

# Global Commercial Vehicles Emission Control Catalyst Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Commercial Vehicles Emission Control Catalyst market size was valued at US\$ 8681 million in 2025 and is forecast to a readjusted size of US\$ 11590 million by 2032 with a CAGR of 4.0% during review period.

Commercial Vehicles Emission Control Catalyst is a professional industrial catalytic material customized for the high-displacement, high-pollution exhaust characteristics of commercial vehicles (including trucks, buses, engineering machinery, and special operation vehicles). It is the core functional component of commercial vehicle exhaust aftertreatment systems, mainly composed of catalytic active components, carrier materials and coating materials. Aiming at the high concentrations of NO<sub>x</sub>, CO, HC and particulate matter (PM) in the exhaust of diesel/gasoline commercial vehicle engines under heavy-duty, continuous working conditions, it triggers efficient redox or selective catalytic reactions at a specific temperature range, and cooperates with DOC, SCR, ASC, DPF and other aftertreatment devices to achieve step-by-step purification of multiple pollutants, ensuring that commercial vehicle exhaust emissions meet national and industrial mandatory emission standards (such as China VI, Euro VI, EPA Tier 4). Priced by category, commercial vehicle emission control catalysts are far more expensive than passenger car versions due to their adaptation to heavy-duty working conditions and mostly combined application, with bulk FOB prices as follows: DOCs for light/heavy commercial vehicles cost \$80-250 per unit; Cu-based/Fe-based SCR catalysts, the core type, are priced \$150-600 per unit based on zeolite loading; ASCs are mostly integrated with SCRs, at \$50-180 per unit alone and \$200-700 per set for integrated modules; composite catalysts like DOC+DPF and SCR+ASC are \$200-800 per unit, with SiC carrier versions 30%-50% more expensive than cordierite ones.

The industrial chain features an upstream-midstream-downstream collaborative structure, with core barriers in formulation and carrier technology. Upstream covers precious metals (Pt/Pd), rare earths (Ce/La), zeolites, and cordierite/SiC carriers; key suppliers include BASF, Johnson Matthey and domestic rare earth enterprises, accounting for over 60% of the total cost. Midstream consists of catalyst manufacturers (BASF, Corning, Weifu High-tech, Kunming Precious Metals Institute), where core barriers lie in formula R&D, coating technology and device integration processes. Downstream includes commercial vehicle OEMs and aftertreatment system enterprises (Weichai Power, Yuchai Machinery). National VI/Euro VI emission standards drive product iteration and supporting demand.

This report is a detailed and comprehensive analysis for global Commercial Vehicles Emission Control Catalyst market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Commercial Vehicles Emission Control Catalyst market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Commercial Vehicles Emission Control Catalyst market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Commercial Vehicles Emission Control Catalyst market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Commercial Vehicles Emission Control Catalyst market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

*Global Commercial Vehicles Emission Control Catalyst Market 2026 by Manufacturers, Regions, Type and Applicati...*

To determine the size of the total market opportunity of global and key countries  
To assess the growth potential for Commercial Vehicles Emission Control Catalyst  
To forecast future growth in each product and end-use market  
To assess competitive factors affecting the marketplace

This report profiles key players in the global Commercial Vehicles Emission Control Catalyst market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, Umicore, Johnson Matthey, Tenneco, FORVIA Group, Eberspacher, Cummins, Clariant, Klarius Products, Ecocat India Pvt, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Commercial Vehicles Emission Control Catalyst market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

- Three-Way Catalyst (TWC)
- Diesel Oxidation Catalyst (DOC)
- Selective Catalytic Reduction (SCR)
- Others

### Market segment by Carrier Form

- Honeycomb Ceramic Carrier Catalyst
- Metal Carrier Catalyst

Granular Carrier Catalyst

Market segment by Precious Metal Content

Precious Metal Catalyst

Non-precious Metal Catalyst

Market segment by Application

Trucks

Buses

Construction Machinery

Special Purpose Vehicles

Others

Major players covered

BASF SE

Umicore

Johnson Matthey

Tenneco

FORVIA Group

Eberspcher

Cummins

Clariant

Klarius Products

Ecocat India Pvt

CDTi Advanced Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Commercial Vehicles Emission Control Catalyst product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Commercial Vehicles Emission Control Catalyst, with price, sales quantity, revenue, and global market share of Commercial Vehicles Emission Control Catalyst from 2021 to 2026.

