

Global Combustion Thermal Spray Gun Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Combustion Thermal Spray Gun market size is expected to reach \$ 82.11 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, global Combustion Thermal Spray Gun production reached approximately 15,100 Units. The average price is approximately \$4,200. Combustion Thermal Spray Gun is a specialized thermal spray device that uses the combustion flame generated by oxygen and acetylene, propane, liquefied petroleum gas, hydrogen, or another fuel gas as the heat source. Metallic, alloy, ceramic, cermet, composite, or thermoplastic feedstock is continuously introduced into the heating zone in the form of wire, powder, rod, or flexible cord.

Combustion Thermal Spray Gun industry is a mature and narrowly defined segment within the broader thermal spray equipment market. For the purpose of this study, the market is limited to conventional low-velocity or subsonic oxy-fuel flame spray guns that process wire, powder, ceramic rod, flexible cord, or thermoplastic powder feedstock. HVOF, HVOF, HVOF, detonation spraying, plasma spraying, electric arc spraying, and cold spraying are treated as separate technologies. This boundary is essential because conventional flame spray guns differ significantly from high-velocity combustion systems in system architecture, particle velocity, coating performance, capital cost, and average selling price. The principal commercial advantages of conventional flame spray are low initial investment, portability, relatively simple utilities, broad feedstock compatibility, and the ability to operate at customer sites. These characteristics support continuing demand for zinc and aluminum corrosion protection on bridges, tanks, pipes, water towers, marine structures, and other large steel assets, as well as dimensional restoration of shafts, bearing seats, rolls, and general machinery. The industry is

primarily replacement- and maintenance-driven rather than capacity-expansion-driven. Purchasing decisions are therefore closely related to the age of the installed base, availability of compatible parts, industrial maintenance spending, infrastructure refurbishment programs, and the ability of suppliers to provide operator training and application support. Oerlikon's current combustion-wire product documentation continues to position conventional flame spray equipment for bridges, marine applications, pipes, storage facilities, refineries, and chemical plants, confirming the persistence of these established use cases.

The supply structure consists of a relatively concentrated group of established European technology suppliers, a broader population of small and medium-sized manufacturers in China and India, a limited number of North American equipment specialists, and import-oriented distribution networks in most other regions. Oerlikon, Saint-Gobain, Metallisation, Castolin Eutectic, GTV, and IBEDA offer strong brand recognition, application knowledge, or specialized feedstock capabilities. Chinese and Indian manufacturers compete primarily through lower equipment prices, replacement compatibility, simplified configurations, customized mechanical designs, and shorter response times for domestic customers. Japan retains a small but technically specialized local supply base, particularly in ceramic rod spraying, whereas South Korea, Taiwan, Southeast Asia, the Middle East, Latin America, and Africa depend mainly on imported equipment and regional distributors. The broad manufacturer pool is larger than the formal OEM list because several companies display flame spray products without disclosing whether the guns are designed and manufactured internally, sourced from another OEM, rebuilt from legacy designs, or supplied under a private label. The research therefore identifies 18 companies as core formal manufacturers, three additional companies as extended suppliers, and nine companies as watchlist candidates. This layered approach avoids excluding genuine small manufacturers merely because they do not disclose revenue, while also preventing distributors and service companies from being presented as confirmed equipment OEMs.

This report studies the global Combustion Thermal Spray Gun production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Combustion Thermal Spray Gun and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Combustion Thermal Spray Gun that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Combustion Thermal Spray Gun total production and demand, 2021-2032, (K Units)

Global Combustion Thermal Spray Gun total production value, 2021-2032, (USD Million)

Global Combustion Thermal Spray Gun production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Combustion Thermal Spray Gun consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Combustion Thermal Spray Gun domestic production, consumption, key domestic manufacturers and share

Global Combustion Thermal Spray Gun production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Combustion Thermal Spray Gun production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Combustion Thermal Spray Gun production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Combustion Thermal Spray Gun market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oerlikon, Saint-Gobain, Metallisation Ltd, Castolin Eutectic GmbH, Metallizing Equipment Co. Pvt. Ltd., Thermach, Inc., GTV Verschleißschutz GmbH, IBEDA, Deha Endüstri Kaplama, Metal Coat, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Combustion Thermal Spray Gun market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Combustion Thermal Spray Gun Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Combustion Thermal Spray Gun Market, Segmentation by Type:

Wire Flame Spray Guns

Powder Flame Spray Guns

Rod Flame Spray Guns

Others

Global Combustion Thermal Spray Gun Market, Segmentation by Primary Coating Function:

Corrosion Protection

Dimensional Restoration

Wear and Friction Control

Others

Global Combustion Thermal Spray Gun Market, Segmentation by Flame Temperature:

Flame Temperature: 800?1800?C

Flame Temperature: 1800?2800?C

Flame Temperature: 2800?3500?C

Global Combustion Thermal Spray Gun Market, Segmentation by Application:

Aerospace

Automotive Manufacturing

Heavy Industry and Steel Structures

Others

Companies Profiled:

Oerlikon

Saint-Gobain

Metallisation Ltd

Castolin Eutectic GmbH

Metallizing Equipment Co. Pvt. Ltd.

Thermach, Inc.

GTV Verschleißschutz GmbH

IBEDA

Deha Endüstri Kaplama

Metal Coat

Coaten Techno

Plasma Powders & Systems

Alloy Metal Surface Technologies

Shanghai Ruifa

Shanghai Xiuma

Beijing Xindi

Shanghai Liangshi

Guangzhou Sanxin

IBIX S.r.l.

Key Questions Answered:

1. How big is the global Combustion Thermal Spray Gun market?
2. What is the demand of the global Combustion Thermal Spray Gun market?
3. What is the year over year growth of the global Combustion Thermal Spray Gun market?
4. What is the production and production value of the global Combustion Thermal Spray Gun market?
5. Who are the key producers in the global Combustion Thermal Spray Gun market?
6. What are the growth factors driving the market demand?

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