

Global Commercial Use Smart Mattress Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Commercial Use Smart Mattress market size was valued at US\$ 5968 million in 2025 and is forecast to a readjusted size of US\$ 12803 million by 2032 with a CAGR of 11.7% during review period.

A Commercial Use Smart Mattress is a hospitality and care oriented product that combines a high durability mattress (or add-on cover layer) with connected sensing and operations software for hotels, serviced apartments, senior living, hospitals, and rehabilitation settings. It integrates contactless sensors and connectivity to capture motion, bed exit status, pressure distribution, and sleep-related biosignals, enabling two primary value streams: guest or patient outcomes such as comfort personalization, sleep insights, bed-exit risk alerts, and pressure injury related monitoring; and operator outcomes such as fleet level utilization analytics, remote diagnostics, predictive maintenance, standardized cleaning and replacement policies, and multi-site device management. Compared with home products, it places greater emphasis on durability, hygiene compliance, low-friction interaction without mandatory user onboarding, and a procurement plus service model that supports recurring revenue.

In 2025, global shipments of Commercial Use Smart Mattresses reached approximately 0.25–0.60 million sets, driven by two demand engines: hospitality products designed to elevate guest sleep experiences and care setting products designed to improve safety and workflow outcomes. On a manufacturer realized-price basis, the mainstream FOB range is approximately US\$800–4,500 per set, with hospitality skewing toward mid-to-premium durable mattresses with simplified smart interaction, while healthcare and senior care command higher premiums due to sensing, connectivity, and compliance

requirements.

Commercial smart mattresses are becoming a foundational layer for both hospitality differentiation and care-setting operational improvement. Hotels and serviced apartments increasingly treat sleep as a high-impact brand attribute; contactless sensing and low-friction interaction enable comfort personalization, sleep insights, and environment coordination without forcing guests into complex onboarding, helping premium properties translate better sleep experiences into loyalty and pricing power. In healthcare and senior care, the primary driver is safety and workflow: connected mattress and bed systems shift operations from reactive handling to proactive alerts and traceable management for bed-exit and fall risks, as well as long-stay pressure management, while fleet-level maintenance and standardized processes reduce caregiver workload and push digital investment from isolated devices toward system solutions.

Challenges are rising in parallel. Commercial deployments require higher standards for durability, serviceability, and hygiene compliance, maintaining reliability under high turnover and intensive cleaning, while balancing privacy security with operational convenience. Hospitality deployments must minimize account friction and data binding, whereas care settings need controlled closed loops aligned with internal workflows and alerting. Looking ahead, demand will accelerate along two tracks: hospitality will continue bundling sleep experience into system offerings, and care providers will expand spending on risk management and productivity tools. As device costs decline and remote operations mature, commercial smart mattresses are expected to move from premium add-ons toward broader scaled deployment.

This report is a detailed and comprehensive analysis for global Commercial Use Smart Mattress market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Commercial Use Smart Mattress market size and forecasts, in consumption value (\$ Million), sales quantity (Set), and average selling prices (US\$/Set), 2021-2032

Global Commercial Use Smart Mattress market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Set), and average selling prices (US\$/Set), 2021-2032

Global Commercial Use Smart Mattress market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Set), and average selling prices (US\$/Set), 2021-2032

Global Commercial Use Smart Mattress market shares of main players, shipments in revenue (\$ Million), sales quantity (Set), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Commercial Use Smart Mattress
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Commercial Use Smart Mattress market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Keeson Technology Corporation Limited, De Rucci Healthy Sleep Co., Ltd., Sleemon Group, HEALTHCARE CO.,LTD., Shenzhen Meiya Industrial Development Co., Ltd., Zhejiang Mengshen Home Furnishing Co., Ltd., Hubei Lianle Bedding Group Co., Ltd., Sleep Number Corporation, Eight Sleep, Inc., Bryte, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Commercial Use Smart Mattress market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Integrated Smart Mattress

Modular Add On Layer

Hybrid Mattress and System

Others

Market segment by Support Adjustment Mechanism

Air Chamber Firmness Control

Zoned Foam and Mechanical Support

Adjustable Base Driven Posture Control

Others

Market segment by Sensing Modality

Pressure and Motion Sensing

Ballistocardiography Based Sensing

Multi Sensor Fusion

Others

Market segment by Thermal Control Technology

No Active Thermal Control

Water Based Active Thermal Control

Airflow Based Active Thermal Control

Others

Market segment by Application

Hospitality and Lodging

Acute Care Hospital

Senior Living and Long Term Care

Others

Major players covered

Keeson Technology Corporation Limited

De Rucci Healthy Sleep Co., Ltd.

Sleemon Group

HEALTHCARE CO.,LTD.

Shenzhen Meiya Industrial Development Co., Ltd.

Zhejiang Mengshen Home Furnishing Co., Ltd.

Hubei Lianle Bedding Group Co., Ltd.

Sleep Number Corporation

Eight Sleep, Inc.

Bryte, Inc.

Somnigroup International Inc.

3Z Brands

isense, a Missouri limited liability company

Reverie

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Commercial Use Smart Mattress product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Commercial Use Smart Mattress, with price, sales quantity, revenue, and global market share of Commercial Use Smart Mattress from 2021 to 2026.

Chapter 3, the Commercial Use Smart Mattress competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Commercial Use Smart Mattress breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Commercial Use Smart Mattress market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Commercial Use Smart Mattress.

Chapter 14 and 15, to describe Commercial Use Smart Mattress sales channel, distributors, customers, research findings and conclusion.

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