Chapter 3, the Commercial Vehicles Emission Control Catalyst competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Commercial Vehicles Emission Control Catalyst breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth

by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Commercial Vehicles Emission Control Catalyst market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Commercial Vehicles Emission Control Catalyst.

Chapter 14 and 15, to describe Commercial Vehicles Emission Control Catalyst sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Commercial Vehicles Emission Control Catalyst Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Three-Way Catalyst (TWC)

1.3.3 Diesel Oxidation Catalyst (DOC)

1.3.4 Selective Catalytic Reduction (SCR)

1.3.5 Others

1.4 Market Analysis by Carrier Form

1.4.1 Overview: Global Commercial Vehicles Emission Control Catalyst Consumption Value by Carrier Form: 2021 Versus 2025 Versus 2032

1.4.2 Honeycomb Ceramic Carrier Catalyst

1.4.3 Metal Carrier Catalyst

1.4.4 Granular Carrier Catalyst

1.5 Market Analysis by Precious Metal Content

1.5.1 Overview: Global Commercial Vehicles Emission Control Catalyst Consumption Value by Precious Metal Content: 2021 Versus 2025 Versus 2032

1.5.2 Precious Metal Catalyst

1.5.3 Non-precious Metal Catalyst

1.6 Market Analysis by Application

1.6.1 Overview: Global Commercial Vehicles Emission Control Catalyst Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Trucks

1.6.3 Buses

1.6.4 Construction Machinery

1.6.5 Special Purpose Vehicles

1.6.6 Others

1.7 Global Commercial Vehicles Emission Control Catalyst Market Size & Forecast

1.7.1 Global Commercial Vehicles Emission Control Catalyst Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Commercial Vehicles Emission Control Catalyst Sales Quantity (2021-2032)

1.7.3 Global Commercial Vehicles Emission Control Catalyst Average Price (2021-2032)

## 2 MANUFACTURERS PROFILES

### 2.1 BASF SE

2.1.1 BASF SE Details

2.1.2 BASF SE Major Business

2.1.3 BASF SE Commercial Vehicles Emission Control Catalyst Product and Services

2.1.4 BASF SE Commercial Vehicles Emission Control Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 BASF SE Recent Developments/Updates

### 2.2 Umicore

2.2.1 Umicore Details

2.2.2 Umicore Major Business

2.2.3 Umicore Commercial Vehicles Emission Control Catalyst Product and Services

2.2.4 Umicore Commercial Vehicles Emission Control Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Umicore Recent Developments/Updates

### 2.3 Johnson Matthey

2.3.1 Johnson Matthey Details

2.3.2 Johnson Matthey Major Business

2.3.3 Johnson Matthey Commercial Vehicles Emission Control Catalyst Product and Services

2.3.4 Johnson Matthey Commercial Vehicles Emission Control Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Johnson Matthey Recent Developments/Updates

### 2.4 Tenneco

2.4.1 Tenneco Details

2.4.2 Tenneco Major Business

2.4.3 Tenneco Commercial Vehicles Emission Control Catalyst Product and Services

2.4.4 Tenneco Commercial Vehicles Emission Control Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Tenneco Recent Developments/Updates

