

Global Combined Warping and Sizing Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Combined Warping and Sizing Machine market size was valued at US\$ 68.22 million in 2025 and is forecast to a readjusted size of US\$ 84.68 million by 2032 with a CAGR of 3.1% during review period.

The combined warping and sizing machine is specialized textile equipment that integrates the warping and sizing processes into a single unit. It forms warp beams from yarn packages according to a preset arrangement while simultaneously performing sizing, drying, yarn separation, and winding, thereby enhancing warp production efficiency and weaving stability.

By combining warping and sizing into one operation, the machine directly produces weaver's beams. It is well-suited for small-batch, multi-variety production, as well as sample runs and new product trials, effectively meeting market demands for rapid product turnover and frequent sample updates. Key advantages include a streamlined production process, savings on raw and auxiliary materials, and increased efficiency. In 2025, global sales volume reached 850 units with a production capacity of approximately 1,200 units; the average selling price was \$78,000 per unit, and the average gross profit margin ranged from 30% to 40%.

Global trends toward the digital transformation of manufacturing and green production are driving the upgrade of textile machinery toward intelligent manufacturing. Traditional powerhouses in the textile machinery sector, such as Europe and Japan, continue to advance the automation of high-end equipment and the development of energy-saving technologies; meanwhile, China is promoting the domestic production of high-end textile

equipment through intelligent manufacturing, the development of new materials industries, and the establishment of new energy supply chains. In the electronic materials sector, the growth of industries such as new energy vehicles, semiconductors, and high-speed communications has led to continued capacity expansion in the electronic-grade fiberglass fabric industry, thereby driving increased investment in related warping, sizing, and weaving equipment. At the same time, energy conservation, the reduction of sizing material consumption, and the improvement of production efficiency have become key areas of focus for equipment manufacturers in their technological upgrades.

This report is a detailed and comprehensive analysis for global Combined Warping and Sizing Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Combined Warping and Sizing Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Combined Warping and Sizing Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Combined Warping and Sizing Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Combined Warping and Sizing Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Combined Warping and Sizing Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Combined Warping and Sizing Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Karl Mayer, Benninger AG, Tsudakoma, Kaji Seisakusho, Toyota Industries, Jiangyin Sixing Kajiquan, Jiangyin Youbang Textile, Jiangyin Sifang Textile Machinery, Jiangyin Zhenyuan Textile, Jiangyin Tongyuan Textile Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Combined Warping and Sizing Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sectional Type

Direct Type

Market segment by Warping Width

1800-2500mm

2500-3200mm

Market segment by Drying Method

Hot-Air Type

Cylinder-Drying Type

Market segment by Application

Apparel

Home Textiles

Industrial Textiles

Others

Major players covered

Karl Mayer

Benninger AG

Tsudakoma

Kaji Seisakusho

Toyota Industries

Jiangyin Sixing Kajiquan

Jiangyin Youbang Textile

Jiangyin Sifang Textile Machinery

Jiangyin Zhenyuan Textile

Jiangyin Tongyuan Textile Machinery

Yancheng Jingtian Textile

Yancheng Fengshuo Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Combined Warping and Sizing Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Combined Warping and Sizing Machine, with price, sales quantity, revenue, and global market share of Combined Warping and Sizing Machine from 2021 to 2026.

Chapter 3, the Combined Warping and Sizing Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Combined Warping and Sizing Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Combined Warping and Sizing Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Combined Warping and Sizing Machine.

Chapter 14 and 15, to describe Combined Warping and Sizing Machine sales channel, distributors, customers, research findings and conclusion.

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