

Global Combined Punching and Shearing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Combined Punching and Shearing Machine market size is expected to reach \$ 604 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global combined punching and shearing machine production reached approximately 85,000 units. Combined punching and shearing machine is a special multi-functional mechanical equipment integrating punching, shearing, bending, corner cutting, and cutting of channel steel and I-steel, which is widely used in machinery manufacturing, steel structure, hardware processing, construction engineering, shipbuilding, agricultural machinery and other industries. The equipment is mainly divided into mechanical transmission type and hydraulic transmission type. Featuring compact structure, simple operation and high processing accuracy, it can realize one-stop blanking and forming processing for various metal profiles such as steel plates, round steel, angle steel, channel steel and I-steel. It greatly improves processing efficiency, saves equipment floor space and production costs, and is an indispensable basic general equipment in the metal processing industry.

The market for combined punching and shearing machines has developed steadily alongside manufacturing upgrading and infrastructure demand in recent years, and the industry as a whole presents a trend of simultaneous structural optimization and technological upgrading. The continuous expansion of downstream fields such as steel structures, engineering machinery, power facilities, rail transit and new energy equipment has driven steady demand for efficient and multi-functional metal processing equipment. With the advancement of intelligent manufacturing transformation, the market has raised increasing requirements for the numerical control, precision and intelligence of equipment, and traditional models are gradually replaced by high-end

products featuring servo control, multi-station integration, remote operation and maintenance, and automatic detection functions. The industry competition pattern tends to be concentrated. Leading enterprises strengthen their advantages through technological research and development, industrial chain integration and global layout, while small and medium-sized enterprises seek development space by focusing on segmented scenarios and customized services. Meanwhile, green manufacturing and energy conservation and consumption reduction have become important development directions, and the application of high-efficiency hydraulic systems, lightweight design and low-energy drive technologies is becoming increasingly widespread. As the domestic market matures, the expansion of overseas markets has emerged as a new growth highlight. Products are gradually exported to Southeast Asia, the Middle East, Latin America and other regions, achieving a transformation from cost advantage to technological and brand advantage. Overall, the combined punching and shearing machine industry is in a stage of high-quality development, and technological innovation, expansion of downstream application scenarios and international market development will become the core driving forces for the sustainable development of the industry.

This report studies the global Combined Punching and Shearing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Combined Punching and Shearing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Combined Punching and Shearing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Combined Punching and Shearing Machine total production and demand, 2021-2032, (Units)

Global Combined Punching and Shearing Machine total production value, 2021-2032, (USD Million)

Global Combined Punching and Shearing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Combined Punching and Shearing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Combined Punching and Shearing Machine domestic production, consumption, key domestic manufacturers and share

Global Combined Punching and Shearing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Combined Punching and Shearing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Combined Punching and Shearing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Combined Punching and Shearing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yangli Group, Yawei Machine Tool, Hubei Tri-Ring Metalforming Equipment, Jinsanli Machinery Manufacturing, Jiangsu Yonghua Machine Tool Manufacturing, Nanjing Tiantian Machine Tool Manufacturing, Salvagnini, Prima Power, TRUMPF, HAMA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Combined Punching and Shearing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Combined Punching and Shearing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Combined Punching and Shearing Machine Market, Segmentation by Type:

Mechanical Combined Punching and Shearing Machine

Hydraulic Combined Punching and Shearing Machine

Global Combined Punching and Shearing Machine Market, Segmentation by Structural Form:

Vertical Combined Punching and Shearing Machine

Horizontal Combined Punching and Shearing Machine

Global Combined Punching and Shearing Machine Market, Segmentation by Specification:

Small-sized Combined Punching and Shearing Machine

Medium-sized Combined Punching and Shearing Machine

Large-sized Combined Punching and Shearing Machine

Global Combined Punching and Shearing Machine Market, Segmentation by Application:

Steel Structure Engineering

Sheet Metal Processing & Manufacturing

Door, Window and Curtain Wall Metal Profile Processing

Rail Transit Profile Processing

Others

Companies Profiled:

Yangli Group

Yawei Machine Tool

Hubei Tri-Ring Metalforming Equipment

Jinsanli Machinery Manufacturing

Jiangsu Yonghua Machine Tool Manufacturing

Nanjing Tiantian Machine Tool Manufacturing

Salvagnini

Prima Power

TRUMPF

HAMA

Key Questions Answered:

1. How big is the global Combined Punching and Shearing Machine market?
2. What is the demand of the global Combined Punching and Shearing Machine market?
3. What is the year over year growth of the global Combined Punching and Shearing Machine market?
4. What is the production and production value of the global Combined Punching and

Shearing Machine market?

