

Global Common Mode EMI Filter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Common Mode EMI Filter market size is expected to reach \$ 1242 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

A Common Mode EMI (Electromagnetic Interference) Filter is a critical passive electronic component designed to suppress common mode noise?unwanted electrical signals that appear simultaneously and in phase on both conductors of a circuit. These filters function by presenting high impedance to common mode currents while allowing differential mode signals (the intended data or power) to pass through unimpeded, thereby ensuring signal integrity, regulatory compliance, and system reliability.

The global market for common mode filters and chokes is mature yet dynamic, experiencing steady growth fueled by the proliferation of high-speed data interfaces, the automotive industry's transition toward electric vehicles (EVs), the rollout of 5G telecommunications, and the expansion of industrial automation. The market is characterized by high technical barriers, intense competition among established Japanese and global players, and a notable geographic concentration of manufacturing in the Asia-Pacific region.

The rapid adoption of high-speed communication protocols such as USB 3.x/4, HDMI 2.1, Thunderbolt, and Automotive Ethernet is a primary driver. These interfaces operate at gigabit speeds, making them highly susceptible to common mode noise, which can cause data corruption, packet loss, and signal integrity issues. Precision-engineered common mode filters are essential for ensuring reliable data transmission at these frequencies.

The automotive industry is undergoing a fundamental transformation toward electric

vehicles (EVs), hybrid vehicles (HEVs), and advanced driver-assistance systems (ADAS). High-voltage powertrains (400V-800V) and high-frequency switching inverters generate significant EMI, which can interfere with critical safety systems, including radar, LiDAR, cameras, and communication networks (CAN, LIN, Ethernet). Common mode chokes are essential components for ensuring the safety and reliability of these systems.

The global deployment of 5G networks is a significant growth catalyst. 5G infrastructure, including base stations, small cells, and network equipment, operates at higher frequencies (mmWave) and requires advanced filtering solutions to handle higher data rates, reduce interference, and ensure network reliability. The telecom segment is a key application area for high-frequency common mode filters.

The adoption of industrial automation, robotics, and smart manufacturing (Industry 4.0) is increasing the density of electronic controls, sensors, and communication networks on factory floors. These environments are electrically noisy, with variable frequency drives, welding equipment, and heavy machinery generating substantial EMI. Common mode filters are critical for ensuring reliable operation of automation equipment, CNC machines, and industrial control systems.

The relentless trend toward smaller, thinner, and more powerful consumer electronics—smartphones, tablets, wearables, laptops—creates demand for compact, high-performance common mode filters. Manufacturers are developing surface-mount (SMD) filters that occupy minimal PCB area while providing effective noise suppression at high frequencies.

Regulatory frameworks governing electromagnetic compatibility (EMC) are becoming increasingly stringent worldwide. Standards such as CISPR (international), FCC (US), and EU EMC Directive require electronic products to limit conducted and radiated emissions. Compliance is mandatory for market access in most regions, compelling manufacturers to integrate effective filtering solutions from the design stage.

The proliferation of Internet of Things (IoT) devices—smart home products, wearables, medical monitors, industrial sensors—creates sustained demand for common mode filters. These devices often operate in close proximity, increasing the risk of interference, and must also meet stringent power consumption targets, requiring efficient filtering solutions.

This report studies the global Common Mode EMI Filter production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Common Mode EMI Filter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Common Mode EMI Filter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Common Mode EMI Filter total production and demand, 2021-2032, (Million Units)

Global Common Mode EMI Filter total production value, 2021-2032, (USD Million)

Global Common Mode EMI Filter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Common Mode EMI Filter consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Common Mode EMI Filter domestic production, consumption, key domestic manufacturers and share

Global Common Mode EMI Filter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Common Mode EMI Filter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Common Mode EMI Filter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Common Mode EMI Filter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata, TDK, YAGEO, Würth Elektronik, TAIYO YUDEN, Bourns, Pulse Electronics, Coilcraft, KYOCERA AVX, Laird Performance Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Common Mode EMI Filter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Common Mode EMI Filter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Common Mode EMI Filter Market, Segmentation by Type:

Data Line

Signal Line

Power Line

Global Common Mode EMI Filter Market, Segmentation by Mounting Type:

Surface Mount (SMD)

Through Hole

Global Common Mode EMI Filter Market, Segmentation by Material Type:

Ferrite Core

Wire Wound

Nano-crystalline/Amorphous

Global Common Mode EMI Filter Market, Segmentation by Application:

Telecommunications

Energy Industry

Consumer Electronics

Other

Companies Profiled:

Murata

TDK

YAGEO

Würth Elektronik

TAIYO YUDEN

Bourns

Pulse Electronics

Coilcraft

KYOCERA AVX

Laird Performance Materials

Nexperia

STMicroelectronics

Key Questions Answered:

1. How big is the global Common Mode EMI Filter market?
2. What is the demand of the global Common Mode EMI Filter market?
3. What is the year over year growth of the global Common Mode EMI Filter market?
4. What is the production and production value of the global Common Mode EMI Filter market?
5. Who are the key producers in the global Common Mode EMI Filter market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Common Mode EMI Filter Introduction
- 1.2 World Common Mode EMI Filter Supply & Forecast
 - 1.2.1 World Common Mode EMI Filter Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Common Mode EMI Filter Production (2021-2032)
 - 1.2.3 World Common Mode EMI Filter Pricing Trends (2021-2032)
- 1.3 World Common Mode EMI Filter Production by Region (Based on Production Site)
 - 1.3.1 World Common Mode EMI Filter Production Value by Region (2021-2032)
 - 1.3.2 World Common Mode EMI Filter Production by Region (2021-2032)
 - 1.3.3 World Common Mode EMI Filter Average Price by Region (2021-2032)
 - 1.3.4 North America Common Mode EMI Filter Production (2021-2032)
 - 1.3.5 Europe Common Mode EMI Filter Production (2021-2032)
 - 1.3.6 China Common Mode EMI Filter Production (2021-2032)
 - 1.3.7 Japan Common Mode EMI Filter Production (2021-2032)
 - 1.3.8 South Korea Common Mode EMI Filter Production (2021-2032)
 - 1.3.9 China Taiwan Common Mode EMI Filter Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Common Mode EMI Filter Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Common Mode EMI Filter Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Common Mode EMI Filter Demand (2021-2032)
- 2.2 World Common Mode EMI Filter Consumption by Region
 - 2.2.1 World Common Mode EMI Filter Consumption by Region (2021-2026)
 - 2.2.2 World Common Mode EMI Filter Consumption Forecast by Region (2027-2032)
- 2.3 United States Common Mode EMI Filter Consumption (2021-2032)
- 2.4 China Common Mode EMI Filter Consumption (2021-2032)
- 2.5 Europe Common Mode EMI Filter Consumption (2021-2032)
- 2.6 Japan Common Mode EMI Filter Consumption (2021-2032)
- 2.7 South Korea Common Mode EMI Filter Consumption (2021-2032)
- 2.8 ASEAN Common Mode EMI Filter Consumption (2021-2032)
- 2.9 India Common Mode EMI Filter Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Common Mode EMI Filter Production Value by Manufacturer (2021-2026)
- 3.2 World Common Mode EMI Filter Production by Manufacturer (2021-2026)
- 3.3 World Common Mode EMI Filter Average Price by Manufacturer (2021-2026)
- 3.4 Common Mode EMI Filter Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Common Mode EMI Filter Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Common Mode EMI Filter in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Common Mode EMI Filter in 2025
- 3.6 Common Mode EMI Filter Market: Overall Company Footprint Analysis
 - 3.6.1 Common Mode EMI Filter Market: Region Footprint
 - 3.6.2 Common Mode EMI Filter Market: Company Product Type Footprint
 - 3.6.3 Common Mode EMI Filter Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Common Mode EMI Filter Production Value Comparison
 - 4.1.1 United States VS China: Common Mode EMI Filter Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Common Mode EMI Filter Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Common Mode EMI Filter Production Comparison
 - 4.2.1 United States VS China: Common Mode EMI Filter Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Common Mode EMI Filter Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Common Mode EMI Filter Consumption Comparison
 - 4.3.1 United States VS China: Common Mode EMI Filter Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Common Mode EMI Filter Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Common Mode EMI Filter Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Common Mode EMI Filter Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Common Mode EMI Filter Production Value (2021-2026)

4.4.3 United States Based Manufacturers Common Mode EMI Filter Production (2021-2026)

4.5 China Based Common Mode EMI Filter Manufacturers and Market Share

4.5.1 China Based Common Mode EMI Filter Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Common Mode EMI Filter Production Value (2021-2026)

