

Global Commercial Vehicle Electronic Braking Control System?EBS? Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Commercial Vehicle Electronic Braking Control System?EBS? market size was valued at US\$ 1280 million in 2025 and is forecast to a readjusted size of US\$ 2572 million by 2032 with a CAGR of 10.4% during review period.

In 2025, global Commercial Vehicle Electronic Braking Control System production reached approximately 1.38 million sets , with an average global market price of around US\$900 per set.

The Commercial Vehicle Electronic Braking Control System is an intelligent braking platform used in trucks, buses, trailers, and new energy commercial vehicles. It integrates electronic control units (ECUs), sensors, actuators, and pneumatic or hydraulic braking modules to optimize braking force distribution, braking response, and vehicle stability. The system continuously monitors parameters such as wheel speed, vehicle speed, axle load, steering angle, and brake pressure, while coordinating functions including ABS, ASR, ESC, and AEB to improve braking efficiency, shorten response time, and enhance vehicle safety. With the rapid development of electrification, intelligent connectivity, and autonomous driving, commercial vehicle braking systems are evolving from traditional pneumatic control toward highly integrated brake-by-wire and domain-control architectures.

The upstream supply chain of commercial vehicle electronic braking control systems includes semiconductor chips, pressure sensors, solenoid valves, pneumatic actuators, wiring harnesses, and electronic controllers supplied by companies such as NXP Semiconductors, Infineon Technologies, Bosch, Continental, and WABCO. The

midstream consists of EBS system integrators and braking module manufacturers such as Knorr-Bremse, ZF Friedrichshafen, Haldex, and Wabco, focusing on ECU algorithms, pneumatic brake modules, and electronic control platforms. Downstream demand mainly comes from truck, bus, trailer, and new energy commercial vehicle manufacturers including Daimler Truck, Volvo Trucks, Scania, BYD, and Yutong Bus.

The commercial vehicle electronic braking control system market is undergoing a major transition from conventional pneumatic braking toward intelligent, integrated, and brake-by-wire architectures. Industry competition is shifting from standalone braking functionality to comprehensive vehicle safety and intelligent chassis coordination. With the rapid development of new energy commercial vehicles and autonomous driving technologies, electronic braking systems are becoming a core element of intelligent vehicle platforms, requiring deeper integration with steering, suspension, and powertrain systems.

From a market trend perspective, the integration of EBS with ESC, AEB, and other advanced driver assistance systems has become a key industry direction, while brake-by-wire architectures are gradually penetrating high-end electric trucks and autonomous logistics vehicles. Key growth drivers include tightening safety regulations, increasing commercial vehicle intelligence, and upgrades in EV electrical architectures. However, challenges remain, including long development cycles, strict functional safety certification requirements, high semiconductor and reliability component costs, and strong market sensitivity to both reliability and pricing. In addition, harsh commercial vehicle operating conditions place greater demands on durability and environmental adaptability, increasing development and validation complexity.

This report is a detailed and comprehensive analysis for global Commercial Vehicle Electronic Braking Control System (EBS) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Commercial Vehicle Electronic Braking Control System (EBS) market size and

forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Commercial Vehicle Electronic Braking Control System?EBS? market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Commercial Vehicle Electronic Braking Control System?EBS? market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Commercial Vehicle Electronic Braking Control System?EBS? market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Commercial Vehicle Electronic Braking Control System?EBS?

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Commercial Vehicle Electronic Braking Control System?EBS? market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Cojali SL, Knorr Bremse, Bendix, ZF Friedrichshafen, Wabco, Haldex, BPW, Continental, MAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Commercial Vehicle Electronic Braking Control System?EBS? market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Disc EBS

Drum EBS

Market segment by Braking Medium

Air Pressure

Hydraulic

Electro-Hydraulic Mixture

Market segment by Working Pressure

8-10 bar

10-12 bar

12-15 bar

Others

Market segment by Application

Truck

Bus

Others

Major players covered

Bosch

Cojali SL

Knorr Bremse

Bendix

ZF Friedrichshafen

Wabco

Haldex

BPW

Continental

MAN

Ruili Kormee Automotive Electronic

Youfin Auto Electronic Control

Vie Science&Technology

King-Truck Electron

Tsintel Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Commercial Vehicle Electronic Braking Control System?EBS? product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Commercial Vehicle Electronic Braking Control System?EBS?, with price, sales quantity, revenue, and global market share of Commercial Vehicle Electronic Braking Control System?EBS? from 2021 to 2026.

Chapter 3, the Commercial Vehicle Electronic Braking Control System?EBS? competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Commercial Vehicle Electronic Braking Control System?EBS? breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Commercial Vehicle Electronic Braking Control System?EBS? market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Commercial Vehicle Electronic Braking Control System?EBS?.

Chapter 14 and 15, to describe Commercial Vehicle Electronic Braking Control System?EBS? sales channel, distributors, customers, research findings and conclusion.

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