

Global Commercial Logistics Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Commercial Logistics Robot market size is expected to reach \$ 11048 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

Commercial Logistics Robots are autonomous or semi-autonomous mobile robotic systems designed for material handling, warehouse automation, sorting, and transportation tasks in logistics environments. These systems integrate sensors, navigation algorithms, AI-based decision-making, and automated control units to improve efficiency, reduce labor costs, and enhance operational accuracy in warehouses, distribution centers, and industrial facilities. The commercial logistics robot industry chain comprises several key segments. The upstream mainly covers the supply of core components such as LiDAR, vision sensors, motor drive systems, control chips, and battery systems. The midstream involves robot design and system integration, including path planning algorithm development, motion control system integration, and overall assembly and testing. Downstream applications are primarily concentrated in e-commerce warehousing, manufacturing logistics, retail distribution, and third-party logistics centers, used for automated handling, sorting, and warehouse management. The industry chain also includes software platform support, system maintenance, and customized solutions to ensure the long-term stable operation and efficient scheduling capabilities of the robots. In 2025, global Commercial Logistics Robot production reached approximately 140.78 thousand units, with an average global market price of around US\$ 38,500 per unit. The gross profit margin of major companies in the industry is between 30% ? 48%. In 2025, the global production capacity of commercial logistics robots was approximately 187.71 thousand units.

The Commercial Logistics Robot market is a rapidly growing segment within industrial

automation, driven by e-commerce expansion, labor shortages, and increasing demand for warehouse efficiency. These robots significantly enhance material handling speed, accuracy, and operational productivity while reducing reliance on manual labor. Market growth is supported by advancements in AI navigation, sensor fusion, and warehouse management systems. The expansion of smart logistics and automated fulfillment centers further accelerates adoption. However, the market faces challenges such as high initial investment costs, complex integration with existing warehouse infrastructure, and performance limitations in unstructured environments. Overall, the industry demonstrates strong long-term growth potential, closely linked to global supply chain digitalization and logistics automation trends.

This report studies the global Commercial Logistics Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Commercial Logistics Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Commercial Logistics Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Commercial Logistics Robot total production and demand, 2021-2032, (K Units)

Global Commercial Logistics Robot total production value, 2021-2032, (USD Million)

Global Commercial Logistics Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Commercial Logistics Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Commercial Logistics Robot domestic production, consumption, key domestic manufacturers and share

Global Commercial Logistics Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Commercial Logistics Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Commercial Logistics Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Commercial Logistics Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Amazon Robotics, KUKA, Geek+, GreyOrange, Locus Robotics, ABB Robotics, Jungheinrich, Daifuku, Dematic?KION Group?, KEENON, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Commercial Logistics Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Commercial Logistics Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Commercial Logistics Robot Market, Segmentation by Type:

Carry Robot

Palletizing Robot

Destacking Robot

Sorting Robot

Other

Global Commercial Logistics Robot Market, Segmentation by Navigation Technology:

Laser SLAM Navigation Robot

Visual SLAM Robot

QR Code Navigation AGV

Hybrid Navigation Logistics Robot

Global Commercial Logistics Robot Market, Segmentation by Payload Capacity:

Miniature: ?10 kg

Light: 10?50 kg

Medium: 50?200 kg

Heavy: 200?1,000 kg

Extra Heavy: ?1,000 kg

Global Commercial Logistics Robot Market, Segmentation by Application:

Automated Warehousing Systems

E-commerce Fulfillment Centers

Smart Factory Logistics Automation

Others

Companies Profiled:

Amazon Robotics

KUKA

Geek+

GreyOrange

Locus Robotics

ABB Robotics

Jungheinrich

Daifuku

Dematic?KION Group?

KEENON

Panasonic

Kawasaki

Key Questions Answered:

1. How big is the global Commercial Logistics Robot market?
2. What is the demand of the global Commercial Logistics Robot market?
3. What is the year over year growth of the global Commercial Logistics Robot market?
4. What is the production and production value of the global Commercial Logistics

Robot market?

