

Global Commercial Air-Source Water Heater Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6530239E84DEN.html>

Date: July 2026

Pages: 156

Price: US\$ 4,480.00 (Single User License)

ID: G6530239E84DEN

Abstracts

The global Commercial Air-Source Water Heater market size is expected to reach \$ 1019 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Commercial air-source water heaters are high-efficiency, energy-saving devices designed for commercial settings?such as hotels, schools, hospitals, apartment complexes, factory dormitories, and swimming pools?that utilize air-source heat pump technology to extract thermal energy from the air and convert it into domestic hot water. These systems are characterized by features such as centralized water supply, low energy consumption, and stable operation.

The upstream supply chain comprises components such as compressors, heat exchangers, fans, water tanks, controllers, valves, sensors, and insulation materials; the downstream market targets hotels, schools, hospitals, apartment complexes, factories, swimming pools, and public buildings.

In the global commercial air-source water heater market, the average unit price stands at approximately \$4,500, with global sales reaching approximately 159,000 units. The industry's annual production capacity ranges from 220,000 to 280,000 units, and the sector maintains a profit margin of approximately 22%.

The global commercial air-source water heater market is poised to continue its evolution toward greater energy efficiency, low-carbon operation, modularity, and intelligence. Driven by rising building energy-efficiency standards, the advancement of carbon emission reduction policies, and the growing demand for operational cost control in commercial venues, the adoption of air-source heat pump hot water systems as

replacements for traditional electric heaters, gas boilers, and oil-fired water heating equipment is expected to accelerate. Future products will place increased emphasis on low-temperature heating performance, system stability, energy efficiency levels, remote monitoring capabilities, and multi-unit integrated control; concurrently, these systems will be integrated with solar power, energy storage solutions, and building energy management systems to form comprehensive hot water solutions.

This report studies the global Commercial Air-Source Water Heater production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Commercial Air-Source Water Heater and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Commercial Air-Source Water Heater that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Commercial Air-Source Water Heater total production and demand, 2021-2032, (K Units)

Global Commercial Air-Source Water Heater total production value, 2021-2032, (USD Million)

Global Commercial Air-Source Water Heater production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Commercial Air-Source Water Heater consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Commercial Air-Source Water Heater domestic production, consumption, key domestic manufacturers and share

Global Commercial Air-Source Water Heater production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Commercial Air-Source Water Heater production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Commercial Air-Source Water Heater production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Commercial Air-Source Water Heater market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include A. O. Smith, Rheem, Bradford White,

Lochinvar, Bosch Home Comfort, Vaillant, Viessmann Climate Solutions, Stiebel Eltron, NIBE, Ariston, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Commercial Air-Source Water Heater market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Commercial Air-Source Water Heater Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Commercial Air-Source Water Heater Market, Segmentation by Type:

Integrated Commercial Air Source Heat Pump Water Heater

Split Commercial Air Source Heat Pump Water Heater

Modular Commercial Air Source Heat Pump Water Heater

Centralized Commercial Air Source Heat Pump Water Heater

Global Commercial Air-Source Water Heater Market, Segmentation by Heating Mode:

Direct Heating Air Source Heat Pump Water Heater

Circulating Air Source Heat Pump Water Heater

Static Heating Air Source Heat Pump Water Heater

Hybrid Heating Air Source Heat Pump Water Heater

Global Commercial Air-Source Water Heater Market, Segmentation by Energy Combination:

Standalone Air Source Heat Pump Water Heater

Solar-assisted Air Source Heat Pump Water Heater

Electric-assisted Air Source Heat Pump Water Heater

Gas-assisted Air Source Heat Pump Water Heater

Hybrid Commercial Hot Water System

Global Commercial Air-Source Water Heater Market, Segmentation by Application:

Hotels and Apartments

Hospitals

Schools

Dining

Sports Venues

Others

Companies Profiled:

A. O. Smith

Rheem

Bradford White

Lochinvar

Bosch Home Comfort

Vaillant

Viessmann Climate Solutions

Stiebel Eltron

NIBE

Ariston

BDR Thermea

Groupe Atlantic

Daikin

Mitsubishi Electric

Panasonic

Rinnai

Noritz

Midea

Gree

Haier

Sunrain

PHNIX

OUTES

Vanward

Key Questions Answered:

