

Global Commercial Rooftop HVAC System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Commercial Rooftop HVAC System market size was valued at US\$ 2597 million in 2025 and is forecast to a readjusted size of US\$ 4284 million by 2032 with a CAGR of 8.0% during review period.

In 2025, the global Commercial Rooftop HVAC System market is estimated at approximately 1,285 k units, primarily driven by demand from bus HVAC systems, recreational vehicles (RVs), and special-purpose vehicles. The average global selling price is around US\$1,964 per unit, depending on system configuration (standard, electric, or heat pump-integrated systems). Gross margin is estimated at approximately 28?33%, with higher profitability in electrified and smart HVAC systems. The average manufacturing cost is around US\$1,421 per unit. Total production capacity globally is estimated at approximately 1,687 k units. A Commercial Rooftop HVAC System is an integrated heating, ventilation, and air conditioning unit installed on the roof of commercial vehicles to provide cooling, heating, ventilation, dehumidification, and air circulation inside the cabin or passenger compartment. The system typically includes compressors, condensers, evaporators, fans, control modules, refrigerant circuits, and electrical components, and is widely used in buses, coaches, school buses, recreational vehicles, specialty vehicles, and other commercial transportation platforms. Its rooftop-mounted design helps save interior space, improve installation flexibility, enhance heat dissipation, and support modular maintenance, making it an important thermal management solution for commercial vehicle comfort and operational reliability.

Commercial rooftop HVAC systems are increasingly moving toward electrification, higher energy efficiency, and integrated thermal management. As electric buses, commercial trucks, recreational vehicles, and specialty vehicles continue to expand,

rooftop HVAC units are expected to adopt electric compressors, heat pump technology, optimized airflow design, and low-GWP refrigerants to reduce energy consumption and support longer vehicle operating range. Modular rooftop structures will remain attractive because they save interior space, simplify installation, and allow easier maintenance for fleet operators.

At the same time, future systems will place greater emphasis on intelligent control, passenger comfort, and reliability under harsh operating conditions. Features such as multi-zone temperature control, low-noise operation, remote diagnostics, air purification, lightweight materials, and predictive maintenance will become more important. In particular, rooftop HVAC systems that can work together with battery thermal management, vehicle energy management, and connected fleet platforms will gain stronger adoption in electric commercial vehicles and high-utilization transport fleets.

Report Scope

This report is a detailed and comprehensive analysis for global Commercial Rooftop HVAC System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Commercial Rooftop HVAC System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Commercial Rooftop HVAC System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Commercial Rooftop HVAC System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Commercial Rooftop HVAC System market shares of main players, shipments in

revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Commercial Rooftop HVAC System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Commercial Rooftop HVAC System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Denso Corporation, Valeo, MAHLE GmbH, Sanden Holdings Corporation, Hanon Systems, Webasto Group, Eberspacher Group, Thermo King (Trane Technologies), Carrier Global Corporation, Bergstrom Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Commercial Rooftop HVAC System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-temperature Zone Unit

Multi-temperature Zone Unit

Others

Market segment by Structure

Integral Refrigeration Unit

Split Refrigeration Unit

Rooftop-mounted Refrigeration Unit

Market segment by Application

City Buses

Long-distance Buses and Tour Buses

RVs and Special Commercial Vehicles

Major players covered

Denso Corporation

Valeo

MAHLE GmbH

Sanden Holdings Corporation

Hanon Systems

Webasto Group

Eberspacher Group

Thermo King (Trane Technologies)

Carrier Global Corporation

Bergstrom Inc.

Dometic Group

Modine Manufacturing Company

Toyota Boshoku

Hitachi Astemo

Hyundai Mobis

LG Electronics

Shanghai SONGZ Automobile Air Conditioning Co., Ltd.

Aotecar New Energy Technology Co., Ltd.

Zhejiang Yinlun Machinery Co., Ltd.

Zhengzhou Jingyida Automobile Air Conditioning Co., Ltd.

King Long United Automotive Industry Co., Ltd.

Yutong Bus Co., Ltd.

Guangzhou Jingyi Automobile Air Conditioning Co., Ltd.

Kandi Technologies Group, Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Commercial Rooftop HVAC System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Commercial Rooftop HVAC System, with price, sales quantity, revenue, and global market share of Commercial Rooftop HVAC System from 2021 to 2026.

Chapter 3, the Commercial Rooftop HVAC System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Commercial Rooftop HVAC System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Commercial Rooftop HVAC System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Commercial Rooftop HVAC System.

Chapter 14 and 15, to describe Commercial Rooftop HVAC System sales channel,

distributors, customers, research findings and conclusion.

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