4.5.3 China Based Manufacturers Common Mode EMI Filter Production (2021-2026)

4.6 Rest of World Based Common Mode EMI Filter Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Common Mode EMI Filter Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Common Mode EMI Filter Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Common Mode EMI Filter Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Common Mode EMI Filter Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Data Line

5.2.2 Signal Line

5.2.3 Power Line

5.3 Market Segment by Type

5.3.1 World Common Mode EMI Filter Production by Type (2021-2032)

5.3.2 World Common Mode EMI Filter Production Value by Type (2021-2032)

5.3.3 World Common Mode EMI Filter Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MOUNTING TYPE

6.1 World Common Mode EMI Filter Market Size Overview by Mounting Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Mounting Type

6.2.1 Surface Mount (SMD)

6.2.2 Through Hole

6.3 Market Segment by Mounting Type

6.3.1 World Common Mode EMI Filter Production by Mounting Type (2021-2032)

6.3.2 World Common Mode EMI Filter Production Value by Mounting Type (2021-2032)

6.3.3 World Common Mode EMI Filter Average Price by Mounting Type (2021-2032)

7 MARKET ANALYSIS BY MATERIAL TYPE

7.1 World Common Mode EMI Filter Market Size Overview by Material Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Material Type

7.2.1 Ferrite Core

7.2.2 Wire Wound

7.2.3 Nano-crystalline/Amorphous

7.3 Market Segment by Material Type

7.3.1 World Common Mode EMI Filter Production by Material Type (2021-2032)

7.3.2 World Common Mode EMI Filter Production Value by Material Type (2021-2032)

7.3.3 World Common Mode EMI Filter Average Price by Material Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Common Mode EMI Filter Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Telecommunications

8.2.2 Energy Industry

8.2.3 Consumer Electronics

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Common Mode EMI Filter Production by Application (2021-2032)

8.3.2 World Common Mode EMI Filter Production Value by Application (2021-2032)

8.3.3 World Common Mode EMI Filter Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Murata

9.1.1 Murata Details

9.1.2 Murata Major Business

- 9.1.3 Murata Common Mode EMI Filter Product and Services
- 9.1.4 Murata Common Mode EMI Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Murata Recent Developments/Updates
- 9.1.6 Murata Competitive Strengths & Weaknesses
- 9.2 TDK
 - 9.2.1 TDK Details
 - 9.2.2 TDK Major Business
 - 9.2.3 TDK Common Mode EMI Filter Product and Services
 - 9.2.4 TDK Common Mode EMI Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 TDK Recent Developments/Updates
 - 9.2.6 TDK Competitive Strengths & Weaknesses
- 9.3 YAGEO
 - 9.3.1 YAGEO Details
 - 9.3.2 YAGEO Major Business
 - 9.3.3 YAGEO Common Mode EMI Filter Product and Services
 - 9.3.4 YAGEO Common Mode EMI Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 YAGEO Recent Developments/Updates
 - 9.3.6 YAGEO Competitive Strengths & Weaknesses
- 9.4 Würth Elektronik
 - 9.4.1 Würth Elektronik Details
 - 9.4.2 Würth Elektronik Major Business
 - 9.4.3 Würth Elektronik Common Mode EMI Filter Product and Services
 - 9.4.4 Würth Elektronik Common Mode EMI Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Würth Elektronik Recent Developments/Updates
 - 9.4.6 Würth Elektronik Competitive Strengths & Weaknesses
- 9.5 TAIYO YUDEN
 - 9.5.1 TAIYO YUDEN Details
 - 9.5.2 TAIYO YUDEN Major Business
 - 9.5.3 TAIYO YUDEN Common Mode EMI Filter Product and Services
 - 9.5.4 TAIYO YUDEN Common Mode EMI Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 TAIYO YUDEN Recent Developments/Updates
 - 9.5.6 TAIYO YUDEN Competitive Strengths & Weaknesses
- 9.6 Bourns
 - 9.6.1 Bourns Details