1. How big is the global Commercial Air-Source Water Heater market?
2. What is the demand of the global Commercial Air-Source Water Heater market?
3. What is the year over year growth of the global Commercial Air-Source Water Heater market?
4. What is the production and production value of the global Commercial Air-Source Water Heater market?
5. Who are the key producers in the global Commercial Air-Source Water Heater market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Commercial Air-Source Water Heater Introduction
- 1.2 World Commercial Air-Source Water Heater Supply & Forecast
 - 1.2.1 World Commercial Air-Source Water Heater Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Commercial Air-Source Water Heater Production (2021-2032)
 - 1.2.3 World Commercial Air-Source Water Heater Pricing Trends (2021-2032)
- 1.3 World Commercial Air-Source Water Heater Production by Region (Based on Production Site)
 - 1.3.1 World Commercial Air-Source Water Heater Production Value by Region (2021-2032)
 - 1.3.2 World Commercial Air-Source Water Heater Production by Region (2021-2032)
 - 1.3.3 World Commercial Air-Source Water Heater Average Price by Region (2021-2032)
 - 1.3.4 North America Commercial Air-Source Water Heater Production (2021-2032)
 - 1.3.5 Europe Commercial Air-Source Water Heater Production (2021-2032)
 - 1.3.6 China Commercial Air-Source Water Heater Production (2021-2032)
 - 1.3.7 Japan Commercial Air-Source Water Heater Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Commercial Air-Source Water Heater Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Commercial Air-Source Water Heater Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Commercial Air-Source Water Heater Demand (2021-2032)
- 2.2 World Commercial Air-Source Water Heater Consumption by Region
 - 2.2.1 World Commercial Air-Source Water Heater Consumption by Region (2021-2026)
 - 2.2.2 World Commercial Air-Source Water Heater Consumption Forecast by Region (2027-2032)
- 2.3 United States Commercial Air-Source Water Heater Consumption (2021-2032)
- 2.4 China Commercial Air-Source Water Heater Consumption (2021-2032)
- 2.5 Europe Commercial Air-Source Water Heater Consumption (2021-2032)
- 2.6 Japan Commercial Air-Source Water Heater Consumption (2021-2032)
- 2.7 South Korea Commercial Air-Source Water Heater Consumption (2021-2032)
- 2.8 ASEAN Commercial Air-Source Water Heater Consumption (2021-2032)

2.9 India Commercial Air-Source Water Heater Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Commercial Air-Source Water Heater Production Value by Manufacturer (2021-2026)

3.2 World Commercial Air-Source Water Heater Production by Manufacturer (2021-2026)

3.3 World Commercial Air-Source Water Heater Average Price by Manufacturer (2021-2026)

3.4 Commercial Air-Source Water Heater Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Commercial Air-Source Water Heater Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Commercial Air-Source Water Heater in 2025

3.5.3 Global Concentration Ratios (CR8) for Commercial Air-Source Water Heater in 2025

3.6 Commercial Air-Source Water Heater Market: Overall Company Footprint Analysis

3.6.1 Commercial Air-Source Water Heater Market: Region Footprint

3.6.2 Commercial Air-Source Water Heater Market: Company Product Type Footprint

3.6.3 Commercial Air-Source Water Heater Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Commercial Air-Source Water Heater Production Value Comparison

4.1.1 United States VS China: Commercial Air-Source Water Heater Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Commercial Air-Source Water Heater Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Commercial Air-Source Water Heater Production

Comparison

4.2.1 United States VS China: Commercial Air-Source Water Heater Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Commercial Air-Source Water Heater Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Commercial Air-Source Water Heater Consumption Comparison

4.3.1 United States VS China: Commercial Air-Source Water Heater Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Commercial Air-Source Water Heater Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Commercial Air-Source Water Heater Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Commercial Air-Source Water Heater Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Commercial Air-Source Water Heater Production Value (2021-2026)

4.4.3 United States Based Manufacturers Commercial Air-Source Water Heater Production (2021-2026)

4.5 China Based Commercial Air-Source Water Heater Manufacturers and Market Share

4.5.1 China Based Commercial Air-Source Water Heater Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Commercial Air-Source Water Heater Production Value (2021-2026)

4.5.3 China Based Manufacturers Commercial Air-Source Water Heater Production (2021-2026)

4.6 Rest of World Based Commercial Air-Source Water Heater Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Commercial Air-Source Water Heater Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Commercial Air-Source Water Heater Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Commercial Air-Source Water Heater Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Commercial Air-Source Water Heater Market Size Overview by Type: 2021

VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Integrated Commercial Air Source Heat Pump Water Heater

5.2.2 Split Commercial Air Source Heat Pump Water Heater

5.2.3 Modular Commercial Air Source Heat Pump Water Heater

5.2.4 Centralized Commercial Air Source Heat Pump Water Heater

5.3 Market Segment by Type

5.3.1 World Commercial Air-Source Water Heater Production by Type (2021-2032)

5.3.2 World Commercial Air-Source Water Heater Production Value by Type
(2021-2032)

5.3.3 World Commercial Air-Source Water Heater Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY HEATING MODE

6.1 World Commercial Air-Source Water Heater Market Size Overview by Heating
Mode: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Heating Mode

6.2.1 Direct Heating Air Source Heat Pump Water Heater

6.2.2 Circulating Air Source Heat Pump Water Heater

6.2.3 Static Heating Air Source Heat Pump Water Heater

6.2.4 Hybrid Heating Air Source Heat Pump Water Heater

6.3 Market Segment by Heating Mode

6.3.1 World Commercial Air-Source Water Heater Production by Heating Mode
(2021-2032)

6.3.2 World Commercial Air-Source Water Heater Production Value by Heating Mode
(2021-2032)

6.3.3 World Commercial Air-Source Water Heater Average Price by Heating Mode
(2021-2032)

7 MARKET ANALYSIS BY ENERGY COMBINATION

7.1 World Commercial Air-Source Water Heater Market Size Overview by Energy
Combination: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Energy Combination