5. Who are the key producers in the global Combined Punching and Shearing Machine market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Combined Punching and Shearing Machine Introduction
- 1.2 World Combined Punching and Shearing Machine Supply & Forecast
 - 1.2.1 World Combined Punching and Shearing Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Combined Punching and Shearing Machine Production (2021-2032)
 - 1.2.3 World Combined Punching and Shearing Machine Pricing Trends (2021-2032)
- 1.3 World Combined Punching and Shearing Machine Production by Region (Based on Production Site)
 - 1.3.1 World Combined Punching and Shearing Machine Production Value by Region (2021-2032)
 - 1.3.2 World Combined Punching and Shearing Machine Production by Region (2021-2032)
 - 1.3.3 World Combined Punching and Shearing Machine Average Price by Region (2021-2032)
 - 1.3.4 North America Combined Punching and Shearing Machine Production (2021-2032)
 - 1.3.5 Europe Combined Punching and Shearing Machine Production (2021-2032)
 - 1.3.6 China Combined Punching and Shearing Machine Production (2021-2032)
 - 1.3.7 Japan Combined Punching and Shearing Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Combined Punching and Shearing Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Combined Punching and Shearing Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Combined Punching and Shearing Machine Demand (2021-2032)
- 2.2 World Combined Punching and Shearing Machine Consumption by Region
 - 2.2.1 World Combined Punching and Shearing Machine Consumption by Region (2021-2026)
 - 2.2.2 World Combined Punching and Shearing Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Combined Punching and Shearing Machine Consumption (2021-2032)
- 2.4 China Combined Punching and Shearing Machine Consumption (2021-2032)

- 2.5 Europe Combined Punching and Shearing Machine Consumption (2021-2032)
- 2.6 Japan Combined Punching and Shearing Machine Consumption (2021-2032)
- 2.7 South Korea Combined Punching and Shearing Machine Consumption (2021-2032)
- 2.8 ASEAN Combined Punching and Shearing Machine Consumption (2021-2032)
- 2.9 India Combined Punching and Shearing Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Combined Punching and Shearing Machine Production Value by Manufacturer (2021-2026)
- 3.2 World Combined Punching and Shearing Machine Production by Manufacturer (2021-2026)
- 3.3 World Combined Punching and Shearing Machine Average Price by Manufacturer (2021-2026)
- 3.4 Combined Punching and Shearing Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Combined Punching and Shearing Machine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Combined Punching and Shearing Machine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Combined Punching and Shearing Machine in 2025
- 3.6 Combined Punching and Shearing Machine Market: Overall Company Footprint Analysis
 - 3.6.1 Combined Punching and Shearing Machine Market: Region Footprint
 - 3.6.2 Combined Punching and Shearing Machine Market: Company Product Type Footprint
 - 3.6.3 Combined Punching and Shearing Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Combined Punching and Shearing Machine Production

Value Comparison

4.1.1 United States VS China: Combined Punching and Shearing Machine Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Combined Punching and Shearing Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Combined Punching and Shearing Machine Production Comparison

4.2.1 United States VS China: Combined Punching and Shearing Machine Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Combined Punching and Shearing Machine Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Combined Punching and Shearing Machine Consumption Comparison

4.3.1 United States VS China: Combined Punching and Shearing Machine Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Combined Punching and Shearing Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Combined Punching and Shearing Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Combined Punching and Shearing Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Combined Punching and Shearing Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Combined Punching and Shearing Machine Production (2021-2026)

4.5 China Based Combined Punching and Shearing Machine Manufacturers and Market Share

4.5.1 China Based Combined Punching and Shearing Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Combined Punching and Shearing Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Combined Punching and Shearing Machine Production (2021-2026)

4.6 Rest of World Based Combined Punching and Shearing Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Combined Punching and Shearing Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Combined Punching and Shearing Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Combined Punching and Shearing Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Combined Punching and Shearing Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Mechanical Combined Punching and Shearing Machine

