

# Global Commercial Vehicle Exhaust Emission Systems Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Commercial Vehicle Exhaust Emission Systems market size is expected to reach \$ 39366 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Commercial vehicle exhaust emission systems refer to pollutant control systems installed on diesel or natural gas commercial vehicles. Through catalysis, filtration, and after-treatment technologies, they reduce emissions of nitrogen oxides, particulate matter, carbon monoxide, and hydrocarbons in exhaust gases to meet increasingly stringent emission regulations in various countries.

Upstream suppliers mainly include those providing raw materials and core components such as precious metal catalysts (platinum, palladium, rhodium), carrier materials, urea solutions, sensors, steel housings, and control units. Downstream suppliers primarily include commercial vehicle OEMs, engine manufacturers, aftermarket maintenance and repair companies, and transportation and logistics operators.

In 2025, the global commercial vehicle exhaust emission system market price was estimated at US\$1,894 per system, with annual sales of approximately 14.08 million systems and a global annual production capacity of 15 million systems. The industry profit margin was 22%.

### Global Market Future Development Trends

The gradual implementation of Euro VII in Europe, China's China VII, and the new phase of US EPA standards places higher demands on NOx and particulate matter control, driving upgrades of after-treatment systems such as SCR, DPF, and DOC towards higher conversion efficiency, lower cold-start emissions, and longer lifespans, continuously increasing the value per vehicle.

In the future, exhaust emission systems will be deeply integrated with engine control, vehicle networking, and OBD systems. Through sensors, algorithms, and data

monitoring, real-time emission management and remote diagnostics will be achieved, improving compliance stability while reducing emissions risks and maintenance costs for operators throughout the entire lifecycle.

While the penetration rate of pure electric commercial vehicles is increasing, diesel and natural gas commercial vehicles will continue to have long-term demand in the medium and heavy-duty truck and long-haul transportation sectors. The exhaust emission system market will exhibit characteristics of 'stable overall volume but structural upgrades,' with high-end after-treatment systems and regulatory-driven markets becoming the main sources of growth.

This report studies the global Commercial Vehicle Exhaust Emission Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Commercial Vehicle Exhaust Emission Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Commercial Vehicle Exhaust Emission Systems that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Commercial Vehicle Exhaust Emission Systems total production and demand, 2021-2032, (K Sets)

Global Commercial Vehicle Exhaust Emission Systems total production value, 2021-2032, (USD Million)

Global Commercial Vehicle Exhaust Emission Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global Commercial Vehicle Exhaust Emission Systems consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: Commercial Vehicle Exhaust Emission Systems domestic production, consumption, key domestic manufacturers and share

Global Commercial Vehicle Exhaust Emission Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global Commercial Vehicle Exhaust Emission Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global Commercial Vehicle Exhaust Emission Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global Commercial Vehicle Exhaust Emission Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch,

Continental, Cummins Emission Solutions, Tenneco (DRiV / Clean Air), Eberspacher, Faurecia (FORVIA), Johnson Matthey, CDTi (Clean Diesel Technologies), Umicore, Weifu High-Technology Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Commercial Vehicle Exhaust Emission Systems market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Commercial Vehicle Exhaust Emission Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Commercial Vehicle Exhaust Emission Systems Market, Segmentation by Type:

SCR Systems

EGR Systems

## Global Commercial Vehicle Exhaust Emission Systems Market, Segmentation by Technical Approach:

DOC (Diesel Oxidation Catalytic Reduction) System

DPF (Diesel Particulate Filter) System

SCR (Selective Catalytic Reduction) System

DOC+DPF+SCR Combined System

EGR (Exhaust Gas Recirculation) Auxiliary System

## Global Commercial Vehicle Exhaust Emission Systems Market, Segmentation by System Integration:

Modular Emission System (Separate DOC/DPF/SCR)

Highly Integrated Emission System (Integrated Housing)

Chassis-Mounted System

Engine Proximity-Mounted System

## Global Commercial Vehicle Exhaust Emission Systems Market, Segmentation by Application:

Heavy and Medium-Duty Commercial Vehicles

Light-Duty Commercial Vehicles

## **Companies Profiled:**

Bosch

Continental

Cummins Emission Solutions

Tenneco (DRiV / Clean Air)

Eberspacher

Faurecia (FORVIA)

Johnson Matthey

CDTi (Clean Diesel Technologies)

Umicore

Weifu High-Technology Group

**Key Questions Answered:**

1. How big is the global Commercial Vehicle Exhaust Emission Systems market?
2. What is the demand of the global Commercial Vehicle Exhaust Emission Systems market?
3. What is the year over year growth of the global Commercial Vehicle Exhaust Emission Systems market?
4. What is the production and production value of the global Commercial Vehicle Exhaust Emission Systems market?
5. Who are the key producers in the global Commercial Vehicle Exhaust Emission Systems market?
6. What are the growth factors driving the market demand?

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