

Global Colon-Soluble Gelatin Empty Capsules Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Colon-Soluble Gelatin Empty Capsules market size is expected to reach \$ 450 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, the global production of colon-soluble gelatin empty capsules reached 59.965 billion units, with an average selling price of \$5.5 per thousand units. The global annual production capacity for colon-soluble gelatin empty capsules is approximately 80 billion units, with a gross margin of about 20.2%. Colon-soluble gelatin empty capsules are a specially designed capsule dosage form intended to ensure that drugs are released and absorbed in the colon (a part of the large intestine) without being prematurely released in the stomach or small intestine. These capsules have colon-soluble properties and are mainly used for the treatment of colon-related diseases or for achieving targeted drug delivery. The upstream industry chain of colon-soluble gelatin empty capsules includes pharmaceutical gelatin, enteric coating materials, plasticizers, and others; the midstream consists of colon-soluble gelatin empty capsule manufacturers; and the downstream is primarily the pharmaceutical and health product industries.

At present, the market for colon-soluble gelatin empty capsules is in a phase of steady development, driven by growing recognition of colon-targeted drug delivery technologies and the expanding application of oral formulations in the treatment of local intestinal disorders, which has increasingly solidified the demand base for such capsules. Collaboration across the industry chain has grown closer, with upstream material processes being continuously optimized, midstream manufacturing focusing on product stability and batch-to-batch consistency, and downstream applications gradually extending from traditional therapeutic areas to broader health intervention scenarios. At the same time, stricter regulatory requirements for pharmaceutical excipients and

capsule materials are pushing the industry toward higher quality standards. The competitive landscape is taking shape, with established players possessing technical expertise and compliance capabilities holding a dominant position, while emerging manufacturers seek entry opportunities through differentiated positioning. Overall, the market for colon-soluble gelatin empty capsules is moving toward specialization, standardization, and diversified application, although its development remains constrained by factors such as high technical barriers and the need for continued clinical education at the end-user level.

This report studies the global Colon-Soluble Gelatin Empty Capsules production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Colon-Soluble Gelatin Empty Capsules and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Colon-Soluble Gelatin Empty Capsules that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Colon-Soluble Gelatin Empty Capsules total production and demand, 2021-2032, (M Units)

Global Colon-Soluble Gelatin Empty Capsules total production value, 2021-2032, (USD Million)

Global Colon-Soluble Gelatin Empty Capsules production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Colon-Soluble Gelatin Empty Capsules consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Colon-Soluble Gelatin Empty Capsules domestic production, consumption, key domestic manufacturers and share

Global Colon-Soluble Gelatin Empty Capsules production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Colon-Soluble Gelatin Empty Capsules production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Colon-Soluble Gelatin Empty Capsules production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Colon-Soluble Gelatin Empty Capsules market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lonza (Capsugel), Qualicaps, Suheung, KCAPS, Erawat Pharma, Farmacapsules, Gelken Gelatin, EuroCaps, Captek, Sunil Healthcare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Colon-Soluble Gelatin Empty Capsules market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/K Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Colon-Soluble Gelatin Empty Capsules Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Colon-Soluble Gelatin Empty Capsules Market, Segmentation by Type:

Animal-Based Gelatin

Plant-Based Gelatin

Global Colon-Soluble Gelatin Empty Capsules Market, Segmentation by Transparency:

Transparent Capsules

Semi-transparent Capsules

Opaque Capsules

Global Colon-Soluble Gelatin Empty Capsules Market, Segmentation by Specifications:

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0#

1#

2#

3#

4#

Global Colon-Soluble Gelatin Empty Capsules Market, Segmentation by Application:

Pharmaceutical

Health Care Products

Others

Companies Profiled:

Lonza (Capsugel)

Qualicaps

Suheung

KCAPS

Erawat Pharma

Farmacapsules

Gelken Gelatin

EuroCaps

Captek

Sunil Healthcare

Anhui Huangshan Capsule

QIANGJI PHARMACEUTICAL

SHAOXING KANGKE CAPSULE

YIQING

Key Questions Answered:

1. How big is the global Colon-Soluble Gelatin Empty Capsules market?
2. What is the demand of the global Colon-Soluble Gelatin Empty Capsules market?
3. What is the year over year growth of the global Colon-Soluble Gelatin Empty Capsules market?
4. What is the production and production value of the global Colon-Soluble Gelatin Empty Capsules market?
5. Who are the key producers in the global Colon-Soluble Gelatin Empty Capsules market?
6. What are the growth factors driving the market demand?

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