

Global Commercial Grade Nomex Honeycomb Core Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Commercial Grade Nomex Honeycomb Core market size is expected to reach \$ 163 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Commercial grade aramid paper honeycomb cores typically refer to lightweight core materials made from aramid paper as the substrate, impregnated with heat-resistant phenolic resin, cured, and expanded into a regular honeycomb structure. They are used in non-aircraft-critical transportation, marine, construction, and general industrial structural applications. These honeycomb cores are made by coating and bonding paper sheets with phenolic resin, aiming to provide high specific strength and high specific stiffness for non-metallic sandwich structures at a lower cost. They are a core material for various high-performance fiber-reinforced composite sandwich panels. In 2025, global Commercial Grade Nomex Honeycomb Core sales reached approximately 23,874 CBM, with an average global market price of around 4,297 US\$/CBM. Production capacity reached 25,000 CBM, with a gross profit margin of approximately 40%.

Upstream, aramid paper remains the foundation of commercial-grade aramid cells. DuPont, as the original developer of Nomex? aramid paper and aramid materials, has long-term application value in industries such as public transportation, marine, and construction. In China, Jiaying CMAG Composite Material's business covers aramid aramid cell cores, aramid sandwich panels, and composite structural components, focusing on high-performance lightweight structural materials. It is a private composite materials company that has entered the military product support system. ACT Materials disclosed that its aramid aramid cell product line includes both industrial-grade and aerospace-grade aramid cores, both made from Nomex? or equivalent aramid paper impregnated with heat-resistant phenolic resin, providing core material foundations for downstream transportation equipment and structural component companies.

In the midstream, companies such as Plascore, Toray, and The Gill Corporation provide commercial-grade Nomex? aramid cores and custom processing services to global customers. Plascore's PN1 commercial-grade aramid aramid cells are explicitly used in ship hulls, train body panels, ground transportation structures, and military shelters, while Gillcore? HA is described as an economical non-metallic aramid cell for marine, rail transportation, transportation, and entertainment applications. Downstream, companies such as Jiaying CMAG Composite Material and Euro-Composites combine aramid honeycomb with glass fiber or carbon fiber panels to provide customized lightweight panels and finished structural components for rail vehicle floors and walls, ship bulkheads, cabin structures, and high-end sports equipment.

This report studies the global Commercial Grade Nomex Honeycomb Core production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Commercial Grade Nomex Honeycomb Core and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Commercial Grade Nomex Honeycomb Core that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Commercial Grade Nomex Honeycomb Core total production and demand, 2021-2032, (Cubic Meter)

Global Commercial Grade Nomex Honeycomb Core total production value, 2021-2032, (USD Million)

Global Commercial Grade Nomex Honeycomb Core production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Commercial Grade Nomex Honeycomb Core consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Commercial Grade Nomex Honeycomb Core domestic production, consumption, key domestic manufacturers and share

Global Commercial Grade Nomex Honeycomb Core production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Commercial Grade Nomex Honeycomb Core production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Commercial Grade Nomex Honeycomb Core production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Commercial Grade Nomex Honeycomb Core market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include DuPont, Hexcel, Showa Aircraft, Toray, Jiaxing CMAG Composite Material, ACT Materials, Plascore, The Gill Corporation, Axiom Honeycomb, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Commercial Grade Nomex Honeycomb Core market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Commercial Grade Nomex Honeycomb Core Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Commercial Grade Nomex Honeycomb Core Market, Segmentation by Type:

Meta-aramid Paper Honeycomb

Para-aramid Paper Honeycomb

Global Commercial Grade Nomex Honeycomb Core Market, Segmentation by Product Density:

Low Density

Medium Density

High Density

Global Commercial Grade Nomex Honeycomb Core Market, Segmentation by Product Structure:

Hexagonal Cell

Rectangular Cell

Pentagonal Cell

Global Commercial Grade Nomex Honeycomb Core Market, Segmentation by Application:

Transportation

Furniture Manufacturing

Decorative Materials

Sports Goods

Others

Companies Profiled:

DuPont

Hexcel

Showa Aircraft

Toray

Jiaxing CMAG Composite Material

ACT Materials

Plascore

The Gill Corporation

Axiom Honeycomb

Key Questions Answered:

1. How big is the global Commercial Grade Nomex Honeycomb Core market?
2. What is the demand of the global Commercial Grade Nomex Honeycomb Core market?
3. What is the year over year growth of the global Commercial Grade Nomex Honeycomb Core market?
4. What is the production and production value of the global Commercial Grade Nomex Honeycomb Core market?
5. Who are the key producers in the global Commercial Grade Nomex Honeycomb Core market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Commercial Grade Nomex Honeycomb Core Introduction
- 1.2 World Commercial Grade Nomex Honeycomb Core Supply & Forecast
 - 1.2.1 World Commercial Grade Nomex Honeycomb Core Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Commercial Grade Nomex Honeycomb Core Production (2021-2032)
 - 1.2.3 World Commercial Grade Nomex Honeycomb Core Pricing Trends (2021-2032)
- 1.3 World Commercial Grade Nomex Honeycomb Core Production by Region (Based on Production Site)
 - 1.3.1 World Commercial Grade Nomex Honeycomb Core Production Value by Region (2021-2032)
 - 1.3.2 World Commercial Grade Nomex Honeycomb Core Production by Region (2021-2032)
 - 1.3.3 World Commercial Grade Nomex Honeycomb Core Average Price by Region (2021-2032)
 - 1.3.4 North America Commercial Grade Nomex Honeycomb Core Production (2021-2032)
 - 1.3.5 Europe Commercial Grade Nomex Honeycomb Core Production (2021-2032)
 - 1.3.6 China Commercial Grade Nomex Honeycomb Core Production (2021-2032)
 - 1.3.7 Japan Commercial Grade Nomex Honeycomb Core Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Commercial Grade Nomex Honeycomb Core Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Commercial Grade Nomex Honeycomb Core Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Commercial Grade Nomex Honeycomb Core Demand (2021-2032)
- 2.2 World Commercial Grade Nomex Honeycomb Core Consumption by Region
 - 2.2.1 World Commercial Grade Nomex Honeycomb Core Consumption by Region (2021-2026)
 - 2.2.2 World Commercial Grade Nomex Honeycomb Core Consumption Forecast by Region (2027-2032)
- 2.3 United States Commercial Grade Nomex Honeycomb Core Consumption (2021-2032)
- 2.4 China Commercial Grade Nomex Honeycomb Core Consumption (2021-2032)

- 2.5 Europe Commercial Grade Nomex Honeycomb Core Consumption (2021-2032)
- 2.6 Japan Commercial Grade Nomex Honeycomb Core Consumption (2021-2032)
- 2.7 South Korea Commercial Grade Nomex Honeycomb Core Consumption (2021-2032)
- 2.8 ASEAN Commercial Grade Nomex Honeycomb Core Consumption (2021-2032)
- 2.9 India Commercial Grade Nomex Honeycomb Core Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Commercial Grade Nomex Honeycomb Core Production Value by Manufacturer (2021-2026)
- 3.2 World Commercial Grade Nomex Honeycomb Core Production by Manufacturer (2021-2026)
- 3.3 World Commercial Grade Nomex Honeycomb Core Average Price by Manufacturer (2021-2026)
- 3.4 Commercial Grade Nomex Honeycomb Core Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Commercial Grade Nomex Honeycomb Core Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Commercial Grade Nomex Honeycomb Core in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Commercial Grade Nomex Honeycomb Core in 2025
- 3.6 Commercial Grade Nomex Honeycomb Core Market: Overall Company Footprint Analysis
 - 3.6.1 Commercial Grade Nomex Honeycomb Core Market: Region Footprint
 - 3.6.2 Commercial Grade Nomex Honeycomb Core Market: Company Product Type Footprint
 - 3.6.3 Commercial Grade Nomex Honeycomb Core Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Commercial Grade Nomex Honeycomb Core Production Value Comparison

4.1.1 United States VS China: Commercial Grade Nomex Honeycomb Core Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Commercial Grade Nomex Honeycomb Core Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Commercial Grade Nomex Honeycomb Core Production Comparison