7.2.1 Standalone Air Source Heat Pump Water Heater

7.2.2 Solar-assisted Air Source Heat Pump Water Heater

7.2.3 Electric-assisted Air Source Heat Pump Water Heater

7.2.4 Gas-assisted Air Source Heat Pump Water Heater

7.2.5 Hybrid Commercial Hot Water System

7.3 Market Segment by Energy Combination

7.3.1 World Commercial Air-Source Water Heater Production by Energy Combination (2021-2032)

7.3.2 World Commercial Air-Source Water Heater Production Value by Energy Combination (2021-2032)

7.3.3 World Commercial Air-Source Water Heater Average Price by Energy Combination (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Commercial Air-Source Water Heater Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hotels and Apartments

8.2.2 Hospitals

8.2.3 Schools

8.2.4 Dining

8.2.5 Sports Venues

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Commercial Air-Source Water Heater Production by Application (2021-2032)

8.3.2 World Commercial Air-Source Water Heater Production Value by Application (2021-2032)

8.3.3 World Commercial Air-Source Water Heater Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 A. O. Smith

9.1.1 A. O. Smith Details

9.1.2 A. O. Smith Major Business

9.1.3 A. O. Smith Commercial Air-Source Water Heater Product and Services

9.1.4 A. O. Smith Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 A. O. Smith Recent Developments/Updates

9.1.6 A. O. Smith Competitive Strengths & Weaknesses

9.2 Rheem

9.2.1 Rheem Details

- 9.2.2 Rheem Major Business
- 9.2.3 Rheem Commercial Air-Source Water Heater Product and Services
- 9.2.4 Rheem Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Rheem Recent Developments/Updates
- 9.2.6 Rheem Competitive Strengths & Weaknesses
- 9.3 Bradford White
 - 9.3.1 Bradford White Details
 - 9.3.2 Bradford White Major Business
 - 9.3.3 Bradford White Commercial Air-Source Water Heater Product and Services
 - 9.3.4 Bradford White Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Bradford White Recent Developments/Updates
 - 9.3.6 Bradford White Competitive Strengths & Weaknesses
- 9.4 Lochinvar
 - 9.4.1 Lochinvar Details
 - 9.4.2 Lochinvar Major Business
 - 9.4.3 Lochinvar Commercial Air-Source Water Heater Product and Services
 - 9.4.4 Lochinvar Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Lochinvar Recent Developments/Updates
 - 9.4.6 Lochinvar Competitive Strengths & Weaknesses
- 9.5 Bosch Home Comfort
 - 9.5.1 Bosch Home Comfort Details
 - 9.5.2 Bosch Home Comfort Major Business
 - 9.5.3 Bosch Home Comfort Commercial Air-Source Water Heater Product and Services
 - 9.5.4 Bosch Home Comfort Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Bosch Home Comfort Recent Developments/Updates
 - 9.5.6 Bosch Home Comfort Competitive Strengths & Weaknesses
- 9.6 Vaillant
 - 9.6.1 Vaillant Details
 - 9.6.2 Vaillant Major Business
 - 9.6.3 Vaillant Commercial Air-Source Water Heater Product and Services
 - 9.6.4 Vaillant Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Vaillant Recent Developments/Updates
 - 9.6.6 Vaillant Competitive Strengths & Weaknesses
- 9.7 Viessmann Climate Solutions

- 9.7.1 Viessmann Climate Solutions Details
- 9.7.2 Viessmann Climate Solutions Major Business
- 9.7.3 Viessmann Climate Solutions Commercial Air-Source Water Heater Product and Services
- 9.7.4 Viessmann Climate Solutions Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Viessmann Climate Solutions Recent Developments/Updates
- 9.7.6 Viessmann Climate Solutions Competitive Strengths & Weaknesses
- 9.8 Stiebel Eltron
- 9.8.1 Stiebel Eltron Details
- 9.8.2 Stiebel Eltron Major Business
- 9.8.3 Stiebel Eltron Commercial Air-Source Water Heater Product and Services
- 9.8.4 Stiebel Eltron Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Stiebel Eltron Recent Developments/Updates
- 9.8.6 Stiebel Eltron Competitive Strengths & Weaknesses
- 9.9 NIBE
- 9.9.1 NIBE Details
- 9.9.2 NIBE Major Business
- 9.9.3 NIBE Commercial Air-Source Water Heater Product and Services
- 9.9.4 NIBE Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 NIBE Recent Developments/Updates
- 9.9.6 NIBE Competitive Strengths & Weaknesses
- 9.10 Ariston
- 9.10.1 Ariston Details
- 9.10.2 Ariston Major Business
- 9.10.3 Ariston Commercial Air-Source Water Heater Product and Services
- 9.10.4 Ariston Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Ariston Recent Developments/Updates
- 9.10.6 Ariston Competitive Strengths & Weaknesses
- 9.11 BDR Thermea
- 9.11.1 BDR Thermea Details
- 9.11.2 BDR Thermea Major Business
- 9.11.3 BDR Thermea Commercial Air-Source Water Heater Product and Services
- 9.11.4 BDR Thermea Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 BDR Thermea Recent Developments/Updates