- 9.6.2 Bourns Major Business
- 9.6.3 Bourns Common Mode EMI Filter Product and Services
- 9.6.4 Bourns Common Mode EMI Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Bourns Recent Developments/Updates
- 9.6.6 Bourns Competitive Strengths & Weaknesses
- 9.7 Pulse Electronics
 - 9.7.1 Pulse Electronics Details
 - 9.7.2 Pulse Electronics Major Business
 - 9.7.3 Pulse Electronics Common Mode EMI Filter Product and Services
 - 9.7.4 Pulse Electronics Common Mode EMI Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Pulse Electronics Recent Developments/Updates
 - 9.7.6 Pulse Electronics Competitive Strengths & Weaknesses
- 9.8 Coilcraft
 - 9.8.1 Coilcraft Details
 - 9.8.2 Coilcraft Major Business
 - 9.8.3 Coilcraft Common Mode EMI Filter Product and Services
 - 9.8.4 Coilcraft Common Mode EMI Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Coilcraft Recent Developments/Updates
 - 9.8.6 Coilcraft Competitive Strengths & Weaknesses
- 9.9 KYOCERA AVX
 - 9.9.1 KYOCERA AVX Details
 - 9.9.2 KYOCERA AVX Major Business
 - 9.9.3 KYOCERA AVX Common Mode EMI Filter Product and Services
 - 9.9.4 KYOCERA AVX Common Mode EMI Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 KYOCERA AVX Recent Developments/Updates
 - 9.9.6 KYOCERA AVX Competitive Strengths & Weaknesses
- 9.10 Laird Performance Materials
 - 9.10.1 Laird Performance Materials Details
 - 9.10.2 Laird Performance Materials Major Business
 - 9.10.3 Laird Performance Materials Common Mode EMI Filter Product and Services
 - 9.10.4 Laird Performance Materials Common Mode EMI Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Laird Performance Materials Recent Developments/Updates
 - 9.10.6 Laird Performance Materials Competitive Strengths & Weaknesses
- 9.11 Nexperia

- 9.11.1 Nexperia Details
- 9.11.2 Nexperia Major Business
- 9.11.3 Nexperia Common Mode EMI Filter Product and Services
- 9.11.4 Nexperia Common Mode EMI Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Nexperia Recent Developments/Updates
- 9.11.6 Nexperia Competitive Strengths & Weaknesses
- 9.12 STMicroelectronics
- 9.12.1 STMicroelectronics Details
- 9.12.2 STMicroelectronics Major Business
- 9.12.3 STMicroelectronics Common Mode EMI Filter Product and Services
- 9.12.4 STMicroelectronics Common Mode EMI Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 STMicroelectronics Recent Developments/Updates
- 9.12.6 STMicroelectronics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Common Mode EMI Filter Industry Chain
- 10.2 Common Mode EMI Filter Upstream Analysis
 - 10.2.1 Common Mode EMI Filter Core Raw Materials
 - 10.2.2 Main Manufacturers of Common Mode EMI Filter Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Common Mode EMI Filter Production Mode
- 10.6 Common Mode EMI Filter Procurement Model
- 10.7 Common Mode EMI Filter Industry Sales Model and Sales Channels
 - 10.7.1 Common Mode EMI Filter Sales Model
 - 10.7.2 Common Mode EMI Filter Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Common Mode EMI Filter Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Common Mode EMI Filter Production Value by Region (2021-2026) & (USD Million)

Table 3. World Common Mode EMI Filter Production Value by Region (2027-2032) & (USD Million)

Table 4. World Common Mode EMI Filter Production Value Market Share by Region (2021-2026)

Table 5. World Common Mode EMI Filter Production Value Market Share by Region (2027-2032)

Table 6. World Common Mode EMI Filter Production by Region (2021-2026) & (Million Units)

Table 7. World Common Mode EMI Filter Production by Region (2027-2032) & (Million Units)

Table 8. World Common Mode EMI Filter Production Market Share by Region (2021-2026)

Table 9. World Common Mode EMI Filter Production Market Share by Region (2027-2032)

Table 10. World Common Mode EMI Filter Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Common Mode EMI Filter Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Common Mode EMI Filter Major Market Trends

Table 13. World Common Mode EMI Filter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Million Units)

Table 14. World Common Mode EMI Filter Consumption by Region (2021-2026) & (Million Units)

Table 15. World Common Mode EMI Filter Consumption Forecast by Region (2027-2032) & (Million Units)

Table 16. World Common Mode EMI Filter Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Common Mode EMI Filter Producers in 2025

Table 18. World Common Mode EMI Filter Production by Manufacturer (2021-2026) & (Million Units)

Table 19. Production Market Share of Key Common Mode EMI Filter Producers in 2025

Table 20. World Common Mode EMI Filter Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Common Mode EMI Filter Company Evaluation Quadrant

