

# Global COM-HPC Client Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global COM-HPC Client Module market size was valued at US\$ 965 million in 2025 and is forecast to a readjusted size of US\$ 1546 million by 2032 with a CAGR of 7.1% during review period.

The COM-HPC Client module is a high-performance computer module for client and embedded edge applications. Based on the open standard design of COM-HPC, it uses the module loading board architecture to integrate CPU, memory and core I/O interfaces into standardized modules, and implements system expansion through high-speed connectors and carrier boards. It is mainly oriented to the application scenarios where power consumption and size are limited but high computing performance is required. It is widely used in industrial automation equipment, edge computing terminals, medical equipment, human-computer interface systems and intelligent transportation terminals. In 2025, the global sales volume will be about 430000, the average unit price will be about \$2180 each, the capacity utilization rate will be about 84%, and the gross margin will be about 28%. Its upstream mainly includes processors and SoC chip manufacturers, memory and Storage enterprise, high-speed connector and PCB Manufacturers and suppliers of power and cooling components. The midstream is an embedded module design enterprise and an industrial computer manufacturer. The downstream is mainly concentrated in industrial automation equipment manufacturers, edge computing equipment manufacturers, medical equipment companies, transportation equipment enterprises and system integrators. In the product cost structure, processors and core chips account for about 50%, memory and storage account for about 17%, high-speed PCBs and connectors account for about 12%, power and cooling systems account for about 9%, R&D design and software adaptation account for about 7%, and testing and other costs account for

about 5%. In terms of demand, the downstream demand list includes industrial control terminals, human-computer interface devices, and edge AI. The list of downstream customers includes industrial automation manufacturers, embedded equipment manufacturers, medical equipment enterprises, transportation system integrators and edge computing solution providers. The business opportunities are driven by the continuous promotion of the digital economy and industrial Internet construction. The technological innovation is driven by the improvement of low-power high-performance processors, PCIe high-speed interfaces and AI edge computing capabilities. The change in consumption demands is reflected in the increased demand for smaller size, lower power consumption and higher computing power density, thus promoting the development of the COM-HPC Client module in the direction of high integration and low-power high-performance.

This report is a detailed and comprehensive analysis for global COM-HPC Client Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global COM-HPC Client Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global COM-HPC Client Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global COM-HPC Client Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global COM-HPC Client Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for COM-HPC Client Module

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global COM-HPC Client Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Congatec (DE), Kontron AG (DE), Avnet, Inc. (US), Tria Technologies Srl (IT), SECO (DE), ADLINK Technology Inc. (TW), Advantech Co., Ltd. (TW), AAEON Technology Inc. (TW), ARBOR (TW), Portwell (TW), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

COM-HPC Client Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

COM-HPC Client A Module

COM-HPC Client C Module

#### Market segment by DDR5 Memory

128G

Other

## Market segment by Application

AI Servers

Autonomous Driving

Robotics

Medical

Other

## Major players covered

Congatec (DE)

Kontron AG (DE)

Avnet, Inc. (US)

Tria Technologies Srl (IT)

SECO (DE)

ADLINK Technology Inc. (TW)

Advantech Co., Ltd. (TW)

AAEON Technology Inc. (TW)

ARBOR (TW)

Portwell (TW)

DFI (TW)

NI (JP)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe COM-HPC Client Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of COM-HPC Client Module, with price, sales quantity, revenue, and global market share of COM-HPC Client Module from 2021 to 2026.

Chapter 3, the COM-HPC Client Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the COM-HPC Client Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and COM-HPC Client Module market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of COM-HPC Client Module.

Chapter 14 and 15, to describe COM-HPC Client Module sales channel, distributors, customers, research findings and conclusion.

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