### 2.5 FORVIA Group

2.5.1 FORVIA Group Details

2.5.2 FORVIA Group Major Business

2.5.3 FORVIA Group Commercial Vehicles Emission Control Catalyst Product and Services

2.5.4 FORVIA Group Commercial Vehicles Emission Control Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.5.5 FORVIA Group Recent Developments/Updates
- 2.6 Eberspcher
  - 2.6.1 Eberspcher Details
  - 2.6.2 Eberspcher Major Business
  - 2.6.3 Eberspcher Commercial Vehicles Emission Control Catalyst Product and Services
  - 2.6.4 Eberspcher Commercial Vehicles Emission Control Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Eberspcher Recent Developments/Updates
- 2.7 Cummins
  - 2.7.1 Cummins Details
  - 2.7.2 Cummins Major Business
  - 2.7.3 Cummins Commercial Vehicles Emission Control Catalyst Product and Services
  - 2.7.4 Cummins Commercial Vehicles Emission Control Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 Cummins Recent Developments/Updates
- 2.8 Clariant
  - 2.8.1 Clariant Details
  - 2.8.2 Clariant Major Business
  - 2.8.3 Clariant Commercial Vehicles Emission Control Catalyst Product and Services
  - 2.8.4 Clariant Commercial Vehicles Emission Control Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Clariant Recent Developments/Updates
- 2.9 Klarius Products
  - 2.9.1 Klarius Products Details
  - 2.9.2 Klarius Products Major Business
  - 2.9.3 Klarius Products Commercial Vehicles Emission Control Catalyst Product and Services
  - 2.9.4 Klarius Products Commercial Vehicles Emission Control Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Klarius Products Recent Developments/Updates
- 2.10 Ecocat India Pvt
  - 2.10.1 Ecocat India Pvt Details
  - 2.10.2 Ecocat India Pvt Major Business
  - 2.10.3 Ecocat India Pvt Commercial Vehicles Emission Control Catalyst Product and Services
  - 2.10.4 Ecocat India Pvt Commercial Vehicles Emission Control Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Ecocat India Pvt Recent Developments/Updates

## 2.11 CDTi Advanced Materials

### 2.11.1 CDTi Advanced Materials Details

### 2.11.2 CDTi Advanced Materials Major Business

### 2.11.3 CDTi Advanced Materials Commercial Vehicles Emission Control Catalyst Product and Services

### 2.11.4 CDTi Advanced Materials Commercial Vehicles Emission Control Catalyst Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.11.5 CDTi Advanced Materials Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: COMMERCIAL VEHICLES EMISSION CONTROL CATALYST BY MANUFACTURER**

### 3.1 Global Commercial Vehicles Emission Control Catalyst Sales Quantity by Manufacturer (2021-2026)

### 3.2 Global Commercial Vehicles Emission Control Catalyst Revenue by Manufacturer (2021-2026)

### 3.3 Global Commercial Vehicles Emission Control Catalyst Average Price by Manufacturer (2021-2026)

### 3.4 Market Share Analysis (2025)

#### 3.4.1 Producer Shipments of Commercial Vehicles Emission Control Catalyst by Manufacturer Revenue (\$MM) and Market Share (%): 2025

#### 3.4.2 Top 3 Commercial Vehicles Emission Control Catalyst Manufacturer Market Share in 2025

#### 3.4.3 Top 6 Commercial Vehicles Emission Control Catalyst Manufacturer Market Share in 2025

### 3.5 Commercial Vehicles Emission Control Catalyst Market: Overall Company Footprint Analysis

#### 3.5.1 Commercial Vehicles Emission Control Catalyst Market: Region Footprint

#### 3.5.2 Commercial Vehicles Emission Control Catalyst Market: Company Product Type Footprint

#### 3.5.3 Commercial Vehicles Emission Control Catalyst Market: Company Product Application Footprint

### 3.6 New Market Entrants and Barriers to Market Entry

### 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

### 4.1 Global Commercial Vehicles Emission Control Catalyst Market Size by Region

#### 4.1.1 Global Commercial Vehicles Emission Control Catalyst Sales Quantity by Region

(2021-2032)

4.1.2 Global Commercial Vehicles Emission Control Catalyst Consumption Value by Region (2021-2032)

4.1.3 Global Commercial Vehicles Emission Control Catalyst Average Price by Region (2021-2032)

4.2 North America Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032)

4.3 Europe Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032)

4.4 Asia-Pacific Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032)

4.5 South America Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032)

4.6 Middle East & Africa Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2021-2032)

5.2 Global Commercial Vehicles Emission Control Catalyst Consumption Value by Type (2021-2032)

5.3 Global Commercial Vehicles Emission Control Catalyst Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2021-2032)

6.2 Global Commercial Vehicles Emission Control Catalyst Consumption Value by Application (2021-2032)

6.3 Global Commercial Vehicles Emission Control Catalyst Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2021-2032)

7.2 North America Commercial Vehicles Emission Control Catalyst Sales Quantity by

Application (2021-2032)

