

Global Commercial Grade Coffee Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Commercial Grade Coffee Machine market size is expected to reach \$ 3084 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032).

In 2025, global Commercial Grade Coffee Machine production reached approximately 330k units, with an average global market price of around US\$7500 per unit.

A commercial-grade coffee machine is a high-performance coffee preparation device designed for coffee shops, restaurants, hotels, and office settings, capable of efficiently and consistently producing a variety of coffee beverages, including espresso, latte, Americano, and cappuccino. It typically features high-temperature, high-pressure extraction systems, large-capacity water tanks, precise temperature control, steam milk frothing functionality, and programmable interfaces, ensuring consistent coffee quality and high production efficiency while supporting prolonged, high-frequency use. Commercial-grade coffee machines are designed not only for performance and durability but also for ease of cleaning, maintainability, and smart control, providing reliable support for professional coffee service.

The upstream of commercial-grade coffee machines includes suppliers of metal casings and components (stainless steel, copper pipes, aluminum alloys), heating element manufacturers, pump and steam system suppliers, electronic control boards and sensor providers, and coffee machine-specific valves and water treatment components. Representative upstream companies include Alpha Metals, Bosch (heating systems), ULKA (Italy, pumps), and NXP Semiconductors (control chips). Downstream users mainly consist of coffee chains (e.g., Starbucks, Costa), food service operators, hotels, offices, and retail channels. The industry chain forms a complete ecosystem from core

component supply ? module and machine manufacturing ? brand integration ?
downstream deployment.

The commercial-grade coffee machine market is generally experiencing steady growth, driven by increasing global coffee consumption, the popularization of coffee culture, and the expansion of restaurant chains. Entry-level machines mainly meet the daily operational needs of coffee shops and offices, while high-end dual-boiler and fully automatic machines cater to professional cafes and hotels requiring precise operation. Technological innovation has led to upgrades in smart control, remote management, precise temperature control, automated extraction, and milk frothing systems, enhancing coffee quality and operational efficiency. Market drivers include coffee consumption growth, professional operation demand, restaurant chain expansion, smart device upgrades, and brand differentiation. Adverse factors include raw material and electronic component price fluctuations, logistical and supply chain instability, intense market price competition, and limited coffee culture penetration in some regions. Overall, the commercial-grade coffee machine market is stratified, with strong growth potential in the high-end segment and continued competition in mid- and low-end segments.

This report studies the global Commercial Grade Coffee Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Commercial Grade Coffee Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Commercial Grade Coffee Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Commercial Grade Coffee Machine total production and demand, 2021-2032, (K Units)

Global Commercial Grade Coffee Machine total production value, 2021-2032, (USD Million)

Global Commercial Grade Coffee Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Commercial Grade Coffee Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Commercial Grade Coffee Machine domestic production, consumption, key domestic manufacturers and share

Global Commercial Grade Coffee Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Commercial Grade Coffee Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Commercial Grade Coffee Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Commercial Grade Coffee Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Petrus, De'Longhi, Saeco, Lavazza, Rocket Espresso, La Pavoni, Gaggia, Rancilio, Quick Mill, Lelit, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Commercial Grade Coffee Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Commercial Grade Coffee Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Commercial Grade Coffee Machine Market, Segmentation by Type:

Fully Automatic Coffee Machine

Semi-Automatic Coffee Machine

Global Commercial Grade Coffee Machine Market, Segmentation by Capacity:

2L

4L

8L

Others

Global Commercial Grade Coffee Machine Market, Segmentation by Steam System:

Single Steam

Dual Steam

Global Commercial Grade Coffee Machine Market, Segmentation by Application:

Restaurants and Cafes

Offices

Convenience Stores

Others

Companies Profiled:

Petrus

De'Longhi

Saeco

Lavazza

Rocket Espresso

La Pavoni

Gaggia

Rancilio

Quick Mill

Lelit

Brasilia

Bialetti

Gemilai

Barsetto

Cimbali

Key Questions Answered:

1. How big is the global Commercial Grade Coffee Machine market?

2. What is the demand of the global Commercial Grade Coffee Machine market?
3. What is the year over year growth of the global Commercial Grade Coffee Machine market?
4. What is the production and production value of the global Commercial Grade Coffee Machine market?
5. Who are the key producers in the global Commercial Grade Coffee Machine market?
6. What are the growth factors driving the market demand?

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