5.2.2 Hydraulic Combined Punching and Shearing Machine

5.3 Market Segment by Type

5.3.1 World Combined Punching and Shearing Machine Production by Type (2021-2032)

5.3.2 World Combined Punching and Shearing Machine Production Value by Type (2021-2032)

5.3.3 World Combined Punching and Shearing Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURAL FORM

6.1 World Combined Punching and Shearing Machine Market Size Overview by Structural Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structural Form

6.2.1 Vertical Combined Punching and Shearing Machine

6.2.2 Horizontal Combined Punching and Shearing Machine

6.3 Market Segment by Structural Form

6.3.1 World Combined Punching and Shearing Machine Production by Structural Form (2021-2032)

6.3.2 World Combined Punching and Shearing Machine Production Value by Structural Form (2021-2032)

6.3.3 World Combined Punching and Shearing Machine Average Price by Structural Form (2021-2032)

7 MARKET ANALYSIS BY SPECIFICATION

7.1 World Combined Punching and Shearing Machine Market Size Overview by Specification: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Specification

7.2.1 Small-sized Combined Punching and Shearing Machine

7.2.2 Medium-sized Combined Punching and Shearing Machine

7.2.3 Large-sized Combined Punching and Shearing Machine

7.3 Market Segment by Specification

7.3.1 World Combined Punching and Shearing Machine Production by Specification (2021-2032)

7.3.2 World Combined Punching and Shearing Machine Production Value by Specification (2021-2032)

7.3.3 World Combined Punching and Shearing Machine Average Price by Specification (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Combined Punching and Shearing Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Steel Structure Engineering

8.2.2 Sheet Metal Processing & Manufacturing

8.2.3 Door, Window and Curtain Wall Metal Profile Processing

8.2.4 Rail Transit Profile Processing

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Combined Punching and Shearing Machine Production by Application (2021-2032)

8.3.2 World Combined Punching and Shearing Machine Production Value by Application (2021-2032)

8.3.3 World Combined Punching and Shearing Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Yangli Group

9.1.1 Yangli Group Details

9.1.2 Yangli Group Major Business

9.1.3 Yangli Group Combined Punching and Shearing Machine Product and Services

9.1.4 Yangli Group Combined Punching and Shearing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Yangli Group Recent Developments/Updates

9.1.6 Yangli Group Competitive Strengths & Weaknesses

9.2 Yawei Machine Tool

- 9.2.1 Yawei Machine Tool Details
- 9.2.2 Yawei Machine Tool Major Business
- 9.2.3 Yawei Machine Tool Combined Punching and Shearing Machine Product and Services
- 9.2.4 Yawei Machine Tool Combined Punching and Shearing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Yawei Machine Tool Recent Developments/Updates
- 9.2.6 Yawei Machine Tool Competitive Strengths & Weaknesses
- 9.3 Hubei Tri-Ring Metalforming Equipment
 - 9.3.1 Hubei Tri-Ring Metalforming Equipment Details
 - 9.3.2 Hubei Tri-Ring Metalforming Equipment Major Business
 - 9.3.3 Hubei Tri-Ring Metalforming Equipment Combined Punching and Shearing Machine Product and Services
 - 9.3.4 Hubei Tri-Ring Metalforming Equipment Combined Punching and Shearing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Hubei Tri-Ring Metalforming Equipment Recent Developments/Updates
 - 9.3.6 Hubei Tri-Ring Metalforming Equipment Competitive Strengths & Weaknesses
- 9.4 Jinsanli Machinery Manufacturing
 - 9.4.1 Jinsanli Machinery Manufacturing Details
 - 9.4.2 Jinsanli Machinery Manufacturing Major Business
 - 9.4.3 Jinsanli Machinery Manufacturing Combined Punching and Shearing Machine Product and Services
 - 9.4.4 Jinsanli Machinery Manufacturing Combined Punching and Shearing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Jinsanli Machinery Manufacturing Recent Developments/Updates
 - 9.4.6 Jinsanli Machinery Manufacturing Competitive Strengths & Weaknesses
- 9.5 Jiangsu Yonghua Machine Tool Manufacturing
 - 9.5.1 Jiangsu Yonghua Machine Tool Manufacturing Details
 - 9.5.2 Jiangsu Yonghua Machine Tool Manufacturing Major Business
 - 9.5.3 Jiangsu Yonghua Machine Tool Manufacturing Combined Punching and Shearing Machine Product and Services
 - 9.5.4 Jiangsu Yonghua Machine Tool Manufacturing Combined Punching and Shearing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Jiangsu Yonghua Machine Tool Manufacturing Recent Developments/Updates
 - 9.5.6 Jiangsu Yonghua Machine Tool Manufacturing Competitive Strengths & Weaknesses
- 9.6 Nanjing Tiantian Machine Tool Manufacturing
 - 9.6.1 Nanjing Tiantian Machine Tool Manufacturing Details