7.3 North America Commercial Vehicles Emission Control Catalyst Market Size by Country

7.3.1 North America Commercial Vehicles Emission Control Catalyst Sales Quantity by Country (2021-2032)

7.3.2 North America Commercial Vehicles Emission Control Catalyst Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2021-2032)

8.2 Europe Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2021-2032)

8.3 Europe Commercial Vehicles Emission Control Catalyst Market Size by Country

8.3.1 Europe Commercial Vehicles Emission Control Catalyst Sales Quantity by Country (2021-2032)

8.3.2 Europe Commercial Vehicles Emission Control Catalyst Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Commercial Vehicles Emission Control Catalyst Market Size by Region

9.3.1 Asia-Pacific Commercial Vehicles Emission Control Catalyst Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Commercial Vehicles Emission Control Catalyst Consumption Value by Region (2021-2032)

- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2021-2032)
- 10.2 South America Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2021-2032)
- 10.3 South America Commercial Vehicles Emission Control Catalyst Market Size by Country
  - 10.3.1 South America Commercial Vehicles Emission Control Catalyst Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Commercial Vehicles Emission Control Catalyst Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Commercial Vehicles Emission Control Catalyst Market Size by Country
  - 11.3.1 Middle East & Africa Commercial Vehicles Emission Control Catalyst Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Commercial Vehicles Emission Control Catalyst Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Commercial Vehicles Emission Control Catalyst Market Drivers
- 12.2 Commercial Vehicles Emission Control Catalyst Market Restraints
- 12.3 Commercial Vehicles Emission Control Catalyst Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Commercial Vehicles Emission Control Catalyst and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Commercial Vehicles Emission Control Catalyst
- 13.3 Commercial Vehicles Emission Control Catalyst Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Commercial Vehicles Emission Control Catalyst Typical Distributors
- 14.3 Commercial Vehicles Emission Control Catalyst Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Commercial Vehicles Emission Control Catalyst Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Commercial Vehicles Emission Control Catalyst Consumption Value by Carrier Form, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Commercial Vehicles Emission Control Catalyst Consumption Value by Precious Metal Content, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Commercial Vehicles Emission Control Catalyst Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. BASF SE Basic Information, Manufacturing Base and Competitors
- Table 6. BASF SE Major Business
- Table 7. BASF SE Commercial Vehicles Emission Control Catalyst Product and Services
- Table 8. BASF SE Commercial Vehicles Emission Control Catalyst Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. BASF SE Recent Developments/Updates
- Table 10. Umicore Basic Information, Manufacturing Base and Competitors
- Table 11. Umicore Major Business
- Table 12. Umicore Commercial Vehicles Emission Control Catalyst Product and Services
- Table 13. Umicore Commercial Vehicles Emission Control Catalyst Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. Umicore Recent Developments/Updates
- Table 15. Johnson Matthey Basic Information, Manufacturing Base and Competitors
- Table 16. Johnson Matthey Major Business
- Table 17. Johnson Matthey Commercial Vehicles Emission Control Catalyst Product and Services
- Table 18. Johnson Matthey Commercial Vehicles Emission Control Catalyst Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Johnson Matthey Recent Developments/Updates
- Table 20. Tenneco Basic Information, Manufacturing Base and Competitors
- Table 21. Tenneco Major Business
- Table 22. Tenneco Commercial Vehicles Emission Control Catalyst Product and

## Services

Table 23. Tenneco Commercial Vehicles Emission Control Catalyst Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Tenneco Recent Developments/Updates

Table 25. FORVIA Group Basic Information, Manufacturing Base and Competitors

Table 26. FORVIA Group Major Business

Table 27. FORVIA Group Commercial Vehicles Emission Control Catalyst Product and Services

Table 28. FORVIA Group Commercial Vehicles Emission Control Catalyst Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. FORVIA Group Recent Developments/Updates

Table 30. Eberspcher Basic Information, Manufacturing Base and Competitors

Table 31. Eberspcher Major Business

Table 32. Eberspcher Commercial Vehicles Emission Control Catalyst Product and Services

Table 33. Eberspcher Commercial Vehicles Emission Control Catalyst Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Eberspcher Recent Developments/Updates

Table 35. Cummins Basic Information, Manufacturing Base and Competitors

Table 36. Cummins Major Business

Table 37. Cummins Commercial Vehicles Emission Control Catalyst Product and Services

