

Global Communication Air Traffic Control Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Communication Air Traffic Control Equipment market size is expected to reach \$ 6321 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Communication Air Traffic Control (ATC) Equipment refers to a set of specialized communication systems and devices designed to enable reliable, real-time information exchange between air traffic controllers, pilots, ground staff, and other relevant parties in aviation operations. These equipment include voice communication systems (such as VHF/UHF transceivers, HF radios for long-distance communication), data communication systems (including Automatic Dependent Surveillance-Contract (ADS-C) and Controller-Pilot Data Link Communications (CPDLC)), as well as supporting components like communication towers, signal amplifiers, and backup power supplies. Serving as the 'nerve system' of air traffic control, this equipment ensures clear, secure, and uninterrupted transmission of critical instructions—such as takeoff, landing, and route guidance—and flight-related information, which is essential for maintaining safe, orderly, and efficient air traffic flow in both civil and military aviation scenarios.

The demand for Communication Air Traffic Control Equipment is growing steadily, driven by the continuous increase in global air traffic volume, the expansion of airspace coverage, and the need to upgrade outdated communication infrastructure to meet stricter aviation safety standards. Civil aviation authorities and air traffic management agencies worldwide are investing in advanced communication systems to replace legacy equipment, enhance communication stability, and support the integration of new aviation technologies such as unmanned aerial vehicles (UAVs) and smart air traffic management. Meanwhile, significant business opportunities exist in this field: developing high-reliability, anti-interference communication technologies to improve

signal stability in complex environments; providing customized solutions for different scenarios (civil airports, military airfields, en-route airspace, and low-altitude areas); expanding market access in emerging economies where aviation infrastructure is rapidly developing; and offering value-added services such as equipment maintenance, system upgrading, and technical training to ensure long-term operational reliability, all of which drive the continuous growth of the communication ATC equipment market.

This report studies the global Communication Air Traffic Control Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Communication Air Traffic Control Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Communication Air Traffic Control Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Communication Air Traffic Control Equipment total market, 2021-2032, (USD Million)

Global Communication Air Traffic Control Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Communication Air Traffic Control Equipment total market, key domestic companies, and share, (USD Million)

Global Communication Air Traffic Control Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Communication Air Traffic Control Equipment total market by Communication Frequency Band, CAGR, 2021-2032, (USD Million)

Global Communication Air Traffic Control Equipment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Communication Air Traffic Control Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Collins Aerospace / RTX, Thales, Indra, Frequentis, Leonardo, Saab, Rohde & Schwarz, Jotron, SITT, General Dynamics Mission Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Communication Air Traffic Control Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Communication Frequency Band, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Communication Air Traffic Control Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Communication Air Traffic Control Equipment Market, Segmentation by Communication Frequency Band:

VHF Communication Equipment

UHF Communication Equipment

HF Communication Equipment

Others

Global Communication Air Traffic Control Equipment Market, Segmentation by Communication Function:

Air-Ground Voice Communication Equipment

Controller Voice Communication System / VCS

Digital Data Communication Equipment

Emergency & Backup Communication Equipment

Others

Global Communication Air Traffic Control Equipment Market, Segmentation by Application Scenario:

Fixed Ground Station Communication Equipment

Remote / Distributed Communication Equipment

Networked / IP-based Communication System

Mobile / Deployable Communication Equipment

Integrated Communication System

Others

Global Communication Air Traffic Control Equipment Market, Segmentation by Application:

Civil Aviation Terminal & Airport Control

En-Route Air Traffic Control

Military Aviation Operations

Airport Surface Communication

Low-Altitude Aviation Management

Remote / Offshore Airspace Communication

Others

Companies Profiled:

Collins Aerospace / RTX

Thales

Indra

Frequentis

Leonardo

Saab

Rohde & Schwarz

Jotron

SITTI

General Dynamics Mission Systems

Becker Avionics

TELERAD

NEC Corporation

Japan Radio Co., Ltd. (JRC)

Chengdu Spaceon Technology

Beijing Jiaxun Feihong Electrical

Key Questions Answered

1. How big is the global Communication Air Traffic Control Equipment market?
2. What is the demand of the global Communication Air Traffic Control Equipment market?
3. What is the year over year growth of the global Communication Air Traffic Control Equipment market?
4. What is the total value of the global Communication Air Traffic Control Equipment market?
5. Who are the Major Players in the global Communication Air Traffic Control Equipment market?
6. What are the growth factors driving the market demand?

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