

Global Combine Harvester V-belt Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Combine Harvester V-belt market size is expected to reach \$ 662 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032). In 2025, global production of combine harvester V-belts reached approximately 2.33 million units, based on an average market price of around US\$ 180 per unit. Industry gross profit margins generally ranged from 28% to 42%, reflecting value added from rubber compounding technology, tensile reinforcement, and durability under heavy-load agricultural operations. Global production capacity in 2025 was estimated at about 3.10 million units, indicating adequate manufacturing capability to support seasonal demand and replacement needs.

Combine harvester V-belts are power transmission components used to transfer mechanical energy between engine-driven pulleys and functional systems such as cutting, threshing, and conveying mechanisms. They are designed to withstand high torque, vibration, dust, and temperature variations in agricultural field conditions. The industrial chain includes upstream rubber materials, reinforcing cords, fabric layers, and chemical additives. The midstream focuses on belt molding, vulcanization, dimensional control, and performance testing. Downstream applications mainly involve agricultural machinery manufacturers, aftermarket replacement channels, and farm equipment maintenance operations.

The combine harvester V-belt market is developing steadily as mechanized agriculture and large-scale farming continue to expand worldwide. Demand is driven by rising adoption of high-capacity harvesters, seasonal replacement cycles, and the need for reliable power transmission components under harsh operating conditions. V-belts remain widely used due to their cost efficiency, ease of installation, and compatibility with existing harvester designs. Improvements in rubber formulations, heat resistance, and tensile reinforcement are extending service life and reducing downtime. During 2026-2032, supported by agricultural mechanization, fleet modernization, and stable

aftermarket demand, the combine harvester V-belt market is expected to maintain steady growth across major agricultural regions.

This report studies the global Combine Harvester V-belt production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Combine Harvester V-belt and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Combine Harvester V-belt that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Combine Harvester V-belt total production and demand, 2021-2032, (K Units)

Global Combine Harvester V-belt total production value, 2021-2032, (USD Million)

Global Combine Harvester V-belt production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Combine Harvester V-belt consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Combine Harvester V-belt domestic production, consumption, key domestic manufacturers and share

Global Combine Harvester V-belt production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Combine Harvester V-belt production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Combine Harvester V-belt production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Combine Harvester V-belt market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dharamshila Belting, Navyug Belts, Mitsuboshi Belting, Optibelt, Bando Chemical Industrials, Hutchinson, PIX Transmissions Ltd., Megadyne, Sanwei Holding Group, Taizhou Norton Auto Parts, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Combine Harvester V-belt market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Combine Harvester V-belt Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Combine Harvester V-belt Market, Segmentation by Type:

Small-Scale Sorting Machine

Medium-Capacity Sorting Line

High-Throughput Industrial Sorter

Global Combine Harvester V-belt Market, Segmentation by Belt Structure:

Classical V-belt

Narrow V-belt

Wrapped Heavy-Duty V-belt

Global Combine Harvester V-belt Market, Segmentation by Material Composition:

Rubber Fabric V-belt

High-Strength Fiber Reinforced V-belt

Heat-Resistant Compound V-belt

Global Combine Harvester V-belt Market, Segmentation by Application:

Wheat Harvester

Rice Harvester

Corn Harvester

Peanut Harvester

Others

Companies Profiled:

Dharamshila Belting

Navyug Belts

Mitsuboshi Belting

Optibelt

Bando Chemical Industrials

Hutchinson

PIX Transmissions Ltd.

Megadyne

Sanwei Holding Group

Taizhou Norton Auto Parts

TVH Parts Holding NV

Hangzhou Grand Transmission Tech

Premier Rubber Mills

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Key Questions Answered:

1. How big is the global Combine Harvester V-belt market?
2. What is the demand of the global Combine Harvester V-belt market?
3. What is the year over year growth of the global Combine Harvester V-belt market?
4. What is the production and production value of the global Combine Harvester V-belt market?
5. Who are the key producers in the global Combine Harvester V-belt market?
6. What are the growth factors driving the market demand?

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