Table 38. Cummins Commercial Vehicles Emission Control Catalyst Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Cummins Recent Developments/Updates

Table 40. Clariant Basic Information, Manufacturing Base and Competitors

Table 41. Clariant Major Business

Table 42. Clariant Commercial Vehicles Emission Control Catalyst Product and Services

Table 43. Clariant Commercial Vehicles Emission Control Catalyst Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Clariant Recent Developments/Updates

Table 45. Klarius Products Basic Information, Manufacturing Base and Competitors

Table 46. Klarius Products Major Business

- Table 47. Klarius Products Commercial Vehicles Emission Control Catalyst Product and Services
- Table 48. Klarius Products Commercial Vehicles Emission Control Catalyst Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Klarius Products Recent Developments/Updates
- Table 50. Ecocat India Pvt Basic Information, Manufacturing Base and Competitors
- Table 51. Ecocat India Pvt Major Business
- Table 52. Ecocat India Pvt Commercial Vehicles Emission Control Catalyst Product and Services
- Table 53. Ecocat India Pvt Commercial Vehicles Emission Control Catalyst Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Ecocat India Pvt Recent Developments/Updates
- Table 55. CDTi Advanced Materials Basic Information, Manufacturing Base and Competitors
- Table 56. CDTi Advanced Materials Major Business
- Table 57. CDTi Advanced Materials Commercial Vehicles Emission Control Catalyst Product and Services
- Table 58. CDTi Advanced Materials Commercial Vehicles Emission Control Catalyst Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. CDTi Advanced Materials Recent Developments/Updates
- Table 60. Global Commercial Vehicles Emission Control Catalyst Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 61. Global Commercial Vehicles Emission Control Catalyst Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 62. Global Commercial Vehicles Emission Control Catalyst Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 63. Market Position of Manufacturers in Commercial Vehicles Emission Control Catalyst, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 64. Head Office and Commercial Vehicles Emission Control Catalyst Production Site of Key Manufacturer
- Table 65. Commercial Vehicles Emission Control Catalyst Market: Company Product Type Footprint
- Table 66. Commercial Vehicles Emission Control Catalyst Market: Company Product Application Footprint
- Table 67. Commercial Vehicles Emission Control Catalyst New Market Entrants and Barriers to Market Entry

Table 68. Commercial Vehicles Emission Control Catalyst Mergers, Acquisition, Agreements, and Collaborations

Table 69. Global Commercial Vehicles Emission Control Catalyst Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 70. Global Commercial Vehicles Emission Control Catalyst Sales Quantity by Region (2021-2026) & (K Units)

Table 71. Global Commercial Vehicles Emission Control Catalyst Sales Quantity by Region (2027-2032) & (K Units)

Table 72. Global Commercial Vehicles Emission Control Catalyst Consumption Value by Region (2021-2026) & (USD Million)

Table 73. Global Commercial Vehicles Emission Control Catalyst Consumption Value by Region (2027-2032) & (USD Million)

Table 74. Global Commercial Vehicles Emission Control Catalyst Average Price by Region (2021-2026) & (US\$/Unit)

Table 75. Global Commercial Vehicles Emission Control Catalyst Average Price by Region (2027-2032) & (US\$/Unit)

Table 76. Global Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2021-2026) & (K Units)

Table 77. Global Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2027-2032) & (K Units)

Table 78. Global Commercial Vehicles Emission Control Catalyst Consumption Value by Type (2021-2026) & (USD Million)

Table 79. Global Commercial Vehicles Emission Control Catalyst Consumption Value by Type (2027-2032) & (USD Million)

Table 80. Global Commercial Vehicles Emission Control Catalyst Average Price by Type (2021-2026) & (US\$/Unit)

Table 81. Global Commercial Vehicles Emission Control Catalyst Average Price by Type (2027-2032) & (US\$/Unit)

Table 82. Global Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2021-2026) & (K Units)

Table 83. Global Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2027-2032) & (K Units)

Table 84. Global Commercial Vehicles Emission Control Catalyst Consumption Value by Application (2021-2026) & (USD Million)

Table 85. Global Commercial Vehicles Emission Control Catalyst Consumption Value by Application (2027-2032) & (USD Million)

Table 86. Global Commercial Vehicles Emission Control Catalyst Average Price by Application (2021-2026) & (US\$/Unit)

