

Global Colon-Soluble Gelatin Empty Capsules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Colon-Soluble Gelatin Empty Capsules market size was valued at US\$ 339 million in 2025 and is forecast to a readjusted size of US\$ 450 million by 2032 with a CAGR of 4.2% during review period.

In 2025, the global production of colon-soluble gelatin empty capsules reached 59.965 billion units, with an average selling price of \$5.5 per thousand units. The global annual production capacity for colon-soluble gelatin empty capsules is approximately 80 billion units, with a gross margin of about 20.2%. Colon-soluble gelatin empty capsules are a specially designed capsule dosage form intended to ensure that drugs are released and absorbed in the colon (a part of the large intestine) without being prematurely released in the stomach or small intestine. These capsules have colon-soluble properties and are mainly used for the treatment of colon-related diseases or for achieving targeted drug delivery. The upstream industry chain of colon-soluble gelatin empty capsules includes pharmaceutical gelatin, enteric coating materials, plasticizers, and others; the midstream consists of colon-soluble gelatin empty capsule manufacturers; and the downstream is primarily the pharmaceutical and health product industries.

At present, the market for colon-soluble gelatin empty capsules is in a phase of steady development, driven by growing recognition of colon-targeted drug delivery technologies and the expanding application of oral formulations in the treatment of local intestinal disorders, which has increasingly solidified the demand base for such capsules. Collaboration across the industry chain has grown closer, with upstream material processes being continuously optimized, midstream manufacturing focusing on product stability and batch-to-batch consistency, and downstream applications gradually extending from traditional therapeutic areas to broader health intervention scenarios. At

the same time, stricter regulatory requirements for pharmaceutical excipients and capsule materials are pushing the industry toward higher quality standards. The competitive landscape is taking shape, with established players possessing technical expertise and compliance capabilities holding a dominant position, while emerging manufacturers seek entry opportunities through differentiated positioning. Overall, the market for colon-soluble gelatin empty capsules is moving toward specialization, standardization, and diversified application, although its development remains constrained by factors such as high technical barriers and the need for continued clinical education at the end-user level.

This report is a detailed and comprehensive analysis for global Colon-Soluble Gelatin Empty Capsules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Colon-Soluble Gelatin Empty Capsules market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Units), 2021-2032

Global Colon-Soluble Gelatin Empty Capsules market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Units), 2021-2032

Global Colon-Soluble Gelatin Empty Capsules market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Units), 2021-2032

Global Colon-Soluble Gelatin Empty Capsules market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/K Units), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Colon-Soluble Gelatin Empty Capsules

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Colon-Soluble Gelatin Empty Capsules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lonza (Capsugel), Qualicaps, Suheung, KCAPS, Erawat Pharma, Farmacapsules, Gelken Gelatin, EuroCaps, Captek, Sunil Healthcare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Colon-Soluble Gelatin Empty Capsules market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Animal-Based Gelatin

Plant-Based Gelatin

Market segment by Transparency

Transparent Capsules

Semi-transparent Capsules

Opaque Capsules

Market segment by Specifications

00#

0#

1#

2#

3#

4#

Market segment by Application

Pharmaceutical

Health Care Products

Others

Major players covered

Lonza (Capsugel)

Qualicaps

Suheung

KCAPS

Erawat Pharma

Farmacapsules

Gelken Gelatin

EuroCaps

Captek

Sunil Healthcare

Anhui Huangshan Capsule

QIANGJI PHARMACEUTICAL

SHAOXING KANGKE CAPSULE

YIQING

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Colon-Soluble Gelatin Empty Capsules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Colon-Soluble Gelatin Empty Capsules,

Global Colon-Soluble Gelatin Empty Capsules Market 2026 by Manufacturers, Regions, Type and Application, Forec...

with price, sales quantity, revenue, and global market share of Colon-Soluble Gelatin Empty Capsules from 2021 to 2026.

Chapter 3, the Colon-Soluble Gelatin Empty Capsules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Colon-Soluble Gelatin Empty Capsules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Colon-Soluble Gelatin Empty Capsules market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Colon-Soluble Gelatin Empty Capsules.

Chapter 14 and 15, to describe Colon-Soluble Gelatin Empty Capsules sales channel, distributors, customers, research findings and conclusion.

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