5. Who are the key producers in the global Commercial Logistics Robot market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Commercial Logistics Robot Introduction
- 1.2 World Commercial Logistics Robot Supply & Forecast
 - 1.2.1 World Commercial Logistics Robot Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Commercial Logistics Robot Production (2021-2032)
 - 1.2.3 World Commercial Logistics Robot Pricing Trends (2021-2032)
- 1.3 World Commercial Logistics Robot Production by Region (Based on Production Site)
 - 1.3.1 World Commercial Logistics Robot Production Value by Region (2021-2032)
 - 1.3.2 World Commercial Logistics Robot Production by Region (2021-2032)
 - 1.3.3 World Commercial Logistics Robot Average Price by Region (2021-2032)
 - 1.3.4 North America Commercial Logistics Robot Production (2021-2032)
 - 1.3.5 Europe Commercial Logistics Robot Production (2021-2032)
 - 1.3.6 China Commercial Logistics Robot Production (2021-2032)
 - 1.3.7 Japan Commercial Logistics Robot Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Commercial Logistics Robot Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Commercial Logistics Robot Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Commercial Logistics Robot Demand (2021-2032)
- 2.2 World Commercial Logistics Robot Consumption by Region
 - 2.2.1 World Commercial Logistics Robot Consumption by Region (2021-2026)
 - 2.2.2 World Commercial Logistics Robot Consumption Forecast by Region (2027-2032)
- 2.3 United States Commercial Logistics Robot Consumption (2021-2032)
- 2.4 China Commercial Logistics Robot Consumption (2021-2032)
- 2.5 Europe Commercial Logistics Robot Consumption (2021-2032)
- 2.6 Japan Commercial Logistics Robot Consumption (2021-2032)
- 2.7 South Korea Commercial Logistics Robot Consumption (2021-2032)
- 2.8 ASEAN Commercial Logistics Robot Consumption (2021-2032)
- 2.9 India Commercial Logistics Robot Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Commercial Logistics Robot Production Value by Manufacturer (2021-2026)
- 3.2 World Commercial Logistics Robot Production by Manufacturer (2021-2026)
- 3.3 World Commercial Logistics Robot Average Price by Manufacturer (2021-2026)
- 3.4 Commercial Logistics Robot Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Commercial Logistics Robot Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Commercial Logistics Robot in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Commercial Logistics Robot in 2025
- 3.6 Commercial Logistics Robot Market: Overall Company Footprint Analysis
 - 3.6.1 Commercial Logistics Robot Market: Region Footprint
 - 3.6.2 Commercial Logistics Robot Market: Company Product Type Footprint
 - 3.6.3 Commercial Logistics Robot Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Commercial Logistics Robot Production Value Comparison
 - 4.1.1 United States VS China: Commercial Logistics Robot Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Commercial Logistics Robot Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Commercial Logistics Robot Production Comparison
 - 4.2.1 United States VS China: Commercial Logistics Robot Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Commercial Logistics Robot Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Commercial Logistics Robot Consumption Comparison
 - 4.3.1 United States VS China: Commercial Logistics Robot Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Commercial Logistics Robot Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Commercial Logistics Robot Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Commercial Logistics Robot Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Commercial Logistics Robot Production Value (2021-2026)

4.4.3 United States Based Manufacturers Commercial Logistics Robot Production (2021-2026)

4.5 China Based Commercial Logistics Robot Manufacturers and Market Share

4.5.1 China Based Commercial Logistics Robot Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Commercial Logistics Robot Production Value (2021-2026)

4.5.3 China Based Manufacturers Commercial Logistics Robot Production (2021-2026)

4.6 Rest of World Based Commercial Logistics Robot Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Commercial Logistics Robot Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Commercial Logistics Robot Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Commercial Logistics Robot Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Commercial Logistics Robot Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Carry Robot

5.2.2 Palletizing Robot

5.2.3 Destacking Robot

5.2.4 Sorting Robot

5.2.5 Other

5.3 Market Segment by Type

5.3.1 World Commercial Logistics Robot Production by Type (2021-2032)

5.3.2 World Commercial Logistics Robot Production Value by Type (2021-2032)

5.3.3 World Commercial Logistics Robot Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY NAVIGATION TECHNOLOGY

6.1 World Commercial Logistics Robot Market Size Overview by Navigation Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Navigation Technology