4.2.1 United States VS China: Commercial Grade Nomex Honeycomb Core Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Commercial Grade Nomex Honeycomb Core Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Commercial Grade Nomex Honeycomb Core Consumption Comparison

4.3.1 United States VS China: Commercial Grade Nomex Honeycomb Core Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Commercial Grade Nomex Honeycomb Core Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Commercial Grade Nomex Honeycomb Core Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Commercial Grade Nomex Honeycomb Core Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Commercial Grade Nomex Honeycomb Core Production Value (2021-2026)

4.4.3 United States Based Manufacturers Commercial Grade Nomex Honeycomb Core Production (2021-2026)

4.5 China Based Commercial Grade Nomex Honeycomb Core Manufacturers and Market Share

4.5.1 China Based Commercial Grade Nomex Honeycomb Core Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Commercial Grade Nomex Honeycomb Core Production Value (2021-2026)

4.5.3 China Based Manufacturers Commercial Grade Nomex Honeycomb Core Production (2021-2026)

4.6 Rest of World Based Commercial Grade Nomex Honeycomb Core Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Commercial Grade Nomex Honeycomb Core Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Commercial Grade Nomex Honeycomb

Core Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Commercial Grade Nomex Honeycomb

Core Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Commercial Grade Nomex Honeycomb Core Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Meta-aramid Paper Honeycomb

5.2.2 Para-aramid Paper Honeycomb

5.3 Market Segment by Type

5.3.1 World Commercial Grade Nomex Honeycomb Core Production by Type
(2021-2032)

5.3.2 World Commercial Grade Nomex Honeycomb Core Production Value by Type
(2021-2032)

5.3.3 World Commercial Grade Nomex Honeycomb Core Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY PRODUCT DENSITY

6.1 World Commercial Grade Nomex Honeycomb Core Market Size Overview by
Product Density: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Density

6.2.1 Low Density

6.2.2 Medium Density

6.2.3 High Density

6.3 Market Segment by Product Density

6.3.1 World Commercial Grade Nomex Honeycomb Core Production by Product
Density (2021-2032)

6.3.2 World Commercial Grade Nomex Honeycomb Core Production Value by Product
Density (2021-2032)

6.3.3 World Commercial Grade Nomex Honeycomb Core Average Price by Product
Density (2021-2032)

7 MARKET ANALYSIS BY PRODUCT STRUCTURE

7.1 World Commercial Grade Nomex Honeycomb Core Market Size Overview by
Product Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Product Structure

7.2.1 Hexagonal Cell

7.2.2 Rectangular Cell

7.2.3 Pentagonal Cell

7.3 Market Segment by Product Structure

7.3.1 World Commercial Grade Nomex Honeycomb Core Production by Product Structure (2021-2032)

7.3.2 World Commercial Grade Nomex Honeycomb Core Production Value by Product Structure (2021-2032)

7.3.3 World Commercial Grade Nomex Honeycomb Core Average Price by Product Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Commercial Grade Nomex Honeycomb Core Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Transportation

8.2.2 Furniture Manufacturing

8.2.3 Decorative Materials

8.2.4 Sports Goods

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Commercial Grade Nomex Honeycomb Core Production by Application (2021-2032)