- 9.11.6 BDR Thermea Competitive Strengths & Weaknesses
- 9.12 Groupe Atlantic
 - 9.12.1 Groupe Atlantic Details
 - 9.12.2 Groupe Atlantic Major Business
 - 9.12.3 Groupe Atlantic Commercial Air-Source Water Heater Product and Services
 - 9.12.4 Groupe Atlantic Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Groupe Atlantic Recent Developments/Updates
 - 9.12.6 Groupe Atlantic Competitive Strengths & Weaknesses
- 9.13 Daikin
 - 9.13.1 Daikin Details
 - 9.13.2 Daikin Major Business
 - 9.13.3 Daikin Commercial Air-Source Water Heater Product and Services
 - 9.13.4 Daikin Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Daikin Recent Developments/Updates
 - 9.13.6 Daikin Competitive Strengths & Weaknesses
- 9.14 Mitsubishi Electric
 - 9.14.1 Mitsubishi Electric Details
 - 9.14.2 Mitsubishi Electric Major Business
 - 9.14.3 Mitsubishi Electric Commercial Air-Source Water Heater Product and Services
 - 9.14.4 Mitsubishi Electric Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Mitsubishi Electric Recent Developments/Updates
 - 9.14.6 Mitsubishi Electric Competitive Strengths & Weaknesses
- 9.15 Panasonic
 - 9.15.1 Panasonic Details
 - 9.15.2 Panasonic Major Business
 - 9.15.3 Panasonic Commercial Air-Source Water Heater Product and Services
 - 9.15.4 Panasonic Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Panasonic Recent Developments/Updates
 - 9.15.6 Panasonic Competitive Strengths & Weaknesses
- 9.16 Rinnai
 - 9.16.1 Rinnai Details
 - 9.16.2 Rinnai Major Business
 - 9.16.3 Rinnai Commercial Air-Source Water Heater Product and Services
 - 9.16.4 Rinnai Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.16.5 Rinnai Recent Developments/Updates
- 9.16.6 Rinnai Competitive Strengths & Weaknesses
- 9.17 Noritz
 - 9.17.1 Noritz Details
 - 9.17.2 Noritz Major Business
 - 9.17.3 Noritz Commercial Air-Source Water Heater Product and Services
 - 9.17.4 Noritz Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Noritz Recent Developments/Updates
 - 9.17.6 Noritz Competitive Strengths & Weaknesses
- 9.18 Midea
 - 9.18.1 Midea Details
 - 9.18.2 Midea Major Business
 - 9.18.3 Midea Commercial Air-Source Water Heater Product and Services
 - 9.18.4 Midea Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Midea Recent Developments/Updates
 - 9.18.6 Midea Competitive Strengths & Weaknesses
- 9.19 Gree
 - 9.19.1 Gree Details
 - 9.19.2 Gree Major Business
 - 9.19.3 Gree Commercial Air-Source Water Heater Product and Services
 - 9.19.4 Gree Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Gree Recent Developments/Updates
 - 9.19.6 Gree Competitive Strengths & Weaknesses
- 9.20 Haier
 - 9.20.1 Haier Details
 - 9.20.2 Haier Major Business
 - 9.20.3 Haier Commercial Air-Source Water Heater Product and Services
 - 9.20.4 Haier Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Haier Recent Developments/Updates
 - 9.20.6 Haier Competitive Strengths & Weaknesses
- 9.21 Sunrain
 - 9.21.1 Sunrain Details
 - 9.21.2 Sunrain Major Business
 - 9.21.3 Sunrain Commercial Air-Source Water Heater Product and Services
 - 9.21.4 Sunrain Commercial Air-Source Water Heater Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.21.5 Sunrain Recent Developments/Updates

9.21.6 Sunrain Competitive Strengths & Weaknesses

9.22 PHNIX

9.22.1 PHNIX Details

9.22.2 PHNIX Major Business

9.22.3 PHNIX Commercial Air-Source Water Heater Product and Services

9.22.4 PHNIX Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 PHNIX Recent Developments/Updates

9.22.6 PHNIX Competitive Strengths & Weaknesses

9.23 OUTES

9.23.1 OUTES Details

9.23.2 OUTES Major Business

9.23.3 OUTES Commercial Air-Source Water Heater Product and Services

9.23.4 OUTES Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 OUTES Recent Developments/Updates

9.23.6 OUTES Competitive Strengths & Weaknesses

9.24 Vanward

9.24.1 Vanward Details

9.24.2 Vanward Major Business

9.24.3 Vanward Commercial Air-Source Water Heater Product and Services

9.24.4 Vanward Commercial Air-Source Water Heater Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Vanward Recent Developments/Updates