6.2.1 Laser SLAM Navigation Robot

6.2.2 Visual SLAM Robot

6.2.3 QR Code Navigation AGV

6.2.4 Hybrid Navigation Logistics Robot

6.3 Market Segment by Navigation Technology

6.3.1 World Commercial Logistics Robot Production by Navigation Technology (2021-2032)

6.3.2 World Commercial Logistics Robot Production Value by Navigation Technology (2021-2032)

6.3.3 World Commercial Logistics Robot Average Price by Navigation Technology (2021-2032)

7 MARKET ANALYSIS BY PAYLOAD CAPACITY

7.1 World Commercial Logistics Robot Market Size Overview by Payload Capacity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Payload Capacity

7.2.1 Miniature: ?10 kg

7.2.2 Light: 10?50 kg

7.2.3 Medium: 50?200 kg

7.2.4 Heavy: 200?1,000 kg

7.2.5 Extra Heavy: ?1,000 kg

7.3 Market Segment by Payload Capacity

7.3.1 World Commercial Logistics Robot Production by Payload Capacity (2021-2032)

7.3.2 World Commercial Logistics Robot Production Value by Payload Capacity (2021-2032)

7.3.3 World Commercial Logistics Robot Average Price by Payload Capacity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Commercial Logistics Robot Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automated Warehousing Systems

8.2.2 E-commerce Fulfillment Centers

8.2.3 Smart Factory Logistics Automation

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Commercial Logistics Robot Production by Application (2021-2032)

8.3.2 World Commercial Logistics Robot Production Value by Application (2021-2032)

8.3.3 World Commercial Logistics Robot Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Amazon Robotics

9.1.1 Amazon Robotics Details

9.1.2 Amazon Robotics Major Business

9.1.3 Amazon Robotics Commercial Logistics Robot Product and Services

9.1.4 Amazon Robotics Commercial Logistics Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Amazon Robotics Recent Developments/Updates

9.1.6 Amazon Robotics Competitive Strengths & Weaknesses

9.2 KUKA

9.2.1 KUKA Details

9.2.2 KUKA Major Business

9.2.3 KUKA Commercial Logistics Robot Product and Services

9.2.4 KUKA Commercial Logistics Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 KUKA Recent Developments/Updates

9.2.6 KUKA Competitive Strengths & Weaknesses

9.3 Geek+

9.3.1 Geek+ Details

9.3.2 Geek+ Major Business

9.3.3 Geek+ Commercial Logistics Robot Product and Services

9.3.4 Geek+ Commercial Logistics Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Geek+ Recent Developments/Updates

9.3.6 Geek+ Competitive Strengths & Weaknesses

9.4 GreyOrange

9.4.1 GreyOrange Details

9.4.2 GreyOrange Major Business

9.4.3 GreyOrange Commercial Logistics Robot Product and Services

9.4.4 GreyOrange Commercial Logistics Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 GreyOrange Recent Developments/Updates

9.4.6 GreyOrange Competitive Strengths & Weaknesses

9.5 Locus Robotics

9.5.1 Locus Robotics Details

9.5.2 Locus Robotics Major Business

9.5.3 Locus Robotics Commercial Logistics Robot Product and Services

9.5.4 Locus Robotics Commercial Logistics Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Locus Robotics Recent Developments/Updates

9.5.6 Locus Robotics Competitive Strengths & Weaknesses

9.6 ABB Robotics

9.6.1 ABB Robotics Details

9.6.2 ABB Robotics Major Business

9.6.3 ABB Robotics Commercial Logistics Robot Product and Services

9.6.4 ABB Robotics Commercial Logistics Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 ABB Robotics Recent Developments/Updates

9.6.6 ABB Robotics Competitive Strengths & Weaknesses

9.7 Jungheinrich

9.7.1 Jungheinrich Details

9.7.2 Jungheinrich Major Business

9.7.3 Jungheinrich Commercial Logistics Robot Product and Services

9.7.4 Jungheinrich Commercial Logistics Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Jungheinrich Recent Developments/Updates