8.3.2 World Commercial Grade Nomex Honeycomb Core Production Value by Application (2021-2032)

8.3.3 World Commercial Grade Nomex Honeycomb Core Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 DuPont

9.1.1 DuPont Details

9.1.2 DuPont Major Business

9.1.3 DuPont Commercial Grade Nomex Honeycomb Core Product and Services

9.1.4 DuPont Commercial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 DuPont Recent Developments/Updates

- 9.1.6 DuPont Competitive Strengths & Weaknesses
- 9.2 Hexcel
 - 9.2.1 Hexcel Details
 - 9.2.2 Hexcel Major Business
 - 9.2.3 Hexcel Commercial Grade Nomex Honeycomb Core Product and Services
 - 9.2.4 Hexcel Commercial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Hexcel Recent Developments/Updates
 - 9.2.6 Hexcel Competitive Strengths & Weaknesses
- 9.3 Showa Aircraft
 - 9.3.1 Showa Aircraft Details
 - 9.3.2 Showa Aircraft Major Business
 - 9.3.3 Showa Aircraft Commercial Grade Nomex Honeycomb Core Product and Services
 - 9.3.4 Showa Aircraft Commercial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Showa Aircraft Recent Developments/Updates
 - 9.3.6 Showa Aircraft Competitive Strengths & Weaknesses
- 9.4 Toray
 - 9.4.1 Toray Details
 - 9.4.2 Toray Major Business
 - 9.4.3 Toray Commercial Grade Nomex Honeycomb Core Product and Services
 - 9.4.4 Toray Commercial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Toray Recent Developments/Updates
 - 9.4.6 Toray Competitive Strengths & Weaknesses
- 9.5 Jiaxing CMAG Composite Material
 - 9.5.1 Jiaxing CMAG Composite Material Details
 - 9.5.2 Jiaxing CMAG Composite Material Major Business
 - 9.5.3 Jiaxing CMAG Composite Material Commercial Grade Nomex Honeycomb Core Product and Services
 - 9.5.4 Jiaxing CMAG Composite Material Commercial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Jiaxing CMAG Composite Material Recent Developments/Updates
 - 9.5.6 Jiaxing CMAG Composite Material Competitive Strengths & Weaknesses
- 9.6 ACT Materials
 - 9.6.1 ACT Materials Details
 - 9.6.2 ACT Materials Major Business
 - 9.6.3 ACT Materials Commercial Grade Nomex Honeycomb Core Product and

Services

9.6.4 ACT Materials Commercial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 ACT Materials Recent Developments/Updates

9.6.6 ACT Materials Competitive Strengths & Weaknesses

9.7 Plascore

9.7.1 Plascore Details

9.7.2 Plascore Major Business

9.7.3 Plascore Commercial Grade Nomex Honeycomb Core Product and Services

9.7.4 Plascore Commercial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Plascore Recent Developments/Updates

9.7.6 Plascore Competitive Strengths & Weaknesses

9.8 The Gill Corporation

9.8.1 The Gill Corporation Details

9.8.2 The Gill Corporation Major Business

9.8.3 The Gill Corporation Commercial Grade Nomex Honeycomb Core Product and Services

9.8.4 The Gill Corporation Commercial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 The Gill Corporation Recent Developments/Updates

9.8.6 The Gill Corporation Competitive Strengths & Weaknesses

9.9 Axiom Honeycomb

9.9.1 Axiom Honeycomb Details

9.9.2 Axiom Honeycomb Major Business

9.9.3 Axiom Honeycomb Commercial Grade Nomex Honeycomb Core Product and Services

9.9.4 Axiom Honeycomb Commercial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Axiom Honeycomb Recent Developments/Updates

9.9.6 Axiom Honeycomb Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Commercial Grade Nomex Honeycomb Core Industry Chain

10.2 Commercial Grade Nomex Honeycomb Core Upstream Analysis

10.2.1 Commercial Grade Nomex Honeycomb Core Core Raw Materials

10.2.2 Main Manufacturers of Commercial Grade Nomex Honeycomb Core Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Commercial Grade Nomex Honeycomb Core Production Mode

10.6 Commercial Grade Nomex Honeycomb Core Procurement Model

10.7 Commercial Grade Nomex Honeycomb Core Industry Sales Model and Sales Channels

10.7.1 Commercial Grade Nomex Honeycomb Core Sales Model

10.7.2 Commercial Grade Nomex Honeycomb Core Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Commercial Grade Nomex Honeycomb Core Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Commercial Grade Nomex Honeycomb Core Production Value by Region (2021-2026) & (USD Million)

Table 3. World Commercial Grade Nomex Honeycomb Core Production Value by Region (2027-2032) & (USD Million)

Table 4. World Commercial Grade Nomex Honeycomb Core Production Value Market Share by Region (2021-2026)

Table 5. World Commercial Grade Nomex Honeycomb Core Production Value Market Share by Region (2027-2032)

Table 6. World Commercial Grade Nomex Honeycomb Core Production by Region (2021-2026) & (Cubic Meter)

Table 7. World Commercial Grade Nomex Honeycomb Core Production by Region (2027-2032) & (Cubic Meter)

