

Global Combine Harvester V-belt Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Combine Harvester V-belt market size was valued at US\$ 432 million in 2025 and is forecast to a readjusted size of US\$ 662 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global production of combine harvester V-belts reached approximately 2.33 million units, based on an average market price of around US\$ 180 per unit. Industry gross profit margins generally ranged from 28% to 42%, reflecting value added from rubber compounding technology, tensile reinforcement, and durability under heavy-load agricultural operations. Global production capacity in 2025 was estimated at about 3.10 million units, indicating adequate manufacturing capability to support seasonal demand and replacement needs.

Combine harvester V-belts are power transmission components used to transfer mechanical energy between engine-driven pulleys and functional systems such as cutting, threshing, and conveying mechanisms. They are designed to withstand high torque, vibration, dust, and temperature variations in agricultural field conditions.

The industrial chain includes upstream rubber materials, reinforcing cords, fabric layers, and chemical additives. The midstream focuses on belt molding, vulcanization, dimensional control, and performance testing. Downstream applications mainly involve agricultural machinery manufacturers, aftermarket replacement channels, and farm equipment maintenance operations.

The combine harvester V-belt market is developing steadily as mechanized agriculture and large-scale farming continue to expand worldwide. Demand is driven by rising

adoption of high-capacity harvesters, seasonal replacement cycles, and the need for reliable power transmission components under harsh operating conditions. V-belts remain widely used due to their cost efficiency, ease of installation, and compatibility with existing harvester designs. Improvements in rubber formulations, heat resistance, and tensile reinforcement are extending service life and reducing downtime. During 2026-2032, supported by agricultural mechanization, fleet modernization, and stable aftermarket demand, the combine harvester V-belt market is expected to maintain steady growth across major agricultural regions.

This report is a detailed and comprehensive analysis for global Combine Harvester V-belt market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Combine Harvester V-belt market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Combine Harvester V-belt market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Combine Harvester V-belt market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Combine Harvester V-belt market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Combine Harvester V-belt

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Combine Harvester V-belt market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dharamshila Belting, Navyug Belts, Mitsuboshi Belting, Optibelt, Bando Chemical Industrials, Hutchinson, PIX Transmissions Ltd., Megadyne, Sanwei Holding Group, Taizhou Norton Auto Parts, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Combine Harvester V-belt market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small-Scale Sorting Machine

Medium-Capacity Sorting Line

High-Throughput Industrial Sorter

Market segment by Belt Structure

Classical V-belt

Narrow V-belt

Wrapped Heavy-Duty V-belt

Market segment by Material Composition

Rubber Fabric V-belt

High-Strength Fiber Reinforced V-belt

Heat-Resistant Compound V-belt

Market segment by Application

Wheat Harvester

Rice Harvester

Corn Harvester

Peanut Harvester

Others

Major players covered

Dharamshila Belting

Navyug Belts

Mitsuboshi Belting

Optibelt

Bando Chemical Industrials

Hutchinson

PIX Transmissions Ltd.

Megadyne

Sanwei Holding Group

Taizhou Norton Auto Parts

TVH Parts Holding NV

Hangzhou Grand Transmission Tech

Premier Rubber Mills

Cothda

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Combine Harvester V-belt product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Combine Harvester V-belt, with price, sales quantity, revenue, and global market share of Combine Harvester V-belt from 2021 to 2026.

Chapter 3, the Combine Harvester V-belt competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Combine Harvester V-belt breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Combine Harvester V-belt market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Combine Harvester V-belt.

Chapter 14 and 15, to describe Combine Harvester V-belt sales channel, distributors, customers, research findings and conclusion.

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