

Global Commercial Kitchen Sinks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Commercial Kitchen Sinks market size is expected to reach \$ 1342 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Commercial kitchen sinks are professional washing fixtures installed in restaurants, hotels, central kitchens, catering facilities, school and hospital kitchens, bakeries, bars, food preparation areas, and commercial warewashing zones. They are mainly used for washing ingredients, cleaning cookware and tableware, rinsing, sanitizing, soaking, draining, and maintaining kitchen hygiene. Compared with residential kitchen sinks, commercial kitchen sinks are designed for high-frequency operation, corrosion resistance, impact resistance, easy cleaning, sanitary compliance, and integration with commercial worktables and dishwashing workflows. Common structures include one-compartment sinks, two-compartment sinks, three-compartment sinks, multi-compartment sinks, sinks with drainboards, corner sinks, bar sinks, mop sinks, and food preparation sinks.

In terms of material and manufacturing form, commercial kitchen sinks are mainly made of 304 or 430 stainless steel and are commonly produced through welding, bending, stamping, drawing, and customized sheet-metal fabrication. Some products are equipped with backsplashes, adjustable legs, cross bracing, drainboards, rounded bowls, basket strainers, and pre-punched faucet holes. Major manufacturing regions include China, the United States, Europe, India, Türkiye, and Southeast Asia. China plays an important role in mid-range and project-based supply, while U.S. and European brands maintain stronger channel advantages in NSF-certified products, heavy-duty foodservice kitchens, restaurant chains, and customized projects.

In 2025, global commercial kitchen sink production reached approximately 5.6-7.4 million units, with mainstream FOB prices averaging USD 115-175 per unit. Standard one-compartment and two-compartment sinks remained the basic supply categories, while three-compartment, multi-compartment, drainboard-equipped, heavy-duty 304 stainless steel, NSF-certified, and customized project models formed the mid-to-high-end price band. Demand from restaurant chains, central kitchens, hotel back-of-house facilities, and institutional canteens for durability, hygiene compliance, and space efficiency kept the average price of commercial kitchen sinks significantly higher than that of ordinary residential kitchen sinks.

The growth logic of the global commercial kitchen sink market differs from that of ordinary residential kitchen sinks. Its core drivers come from the expansion of foodservice systems, standardized back-of-house renovation, stricter food safety regulation, and the replacement of commercial kitchen equipment. Restaurant chains, hotels, central kitchens, catering services, school and hospital canteens, and food retail stores require more reliable washing, rinsing, sanitizing, and preparation workflows. As a result, commercial kitchen sinks are evolving from standalone washing fixtures into essential back-of-house equipment integrated with worktables, warewashing zones, preparation lines, and drainage systems. In North America and Europe, certification, sanitary design, and durability remain key procurement factors. In China, India, Southeast Asia, and the Middle East, chain foodservice expansion, urban commercial complexes, and institutional catering upgrades are driving demand for mid-range and project-based products.

Market opportunities are mainly reflected in the transition of commercial kitchens from low-cost durability toward compliance, efficiency, maintainability, and customization. Three-compartment sinks, multi-compartment sinks, sinks with drainboards, heavy-duty 304 stainless steel sinks, bar sinks, and compact back-of-house sinks are gaining stronger visibility in restaurants, coffee and tea shops, bakeries, and food trucks. At the same time, the market faces pressure from raw material price fluctuations, homogenized low-end stainless steel products, long payment cycles in project-based sales, rising certification costs, and differences in regional sanitary standards. Future competition will increasingly focus on material gauge, welding quality, sanitary corner design, modular configuration, delivery speed, and channel service. Manufacturers with both standardized mass production capability and project customization capability are better positioned to serve restaurant chains and commercial kitchen engineering customers.

This report studies the global Commercial Kitchen Sinks production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Commercial Kitchen Sinks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Commercial Kitchen Sinks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Commercial Kitchen Sinks total production and demand, 2021-2032, (Units)

Global Commercial Kitchen Sinks total production value, 2021-2032, (USD Million)

Global Commercial Kitchen Sinks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Commercial Kitchen Sinks consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Commercial Kitchen Sinks domestic production, consumption, key domestic manufacturers and share

Global Commercial Kitchen Sinks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Commercial Kitchen Sinks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Commercial Kitchen Sinks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Commercial Kitchen Sinks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zurn Elkay Water Solutions Corporation, Advance Tabco, Inc., Eagle Group, Inc., Aero Manufacturing Company, Inc., John Boos & Co., Acorn Engineering Company, Franke Holding AG, Tournus Equipement SAS, SYSPAL Ltd, Inoksan Mutfak Sanayi ve Ticaret A.?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Commercial Kitchen Sinks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Commercial Kitchen Sinks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Commercial Kitchen Sinks Market, Segmentation by Type:

Stainless Steel Sinks

Composite and Solid Surface Sinks

Cast Iron and Ceramic Sinks

Others

Global Commercial Kitchen Sinks Market, Segmentation by Mounting Type:

Freestanding Sinks

Wall Mount Sinks

Drop In Sinks

Others

Global Commercial Kitchen Sinks Market, Segmentation by Bowl Count:

Three Compartment Sinks

Two Compartment Sinks

One Compartment Sinks

Others

Global Commercial Kitchen Sinks Market, Segmentation by Sales Channel:

Commercial Kitchen Equipment Dealers

Project and Direct Sales

Online Equipment Retail

Others

Global Commercial Kitchen Sinks Market, Segmentation by Application:

Restaurants and Foodservice

Hotels and Hospitality

Institutional Kitchens

Others

Companies Profiled:

Zurn Elkay Water Solutions Corporation

Advance Tabco, Inc.

Eagle Group, Inc.

Aero Manufacturing Company, Inc.

John Boos & Co.

Acorn Engineering Company

Franke Holding AG

Tournus Equipement SAS

SYSPAL Ltd

Inoksan Mutfak Sanayi ve Ticaret A.?.

Ali Group S.r.l.

Italia Group S.r.l.

B.PRO GmbH

Maruzen Co., Ltd.

Tanico Corporation

Baekjo Sink Co., Ltd.

Guangzhou Shinelong Kitchen Equipment Co., Ltd.

Jiangmen Xinhe Stainless Steel Products Co., Ltd.

Shandong Binzhou Zhongkai Commercial Equipment Co., Ltd.

Shandong Xinheng Commercial Kitchenware Co., Ltd.

Con-Lin Stainless Steel Ltd.

Synergy Sink

Speed Stainless Steel Product Co., Ltd.

Nam Fong Stainless Steel Engineering Sdn. Bhd.

Key Questions Answered:

1. How big is the global Commercial Kitchen Sinks market?
2. What is the demand of the global Commercial Kitchen Sinks market?
3. What is the year over year growth of the global Commercial Kitchen Sinks market?
4. What is the production and production value of the global Commercial Kitchen Sinks market?
5. Who are the key producers in the global Commercial Kitchen Sinks market?
6. What are the growth factors driving the market demand?

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