- 9.6.2 Nanjing Tiantian Machine Tool Manufacturing Major Business
- 9.6.3 Nanjing Tiantian Machine Tool Manufacturing Combined Punching and Shearing Machine Product and Services
- 9.6.4 Nanjing Tiantian Machine Tool Manufacturing Combined Punching and Shearing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Nanjing Tiantian Machine Tool Manufacturing Recent Developments/Updates
- 9.6.6 Nanjing Tiantian Machine Tool Manufacturing Competitive Strengths & Weaknesses
- 9.7 Salvagnini
 - 9.7.1 Salvagnini Details
 - 9.7.2 Salvagnini Major Business
 - 9.7.3 Salvagnini Combined Punching and Shearing Machine Product and Services
 - 9.7.4 Salvagnini Combined Punching and Shearing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Salvagnini Recent Developments/Updates
 - 9.7.6 Salvagnini Competitive Strengths & Weaknesses
- 9.8 Prima Power
 - 9.8.1 Prima Power Details
 - 9.8.2 Prima Power Major Business
 - 9.8.3 Prima Power Combined Punching and Shearing Machine Product and Services
 - 9.8.4 Prima Power Combined Punching and Shearing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Prima Power Recent Developments/Updates
 - 9.8.6 Prima Power Competitive Strengths & Weaknesses
- 9.9 TRUMPF
 - 9.9.1 TRUMPF Details
 - 9.9.2 TRUMPF Major Business
 - 9.9.3 TRUMPF Combined Punching and Shearing Machine Product and Services
 - 9.9.4 TRUMPF Combined Punching and Shearing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 TRUMPF Recent Developments/Updates
 - 9.9.6 TRUMPF Competitive Strengths & Weaknesses
- 9.10 HAMA
 - 9.10.1 HAMA Details
 - 9.10.2 HAMA Major Business
 - 9.10.3 HAMA Combined Punching and Shearing Machine Product and Services
 - 9.10.4 HAMA Combined Punching and Shearing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 HAMA Recent Developments/Updates

9.10.6 HAMA Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Combined Punching and Shearing Machine Industry Chain

10.2 Combined Punching and Shearing Machine Upstream Analysis

10.2.1 Combined Punching and Shearing Machine Core Raw Materials

10.2.2 Main Manufacturers of Combined Punching and Shearing Machine Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Combined Punching and Shearing Machine Production Mode

10.6 Combined Punching and Shearing Machine Procurement Model

10.7 Combined Punching and Shearing Machine Industry Sales Model and Sales Channels

10.7.1 Combined Punching and Shearing Machine Sales Model

10.7.2 Combined Punching and Shearing Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Combined Punching and Shearing Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Combined Punching and Shearing Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Combined Punching and Shearing Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Combined Punching and Shearing Machine Production Value Market Share by Region (2021-2026)

Table 5. World Combined Punching and Shearing Machine Production Value Market Share by Region (2027-2032)

Table 6. World Combined Punching and Shearing Machine Production by Region (2021-2026) & (Units)

Table 7. World Combined Punching and Shearing Machine Production by Region (2027-2032) & (Units)

Table 8. World Combined Punching and Shearing Machine Production Market Share by Region (2021-2026)

Table 9. World Combined Punching and Shearing Machine Production Market Share by Region (2027-2032)

Table 10. World Combined Punching and Shearing Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Combined Punching and Shearing Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Combined Punching and Shearing Machine Major Market Trends

Table 13. World Combined Punching and Shearing Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Combined Punching and Shearing Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Combined Punching and Shearing Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Combined Punching and Shearing Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Combined Punching and Shearing Machine Producers in 2025

Table 18. World Combined Punching and Shearing Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Combined Punching and Shearing Machine Producers in 2025

Table 20. World Combined Punching and Shearing Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Combined Punching and Shearing Machine Company Evaluation Quadrant

