

Global Commercial Ice Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Commercial Ice Machine market size is expected to reach \$ 2546 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

A Commercial Ice Machine is a refrigeration-based equipment designed to continuously produce standardized ice (cube, flake, nugget, tube, etc.) for commercial and institutional applications such as foodservice, hospitality, healthcare, retail, and food processing. It is characterized by high output capacity, continuous operation, and integration with storage or dispensing systems, distinguishing it from residential ice makers and large-scale industrial ice plants. In 2025, global Commercial Ice Machine production reached approximately 1125.72 K Units. The commercial ice machine value chain consists of upstream components such as compressors, refrigerants, condensers, evaporators, control systems, and stainless-steel housings.

The commercial ice machine market is a critical segment of foodservice and cold-chain infrastructure, widely used in restaurant chains, hotels, convenience stores, healthcare facilities, and food processing and seafood logistics industries. Demand is driven by the expansion of global out-of-home dining, increasing standardization in chain restaurants, and continuous replacement cycles of refrigeration equipment, resulting in steady market growth.

This report studies the global Commercial Ice Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Commercial Ice Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Commercial Ice Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Commercial Ice Machine total production and demand, 2021-2032, (K Units)

Global Commercial Ice Machine total production value, 2021-2032, (USD Million)

Global Commercial Ice Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Commercial Ice Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Commercial Ice Machine domestic production, consumption, key domestic manufacturers and share

Global Commercial Ice Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Commercial Ice Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Commercial Ice Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Commercial Ice Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hoshizaki, Manitowoc, Scotsman, Ice-O-Matic, Brema Ice Makers, Follett, Cornelius, U-LINE, Kold-Draft, Snowkey, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Commercial Ice Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Commercial Ice Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Commercial Ice Machine Market, Segmentation by Type:

Water-Cooled Ice Machine

Air-Cooled Ice Machine

Global Commercial Ice Machine Market, Segmentation by Ice Form:

Cube Ice Machines

Flake Ice Machines

Nugget Ice Machines

Tube Ice Machines

Others

Global Commercial Ice Machine Market, Segmentation by Capacity:

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