

Global COM-HPC Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G2BD9A7BC41BEN.html>

Date: June 2026

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: G2BD9A7BC41BEN

Abstracts

According to our (Global Info Research) latest study, the global COM-HPC Module market size was valued at US\$ 1736 million in 2025 and is forecast to a readjusted size of US\$ 2791 million by 2032 with a CAGR of 6.9% during review period.

COM-HPC module is a high-performance computer module based on open standards. It adopts a two board architecture of computing module loading board, integrates processors, memory and core computing functions on standardized modules, and connects with customized loading boards through high-speed connectors to achieve high bandwidth, high computing power and flexible expansion capability. It is widely used in edge computing servers, industrial automation, communication equipment, medical imaging and aerospace systems. In 2025, the global sales volume will be about 1.35 million, the average unit price will be about \$1250 each, the capacity utilization rate will be about 82%, and the gross profit rate will be about 30%. Its upstream mainly includes CPU and SoC chip manufacturers, memory and storage enterprises, high-speed connectors and PCBs Manufacturers and suppliers of power and cooling components. The midstream is an embedded module design manufacturer and industrial computer enterprise. The downstream is mainly concentrated in communication equipment manufacturers, industrial automation enterprises, edge computing and AI server manufacturers, medical equipment enterprises, and transportation and energy system integrators. In the product cost structure, core processors and chips account for about 48%, memory and storage account for about 18%, and high-speed PCB The list of downstream demand in terms of demand includes edge server deployment, industrial control system upgrade, communication base station computing platform, medical image processing equipment and intelligent transportation system, etc. The list of downstream customers includes communication equipment

manufacturers, industrial automation enterprises, cloud edge computing manufacturers, medical equipment companies and system integrators. The policy drive in terms of business opportunities comes from the continuous promotion of digital economy construction and computing infrastructure upgrade, and the technology innovation drive comes from high-performance multi-core processors. The development of PCIe5 and high-speed interconnection technology as well as the demand for AI edge computing has increased. The change in consumer demand is reflected in the demand for higher computing power density, lower power consumption and stronger expansion capability, thus promoting the development of COM-HPC modules towards high-performance, modularization and standardization.

This report is a detailed and comprehensive analysis for global COM-HPC Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global COM-HPC Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global COM-HPC Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global COM-HPC Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global COM-HPC Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for COM-HPC Module

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global COM-HPC Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Congatec (DE), Kontron AG (DE), Avnet, Inc. (US), Tria Technologies Srl (IT), SECO (DE), ADLINK Technology Inc. (TW), Advantech Co., Ltd. (TW), AAEON Technology Inc. (TW), ARBOR (TW), Portwell (TW), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

COM-HPC Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

COM-HPC Mini Module

COM-HPC Client Module

COM-HPC Server Module

Market segment by Pin Layout

400 pins

800 pins

Market segment by Application

AI Servers

Autonomous Driving

Robotics

Medical

Other

Major players covered

Congatec (DE)

Kontron AG (DE)

Avnet, Inc. (US)

Tria Technologies Srl (IT)

SECO (DE)

ADLINK Technology Inc. (TW)

Advantech Co., Ltd. (TW)

AAEON Technology Inc. (TW)

ARBOR (TW)

Portwell (TW)

NI (JP)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe COM-HPC Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of COM-HPC Module, with price, sales quantity, revenue, and global market share of COM-HPC Module from 2021 to 2026.

Chapter 3, the COM-HPC Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the COM-HPC Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and COM-HPC Module market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of COM-HPC

Module.

Chapter 14 and 15, to describe COM-HPC Module sales channel, distributors, customers, research findings and conclusion.

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