Table 22. World Combined Punching and Shearing Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Combined Punching and Shearing Machine Production Site of Key Manufacturer

Table 24. Combined Punching and Shearing Machine Market: Company Product Type Footprint

Table 25. Combined Punching and Shearing Machine Market: Company Product Application Footprint

Table 26. Combined Punching and Shearing Machine Competitive Factors

Table 27. Combined Punching and Shearing Machine New Entrant and Capacity Expansion Plans

Table 28. Combined Punching and Shearing Machine Mergers & Acquisitions Activity

Table 29. United States VS China Combined Punching and Shearing Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Combined Punching and Shearing Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Combined Punching and Shearing Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Combined Punching and Shearing Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Combined Punching and Shearing Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Combined Punching and Shearing Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Combined Punching and Shearing Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Combined Punching and Shearing Machine Production Market Share (2021-2026)

Table 37. China Based Combined Punching and Shearing Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Combined Punching and Shearing Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Combined Punching and Shearing Machine

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Combined Punching and Shearing Machine Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Combined Punching and Shearing Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Combined Punching and Shearing Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Combined Punching and Shearing Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Combined Punching and Shearing Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Combined Punching and Shearing Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Combined Punching and Shearing Machine Production Market Share (2021-2026)

Table 47. World Combined Punching and Shearing Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Combined Punching and Shearing Machine Production by Type (2021-2026) & (Units)

Table 49. World Combined Punching and Shearing Machine Production by Type (2027-2032) & (Units)

Table 50. World Combined Punching and Shearing Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Combined Punching and Shearing Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Combined Punching and Shearing Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Combined Punching and Shearing Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Combined Punching and Shearing Machine Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Combined Punching and Shearing Machine Production by Structural Form (2021-2026) & (Units)

Table 56. World Combined Punching and Shearing Machine Production by Structural Form (2027-2032) & (Units)

Table 57. World Combined Punching and Shearing Machine Production Value by Structural Form (2021-2026) & (USD Million)

Table 58. World Combined Punching and Shearing Machine Production Value by Structural Form (2027-2032) & (USD Million)

Table 59. World Combined Punching and Shearing Machine Average Price by Structural Form (2021-2026) & (US\$/Unit)

Table 60. World Combined Punching and Shearing Machine Average Price by Structural Form (2027-2032) & (US\$/Unit)

Table 61. World Combined Punching and Shearing Machine Production Value by Specification, (USD Million), 2021 & 2025 & 2032

Table 62. World Combined Punching and Shearing Machine Production by Specification (2021-2026) & (Units)

Table 63. World Combined Punching and Shearing Machine Production by Specification (2027-2032) & (Units)

Table 64. World Combined Punching and Shearing Machine Production Value by Specification (2021-2026) & (USD Million)

Table 65. World Combined Punching and Shearing Machine Production Value by Specification (2027-2032) & (USD Million)

Table 66. World Combined Punching and Shearing Machine Average Price by Specification (2021-2026) & (US\$/Unit)

Table 67. World Combined Punching and Shearing Machine Average Price by Specification (2027-2032) & (US\$/Unit)

Table 68. World Combined Punching and Shearing Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Combined Punching and Shearing Machine Production by Application (2021-2026) & (Units)

Table 70. World Combined Punching and Shearing Machine Production by Application (2027-2032) & (Units)

Table 71. World Combined Punching and Shearing Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Combined Punching and Shearing Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Combined Punching and Shearing Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Combined Punching and Shearing Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Yangli Group Basic Information, Manufacturing Base and Competitors

Table 76. Yangli Group Major Business

Table 77. Yangli Group Combined Punching and Shearing Machine Product and Services

Table 78. Yangli Group Combined Punching and Shearing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Yangli Group Recent Developments/Updates

Table 80. Yangli Group Competitive Strengths & Weaknesses

Table 81. Yawei Machine Tool Basic Information, Manufacturing Base and Competitors

Table 82. Yawei Machine Tool Major Business

Table 83. Yawei Machine Tool Combined Punching and Shearing Machine Product and Services

Table 84. Yawei Machine Tool Combined Punching and Shearing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Yawei Machine Tool Recent Developments/Updates

Table 86. Yawei Machine Tool Competitive Strengths & Weaknesses

Table 87. Hubei Tri-Ring Metalforming Equipment Basic Information, Manufacturing Base and Competitors