9.24.6 Vanward Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Commercial Air-Source Water Heater Industry Chain

10.2 Commercial Air-Source Water Heater Upstream Analysis

10.2.1 Commercial Air-Source Water Heater Core Raw Materials

10.2.2 Main Manufacturers of Commercial Air-Source Water Heater Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Commercial Air-Source Water Heater Production Mode

10.6 Commercial Air-Source Water Heater Procurement Model

10.7 Commercial Air-Source Water Heater Industry Sales Model and Sales Channels

10.7.1 Commercial Air-Source Water Heater Sales Model

10.7.2 Commercial Air-Source Water Heater Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Commercial Air-Source Water Heater Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Commercial Air-Source Water Heater Production Value by Region (2021-2026) & (USD Million)

Table 3. World Commercial Air-Source Water Heater Production Value by Region (2027-2032) & (USD Million)

Table 4. World Commercial Air-Source Water Heater Production Value Market Share by Region (2021-2026)

Table 5. World Commercial Air-Source Water Heater Production Value Market Share by Region (2027-2032)

Table 6. World Commercial Air-Source Water Heater Production by Region (2021-2026) & (K Units)

Table 7. World Commercial Air-Source Water Heater Production by Region (2027-2032) & (K Units)

Table 8. World Commercial Air-Source Water Heater Production Market Share by Region (2021-2026)

Table 9. World Commercial Air-Source Water Heater Production Market Share by Region (2027-2032)

Table 10. World Commercial Air-Source Water Heater Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Commercial Air-Source Water Heater Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Commercial Air-Source Water Heater Major Market Trends

Table 13. World Commercial Air-Source Water Heater Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Commercial Air-Source Water Heater Consumption by Region (2021-2026) & (K Units)

Table 15. World Commercial Air-Source Water Heater Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Commercial Air-Source Water Heater Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Commercial Air-Source Water Heater Producers in 2025

Table 18. World Commercial Air-Source Water Heater Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Commercial Air-Source Water Heater Producers in 2025

Table 20. World Commercial Air-Source Water Heater Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Commercial Air-Source Water Heater Company Evaluation Quadrant

Table 22. World Commercial Air-Source Water Heater Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Commercial Air-Source Water Heater Production Site of Key Manufacturer

Table 24. Commercial Air-Source Water Heater Market: Company Product Type Footprint

Table 25. Commercial Air-Source Water Heater Market: Company Product Application Footprint

Table 26. Commercial Air-Source Water Heater Competitive Factors

Table 27. Commercial Air-Source Water Heater New Entrant and Capacity Expansion Plans

Table 28. Commercial Air-Source Water Heater Mergers & Acquisitions Activity

Table 29. United States VS China Commercial Air-Source Water Heater Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Commercial Air-Source Water Heater Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Commercial Air-Source Water Heater Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Commercial Air-Source Water Heater Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Commercial Air-Source Water Heater Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Commercial Air-Source Water Heater Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Commercial Air-Source Water Heater Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Commercial Air-Source Water Heater Production Market Share (2021-2026)

Table 37. China Based Commercial Air-Source Water Heater Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Commercial Air-Source Water Heater Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Commercial Air-Source Water Heater Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Commercial Air-Source Water Heater Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Commercial Air-Source Water Heater Production Market Share (2021-2026)
Table 42. Rest of World Based Commercial Air-Source Water Heater Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Commercial Air-Source Water Heater Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Commercial Air-Source Water Heater Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Commercial Air-Source Water Heater Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Commercial Air-Source Water Heater Production Market Share (2021-2026)
Table 47. World Commercial Air-Source Water Heater Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Commercial Air-Source Water Heater Production by Type (2021-2026) & (K Units)
Table 49. World Commercial Air-Source Water Heater Production by Type (2027-2032) & (K Units)
Table 50. World Commercial Air-Source Water Heater Production Value by Type (2021-2026) & (USD Million)
Table 51. World Commercial Air-Source Water Heater Production Value by Type (2027-2032) & (USD Million)
Table 52. World Commercial Air-Source Water Heater Average Price by Type (2021-2026) & (US\$/Unit)
Table 53. World Commercial Air-Source Water Heater Average Price by Type (2027-2032) & (US\$/Unit)
Table 54. World Commercial Air-Source Water Heater Production Value by Heating Mode, (USD Million), 2021 & 2025 & 2032
Table 55. World Commercial Air-Source Water Heater Production by Heating Mode (2021-2026) & (K Units)
Table 56. World Commercial Air-Source Water Heater Production by Heating Mode (2027-2032) & (K Units)
Table 57. World Commercial Air-Source Water Heater Production Value by Heating Mode (2021-2026) & (USD Million)
Table 58. World Commercial Air-Source Water Heater Production Value by Heating Mode (2027-2032) & (USD Million)
Table 59. World Commercial Air-Source Water Heater Average Price by Heating Mode

(2021-2026) & (US\$/Unit)

Table 60. World Commercial Air-Source Water Heater Average Price by Heating Mode (2027-2032) & (US\$/Unit)