9.7.6 Jungheinrich Competitive Strengths & Weaknesses

9.8 Daifuku

9.8.1 Daifuku Details

9.8.2 Daifuku Major Business

9.8.3 Daifuku Commercial Logistics Robot Product and Services

9.8.4 Daifuku Commercial Logistics Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Daifuku Recent Developments/Updates

9.8.6 Daifuku Competitive Strengths & Weaknesses

9.9 Dematic?KION Group?

9.9.1 Dematic?KION Group? Details

9.9.2 Dematic?KION Group? Major Business

9.9.3 Dematic?KION Group? Commercial Logistics Robot Product and Services

9.9.4 Dematic?KION Group? Commercial Logistics Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Dematic?KION Group? Recent Developments/Updates

9.9.6 Dematic?KION Group? Competitive Strengths & Weaknesses

9.10 KEENON

9.10.1 KEENON Details

9.10.2 KEENON Major Business

9.10.3 KEENON Commercial Logistics Robot Product and Services

9.10.4 KEENON Commercial Logistics Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 KEENON Recent Developments/Updates

9.10.6 KEENON Competitive Strengths & Weaknesses

9.11 Panasonic

9.11.1 Panasonic Details

9.11.2 Panasonic Major Business

9.11.3 Panasonic Commercial Logistics Robot Product and Services

9.11.4 Panasonic Commercial Logistics Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Panasonic Recent Developments/Updates

9.11.6 Panasonic Competitive Strengths & Weaknesses

9.12 Kawasaki

9.12.1 Kawasaki Details

9.12.2 Kawasaki Major Business

9.12.3 Kawasaki Commercial Logistics Robot Product and Services

9.12.4 Kawasaki Commercial Logistics Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Kawasaki Recent Developments/Updates

9.12.6 Kawasaki Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Commercial Logistics Robot Industry Chain

10.2 Commercial Logistics Robot Upstream Analysis

10.2.1 Commercial Logistics Robot Core Raw Materials

10.2.2 Main Manufacturers of Commercial Logistics Robot Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Commercial Logistics Robot Production Mode

10.6 Commercial Logistics Robot Procurement Model

10.7 Commercial Logistics Robot Industry Sales Model and Sales Channels

10.7.1 Commercial Logistics Robot Sales Model

10.7.2 Commercial Logistics Robot Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Commercial Logistics Robot Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Commercial Logistics Robot Production Value by Region (2021-2026) & (USD Million)

Table 3. World Commercial Logistics Robot Production Value by Region (2027-2032) & (USD Million)

Table 4. World Commercial Logistics Robot Production Value Market Share by Region (2021-2026)

Table 5. World Commercial Logistics Robot Production Value Market Share by Region (2027-2032)

Table 6. World Commercial Logistics Robot Production by Region (2021-2026) & (K Units)

Table 7. World Commercial Logistics Robot Production by Region (2027-2032) & (K Units)

Table 8. World Commercial Logistics Robot Production Market Share by Region (2021-2026)

Table 9. World Commercial Logistics Robot Production Market Share by Region (2027-2032)

Table 10. World Commercial Logistics Robot Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Commercial Logistics Robot Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Commercial Logistics Robot Major Market Trends

Table 13. World Commercial Logistics Robot Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Commercial Logistics Robot Consumption by Region (2021-2026) & (K Units)

Table 15. World Commercial Logistics Robot Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Commercial Logistics Robot Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Commercial Logistics Robot Producers in 2025

Table 18. World Commercial Logistics Robot Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Commercial Logistics Robot Producers in 2025

Table 20. World Commercial Logistics Robot Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Commercial Logistics Robot Company Evaluation Quadrant

Table 22. World Commercial Logistics Robot Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Commercial Logistics Robot Production Site of Key Manufacturer

Table 24. Commercial Logistics Robot Market: Company Product Type Footprint

Table 25. Commercial Logistics Robot Market: Company Product Application Footprint

Table 26. Commercial Logistics Robot Competitive Factors

Table 27. Commercial Logistics Robot New Entrant and Capacity Expansion Plans

Table 28. Commercial Logistics Robot Mergers & Acquisitions Activity

Table 29. United States VS China Commercial Logistics Robot Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Commercial Logistics Robot Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Commercial Logistics Robot Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Commercial Logistics Robot Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Commercial Logistics Robot Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Commercial Logistics Robot Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Commercial Logistics Robot Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Commercial Logistics Robot Production Market Share (2021-2026)

