

Global Commercial Rooftop HVAC System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Commercial Rooftop HVAC System market size is expected to reach \$ 4284 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, the global Commercial Rooftop HVAC System market is estimated at approximately 1,285 k units, primarily driven by demand from bus HVAC systems, recreational vehicles (RVs), and special-purpose vehicles. The average global selling price is around US\$1,964 per unit, depending on system configuration (standard, electric, or heat pump-integrated systems). Gross margin is estimated at approximately 28?33%, with higher profitability in electrified and smart HVAC systems. The average manufacturing cost is around US\$1,421 per unit. Total production capacity globally is estimated at approximately 1,687 k units. A Commercial Rooftop HVAC System is an integrated heating, ventilation, and air conditioning unit installed on the roof of commercial vehicles to provide cooling, heating, ventilation, dehumidification, and air circulation inside the cabin or passenger compartment. The system typically includes compressors, condensers, evaporators, fans, control modules, refrigerant circuits, and electrical components, and is widely used in buses, coaches, school buses, recreational vehicles, specialty vehicles, and other commercial transportation platforms. Its rooftop-mounted design helps save interior space, improve installation flexibility, enhance heat dissipation, and support modular maintenance, making it an important thermal management solution for commercial vehicle comfort and operational reliability.

Commercial rooftop HVAC systems are increasingly moving toward electrification, higher energy efficiency, and integrated thermal management. As electric buses, commercial trucks, recreational vehicles, and specialty vehicles continue to expand, rooftop HVAC units are expected to adopt electric compressors, heat pump technology,

optimized airflow design, and low-GWP refrigerants to reduce energy consumption and support longer vehicle operating range. Modular rooftop structures will remain attractive because they save interior space, simplify installation, and allow easier maintenance for fleet operators.

At the same time, future systems will place greater emphasis on intelligent control, passenger comfort, and reliability under harsh operating conditions. Features such as multi-zone temperature control, low-noise operation, remote diagnostics, air purification, lightweight materials, and predictive maintenance will become more important. In particular, rooftop HVAC systems that can work together with battery thermal management, vehicle energy management, and connected fleet platforms will gain stronger adoption in electric commercial vehicles and high-utilization transport fleets.

Report Scope

This report studies the global Commercial Rooftop HVAC System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Commercial Rooftop HVAC System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Commercial Rooftop HVAC System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Commercial Rooftop HVAC System total production and demand, 2021-2032, (Units)

Global Commercial Rooftop HVAC System total production value, 2021-2032, (USD Million)

Global Commercial Rooftop HVAC System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Commercial Rooftop HVAC System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Commercial Rooftop HVAC System domestic production, consumption, key domestic manufacturers and share

Global Commercial Rooftop HVAC System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Commercial Rooftop HVAC System production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (Units)

Global Commercial Rooftop HVAC System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Commercial Rooftop HVAC System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Denso Corporation, Valeo, MAHLE GmbH, Sanden Holdings Corporation, Hanon Systems, Webasto Group, Eberspacher Group, Thermo King (Trane Technologies), Carrier Global Corporation, Bergstrom Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Commercial Rooftop HVAC System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Commercial Rooftop HVAC System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Commercial Rooftop HVAC System Market, Segmentation by Type:

Single-temperature Zone Unit

Multi-temperature Zone Unit

Others

Global Commercial Rooftop HVAC System Market, Segmentation by Structure:

Integral Refrigeration Unit

Split Refrigeration Unit

Rooftop-mounted Refrigeration Unit

Global Commercial Rooftop HVAC System Market, Segmentation by Application:

City Buses

Long-distance Buses and Tour Buses

RVs and Special Commercial Vehicles

Companies Profiled:

Denso Corporation

Valeo

MAHLE GmbH

Sanden Holdings Corporation

Hanon Systems

Webasto Group

Eberspacher Group

Thermo King (Trane Technologies)

Carrier Global Corporation

Bergstrom Inc.

Dometic Group

Modine Manufacturing Company

Toyota Boshoku

Hitachi Astemo

Hyundai Mobis

LG Electronics

Shanghai SONGZ Automobile Air Conditioning Co., Ltd.

Aotecar New Energy Technology Co., Ltd.

Zhejiang Yinlun Machinery Co., Ltd.

Zhengzhou Jingyida Automobile Air Conditioning Co., Ltd.

King Long United Automotive Industry Co., Ltd.

Yutong Bus Co., Ltd.

Guangzhou Jingyi Automobile Air Conditioning Co., Ltd.

Kandi Technologies Group, Inc.

Key Questions Answered:

1. How big is the global Commercial Rooftop HVAC System market?
2. What is the demand of the global Commercial Rooftop HVAC System market?
3. What is the year over year growth of the global Commercial Rooftop HVAC System market?
4. What is the production and production value of the global Commercial Rooftop HVAC System market?
5. Who are the key producers in the global Commercial Rooftop HVAC System market?
6. What are the growth factors driving the market demand?

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