

Global Commercial Space 3D Printing Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Commercial Space 3D Printing Equipment market size was valued at US\$ 287 million in 2025 and is forecast to a readjusted size of US\$ 1406 million by 2032 with a CAGR of 25.4% during review period.

Commercial Space 3D Printing Equipment refers to industrial additive manufacturing systems designed for producing aerospace-grade metal, composite and high-performance polymer components for commercial rockets, satellites and spacecraft. These systems utilize technologies including Laser Powder Bed Fusion (LPBF), Electron Beam Melting (EBM), Directed Energy Deposition (DED) and Wire Arc Additive Manufacturing (WAAM) to manufacture complex geometries, high-performance materials and lightweight components, primarily for rocket engines, propulsion systems, launch vehicle structures and satellite components.

Commercial Space 3D Printing Equipment is positioned in the upstream segment of the additive manufacturing value chain, connecting high-performance metal powders, wire materials and additive manufacturing software suppliers with downstream aerospace component service providers and commercial space manufacturers. Upstream materials mainly include titanium alloys, nickel-based superalloys and aluminum alloy powders, with suppliers such as Jiangsu WELLELLI. Equipment providers include EOS, Nikon SLM Solutions, Colibrium Additive, Renishaw, Bright Laser Technologies, Farsoon Technologies and E-Plus 3D. Downstream applications include commercial rocket manufacturers, satellite manufacturers and spacecraft equipment companies.

Compared with conventional casting, forging and machining equipment, commercial

space 3D printing systems enable integrated manufacturing of complex internal channels, large-scale structures and high-performance alloy components, reducing part numbers and assembly processes. Driven by reusable launch vehicles, high-frequency commercial launches and satellite mass production, large-format, high-efficiency and multi-material additive manufacturing systems are becoming critical equipment for advanced aerospace manufacturing.

In 2025, global Commercial Space 3D Printing Equipment shipments were approximately 450 units, with an average price of approximately US\$620 thousand per unit and equipment gross margins of approximately 35%.

The rapid development of commercial space activities is upgrading additive manufacturing equipment from a prototyping tool into a core production technology. As commercial rocket companies accelerate vehicle development, reduce launch costs and advance reusable launch vehicle technologies, traditional forging, casting and machining processes are increasingly challenged by the requirements for complex geometries, advanced materials and rapid manufacturing cycles. Metal additive manufacturing equipment is becoming an important manufacturing solution for rocket engines, propulsion systems and lightweight aerospace structures due to its ability to produce integrated complex channels, improve material utilization and shorten design iteration cycles. The market has moved beyond the early validation stage toward commercial deployment, with international companies including EOS, Nikon SLM Solutions, Colibrium Additive and Renishaw, as well as Chinese companies such as Bright Laser Technologies, Farsoon Technologies and E-Plus 3D, achieving equipment commercialization and aerospace applications. Large-format, multi-laser and high-productivity metal additive manufacturing systems are becoming key competitive directions.

Despite strong growth potential, the Commercial Space 3D Printing Equipment market continues to face significant technological and commercialization challenges. Aerospace components require extremely high standards for material performance, dimensional accuracy, reliability and production consistency. Equipment manufacturers must continuously improve printing speed, build volume, material compatibility and process control capabilities while establishing integrated ecosystems covering metal powders, process parameters, software platforms and quality inspection systems. In addition, high equipment costs, long aerospace qualification cycles, equipment utilization rates and supply chain stability remain important factors affecting market expansion. With the advancement of domestic metal powder technologies, large-format equipment upgrades and increasing digitalization of aerospace manufacturing

processes, the industry is expected to evolve from standalone equipment sales toward integrated solutions combining materials, software, process databases and intelligent manufacturing capabilities.

From the downstream demand perspective, commercial rockets remain the primary growth driver, with liquid rocket engine components such as combustion chambers, thrust chambers, injectors, nozzles and turbopumps creating continuous demand for advanced additive manufacturing systems. Meanwhile, satellite constellation deployment and space infrastructure development are expanding opportunities for satellite structures, propulsion components and thermal management parts. In the future, reusable launch vehicles, mass satellite production and localization of space manufacturing capabilities will further accelerate demand for larger build volumes, higher productivity and more automated aerospace additive manufacturing systems, making commercial space 3D printing equipment a critical foundation for next-generation aerospace manufacturing.

This report is a detailed and comprehensive analysis for global Commercial Space 3D Printing Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Commercial Space 3D Printing Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Commercial Space 3D Printing Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Commercial Space 3D Printing Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Commercial Space 3D Printing Equipment market shares of main players,

shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit),
2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Commercial Space 3D Printing Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Commercial Space 3D Printing Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EOS GmbH, Nikon SLM Solutions, Stratasys, Colibrium Additive (formerly GE Additive), Renishaw, Additive Industries, Velo3D, 3D Systems, Tianjin LiM Laser Technology Co., Ltd., Eplus3D, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Commercial Space 3D Printing Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Laser Powder Bed Fusion (LPBF)

Electron Beam Melting (EBM)

Directed Energy Deposition (DED)

Binder Jetting (BJT)

Others

Market segment by Build Volume

Small Build Volume (<300 mm)

Medium Build Volume (300 mm-1000 mm)

Large Build Volume (>1000 mm)

Market segment by Material Compatibility

Nickel-Based Superalloy

Titanium Alloy

Aluminum Alloy

Others

Market segment by Application

Rocket Engine Manufacturing

Launch Vehicle Structure Manufacturing

Satellite Component Manufacturing

Space Equipment Manufacturing

Others

Major players covered

EOS GmbH

Nikon SLM Solutions

Stratasys

Colibrium Additive (formerly GE Additive)

Renishaw

Additive Industries

Velo3D

3D Systems

Tianjin LiM Laser Technology Co., Ltd.

Eplus3D

Farsoon Technologies

AmPro Innovations

Bright Laser Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Commercial Space 3D Printing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Commercial Space 3D Printing Equipment, with price, sales quantity, revenue, and global market share of Commercial Space 3D Printing Equipment from 2021 to 2026.

Chapter 3, the Commercial Space 3D Printing Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Commercial Space 3D Printing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Commercial Space 3D Printing Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Commercial Space 3D Printing Equipment.

Chapter 14 and 15, to describe Commercial Space 3D Printing Equipment sales channel, distributors, customers, research findings and conclusion.

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