Table 37. China Based Commercial Logistics Robot Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Commercial Logistics Robot Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Commercial Logistics Robot Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Commercial Logistics Robot Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Commercial Logistics Robot Production Market

Share (2021-2026)

Table 42. Rest of World Based Commercial Logistics Robot Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Commercial Logistics Robot Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Commercial Logistics Robot Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Commercial Logistics Robot Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Commercial Logistics Robot Production Market Share (2021-2026)

Table 47. World Commercial Logistics Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Commercial Logistics Robot Production by Type (2021-2026) & (K Units)

Table 49. World Commercial Logistics Robot Production by Type (2027-2032) & (K Units)

Table 50. World Commercial Logistics Robot Production Value by Type (2021-2026) & (USD Million)

Table 51. World Commercial Logistics Robot Production Value by Type (2027-2032) & (USD Million)

Table 52. World Commercial Logistics Robot Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Commercial Logistics Robot Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Commercial Logistics Robot Production Value by Navigation Technology, (USD Million), 2021 & 2025 & 2032

Table 55. World Commercial Logistics Robot Production by Navigation Technology (2021-2026) & (K Units)

Table 56. World Commercial Logistics Robot Production by Navigation Technology (2027-2032) & (K Units)

Table 57. World Commercial Logistics Robot Production Value by Navigation Technology (2021-2026) & (USD Million)

Table 58. World Commercial Logistics Robot Production Value by Navigation Technology (2027-2032) & (USD Million)

Table 59. World Commercial Logistics Robot Average Price by Navigation Technology (2021-2026) & (US\$/Unit)

Table 60. World Commercial Logistics Robot Average Price by Navigation Technology (2027-2032) & (US\$/Unit)

Table 61. World Commercial Logistics Robot Production Value by Payload Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Commercial Logistics Robot Production by Payload Capacity (2021-2026) & (K Units)

Table 63. World Commercial Logistics Robot Production by Payload Capacity (2027-2032) & (K Units)

Table 64. World Commercial Logistics Robot Production Value by Payload Capacity (2021-2026) & (USD Million)

Table 65. World Commercial Logistics Robot Production Value by Payload Capacity (2027-2032) & (USD Million)

Table 66. World Commercial Logistics Robot Average Price by Payload Capacity (2021-2026) & (US\$/Unit)

Table 67. World Commercial Logistics Robot Average Price by Payload Capacity (2027-2032) & (US\$/Unit)

Table 68. World Commercial Logistics Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Commercial Logistics Robot Production by Application (2021-2026) & (K Units)

Table 70. World Commercial Logistics Robot Production by Application (2027-2032) & (K Units)

Table 71. World Commercial Logistics Robot Production Value by Application (2021-2026) & (USD Million)

Table 72. World Commercial Logistics Robot Production Value by Application (2027-2032) & (USD Million)

Table 73. World Commercial Logistics Robot Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Commercial Logistics Robot Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Amazon Robotics Basic Information, Manufacturing Base and Competitors

Table 76. Amazon Robotics Major Business

Table 77. Amazon Robotics Commercial Logistics Robot Product and Services

Table 78. Amazon Robotics Commercial Logistics Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Amazon Robotics Recent Developments/Updates

Table 80. Amazon Robotics Competitive Strengths & Weaknesses

Table 81. KUKA Basic Information, Manufacturing Base and Competitors

Table 82. KUKA Major Business

Table 83. KUKA Commercial Logistics Robot Product and Services

Table 84. KUKA Commercial Logistics Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. KUKA Recent Developments/Updates

Table 86. KUKA Competitive Strengths & Weaknesses

Table 87. Geek+ Basic Information, Manufacturing Base and Competitors

Table 88. Geek+ Major Business

Table 89. Geek+ Commercial Logistics Robot Product and Services

Table 90. Geek+ Commercial Logistics Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Geek+ Recent Developments/Updates

