

Global Combat Support Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Combat Support Robots market size was valued at US\$ 21093 million in 2025 and is forecast to a readjusted size of US\$ 39331 million by 2032 with a CAGR of 9.3% during review period.

In 2025, global Combat Support Robots production reached approximately 0.14 million units, with an average global market price of around US\$ 150,000 per unit. Annual production capacity is 0.2 million units. Gross Profit Margin: 40%. Combat Support Robots are unmanned robotic systems designed to assist military operations by performing non-frontline but mission-critical tasks such as reconnaissance, logistics support, explosive ordnance disposal (EOD), surveillance, communication relay, and casualty evacuation. The combat support robots industry chain is structured into three main layers: the upstream segment includes core technology and component suppliers such as AI chips, sensors (LiDAR, thermal imaging, radar), actuators, batteries, and communication modules provided by semiconductor and electronics manufacturers; the midstream consists of system integrators and robot manufacturers like Northrop Grumman, QinetiQ, and Teledyne Technologies, which design and assemble unmanned ground, aerial, and support robotic platforms with AI-enabled perception and control systems; while the downstream includes end-users such as military forces, defense agencies, and homeland security organizations that deploy these robots for missions including reconnaissance, logistics, explosive ordnance disposal, and battlefield support operations.

This report is a detailed and comprehensive analysis for global Combat Support Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Combat Support Robots market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Combat Support Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Combat Support Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Combat Support Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Combat Support Robots

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Combat Support Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include General Dynamics (USA), Lockheed Martin (USA), Northrop Grumman (USA), L3Harris Technologies (USA), Teledyne Technologies (USA), QinetiQ (United Kingdom), BAE Systems (United Kingdom), Rheinmetall (Germany), KNDS (Germany / France), Leonardo (Italy), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Combat Support Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Unmanned Ground Vehicles (UGVs)

- Unmanned Aerial Vehicles (UAVs)

- Unmanned Maritime Vehicles (UMVs)

- Hybrid Multi-Domain Robotic Systems

Market segment By Autonomy Level

- Remote-Controlled (Teleoperated Systems)

- Semi-Autonomous (Assisted Navigation + AI Perception)

- Fully Autonomous Systems (AI-Driven Mission Execution)

Market segment By Payload Capacity Parameters

- Light Payload (200 kg)

Market segment by Application

- Army Ground Forces

Special Operations Forces

Navy & Marine Units

Air Force Base Protection Units

Homeland Security & Border Defense Agencies

Major players covered

General Dynamics (USA)

Lockheed Martin (USA)

Northrop Grumman (USA)

L3Harris Technologies (USA)

Teledyne Technologies (USA)

QinetiQ (United Kingdom)

BAE Systems (United Kingdom)

Rheinmetall (Germany)

KNDS (Germany / France)

Leonardo (Italy)

Thales Group (France)

Elbit Systems (Israel)

China North Industries Group Corporation (China)

Poly Technologies (China)

China Aerospace Science and Industry Corporation ? CASIC (China)

China Aerospace Science and Technology Corporation ? CASC (China)

AVIC (Aviation Industry Corporation of China) (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Combat Support Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Combat Support Robots, with price, sales quantity, revenue, and global market share of Combat Support Robots from 2021 to 2026.

Chapter 3, the Combat Support Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Combat Support Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Combat Support Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Combat Support Robots.

Chapter 14 and 15, to describe Combat Support Robots sales channel, distributors, customers, research findings and conclusion.

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