of the CBTC systems, the exact position of a train is known more accurately than with the traditional signaling systems. This results in a more efficient and safe way to manage the railway traffic. Metros (and other railway systems) are able to improve headways while maintaining or even improving safety.

The main companies of global communications-based train control (CBTC) include Alstom SA, CRSC, BJ-TCT, etc. These top 3 companies hold a market share about 80%. Asia-Pacific is the largest market, with a share about 40%, followed by Europe and North America with the share about 30% and 20%. In terms of product, basic CBTC is the largest segment, with a share over 30%. And in terms of application, the largest application is passenger and freight rail system, followed by city metro system.

The Global Info Research report includes an overview of the development of the Communications-Based Train Control (CBTC) industry chain, the market status of City Metro System (Basic CBTC, I-CBTC), Passenger and Freight Rail System (Basic CBTC, I-CBTC), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of



# Communications-Based Train Control (CBTC).

Regionally, the report analyzes the Communications-Based Train Control (CBTC) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Communications-Based Train Control (CBTC) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Communications-Based Train Control (CBTC) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Communications-Based Train Control (CBTC) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Basic CBTC, I-CBTC).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Communications-Based Train Control (CBTC) market.

Regional Analysis: The report involves examining the Communications-Based Train Control (CBTC) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Communications-Based Train Control (CBTC) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Communications-Based Train



# Control (CBTC):

Company Analysis: Report covers individual Communications-Based Train Control (CBTC) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Communications-Based Train Control (CBTC) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (City Metro System, Passenger and Freight Rail System).

Technology Analysis: Report covers specific technologies relevant to Communications-Based Train Control (CBTC). It assesses the current state, advancements, and potential future developments in Communications-Based Train Control (CBTC) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Communications-Based Train Control (CBTC) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Communications-Based Train Control (CBTC) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

**Basic CBTC** 

I-CBTC

Market segment by Application



City Metro System

Passenger and Freight Rail System

Market segment by players, this report covers

Alstom SA

**CRSC** 

**BJ-TCT** 

Siemens AG

Hitachi Ltd.

Mitsubishi Electric

Nippon Signal

**UniTTEC** 

Wabtec Corporation

Toshiba

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)



Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Communications-Based Train Control (CBTC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Communications-Based Train Control (CBTC), with revenue, gross margin and global market share of Communications-Based Train Control (CBTC) from 2019 to 2024.

Chapter 3, the Communications-Based Train Control (CBTC) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Communications-Based Train Control (CBTC) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Communications-Based Train Control (CBTC).

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