Table 88. Hubei Tri-Ring Metalforming Equipment Major Business

Table 89. Hubei Tri-Ring Metalforming Equipment Combined Punching and Shearing Machine Product and Services

Table 90. Hubei Tri-Ring Metalforming Equipment Combined Punching and Shearing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Hubei Tri-Ring Metalforming Equipment Recent Developments/Updates

Table 92. Hubei Tri-Ring Metalforming Equipment Competitive Strengths & Weaknesses

Table 93. Jinsanli Machinery Manufacturing Basic Information, Manufacturing Base and Competitors

Table 94. Jinsanli Machinery Manufacturing Major Business

Table 95. Jinsanli Machinery Manufacturing Combined Punching and Shearing Machine Product and Services

Table 96. Jinsanli Machinery Manufacturing Combined Punching and Shearing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Jinsanli Machinery Manufacturing Recent Developments/Updates

Table 98. Jinsanli Machinery Manufacturing Competitive Strengths & Weaknesses

Table 99. Jiangsu Yonghua Machine Tool Manufacturing Basic Information, Manufacturing Base and Competitors

Table 100. Jiangsu Yonghua Machine Tool Manufacturing Major Business

Table 101. Jiangsu Yonghua Machine Tool Manufacturing Combined Punching and Shearing Machine Product and Services

Table 102. Jiangsu Yonghua Machine Tool Manufacturing Combined Punching and Shearing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million),

Gross Margin and Market Share (2021-2026)

Table 103. Jiangsu Yonghua Machine Tool Manufacturing Recent Developments/Updates

Table 104. Jiangsu Yonghua Machine Tool Manufacturing Competitive Strengths & Weaknesses

Table 105. Nanjing Tiantian Machine Tool Manufacturing Basic Information, Manufacturing Base and Competitors

Table 106. Nanjing Tiantian Machine Tool Manufacturing Major Business

Table 107. Nanjing Tiantian Machine Tool Manufacturing Combined Punching and Shearing Machine Product and Services

Table 108. Nanjing Tiantian Machine Tool Manufacturing Combined Punching and Shearing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Nanjing Tiantian Machine Tool Manufacturing Recent Developments/Updates

Table 110. Nanjing Tiantian Machine Tool Manufacturing Competitive Strengths & Weaknesses

Table 111. Salvagnini Basic Information, Manufacturing Base and Competitors

Table 112. Salvagnini Major Business

Table 113. Salvagnini Combined Punching and Shearing Machine Product and Services

Table 114. Salvagnini Combined Punching and Shearing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Salvagnini Recent Developments/Updates

Table 116. Salvagnini Competitive Strengths & Weaknesses

Table 117. Prima Power Basic Information, Manufacturing Base and Competitors

Table 118. Prima Power Major Business

Table 119. Prima Power Combined Punching and Shearing Machine Product and Services

Table 120. Prima Power Combined Punching and Shearing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Prima Power Recent Developments/Updates

Table 122. Prima Power Competitive Strengths & Weaknesses

Table 123. TRUMPF Basic Information, Manufacturing Base and Competitors

Table 124. TRUMPF Major Business

Table 125. TRUMPF Combined Punching and Shearing Machine Product and Services

Table 126. TRUMPF Combined Punching and Shearing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 127. TRUMPF Recent Developments/Updates

Table 128. TRUMPF Competitive Strengths & Weaknesses

Table 129. HAMA Basic Information, Manufacturing Base and Competitors

Table 130. HAMA Major Business

Table 131. HAMA Combined Punching and Shearing Machine Product and Services

Table 132. HAMA Combined Punching and Shearing Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 133. HAMA Recent Developments/Updates

Table 134. HAMA Competitive Strengths & Weaknesses

Table 135. Global Key Players of Combined Punching and Shearing Machine Upstream (Raw Materials)

Table 136. Global Combined Punching and Shearing Machine Typical Customers

Table 137. Combined Punching and Shearing Machine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Combined Punching and Shearing Machine Picture

Figure 2. World Combined Punching and Shearing Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Combined Punching and Shearing Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Combined Punching and Shearing Machine Production (2021-2032) & (Units)

Figure 5. World Combined Punching and Shearing Machine Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Combined Punching and Shearing Machine Production Value Market Share by Region (2021-2032)

Figure 7. World Combined Punching and Shearing Machine Production Market Share by Region (2021-2032)