Table 87. Global Commercial Vehicles Emission Control Catalyst Average Price by

Application (2027-2032) & (US\$/Unit)

Table 88. North America Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2021-2026) & (K Units)

Table 89. North America Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2027-2032) & (K Units)

Table 90. North America Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2021-2026) & (K Units)

Table 91. North America Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2027-2032) & (K Units)

Table 92. North America Commercial Vehicles Emission Control Catalyst Sales Quantity by Country (2021-2026) & (K Units)

Table 93. North America Commercial Vehicles Emission Control Catalyst Sales Quantity by Country (2027-2032) & (K Units)

Table 94. North America Commercial Vehicles Emission Control Catalyst Consumption Value by Country (2021-2026) & (USD Million)

Table 95. North America Commercial Vehicles Emission Control Catalyst Consumption Value by Country (2027-2032) & (USD Million)

Table 96. Europe Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2021-2026) & (K Units)

Table 97. Europe Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2027-2032) & (K Units)

Table 98. Europe Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2021-2026) & (K Units)

Table 99. Europe Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2027-2032) & (K Units)

Table 100. Europe Commercial Vehicles Emission Control Catalyst Sales Quantity by Country (2021-2026) & (K Units)

Table 101. Europe Commercial Vehicles Emission Control Catalyst Sales Quantity by Country (2027-2032) & (K Units)

Table 102. Europe Commercial Vehicles Emission Control Catalyst Consumption Value by Country (2021-2026) & (USD Million)

Table 103. Europe Commercial Vehicles Emission Control Catalyst Consumption Value by Country (2027-2032) & (USD Million)

Table 104. Asia-Pacific Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2021-2026) & (K Units)

Table 105. Asia-Pacific Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2027-2032) & (K Units)

Table 106. Asia-Pacific Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2021-2026) & (K Units)

Table 107. Asia-Pacific Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2027-2032) & (K Units)

Table 108. Asia-Pacific Commercial Vehicles Emission Control Catalyst Sales Quantity by Region (2021-2026) & (K Units)

Table 109. Asia-Pacific Commercial Vehicles Emission Control Catalyst Sales Quantity by Region (2027-2032) & (K Units)

Table 110. Asia-Pacific Commercial Vehicles Emission Control Catalyst Consumption Value by Region (2021-2026) & (USD Million)

Table 111. Asia-Pacific Commercial Vehicles Emission Control Catalyst Consumption Value by Region (2027-2032) & (USD Million)

Table 112. South America Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2021-2026) & (K Units)

Table 113. South America Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2027-2032) & (K Units)

Table 114. South America Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2021-2026) & (K Units)

Table 115. South America Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2027-2032) & (K Units)

Table 116. South America Commercial Vehicles Emission Control Catalyst Sales Quantity by Country (2021-2026) & (K Units)

Table 117. South America Commercial Vehicles Emission Control Catalyst Sales Quantity by Country (2027-2032) & (K Units)

Table 118. South America Commercial Vehicles Emission Control Catalyst Consumption Value by Country (2021-2026) & (USD Million)

Table 119. South America Commercial Vehicles Emission Control Catalyst Consumption Value by Country (2027-2032) & (USD Million)

Table 120. Middle East & Africa Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2021-2026) & (K Units)

Table 121. Middle East & Africa Commercial Vehicles Emission Control Catalyst Sales Quantity by Type (2027-2032) & (K Units)

Table 122. Middle East & Africa Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2021-2026) & (K Units)

Table 123. Middle East & Africa Commercial Vehicles Emission Control Catalyst Sales Quantity by Application (2027-2032) & (K Units)

Table 124. Middle East & Africa Commercial Vehicles Emission Control Catalyst Sales Quantity by Country (2021-2026) & (K Units)

Table 125. Middle East & Africa Commercial Vehicles Emission Control Catalyst Sales Quantity by Country (2027-2032) & (K Units)

Table 126. Middle East & Africa Commercial Vehicles Emission Control Catalyst

Consumption Value by Country (2021-2026) & (USD Million)

Table 127. Middle East & Africa Commercial Vehicles Emission Control Catalyst

Consumption Value by Country (2027-2032) & (USD Million)