Table 8. World Commercial Grade Nomex Honeycomb Core Production Market Share by Region (2021-2026)

Table 9. World Commercial Grade Nomex Honeycomb Core Production Market Share by Region (2027-2032)

Table 10. World Commercial Grade Nomex Honeycomb Core Average Price by Region (2021-2026) & (US\$/Cubic Meter)

Table 11. World Commercial Grade Nomex Honeycomb Core Average Price by Region (2027-2032) & (US\$/Cubic Meter)

Table 12. Commercial Grade Nomex Honeycomb Core Major Market Trends

Table 13. World Commercial Grade Nomex Honeycomb Core Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Cubic Meter)

Table 14. World Commercial Grade Nomex Honeycomb Core Consumption by Region (2021-2026) & (Cubic Meter)

Table 15. World Commercial Grade Nomex Honeycomb Core Consumption Forecast by Region (2027-2032) & (Cubic Meter)

Table 16. World Commercial Grade Nomex Honeycomb Core Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Commercial Grade Nomex Honeycomb Core Producers in 2025

Table 18. World Commercial Grade Nomex Honeycomb Core Production by Manufacturer (2021-2026) & (Cubic Meter)

Table 19. Production Market Share of Key Commercial Grade Nomex Honeycomb Core Producers in 2025

Table 20. World Commercial Grade Nomex Honeycomb Core Average Price by Manufacturer (2021-2026) & (US\$/Cubic Meter)

Table 21. Global Commercial Grade Nomex Honeycomb Core Company Evaluation Quadrant

Table 22. World Commercial Grade Nomex Honeycomb Core Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Commercial Grade Nomex Honeycomb Core Production Site of Key Manufacturer

Table 24. Commercial Grade Nomex Honeycomb Core Market: Company Product Type Footprint

Table 25. Commercial Grade Nomex Honeycomb Core Market: Company Product Application Footprint

Table 26. Commercial Grade Nomex Honeycomb Core Competitive Factors

Table 27. Commercial Grade Nomex Honeycomb Core New Entrant and Capacity Expansion Plans

Table 28. Commercial Grade Nomex Honeycomb Core Mergers & Acquisitions Activity

Table 29. United States VS China Commercial Grade Nomex Honeycomb Core Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Commercial Grade Nomex Honeycomb Core Production Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 31. United States VS China Commercial Grade Nomex Honeycomb Core Consumption Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 32. United States Based Commercial Grade Nomex Honeycomb Core Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Commercial Grade Nomex Honeycomb Core Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Commercial Grade Nomex Honeycomb Core Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Commercial Grade Nomex Honeycomb Core Production (2021-2026) & (Cubic Meter)

Table 36. United States Based Manufacturers Commercial Grade Nomex Honeycomb Core Production Market Share (2021-2026)

Table 37. China Based Commercial Grade Nomex Honeycomb Core Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Commercial Grade Nomex Honeycomb Core Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Commercial Grade Nomex Honeycomb Core

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Commercial Grade Nomex Honeycomb Core Production, (2021-2026) & (Cubic Meter)

Table 41. China Based Manufacturers Commercial Grade Nomex Honeycomb Core Production Market Share (2021-2026)

Table 42. Rest of World Based Commercial Grade Nomex Honeycomb Core Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Commercial Grade Nomex Honeycomb Core Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Commercial Grade Nomex Honeycomb Core Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Commercial Grade Nomex Honeycomb Core Production, (2021-2026) & (Cubic Meter)

Table 46. Rest of World Based Manufacturers Commercial Grade Nomex Honeycomb Core Production Market Share (2021-2026)

Table 47. World Commercial Grade Nomex Honeycomb Core Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Commercial Grade Nomex Honeycomb Core Production by Type (2021-2026) & (Cubic Meter)

Table 49. World Commercial Grade Nomex Honeycomb Core Production by Type (2027-2032) & (Cubic Meter)

Table 50. World Commercial Grade Nomex Honeycomb Core Production Value by Type (2021-2026) & (USD Million)

Table 51. World Commercial Grade Nomex Honeycomb Core Production Value by Type (2027-2032) & (USD Million)