Table 22. World Common Mode EMI Filter Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Common Mode EMI Filter Production Site of Key Manufacturer

Table 24. Common Mode EMI Filter Market: Company Product Type Footprint

Table 25. Common Mode EMI Filter Market: Company Product Application Footprint

Table 26. Common Mode EMI Filter Competitive Factors

Table 27. Common Mode EMI Filter New Entrant and Capacity Expansion Plans

Table 28. Common Mode EMI Filter Mergers & Acquisitions Activity

Table 29. United States VS China Common Mode EMI Filter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Common Mode EMI Filter Production Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 31. United States VS China Common Mode EMI Filter Consumption Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 32. United States Based Common Mode EMI Filter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Common Mode EMI Filter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Common Mode EMI Filter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Common Mode EMI Filter Production (2021-2026) & (Million Units)

Table 36. United States Based Manufacturers Common Mode EMI Filter Production Market Share (2021-2026)

Table 37. China Based Common Mode EMI Filter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Common Mode EMI Filter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Common Mode EMI Filter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Common Mode EMI Filter Production, (2021-2026) & (Million Units)

Table 41. China Based Manufacturers Common Mode EMI Filter Production Market Share (2021-2026)

Table 42. Rest of World Based Common Mode EMI Filter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Common Mode EMI Filter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Common Mode EMI Filter Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Common Mode EMI Filter Production, (2021-2026) & (Million Units)

Table 46. Rest of World Based Manufacturers Common Mode EMI Filter Production Market Share (2021-2026)

Table 47. World Common Mode EMI Filter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Common Mode EMI Filter Production by Type (2021-2026) & (Million Units)

Table 49. World Common Mode EMI Filter Production by Type (2027-2032) & (Million Units)

Table 50. World Common Mode EMI Filter Production Value by Type (2021-2026) & (USD Million)

Table 51. World Common Mode EMI Filter Production Value by Type (2027-2032) & (USD Million)

Table 52. World Common Mode EMI Filter Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Common Mode EMI Filter Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Common Mode EMI Filter Production Value by Mounting Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Common Mode EMI Filter Production by Mounting Type (2021-2026) & (Million Units)

Table 56. World Common Mode EMI Filter Production by Mounting Type (2027-2032) & (Million Units)

Table 57. World Common Mode EMI Filter Production Value by Mounting Type (2021-2026) & (USD Million)

Table 58. World Common Mode EMI Filter Production Value by Mounting Type (2027-2032) & (USD Million)

Table 59. World Common Mode EMI Filter Average Price by Mounting Type (2021-2026) & (US\$/Unit)

Table 60. World Common Mode EMI Filter Average Price by Mounting Type (2027-2032) & (US\$/Unit)

Table 61. World Common Mode EMI Filter Production Value by Material Type, (USD

Million), 2021 & 2025 & 2032

Table 62. World Common Mode EMI Filter Production by Material Type (2021-2026) & (Million Units)

Table 63. World Common Mode EMI Filter Production by Material Type (2027-2032) & (Million Units)

Table 64. World Common Mode EMI Filter Production Value by Material Type (2021-2026) & (USD Million)

Table 65. World Common Mode EMI Filter Production Value by Material Type (2027-2032) & (USD Million)

Table 66. World Common Mode EMI Filter Average Price by Material Type (2021-2026) & (US\$/Unit)

Table 67. World Common Mode EMI Filter Average Price by Material Type (2027-2032) & (US\$/Unit)

Table 68. World Common Mode EMI Filter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Common Mode EMI Filter Production by Application (2021-2026) & (Million Units)

Table 70. World Common Mode EMI Filter Production by Application (2027-2032) & (Million Units)

Table 71. World Common Mode EMI Filter Production Value by Application (2021-2026) & (USD Million)

Table 72. World Common Mode EMI Filter Production Value by Application (2027-2032) & (USD Million)

Table 73. World Common Mode EMI Filter Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Common Mode EMI Filter Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Murata Basic Information, Manufacturing Base and Competitors

Table 76. Murata Major Business

Table 77. Murata Common Mode EMI Filter Product and Services

Table 78. Murata Common Mode EMI Filter Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Murata Recent Developments/Updates

Table 80. Murata Competitive Strengths & Weaknesses

Table 81. TDK Basic Information, Manufacturing Base and Competitors

Table 82. TDK Major Business

Table 83. TDK Common Mode EMI Filter Product and Services

Table 84. TDK Common Mode EMI Filter Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. TDK Recent Developments/Updates