Table 92. Geek+ Competitive Strengths & Weaknesses

Table 93. GreyOrange Basic Information, Manufacturing Base and Competitors

Table 94. GreyOrange Major Business

Table 95. GreyOrange Commercial Logistics Robot Product and Services

Table 96. GreyOrange Commercial Logistics Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. GreyOrange Recent Developments/Updates

Table 98. GreyOrange Competitive Strengths & Weaknesses

Table 99. Locus Robotics Basic Information, Manufacturing Base and Competitors

Table 100. Locus Robotics Major Business

Table 101. Locus Robotics Commercial Logistics Robot Product and Services

Table 102. Locus Robotics Commercial Logistics Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Locus Robotics Recent Developments/Updates

Table 104. Locus Robotics Competitive Strengths & Weaknesses

Table 105. ABB Robotics Basic Information, Manufacturing Base and Competitors

Table 106. ABB Robotics Major Business

Table 107. ABB Robotics Commercial Logistics Robot Product and Services

Table 108. ABB Robotics Commercial Logistics Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. ABB Robotics Recent Developments/Updates

Table 110. ABB Robotics Competitive Strengths & Weaknesses

Table 111. Jungheinrich Basic Information, Manufacturing Base and Competitors

Table 112. Jungheinrich Major Business

Table 113. Jungheinrich Commercial Logistics Robot Product and Services

Table 114. Jungheinrich Commercial Logistics Robot Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Jungheinrich Recent Developments/Updates

Table 116. Jungheinrich Competitive Strengths & Weaknesses

Table 117. Daifuku Basic Information, Manufacturing Base and Competitors

Table 118. Daifuku Major Business

Table 119. Daifuku Commercial Logistics Robot Product and Services

Table 120. Daifuku Commercial Logistics Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Daifuku Recent Developments/Updates

Table 122. Daifuku Competitive Strengths & Weaknesses

Table 123. Dematic?KION Group? Basic Information, Manufacturing Base and Competitors

Table 124. Dematic?KION Group? Major Business

Table 125. Dematic?KION Group? Commercial Logistics Robot Product and Services

Table 126. Dematic?KION Group? Commercial Logistics Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Dematic?KION Group? Recent Developments/Updates

Table 128. Dematic?KION Group? Competitive Strengths & Weaknesses

Table 129. KEENON Basic Information, Manufacturing Base and Competitors

Table 130. KEENON Major Business

Table 131. KEENON Commercial Logistics Robot Product and Services

Table 132. KEENON Commercial Logistics Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. KEENON Recent Developments/Updates

Table 134. KEENON Competitive Strengths & Weaknesses

Table 135. Panasonic Basic Information, Manufacturing Base and Competitors

Table 136. Panasonic Major Business

Table 137. Panasonic Commercial Logistics Robot Product and Services

Table 138. Panasonic Commercial Logistics Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Panasonic Recent Developments/Updates

Table 140. Panasonic Competitive Strengths & Weaknesses

Table 141. Kawasaki Basic Information, Manufacturing Base and Competitors

Table 142. Kawasaki Major Business

Table 143. Kawasaki Commercial Logistics Robot Product and Services

Table 144. Kawasaki Commercial Logistics Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Kawasaki Recent Developments/Updates

Table 146. Kawasaki Competitive Strengths & Weaknesses

Table 147. Global Key Players of Commercial Logistics Robot Upstream (Raw Materials)

Table 148. Global Commercial Logistics Robot Typical Customers

Table 149. Commercial Logistics Robot Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Commercial Logistics Robot Picture

Figure 2. World Commercial Logistics Robot Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Commercial Logistics Robot Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Commercial Logistics Robot Production (2021-2032) & (K Units)

Figure 5. World Commercial Logistics Robot Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Commercial Logistics Robot Production Value Market Share by Region (2021-2032)

Figure 7. World Commercial Logistics Robot Production Market Share by Region (2021-2032)

Figure 8. North America Commercial Logistics Robot Production (2021-2032) & (K Units)

Figure 9. Europe Commercial Logistics Robot Production (2021-2032) & (K Units)

Figure 10. China Commercial Logistics Robot Production (2021-2032) & (K Units)

Figure 11. Japan Commercial Logistics Robot Production (2021-2032) & (K Units)