Table 52. World Commercial Grade Nomex Honeycomb Core Average Price by Type (2021-2026) & (US\$/Cubic Meter)

Table 53. World Commercial Grade Nomex Honeycomb Core Average Price by Type (2027-2032) & (US\$/Cubic Meter)

Table 54. World Commercial Grade Nomex Honeycomb Core Production Value by Product Density, (USD Million), 2021 & 2025 & 2032

Table 55. World Commercial Grade Nomex Honeycomb Core Production by Product Density (2021-2026) & (Cubic Meter)

Table 56. World Commercial Grade Nomex Honeycomb Core Production by Product Density (2027-2032) & (Cubic Meter)

Table 57. World Commercial Grade Nomex Honeycomb Core Production Value by Product Density (2021-2026) & (USD Million)

Table 58. World Commercial Grade Nomex Honeycomb Core Production Value by Product Density (2027-2032) & (USD Million)

Table 59. World Commercial Grade Nomex Honeycomb Core Average Price by Product Density (2021-2026) & (US\$/Cubic Meter)

Table 60. World Commercial Grade Nomex Honeycomb Core Average Price by Product Density (2027-2032) & (US\$/Cubic Meter)

Table 61. World Commercial Grade Nomex Honeycomb Core Production Value by Product Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Commercial Grade Nomex Honeycomb Core Production by Product Structure (2021-2026) & (Cubic Meter)

Table 63. World Commercial Grade Nomex Honeycomb Core Production by Product Structure (2027-2032) & (Cubic Meter)

Table 64. World Commercial Grade Nomex Honeycomb Core Production Value by Product Structure (2021-2026) & (USD Million)

Table 65. World Commercial Grade Nomex Honeycomb Core Production Value by Product Structure (2027-2032) & (USD Million)

Table 66. World Commercial Grade Nomex Honeycomb Core Average Price by Product Structure (2021-2026) & (US\$/Cubic Meter)

Table 67. World Commercial Grade Nomex Honeycomb Core Average Price by Product Structure (2027-2032) & (US\$/Cubic Meter)

Table 68. World Commercial Grade Nomex Honeycomb Core Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Commercial Grade Nomex Honeycomb Core Production by Application (2021-2026) & (Cubic Meter)

Table 70. World Commercial Grade Nomex Honeycomb Core Production by Application (2027-2032) & (Cubic Meter)

Table 71. World Commercial Grade Nomex Honeycomb Core Production Value by Application (2021-2026) & (USD Million)

Table 72. World Commercial Grade Nomex Honeycomb Core Production Value by Application (2027-2032) & (USD Million)

Table 73. World Commercial Grade Nomex Honeycomb Core Average Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 74. World Commercial Grade Nomex Honeycomb Core Average Price by Application (2027-2032) & (US\$/Cubic Meter)

Table 75. DuPont Basic Information, Manufacturing Base and Competitors

Table 76. DuPont Major Business

Table 77. DuPont Commercial Grade Nomex Honeycomb Core Product and Services

Table 78. DuPont Commercial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. DuPont Recent Developments/Updates

- Table 80. DuPont Competitive Strengths & Weaknesses
- Table 81. Hexcel Basic Information, Manufacturing Base and Competitors
- Table 82. Hexcel Major Business
- Table 83. Hexcel Commercial Grade Nomex Honeycomb Core Product and Services
- Table 84. Hexcel Commercial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Hexcel Recent Developments/Updates
- Table 86. Hexcel Competitive Strengths & Weaknesses
- Table 87. Showa Aircraft Basic Information, Manufacturing Base and Competitors
- Table 88. Showa Aircraft Major Business
- Table 89. Showa Aircraft Commercial Grade Nomex Honeycomb Core Product and Services
- Table 90. Showa Aircraft Commercial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Showa Aircraft Recent Developments/Updates
- Table 92. Showa Aircraft Competitive Strengths & Weaknesses
- Table 93. Toray Basic Information, Manufacturing Base and Competitors
- Table 94. Toray Major Business
- Table 95. Toray Commercial Grade Nomex Honeycomb Core Product and Services
- Table 96. Toray Commercial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Toray Recent Developments/Updates
- Table 98. Toray Competitive Strengths & Weaknesses
- Table 99. Jiaxing CMAG Composite Material Basic Information, Manufacturing Base and Competitors
- Table 100. Jiaxing CMAG Composite Material Major Business
- Table 101. Jiaxing CMAG Composite Material Commercial Grade Nomex Honeycomb Core Product and Services
- Table 102. Jiaxing CMAG Composite Material Commercial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Jiaxing CMAG Composite Material Recent Developments/Updates
- Table 104. Jiaxing CMAG Composite Material Competitive Strengths & Weaknesses
- Table 105. ACT Materials Basic Information, Manufacturing Base and Competitors
- Table 106. ACT Materials Major Business
- Table 107. ACT Materials Commercial Grade Nomex Honeycomb Core Product and

