

Global Communication Driver IC Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA6277583AC5EN.html>

Date: March 2026

Pages: 136

Price: US\$ 4,480.00 (Single User License)

ID: GA6277583AC5EN

Abstracts

The global Communication Driver IC market size is expected to reach \$ 10938 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

A Communication Driver IC is an integrated circuit designed to facilitate the transmission and reception of data signals between electronic devices or systems. It provides the necessary voltage, current, and timing control to drive communication lines, such as serial buses, differential pairs, or network interfaces, ensuring reliable signal integrity and compatibility with communication standards. These ICs are widely used in data communication, networking equipment, industrial automation, and automotive electronics. In 2025, global Communication Driver IC production reached approximately 10.18 B units, with an average global market price of around US\$ 0.60 per unit. Annual production capacity is 11.50 B units. Gross Profit Margin: 30.12%. The communication driver IC industry chain spans from upstream semiconductor materials and wafer fabrication to midstream IC design and packaging, and finally to downstream applications in automotive, industrial automation, consumer electronics, and networking equipment. Upstream, silicon wafers, high-purity metals, and advanced packaging materials are critical for reliable IC performance. Midstream companies design, fabricate, and test discrete drivers, transceivers, and PHY chips. Downstream, these ICs are embedded into systems such as RS-485/CAN bus modules, USB bridges, and LVDS display interfaces, driving demand and shaping production volumes. Communication driver ICs represent a stable yet essential niche in the semiconductor ecosystem. While not as headline-grabbing as GPUs or SoCs, they are the invisible backbone of connectivity, ensuring data integrity across industrial and automotive networks. Investing or focusing on this segment offers consistent growth potential, especially as IoT, EVs, and industrial automation continue to expand globally.

Companies with strong IP and broad product portfolios in communication drivers are well-positioned to benefit from these trends.

This report studies the global Communication Driver IC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Communication Driver IC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Communication Driver IC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Communication Driver IC total production and demand, 2021-2032, (Million Units)

Global Communication Driver IC total production value, 2021-2032, (USD Million)

Global Communication Driver IC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Communication Driver IC consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Communication Driver IC domestic production, consumption, key domestic manufacturers and share

Global Communication Driver IC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Communication Driver IC production by Signal Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Communication Driver IC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Communication Driver IC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments, Infineon Technologies, ON Semiconductor, NXP Semiconductors, STMicroelectronics, Analog Devices, Renesas Electronics, ROHM Semiconductor, Microchip Technology, Samsung Electronics (System LSI), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Communication Driver IC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Signal Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Communication Driver IC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Communication Driver IC Market, Segmentation by Signal Type:

Single-ended Driver IC

Differential Driver IC

High-speed Driver IC

Global Communication Driver IC Market, Segmentation by Interface Standard:

RS-232 Driver IC

RS-485/RS-422 Driver IC

CAN Driver IC

USB Driver IC

LVDS Driver IC

Ethernet Driver IC

Global Communication Driver IC Market, Segmentation by Package Type:

DIP

SOP

QFN

BGA

Global Communication Driver IC Market, Segmentation by Application:

Automotive

Industrial

Consumer Electronics

Networking & Data Center

Companies Profiled:

Texas Instruments

Infineon Technologies

ON Semiconductor

NXP Semiconductors

STMicroelectronics

Analog Devices

Renesas Electronics

ROHM Semiconductor

Microchip Technology

Samsung Electronics (System LSI)

Power Integrations

Diodes Incorporated

Broadcom Inc.

Skyworks Solutions

Semtech Corporation

FTDI

Realtek Semiconductor

NOVOSENSE

UN Semiconductor

Xinjing

Key Questions Answered:

1. How big is the global Communication Driver IC market?
2. What is the demand of the global Communication Driver IC market?
3. What is the year over year growth of the global Communication Driver IC market?
4. What is the production and production value of the global Communication Driver IC market?
5. Who are the key producers in the global Communication Driver IC market?
6. What are the growth factors driving the market demand?

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