

Global Combined Warping and Sizing Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDEF293632F8EN.html>

Date: August 2026

Pages: 125

Price: US\$ 4,480.00 (Single User License)

ID: GDEF293632F8EN

Abstracts

The global Combined Warping and Sizing Machine market size is expected to reach \$ 84.68 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

The combined warping and sizing machine is specialized textile equipment that integrates the warping and sizing processes into a single unit. It forms warp beams from yarn packages according to a preset arrangement while simultaneously performing sizing, drying, yarn separation, and winding, thereby enhancing warp production efficiency and weaving stability.

By combining warping and sizing into one operation, the machine directly produces weaver's beams. It is well-suited for small-batch, multi-variety production, as well as sample runs and new product trials, effectively meeting market demands for rapid product turnover and frequent sample updates. Key advantages include a streamlined production process, savings on raw and auxiliary materials, and increased efficiency. In 2025, global sales volume reached 850 units with a production capacity of approximately 1,200 units; the average selling price was \$78,000 per unit, and the average gross profit margin ranged from 30% to 40%.

Global trends toward the digital transformation of manufacturing and green production are driving the upgrade of textile machinery toward intelligent manufacturing. Traditional powerhouses in the textile machinery sector, such as Europe and Japan, continue to advance the automation of high-end equipment and the development of energy-saving technologies; meanwhile, China is promoting the domestic production of high-end textile equipment through intelligent manufacturing, the development of new materials industries, and the establishment of new energy supply chains. In the electronic materials sector, the growth of industries such as new energy vehicles, semiconductors,

and high-speed communications has led to continued capacity expansion in the electronic-grade fiberglass fabric industry, thereby driving increased investment in related warping, sizing, and weaving equipment. At the same time, energy conservation, the reduction of sizing material consumption, and the improvement of production efficiency have become key areas of focus for equipment manufacturers in their technological upgrades.

This report studies the global Combined Warping and Sizing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Combined Warping and Sizing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Combined Warping and Sizing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Combined Warping and Sizing Machine total production and demand, 2021-2032, (Units)

Global Combined Warping and Sizing Machine total production value, 2021-2032, (USD Million)

Global Combined Warping and Sizing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Combined Warping and Sizing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Combined Warping and Sizing Machine domestic production, consumption, key domestic manufacturers and share

Global Combined Warping and Sizing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Combined Warping and Sizing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Combined Warping and Sizing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Combined Warping and Sizing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Karl Mayer, Benninger AG, Tsudakoma, Kaji Seisakusho, Toyota Industries, Jiangyin Sixing Kajiquan, Jiangyin Youbang Textile, Jiangyin Sifang Textile Machinery, Jiangyin Zhenyuan Textile, Jiangyin Tongyuan Textile Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Combined Warping and Sizing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Combined Warping and Sizing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Combined Warping and Sizing Machine Market, Segmentation by Type:

Sectional Type

Direct Type

Global Combined Warping and Sizing Machine Market, Segmentation by Warping Width:

1800-2500mm

2500-3200mm

Global Combined Warping and Sizing Machine Market, Segmentation by Drying Method:

Hot-Air Type

Cylinder-Drying Type

Global Combined Warping and Sizing Machine Market, Segmentation by Application:

Apparel

Home Textiles

Industrial Textiles

Others

Companies Profiled:

Karl Mayer

Benninger AG

Tsudakoma

Kaji Seisakusho

Toyota Industries

Jiangyin Sixing Kajiquan

Jiangyin Youbang Textile

Jiangyin Sifang Textile Machinery

Jiangyin Zhenyuan Textile

Jiangyin Tongyuan Textile Machinery

Yancheng Jingtian Textile

Yancheng Fengshuo Machinery

Key Questions Answered:

1. How big is the global Combined Warping and Sizing Machine market?
2. What is the demand of the global Combined Warping and Sizing Machine market?
3. What is the year over year growth of the global Combined Warping and Sizing Machine market?
4. What is the production and production value of the global Combined Warping and Sizing Machine market?
5. Who are the key producers in the global Combined Warping and Sizing Machine market?
6. What are the growth factors driving the market demand?

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