Figure 8. North America Combined Punching and Shearing Machine Production (2021-2032) & (Units)

Figure 9. Europe Combined Punching and Shearing Machine Production (2021-2032) & (Units)

Figure 10. China Combined Punching and Shearing Machine Production (2021-2032) & (Units)

Figure 11. Japan Combined Punching and Shearing Machine Production (2021-2032) & (Units)

Figure 12. Combined Punching and Shearing Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Combined Punching and Shearing Machine Consumption (2021-2032) & (Units)

Figure 15. World Combined Punching and Shearing Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States Combined Punching and Shearing Machine Consumption (2021-2032) & (Units)

Figure 17. China Combined Punching and Shearing Machine Consumption (2021-2032) & (Units)

Figure 18. Europe Combined Punching and Shearing Machine Consumption (2021-2032) & (Units)

Figure 19. Japan Combined Punching and Shearing Machine Consumption (2021-2032) & (Units)

Figure 20. South Korea Combined Punching and Shearing Machine Consumption (2021-2032) & (Units)

Figure 21. ASEAN Combined Punching and Shearing Machine Consumption (2021-2032) & (Units)

Figure 22. India Combined Punching and Shearing Machine Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Combined Punching and Shearing Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Combined Punching and Shearing Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Combined Punching and Shearing Machine Markets in 2025

Figure 26. United States VS China: Combined Punching and Shearing Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Combined Punching and Shearing Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Combined Punching and Shearing Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Combined Punching and Shearing Machine Production Market Share 2025

Figure 30. China Based Manufacturers Combined Punching and Shearing Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Combined Punching and Shearing Machine Production Market Share 2025

Figure 32. World Combined Punching and Shearing Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Combined Punching and Shearing Machine Production Value Market Share by Type in 2025

Figure 34. Mechanical Combined Punching and Shearing Machine

Figure 35. Hydraulic Combined Punching and Shearing Machine

Figure 36. World Combined Punching and Shearing Machine Production Market Share by Type (2021-2032)

Figure 37. World Combined Punching and Shearing Machine Production Value Market Share by Type (2021-2032)

Figure 38. World Combined Punching and Shearing Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Combined Punching and Shearing Machine Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Figure 40. World Combined Punching and Shearing Machine Production Value Market

Share by Structural Form in 2025

Figure 41. Vertical Combined Punching and Shearing Machine

Figure 42. Horizontal Combined Punching and Shearing Machine

Figure 43. World Combined Punching and Shearing Machine Production Market Share by Structural Form (2021-2032)

Figure 44. World Combined Punching and Shearing Machine Production Value Market Share by Structural Form (2021-2032)

Figure 45. World Combined Punching and Shearing Machine Average Price by Structural Form (2021-2032) & (US\$/Unit)

Figure 46. World Combined Punching and Shearing Machine Production Value by Specification, (USD Million), 2021 & 2025 & 2032

Figure 47. World Combined Punching and Shearing Machine Production Value Market Share by Specification in 2025

Figure 48. Small-sized Combined Punching and Shearing Machine

Figure 49. Medium-sized Combined Punching and Shearing Machine

Figure 50. Large-sized Combined Punching and Shearing Machine

Figure 51. World Combined Punching and Shearing Machine Production Market Share by Specification (2021-2032)

Figure 52. World Combined Punching and Shearing Machine Production Value Market Share by Specification (2021-2032)

Figure 53. World Combined Punching and Shearing Machine Average Price by Specification (2021-2032) & (US\$/Unit)

Figure 54. World Combined Punching and Shearing Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Combined Punching and Shearing Machine Production Value Market Share by Application in 2025

Figure 56. Steel Structure Engineering

Figure 57. Sheet Metal Processing & Manufacturing

Figure 58. Door, Window and Curtain Wall Metal Profile Processing

Figure 59. Rail Transit Profile Processing

Figure 60. Others

Figure 61. World Combined Punching and Shearing Machine Production Market Share by Application (2021-2032)

Figure 62. World Combined Punching and Shearing Machine Production Value Market Share by Application (2021-2032)

Figure 63. World Combined Punching and Shearing Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Combined Punching and Shearing Machine Industry Chain

Figure 65. Combined Punching and Shearing Machine Procurement Model

Figure 66. Combined Punching and Shearing Machine Sales Model

Figure 67. Combined Punching and Shearing Machine Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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