Table 128. Commercial Vehicles Emission Control Catalyst Raw Material

Table 129. Key Manufacturers of Commercial Vehicles Emission Control Catalyst Raw Materials

Table 130. Commercial Vehicles Emission Control Catalyst Typical Distributors

Table 131. Commercial Vehicles Emission Control Catalyst Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Commercial Vehicles Emission Control Catalyst Picture
- Figure 2. Global Commercial Vehicles Emission Control Catalyst Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Commercial Vehicles Emission Control Catalyst Revenue Market Share by Type in 2025
- Figure 4. Three-Way Catalyst (TWC) Examples
- Figure 5. Diesel Oxidation Catalyst (DOC) Examples
- Figure 6. Selective Catalytic Reduction (SCR) Examples
- Figure 7. Others Examples
- Figure 8. Global Commercial Vehicles Emission Control Catalyst Revenue by Carrier Form, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Commercial Vehicles Emission Control Catalyst Revenue Market Share by Carrier Form in 2025
- Figure 10. Honeycomb Ceramic Carrier Catalyst Examples
- Figure 11. Metal Carrier Catalyst Examples
- Figure 12. Granular Carrier Catalyst Examples
- Figure 13. Global Commercial Vehicles Emission Control Catalyst Revenue by Precious Metal Content, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Commercial Vehicles Emission Control Catalyst Revenue Market Share by Precious Metal Content in 2025
- Figure 15. Precious Metal Catalyst Examples
- Figure 16. Non-precious Metal Catalyst Examples
- Figure 17. Global Commercial Vehicles Emission Control Catalyst Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Commercial Vehicles Emission Control Catalyst Revenue Market Share by Application in 2025
- Figure 19. Trucks Examples
- Figure 20. Buses Examples
- Figure 21. Construction Machinery Examples
- Figure 22. Special Purpose Vehicles Examples
- Figure 23. Others Examples
- Figure 24. Global Commercial Vehicles Emission Control Catalyst Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global Commercial Vehicles Emission Control Catalyst Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global Commercial Vehicles Emission Control Catalyst Sales Quantity (2021-2032) & (K Units)

Figure 27. Global Commercial Vehicles Emission Control Catalyst Price (2021-2032) & (US\$/Unit)

Figure 28. Global Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global Commercial Vehicles Emission Control Catalyst Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of Commercial Vehicles Emission Control Catalyst by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 Commercial Vehicles Emission Control Catalyst Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 Commercial Vehicles Emission Control Catalyst Manufacturer (Revenue) Market Share in 2025

Figure 33. Global Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global Commercial Vehicles Emission Control Catalyst Consumption Value Market Share by Region (2021-2032)

Figure 35. North America Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 38. South America Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 40. Global Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global Commercial Vehicles Emission Control Catalyst Consumption Value Market Share by Type (2021-2032)

Figure 42. Global Commercial Vehicles Emission Control Catalyst Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. Global Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global Commercial Vehicles Emission Control Catalyst Revenue Market Share by Application (2021-2032)

Figure 45. Global Commercial Vehicles Emission Control Catalyst Average Price by

Application (2021-2032) & (US\$/Unit)

Figure 46. North America Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Commercial Vehicles Emission Control Catalyst Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Commercial Vehicles Emission Control Catalyst Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 58. France Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Commercial Vehicles Emission Control Catalyst Consumption Value Market Share by Region (2021-2032)

Figure 66. China Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 69. India Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Commercial Vehicles Emission Control Catalyst Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Commercial Vehicles Emission Control Catalyst Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Commercial Vehicles Emission Control Catalyst Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Commercial Vehicles Emission Control Catalyst Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Commercial Vehicles Emission Control Catalyst Consumption

Value (2021-2032) & (USD Million)

Figure 85. South Africa Commercial Vehicles Emission Control Catalyst Consumption

Value (2021-2032) & (USD Million)

Figure 86. Commercial Vehicles Emission Control Catalyst Market Drivers

Figure 87. Commercial Vehicles Emission Control Catalyst Market Restraints

Figure 88. Commercial Vehicles Emission Control Catalyst Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Commercial Vehicles Emission Control Catalyst in 2025

Figure 91. Manufacturing Process Analysis of Commercial Vehicles Emission Control Catalyst

Figure 92. Commercial Vehicles Emission Control Catalyst Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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