Services

Table 108. ACT Materials Commercial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. ACT Materials Recent Developments/Updates

Table 110. ACT Materials Competitive Strengths & Weaknesses

Table 111. Plascore Basic Information, Manufacturing Base and Competitors

Table 112. Plascore Major Business

Table 113. Plascore Commercial Grade Nomex Honeycomb Core Product and Services

Table 114. Plascore Commercial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Plascore Recent Developments/Updates

Table 116. Plascore Competitive Strengths & Weaknesses

Table 117. The Gill Corporation Basic Information, Manufacturing Base and Competitors

Table 118. The Gill Corporation Major Business

Table 119. The Gill Corporation Commercial Grade Nomex Honeycomb Core Product and Services

Table 120. The Gill Corporation Commercial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. The Gill Corporation Recent Developments/Updates

Table 122. The Gill Corporation Competitive Strengths & Weaknesses

Table 123. Axiom Honeycomb Basic Information, Manufacturing Base and Competitors

Table 124. Axiom Honeycomb Major Business

Table 125. Axiom Honeycomb Commercial Grade Nomex Honeycomb Core Product and Services

Table 126. Axiom Honeycomb Commercial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Axiom Honeycomb Recent Developments/Updates

Table 128. Axiom Honeycomb Competitive Strengths & Weaknesses

Table 129. Global Key Players of Commercial Grade Nomex Honeycomb Core Upstream (Raw Materials)

Table 130. Global Commercial Grade Nomex Honeycomb Core Typical Customers

Table 131. Commercial Grade Nomex Honeycomb Core Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Commercial Grade Nomex Honeycomb Core Picture

Figure 2. World Commercial Grade Nomex Honeycomb Core Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Commercial Grade Nomex Honeycomb Core Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Commercial Grade Nomex Honeycomb Core Production (2021-2032) & (Cubic Meter)

Figure 5. World Commercial Grade Nomex Honeycomb Core Average Price (2021-2032) & (US\$/Cubic Meter)

Figure 6. World Commercial Grade Nomex Honeycomb Core Production Value Market Share by Region (2021-2032)

Figure 7. World Commercial Grade Nomex Honeycomb Core Production Market Share by Region (2021-2032)

Figure 8. North America Commercial Grade Nomex Honeycomb Core Production (2021-2032) & (Cubic Meter)

Figure 9. Europe Commercial Grade Nomex Honeycomb Core Production (2021-2032) & (Cubic Meter)

Figure 10. China Commercial Grade Nomex Honeycomb Core Production (2021-2032) & (Cubic Meter)

Figure 11. Japan Commercial Grade Nomex Honeycomb Core Production (2021-2032) & (Cubic Meter)

Figure 12. Commercial Grade Nomex Honeycomb Core Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Commercial Grade Nomex Honeycomb Core Consumption (2021-2032) & (Cubic Meter)

Figure 15. World Commercial Grade Nomex Honeycomb Core Consumption Market Share by Region (2021-2032)

Figure 16. United States Commercial Grade Nomex Honeycomb Core Consumption (2021-2032) & (Cubic Meter)

Figure 17. China Commercial Grade Nomex Honeycomb Core Consumption (2021-2032) & (Cubic Meter)

Figure 18. Europe Commercial Grade Nomex Honeycomb Core Consumption (2021-2032) & (Cubic Meter)

Figure 19. Japan Commercial Grade Nomex Honeycomb Core Consumption (2021-2032) & (Cubic Meter)

