

Global Commercial Biomass Boilers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Commercial Biomass Boilers market size is expected to reach \$ 3462 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

A commercial biomass boiler is a medium-scale heating system that burns biomass fuels?most commonly wood pellets, wood chips, or agricultural residues?to produce hot water or steam for non-residential buildings and facilities such as schools, hospitals, hotels, district-heating networks, greenhouses, and light industrial sites. Compared with residential units, commercial models typically have higher output, automated fuel handling and ash removal, larger storage and feed systems, and more robust combustion controls and emissions equipment to meet local air-quality requirements. They?re used to replace fossil-fuel boilers where a reliable biomass fuel supply and appropriate space for storage/handling exist, providing renewable heat and potentially lower operating costs depending on fuel pricing and incentives. For commercial use, the cost is around \$10,000 USD per unit, the cost is typically between \$500 and \$1,000 per kilowatt of thermal power.

The biomass burning boilers value chain starts upstream with sustainable biomass fuel supply and preprocessing (forestry residues, wood chips/pellets, agricultural by-products, and waste biomass), plus the industrial inputs needed to build the boiler system?steel fabrication, refractory and insulation materials, heat-exchanger tubing, burners/grates or fluidized-bed components, fans and pumps, controls/automation, and emissions-control hardware (cyclones, baghouses/filters, scrubbers, NOx control where required). Boiler OEMs and EPC/integrators then assemble complete systems that often include fuel receiving, storage and conveying, ash handling, and thermal integration with existing hot-water or steam networks. Downstream, sales flow to installers and engineering firms serving end users such as district heating networks, industrial plants needing process steam, commercial/institutional buildings (campuses, hospitals), and

some residential heating markets; ongoing downstream services include fuel contracting, maintenance, parts, compliance testing, ash disposal or valorization, and performance monitoring tied to local air-quality permitting.

The outlook for biomass burning boilers is driven by decarbonization pressure in heat and steam—especially where electrification is costly or technically hard—alongside energy-security goals and the availability of local, low-cost biomass residues. Adoption will remain strongest in regions with established biomass supply chains and supportive policy frameworks, but growth is constrained by tightening air-emissions rules, community acceptance, and the need to prove sustainable feedstock sourcing and stable fuel pricing. Competition increasingly comes from heat pumps, waste-heat recovery, and alternative low-carbon fuels, pushing biomass projects toward niches where high-temperature process heat, dispatchable thermal output, or combined heat-and-power benefits matter. Over the next few years, winners are likely to be solutions that pair high-efficiency combustion with robust particulate control, flexible multi-fuel capability, and turnkey fuel logistics—reducing operational risk and making permitting and financing easier for customers.

This report studies the global Commercial Biomass Boilers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Commercial Biomass Boilers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Commercial Biomass Boilers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Commercial Biomass Boilers total production and demand, 2021-2032, (K Units)

Global Commercial Biomass Boilers total production value, 2021-2032, (USD Million)

Global Commercial Biomass Boilers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Commercial Biomass Boilers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Commercial Biomass Boilers domestic production, consumption, key domestic manufacturers and share

Global Commercial Biomass Boilers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Commercial Biomass Boilers production by Grade, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Commercial Biomass Boilers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Commercial Biomass Boilers market based

on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Valmet, ANDRITZ, Babcock & Wilcox (B&W), Sumitomo SHI FW, Aalborg Energie Technik (AET), Vyncke, Thermax, Hurst Boiler, Comptel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Commercial Biomass Boilers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Grade, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Commercial Biomass Boilers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Commercial Biomass Boilers Market, Segmentation by Grade:

50 KW and Below

Above 50 KW

Global Commercial Biomass Boilers Market, Segmentation by Type:

Bubbling Fluidized-bed

Circulating Fluidized-bed

Stoker Boilers

Global Commercial Biomass Boilers Market, Segmentation by Fuel:

Logs

Wood Chips

Pellets

Global Commercial Biomass Boilers Market, Segmentation by Application:

Industrial

Commercial

Residential

Companies Profiled:

Valmet

ANDRITZ

Babcock & Wilcox (B&W)

Sumitomo SHI FW

Aalborg Energie Technik (AET)

Vyncke

Thermax

Hurst Boiler

Compte R

?koFEN

Fr?ling

Taishan Group

Hargassner

HERZ Energietechnik

Viessmann

SolarFocus

Zhejiang Tuff Development

Justsen Energitechnik

Wuxi Zozen Boilers

Key Questions Answered:

1. How big is the global Commercial Biomass Boilers market?
2. What is the demand of the global Commercial Biomass Boilers market?
3. What is the year over year growth of the global Commercial Biomass Boilers market?
4. What is the production and production value of the global Commercial Biomass Boilers market?
5. Who are the key producers in the global Commercial Biomass Boilers market?
6. What are the growth factors driving the market demand?

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