Table 86. TDK Competitive Strengths & Weaknesses

Table 87. YAGEO Basic Information, Manufacturing Base and Competitors

Table 88. YAGEO Major Business

Table 89. YAGEO Common Mode EMI Filter Product and Services

Table 90. YAGEO Common Mode EMI Filter Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. YAGEO Recent Developments/Updates

Table 92. YAGEO Competitive Strengths & Weaknesses

Table 93. W?rth Elektronik Basic Information, Manufacturing Base and Competitors

Table 94. W?rth Elektronik Major Business

Table 95. W?rth Elektronik Common Mode EMI Filter Product and Services

Table 96. W?rth Elektronik Common Mode EMI Filter Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. W?rth Elektronik Recent Developments/Updates

Table 98. W?rth Elektronik Competitive Strengths & Weaknesses

Table 99. TAIYO YUDEN Basic Information, Manufacturing Base and Competitors

Table 100. TAIYO YUDEN Major Business

Table 101. TAIYO YUDEN Common Mode EMI Filter Product and Services

Table 102. TAIYO YUDEN Common Mode EMI Filter Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. TAIYO YUDEN Recent Developments/Updates

Table 104. TAIYO YUDEN Competitive Strengths & Weaknesses

Table 105. Bourns Basic Information, Manufacturing Base and Competitors

Table 106. Bourns Major Business

Table 107. Bourns Common Mode EMI Filter Product and Services

Table 108. Bourns Common Mode EMI Filter Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Bourns Recent Developments/Updates

Table 110. Bourns Competitive Strengths & Weaknesses

Table 111. Pulse Electronics Basic Information, Manufacturing Base and Competitors

Table 112. Pulse Electronics Major Business

Table 113. Pulse Electronics Common Mode EMI Filter Product and Services

Table 114. Pulse Electronics Common Mode EMI Filter Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Pulse Electronics Recent Developments/Updates

Table 116. Pulse Electronics Competitive Strengths & Weaknesses

Table 117. Coilcraft Basic Information, Manufacturing Base and Competitors

Table 118. Coilcraft Major Business

Table 119. Coilcraft Common Mode EMI Filter Product and Services

Table 120. Coilcraft Common Mode EMI Filter Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Coilcraft Recent Developments/Updates

Table 122. Coilcraft Competitive Strengths & Weaknesses

Table 123. KYOCERA AVX Basic Information, Manufacturing Base and Competitors

Table 124. KYOCERA AVX Major Business

Table 125. KYOCERA AVX Common Mode EMI Filter Product and Services

Table 126. KYOCERA AVX Common Mode EMI Filter Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. KYOCERA AVX Recent Developments/Updates

Table 128. KYOCERA AVX Competitive Strengths & Weaknesses

Table 129. Laird Performance Materials Basic Information, Manufacturing Base and Competitors

Table 130. Laird Performance Materials Major Business

Table 131. Laird Performance Materials Common Mode EMI Filter Product and Services

Table 132. Laird Performance Materials Common Mode EMI Filter Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Laird Performance Materials Recent Developments/Updates

Table 134. Laird Performance Materials Competitive Strengths & Weaknesses

Table 135. Nexperia Basic Information, Manufacturing Base and Competitors

Table 136. Nexperia Major Business

Table 137. Nexperia Common Mode EMI Filter Product and Services

Table 138. Nexperia Common Mode EMI Filter Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Nexperia Recent Developments/Updates

Table 140. Nexperia Competitive Strengths & Weaknesses

Table 141. STMicroelectronics Basic Information, Manufacturing Base and Competitors

Table 142. STMicroelectronics Major Business

Table 143. STMicroelectronics Common Mode EMI Filter Product and Services

Table 144. STMicroelectronics Common Mode EMI Filter Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. STMicroelectronics Recent Developments/Updates

Table 146. STMicroelectronics Competitive Strengths & Weaknesses

Table 147. Global Key Players of Common Mode EMI Filter Upstream (Raw Materials)

Table 148. Global Common Mode EMI Filter Typical Customers

Table 149. Common Mode EMI Filter Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Common Mode EMI Filter Picture

Figure 2. World Common Mode EMI Filter Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Common Mode EMI Filter Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Common Mode EMI Filter Production (2021-2032) & (Million Units)

Figure 5. World Common Mode EMI Filter Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Common Mode EMI Filter Production Value Market Share by Region (2021-2032)

