

Global Combined Punching and Shearing Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Combined Punching and Shearing Machine market size was valued at US\$ 438 million in 2025 and is forecast to a readjusted size of US\$ 604 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global combined punching and shearing machine production reached approximately 85,000 units. Combined punching and shearing machine is a special multi-functional mechanical equipment integrating punching, shearing, bending, corner cutting, and cutting of channel steel and I-steel, which is widely used in machinery manufacturing, steel structure, hardware processing, construction engineering, shipbuilding, agricultural machinery and other industries. The equipment is mainly divided into mechanical transmission type and hydraulic transmission type. Featuring compact structure, simple operation and high processing accuracy, it can realize one-stop blanking and forming processing for various metal profiles such as steel plates, round steel, angle steel, channel steel and I-steel. It greatly improves processing efficiency, saves equipment floor space and production costs, and is an indispensable basic general equipment in the metal processing industry.

The market for combined punching and shearing machines has developed steadily alongside manufacturing upgrading and infrastructure demand in recent years, and the industry as a whole presents a trend of simultaneous structural optimization and technological upgrading. The continuous expansion of downstream fields such as steel structures, engineering machinery, power facilities, rail transit and new energy equipment has driven steady demand for efficient and multi-functional metal processing equipment. With the advancement of intelligent manufacturing transformation, the

market has raised increasing requirements for the numerical control, precision and intelligence of equipment, and traditional models are gradually replaced by high-end products featuring servo control, multi-station integration, remote operation and maintenance, and automatic detection functions. The industry competition pattern tends to be concentrated. Leading enterprises strengthen their advantages through technological research and development, industrial chain integration and global layout, while small and medium-sized enterprises seek development space by focusing on segmented scenarios and customized services. Meanwhile, green manufacturing and energy conservation and consumption reduction have become important development directions, and the application of high-efficiency hydraulic systems, lightweight design and low-energy drive technologies is becoming increasingly widespread. As the domestic market matures, the expansion of overseas markets has emerged as a new growth highlight. Products are gradually exported to Southeast Asia, the Middle East, Latin America and other regions, achieving a transformation from cost advantage to technological and brand advantage. Overall, the combined punching and shearing machine industry is in a stage of high-quality development, and technological innovation, expansion of downstream application scenarios and international market development will become the core driving forces for the sustainable development of the industry.

This report is a detailed and comprehensive analysis for global Combined Punching and Shearing Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Combined Punching and Shearing Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Combined Punching and Shearing Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Combined Punching and Shearing Machine market size and forecasts, by Type

and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Combined Punching and Shearing Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Combined Punching and Shearing Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Combined Punching and Shearing Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yangli Group, Yawei Machine Tool, Hubei Tri-Ring Metalforming Equipment, Jinsanli Machinery Manufacturing, Jiangsu Yonghua Machine Tool Manufacturing, Nanjing Tiantian Machine Tool Manufacturing, Salvagnini, Prima Power, TRUMPF, HAMA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Combined Punching and Shearing Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical Combined Punching and Shearing Machine

Hydraulic Combined Punching and Shearing Machine

Market segment by Structural Form

Vertical Combined Punching and Shearing Machine

Horizontal Combined Punching and Shearing Machine

Market segment by Specification

Small-sized Combined Punching and Shearing Machine

Medium-sized Combined Punching and Shearing Machine

Large-sized Combined Punching and Shearing Machine

Market segment by Application

Steel Structure Engineering

Sheet Metal Processing & Manufacturing

Door, Window and Curtain Wall Metal Profile Processing

Rail Transit Profile Processing

Others

Major players covered

Yangli Group

Yawei Machine Tool

Hubei Tri-Ring Metalforming Equipment

Jinsanli Machinery Manufacturing

Jiangsu Yonghua Machine Tool Manufacturing

Nanjing Tiantian Machine Tool Manufacturing

Salvagnini

Prima Power

TRUMPF

HAMA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Combined Punching and Shearing Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Combined Punching and Shearing Machine, with price, sales quantity, revenue, and global market share of Combined Punching and Shearing Machine from 2021 to 2026.

Chapter 3, the Combined Punching and Shearing Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Combined Punching and Shearing Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Combined Punching and Shearing Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Combined Punching and Shearing Machine.

Chapter 14 and 15, to describe Combined Punching and Shearing Machine sales channel, distributors, customers, research findings and conclusion.

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