Table 61. World Commercial Air-Source Water Heater Production Value by Energy Combination, (USD Million), 2021 & 2025 & 2032

Table 62. World Commercial Air-Source Water Heater Production by Energy Combination (2021-2026) & (K Units)

Table 63. World Commercial Air-Source Water Heater Production by Energy Combination (2027-2032) & (K Units)

Table 64. World Commercial Air-Source Water Heater Production Value by Energy Combination (2021-2026) & (USD Million)

Table 65. World Commercial Air-Source Water Heater Production Value by Energy Combination (2027-2032) & (USD Million)

Table 66. World Commercial Air-Source Water Heater Average Price by Energy Combination (2021-2026) & (US\$/Unit)

Table 67. World Commercial Air-Source Water Heater Average Price by Energy Combination (2027-2032) & (US\$/Unit)

Table 68. World Commercial Air-Source Water Heater Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Commercial Air-Source Water Heater Production by Application (2021-2026) & (K Units)

Table 70. World Commercial Air-Source Water Heater Production by Application (2027-2032) & (K Units)

Table 71. World Commercial Air-Source Water Heater Production Value by Application (2021-2026) & (USD Million)

Table 72. World Commercial Air-Source Water Heater Production Value by Application (2027-2032) & (USD Million)

Table 73. World Commercial Air-Source Water Heater Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Commercial Air-Source Water Heater Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. A. O. Smith Basic Information, Manufacturing Base and Competitors

Table 76. A. O. Smith Major Business

Table 77. A. O. Smith Commercial Air-Source Water Heater Product and Services

Table 78. A. O. Smith Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. A. O. Smith Recent Developments/Updates

Table 80. A. O. Smith Competitive Strengths & Weaknesses

Table 81. Rheem Basic Information, Manufacturing Base and Competitors

Table 82. Rheem Major Business

Table 83. Rheem Commercial Air-Source Water Heater Product and Services

Table 84. Rheem Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Rheem Recent Developments/Updates

Table 86. Rheem Competitive Strengths & Weaknesses

Table 87. Bradford White Basic Information, Manufacturing Base and Competitors

Table 88. Bradford White Major Business

Table 89. Bradford White Commercial Air-Source Water Heater Product and Services

Table 90. Bradford White Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Bradford White Recent Developments/Updates

Table 92. Bradford White Competitive Strengths & Weaknesses

Table 93. Lochinvar Basic Information, Manufacturing Base and Competitors

Table 94. Lochinvar Major Business

Table 95. Lochinvar Commercial Air-Source Water Heater Product and Services

Table 96. Lochinvar Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Lochinvar Recent Developments/Updates

Table 98. Lochinvar Competitive Strengths & Weaknesses

Table 99. Bosch Home Comfort Basic Information, Manufacturing Base and Competitors

Table 100. Bosch Home Comfort Major Business

Table 101. Bosch Home Comfort Commercial Air-Source Water Heater Product and Services

Table 102. Bosch Home Comfort Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Bosch Home Comfort Recent Developments/Updates

Table 104. Bosch Home Comfort Competitive Strengths & Weaknesses

Table 105. Vaillant Basic Information, Manufacturing Base and Competitors

Table 106. Vaillant Major Business

Table 107. Vaillant Commercial Air-Source Water Heater Product and Services

Table 108. Vaillant Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. Vaillant Recent Developments/Updates

Table 110. Vaillant Competitive Strengths & Weaknesses

Table 111. Viessmann Climate Solutions Basic Information, Manufacturing Base and Competitors

Table 112. Viessmann Climate Solutions Major Business

Table 113. Viessmann Climate Solutions Commercial Air-Source Water Heater Product and Services

Table 114. Viessmann Climate Solutions Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Viessmann Climate Solutions Recent Developments/Updates

Table 116. Viessmann Climate Solutions Competitive Strengths & Weaknesses

Table 117. Stiebel Eltron Basic Information, Manufacturing Base and Competitors

Table 118. Stiebel Eltron Major Business

Table 119. Stiebel Eltron Commercial Air-Source Water Heater Product and Services

Table 120. Stiebel Eltron Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Stiebel Eltron Recent Developments/Updates

Table 122. Stiebel Eltron Competitive Strengths & Weaknesses

Table 123. NIBE Basic Information, Manufacturing Base and Competitors

Table 124. NIBE Major Business

Table 125. NIBE Commercial Air-Source Water Heater Product and Services

Table 126. NIBE Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. NIBE Recent Developments/Updates

Table 128. NIBE Competitive Strengths & Weaknesses

Table 129. Ariston Basic Information, Manufacturing Base and Competitors

Table 130. Ariston Major Business

Table 131. Ariston Commercial Air-Source Water Heater Product and Services

Table 132. Ariston Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Ariston Recent Developments/Updates

Table 134. Ariston Competitive Strengths & Weaknesses

Table 135. BDR Thermea Basic Information, Manufacturing Base and Competitors

Table 136. BDR Thermea Major Business

Table 137. BDR Thermea Commercial Air-Source Water Heater Product and Services

Table 138. BDR Thermea Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. BDR Thermea Recent Developments/Updates