Figure 12. Commercial Logistics Robot Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Commercial Logistics Robot Consumption (2021-2032) & (K Units)

Figure 15. World Commercial Logistics Robot Consumption Market Share by Region (2021-2032)

Figure 16. United States Commercial Logistics Robot Consumption (2021-2032) & (K Units)

Figure 17. China Commercial Logistics Robot Consumption (2021-2032) & (K Units)

Figure 18. Europe Commercial Logistics Robot Consumption (2021-2032) & (K Units)

Figure 19. Japan Commercial Logistics Robot Consumption (2021-2032) & (K Units)

Figure 20. South Korea Commercial Logistics Robot Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Commercial Logistics Robot Consumption (2021-2032) & (K Units)

Figure 22. India Commercial Logistics Robot Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Commercial Logistics Robot by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Commercial Logistics Robot Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Commercial Logistics Robot

Markets in 2025

Figure 26. United States VS China: Commercial Logistics Robot Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Commercial Logistics Robot Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Commercial Logistics Robot Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Commercial Logistics Robot Production Market Share 2025

Figure 30. China Based Manufacturers Commercial Logistics Robot Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Commercial Logistics Robot Production Market Share 2025

Figure 32. World Commercial Logistics Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Commercial Logistics Robot Production Value Market Share by Type in 2025

Figure 34. Carry Robot

Figure 35. Palletizing Robot

Figure 36. Destecking Robot

Figure 37. Sorting Robot

Figure 38. Other

Figure 39. World Commercial Logistics Robot Production Market Share by Type (2021-2032)

Figure 40. World Commercial Logistics Robot Production Value Market Share by Type (2021-2032)

Figure 41. World Commercial Logistics Robot Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Commercial Logistics Robot Production Value by Navigation Technology, (USD Million), 2021 & 2025 & 2032

Figure 43. World Commercial Logistics Robot Production Value Market Share by Navigation Technology in 2025

Figure 44. Laser SLAM Navigation Robot

Figure 45. Visual SLAM Robot

Figure 46. QR Code Navigation AGV

Figure 47. Hybrid Navigation Logistics Robot

Figure 48. World Commercial Logistics Robot Production Market Share by Navigation Technology (2021-2032)

Figure 49. World Commercial Logistics Robot Production Value Market Share by

Navigation Technology (2021-2032)

Figure 50. World Commercial Logistics Robot Average Price by Navigation Technology (2021-2032) & (US\$/Unit)

Figure 51. World Commercial Logistics Robot Production Value by Payload Capacity, (USD Million), 2021 & 2025 & 2032

Figure 52. World Commercial Logistics Robot Production Value Market Share by Payload Capacity in 2025

Figure 53. Miniature: ?10 kg

Figure 54. Light: 10?50 kg

Figure 55. Medium: 50?200 kg

Figure 56. Heavy: 200?1,000 kg

Figure 57. Extra Heavy: ?1,000 kg

Figure 58. World Commercial Logistics Robot Production Market Share by Payload Capacity (2021-2032)

Figure 59. World Commercial Logistics Robot Production Value Market Share by Payload Capacity (2021-2032)

Figure 60. World Commercial Logistics Robot Average Price by Payload Capacity (2021-2032) & (US\$/Unit)

Figure 61. World Commercial Logistics Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 62. World Commercial Logistics Robot Production Value Market Share by Application in 2025

Figure 63. Automated Warehousing Systems

Figure 64. E-commerce Fulfillment Centers

Figure 65. Smart Factory Logistics Automation

Figure 66. Others

Figure 67. World Commercial Logistics Robot Production Market Share by Application (2021-2032)

Figure 68. World Commercial Logistics Robot Production Value Market Share by Application (2021-2032)

Figure 69. World Commercial Logistics Robot Average Price by Application (2021-2032) & (US\$/Unit)

Figure 70. Commercial Logistics Robot Industry Chain

Figure 71. Commercial Logistics Robot Procurement Model

Figure 72. Commercial Logistics Robot Sales Model

Figure 73. Commercial Logistics Robot Sales Channels, Direct Sales, and Distribution

Figure 74. Methodology

Figure 75. Research Process and Data Source

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