Figure 7. World Common Mode EMI Filter Production Market Share by Region (2021-2032)

Figure 8. North America Common Mode EMI Filter Production (2021-2032) & (Million Units)

Figure 9. Europe Common Mode EMI Filter Production (2021-2032) & (Million Units)

Figure 10. China Common Mode EMI Filter Production (2021-2032) & (Million Units)

Figure 11. Japan Common Mode EMI Filter Production (2021-2032) & (Million Units)

Figure 12. South Korea Common Mode EMI Filter Production (2021-2032) & (Million Units)

Figure 13. China Taiwan Common Mode EMI Filter Production (2021-2032) & (Million Units)

Figure 14. Common Mode EMI Filter Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Common Mode EMI Filter Consumption (2021-2032) & (Million Units)

Figure 17. World Common Mode EMI Filter Consumption Market Share by Region (2021-2032)

Figure 18. United States Common Mode EMI Filter Consumption (2021-2032) & (Million Units)

Figure 19. China Common Mode EMI Filter Consumption (2021-2032) & (Million Units)

Figure 20. Europe Common Mode EMI Filter Consumption (2021-2032) & (Million Units)

Figure 21. Japan Common Mode EMI Filter Consumption (2021-2032) & (Million Units)

Figure 22. South Korea Common Mode EMI Filter Consumption (2021-2032) & (Million Units)

Figure 23. ASEAN Common Mode EMI Filter Consumption (2021-2032) & (Million Units)

Figure 24. India Common Mode EMI Filter Consumption (2021-2032) & (Million Units)

Figure 25. Producer Shipments of Common Mode EMI Filter by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Common Mode EMI Filter Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Common Mode EMI Filter Markets in 2025

Figure 28. United States VS China: Common Mode EMI Filter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Common Mode EMI Filter Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Common Mode EMI Filter Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Common Mode EMI Filter Production Market Share 2025

Figure 32. China Based Manufacturers Common Mode EMI Filter Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Common Mode EMI Filter Production Market Share 2025

Figure 34. World Common Mode EMI Filter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Common Mode EMI Filter Production Value Market Share by Type in 2025

Figure 36. Data Line

Figure 37. Signal Line

Figure 38. Power Line

Figure 39. World Common Mode EMI Filter Production Market Share by Type (2021-2032)

Figure 40. World Common Mode EMI Filter Production Value Market Share by Type (2021-2032)

Figure 41. World Common Mode EMI Filter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Common Mode EMI Filter Production Value by Mounting Type, (USD Million), 2021 & 2025 & 2032

Figure 43. World Common Mode EMI Filter Production Value Market Share by Mounting Type in 2025

Figure 44. Surface Mount (SMD)

Figure 45. Through Hole

Figure 46. World Common Mode EMI Filter Production Market Share by Mounting Type (2021-2032)

Figure 47. World Common Mode EMI Filter Production Value Market Share by Mounting Type (2021-2032)

Figure 48. World Common Mode EMI Filter Average Price by Mounting Type (2021-2032) & (US\$/Unit)

Figure 49. World Common Mode EMI Filter Production Value by Material Type, (USD Million), 2021 & 2025 & 2032

Figure 50. World Common Mode EMI Filter Production Value Market Share by Material Type in 2025

Figure 51. Ferrite Core

Figure 52. Wire Wound

Figure 53. Nano-crystalline/Amorphous

Figure 54. World Common Mode EMI Filter Production Market Share by Material Type (2021-2032)

Figure 55. World Common Mode EMI Filter Production Value Market Share by Material Type (2021-2032)

Figure 56. World Common Mode EMI Filter Average Price by Material Type (2021-2032) & (US\$/Unit)

Figure 57. World Common Mode EMI Filter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Common Mode EMI Filter Production Value Market Share by Application in 2025

Figure 59. Telecommunications

Figure 60. Energy Industry

Figure 61. Consumer Electronics

Figure 62. Other

Figure 63. World Common Mode EMI Filter Production Market Share by Application (2021-2032)

Figure 64. World Common Mode EMI Filter Production Value Market Share by Application (2021-2032)

Figure 65. World Common Mode EMI Filter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Common Mode EMI Filter Industry Chain

Figure 67. Common Mode EMI Filter Procurement Model

Figure 68. Common Mode EMI Filter Sales Model

Figure 69. Common Mode EMI Filter Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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