Table 140. BDR Thermea Competitive Strengths & Weaknesses

Table 141. Groupe Atlantic Basic Information, Manufacturing Base and Competitors

Table 142. Groupe Atlantic Major Business

Table 143. Groupe Atlantic Commercial Air-Source Water Heater Product and Services

Table 144. Groupe Atlantic Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Groupe Atlantic Recent Developments/Updates

Table 146. Groupe Atlantic Competitive Strengths & Weaknesses

Table 147. Daikin Basic Information, Manufacturing Base and Competitors

Table 148. Daikin Major Business

Table 149. Daikin Commercial Air-Source Water Heater Product and Services

Table 150. Daikin Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Daikin Recent Developments/Updates

Table 152. Daikin Competitive Strengths & Weaknesses

Table 153. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 154. Mitsubishi Electric Major Business

Table 155. Mitsubishi Electric Commercial Air-Source Water Heater Product and Services

Table 156. Mitsubishi Electric Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Mitsubishi Electric Recent Developments/Updates

Table 158. Mitsubishi Electric Competitive Strengths & Weaknesses

Table 159. Panasonic Basic Information, Manufacturing Base and Competitors

Table 160. Panasonic Major Business

Table 161. Panasonic Commercial Air-Source Water Heater Product and Services

Table 162. Panasonic Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Panasonic Recent Developments/Updates

Table 164. Panasonic Competitive Strengths & Weaknesses

Table 165. Rinnai Basic Information, Manufacturing Base and Competitors
Table 166. Rinnai Major Business
Table 167. Rinnai Commercial Air-Source Water Heater Product and Services
Table 168. Rinnai Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Rinnai Recent Developments/Updates
Table 170. Rinnai Competitive Strengths & Weaknesses
Table 171. Noritz Basic Information, Manufacturing Base and Competitors
Table 172. Noritz Major Business
Table 173. Noritz Commercial Air-Source Water Heater Product and Services
Table 174. Noritz Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Noritz Recent Developments/Updates
Table 176. Noritz Competitive Strengths & Weaknesses
Table 177. Midea Basic Information, Manufacturing Base and Competitors
Table 178. Midea Major Business
Table 179. Midea Commercial Air-Source Water Heater Product and Services
Table 180. Midea Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Midea Recent Developments/Updates
Table 182. Midea Competitive Strengths & Weaknesses
Table 183. Gree Basic Information, Manufacturing Base and Competitors
Table 184. Gree Major Business
Table 185. Gree Commercial Air-Source Water Heater Product and Services
Table 186. Gree Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Gree Recent Developments/Updates
Table 188. Gree Competitive Strengths & Weaknesses
Table 189. Haier Basic Information, Manufacturing Base and Competitors
Table 190. Haier Major Business
Table 191. Haier Commercial Air-Source Water Heater Product and Services
Table 192. Haier Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Haier Recent Developments/Updates

Table 194. Haier Competitive Strengths & Weaknesses
Table 195. Sunrain Basic Information, Manufacturing Base and Competitors
Table 196. Sunrain Major Business
Table 197. Sunrain Commercial Air-Source Water Heater Product and Services
Table 198. Sunrain Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Sunrain Recent Developments/Updates
Table 200. Sunrain Competitive Strengths & Weaknesses
Table 201. PHNIX Basic Information, Manufacturing Base and Competitors
Table 202. PHNIX Major Business
Table 203. PHNIX Commercial Air-Source Water Heater Product and Services
Table 204. PHNIX Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. PHNIX Recent Developments/Updates
Table 206. PHNIX Competitive Strengths & Weaknesses
Table 207. OUTES Basic Information, Manufacturing Base and Competitors
Table 208. OUTES Major Business
Table 209. OUTES Commercial Air-Source Water Heater Product and Services
Table 210. OUTES Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. OUTES Recent Developments/Updates
Table 212. OUTES Competitive Strengths & Weaknesses
Table 213. Vanward Basic Information, Manufacturing Base and Competitors
Table 214. Vanward Major Business
Table 215. Vanward Commercial Air-Source Water Heater Product and Services
Table 216. Vanward Commercial Air-Source Water Heater Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Vanward Recent Developments/Updates
Table 218. Vanward Competitive Strengths & Weaknesses
Table 219. Global Key Players of Commercial Air-Source Water Heater Upstream (Raw Materials)
Table 220. Global Commercial Air-Source Water Heater Typical Customers
Table 221. Commercial Air-Source Water Heater Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Commercial Air-Source Water Heater Picture
- Figure 2. World Commercial Air-Source Water Heater Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Commercial Air-Source Water Heater Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Commercial Air-Source Water Heater Production (2021-2032) & (K Units)
- Figure 5. World Commercial Air-Source Water Heater Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Commercial Air-Source Water Heater Production Value Market Share by Region (2021-2032)
- Figure 7. World Commercial Air-Source Water Heater Production Market Share by Region (2021-2032)
- Figure 8. North America Commercial Air-Source Water Heater Production (2021-2032) & (K Units)
- Figure 9. Europe Commercial Air-Source Water Heater Production (2021-2032) & (K Units)
- Figure 10. China Commercial Air-Source Water Heater Production (2021-2032) & (K Units)
- Figure 11. Japan Commercial Air-Source Water Heater Production (2021-2032) & (K Units)
- Figure 12. Commercial Air-Source Water Heater Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Commercial Air-Source Water Heater Consumption (2021-2032) & (K Units)
- Figure 15. World Commercial Air-Source Water Heater Consumption Market Share by Region (2021-2032)
- Figure 16. United States Commercial Air-Source Water Heater Consumption (2021-2032) & (K Units)
- Figure 17. China Commercial Air-Source Water Heater Consumption (2021-2032) & (K Units)
- Figure 18. Europe Commercial Air-Source Water Heater Consumption (2021-2032) & (K Units)
- Figure 19. Japan Commercial Air-Source Water Heater Consumption (2021-2032) & (K Units)