Figure 20. South Korea Commercial Grade Nomex Honeycomb Core Consumption (2021-2032) & (Cubic Meter)

Figure 21. ASEAN Commercial Grade Nomex Honeycomb Core Consumption (2021-2032) & (Cubic Meter)

Figure 22. India Commercial Grade Nomex Honeycomb Core Consumption (2021-2032) & (Cubic Meter)

Figure 23. Producer Shipments of Commercial Grade Nomex Honeycomb Core by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Commercial Grade Nomex Honeycomb Core Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Commercial Grade Nomex Honeycomb Core Markets in 2025

Figure 26. United States VS China: Commercial Grade Nomex Honeycomb Core Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Commercial Grade Nomex Honeycomb Core Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Commercial Grade Nomex Honeycomb Core Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Commercial Grade Nomex Honeycomb Core Production Market Share 2025

Figure 30. China Based Manufacturers Commercial Grade Nomex Honeycomb Core Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Commercial Grade Nomex Honeycomb Core Production Market Share 2025

Figure 32. World Commercial Grade Nomex Honeycomb Core Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Commercial Grade Nomex Honeycomb Core Production Value Market Share by Type in 2025

Figure 34. Meta-aramid Paper Honeycomb

Figure 35. Para-aramid Paper Honeycomb

Figure 36. World Commercial Grade Nomex Honeycomb Core Production Market Share by Type (2021-2032)

Figure 37. World Commercial Grade Nomex Honeycomb Core Production Value Market Share by Type (2021-2032)

Figure 38. World Commercial Grade Nomex Honeycomb Core Average Price by Type (2021-2032) & (US\$/Cubic Meter)

Figure 39. World Commercial Grade Nomex Honeycomb Core Production Value by Product Density, (USD Million), 2021 & 2025 & 2032

Figure 40. World Commercial Grade Nomex Honeycomb Core Production Value Market

Share by Product Density in 2025

Figure 41. Low Density

Figure 42. Medium Density

Figure 43. High Density

Figure 44. World Commercial Grade Nomex Honeycomb Core Production Market Share by Product Density (2021-2032)

Figure 45. World Commercial Grade Nomex Honeycomb Core Production Value Market Share by Product Density (2021-2032)

Figure 46. World Commercial Grade Nomex Honeycomb Core Average Price by Product Density (2021-2032) & (US\$/Cubic Meter)

Figure 47. World Commercial Grade Nomex Honeycomb Core Production Value by Product Structure, (USD Million), 2021 & 2025 & 2032

Figure 48. World Commercial Grade Nomex Honeycomb Core Production Value Market Share by Product Structure in 2025

Figure 49. Hexagonal Cell

Figure 50. Rectangular Cell

Figure 51. Pentagonal Cell

Figure 52. World Commercial Grade Nomex Honeycomb Core Production Market Share by Product Structure (2021-2032)

Figure 53. World Commercial Grade Nomex Honeycomb Core Production Value Market Share by Product Structure (2021-2032)

Figure 54. World Commercial Grade Nomex Honeycomb Core Average Price by Product Structure (2021-2032) & (US\$/Cubic Meter)

Figure 55. World Commercial Grade Nomex Honeycomb Core Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Commercial Grade Nomex Honeycomb Core Production Value Market Share by Application in 2025

Figure 57. Transportation

Figure 58. Furniture Manufacturing

Figure 59. Decorative Materials

Figure 60. Sports Goods

Figure 61. Others

Figure 62. World Commercial Grade Nomex Honeycomb Core Production Market Share by Application (2021-2032)

Figure 63. World Commercial Grade Nomex Honeycomb Core Production Value Market Share by Application (2021-2032)

Figure 64. World Commercial Grade Nomex Honeycomb Core Average Price by Application (2021-2032) & (US\$/Cubic Meter)

Figure 65. Commercial Grade Nomex Honeycomb Core Industry Chain

Figure 66. Commercial Grade Nomex Honeycomb Core Procurement Model

Figure 67. Commercial Grade Nomex Honeycomb Core Sales Model

Figure 68. Commercial Grade Nomex Honeycomb Core Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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