- Figure 20. South Korea Commercial Air-Source Water Heater Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Commercial Air-Source Water Heater Consumption (2021-2032) & (K Units)
- Figure 22. India Commercial Air-Source Water Heater Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Commercial Air-Source Water Heater by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Commercial Air-Source Water Heater Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Commercial Air-Source Water Heater Markets in 2025
- Figure 26. United States VS China: Commercial Air-Source Water Heater Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Commercial Air-Source Water Heater Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Commercial Air-Source Water Heater Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Commercial Air-Source Water Heater Production Market Share 2025
- Figure 30. China Based Manufacturers Commercial Air-Source Water Heater Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Commercial Air-Source Water Heater Production Market Share 2025
- Figure 32. World Commercial Air-Source Water Heater Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Commercial Air-Source Water Heater Production Value Market Share by Type in 2025
- Figure 34. Integrated Commercial Air Source Heat Pump Water Heater
- Figure 35. Split Commercial Air Source Heat Pump Water Heater
- Figure 36. Modular Commercial Air Source Heat Pump Water Heater
- Figure 37. Centralized Commercial Air Source Heat Pump Water Heater
- Figure 38. World Commercial Air-Source Water Heater Production Market Share by Type (2021-2032)
- Figure 39. World Commercial Air-Source Water Heater Production Value Market Share by Type (2021-2032)
- Figure 40. World Commercial Air-Source Water Heater Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 41. World Commercial Air-Source Water Heater Production Value by Heating

Mode, (USD Million), 2021 & 2025 & 2032

Figure 42. World Commercial Air-Source Water Heater Production Value Market Share by Heating Mode in 2025

Figure 43. Direct Heating Air Source Heat Pump Water Heater

Figure 44. Circulating Air Source Heat Pump Water Heater

Figure 45. Static Heating Air Source Heat Pump Water Heater

Figure 46. Hybrid Heating Air Source Heat Pump Water Heater

Figure 47. World Commercial Air-Source Water Heater Production Market Share by Heating Mode (2021-2032)

Figure 48. World Commercial Air-Source Water Heater Production Value Market Share by Heating Mode (2021-2032)

Figure 49. World Commercial Air-Source Water Heater Average Price by Heating Mode (2021-2032) & (US\$/Unit)

Figure 50. World Commercial Air-Source Water Heater Production Value by Energy Combination, (USD Million), 2021 & 2025 & 2032

Figure 51. World Commercial Air-Source Water Heater Production Value Market Share by Energy Combination in 2025

Figure 52. Standalone Air Source Heat Pump Water Heater

Figure 53. Solar-assisted Air Source Heat Pump Water Heater

Figure 54. Electric-assisted Air Source Heat Pump Water Heater

Figure 55. Gas-assisted Air Source Heat Pump Water Heater

Figure 56. Hybrid Commercial Hot Water System

Figure 57. World Commercial Air-Source Water Heater Production Market Share by Energy Combination (2021-2032)

Figure 58. World Commercial Air-Source Water Heater Production Value Market Share by Energy Combination (2021-2032)

Figure 59. World Commercial Air-Source Water Heater Average Price by Energy Combination (2021-2032) & (US\$/Unit)

Figure 60. World Commercial Air-Source Water Heater Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Commercial Air-Source Water Heater Production Value Market Share by Application in 2025

Figure 62. Hotels and Apartments

Figure 63. Hospitals

Figure 64. Schools

Figure 65. Dining

Figure 66. Sports Venues

Figure 67. Others

Figure 68. World Commercial Air-Source Water Heater Production Market Share by

Application (2021-2032)

Figure 69. World Commercial Air-Source Water Heater Production Value Market Share by Application (2021-2032)

Figure 70. World Commercial Air-Source Water Heater Average Price by Application (2021-2032) & (US\$/Unit)

Figure 71. Commercial Air-Source Water Heater Industry Chain

Figure 72. Commercial Air-Source Water Heater Procurement Model

Figure 73. Commercial Air-Source Water Heater Sales Model

Figure 74. Commercial Air-Source Water Heater Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

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