

# Global Colocation Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Colocation market size is expected to reach \$ 150880 million by 2032, rising at a market growth of 11.2% CAGR during the forecast period (2026-2032).

A Colocation center (or colo) offers dedicated facility, where a business can physically house their servers and other equipment. Businesses can rent the space, as opposed to locating their servers or other computing hardware in their offices, for greater network reliability and uptime.

Some of the key players that offer data center colocation services are Equinix Inc., Digital Realty Trust, NTT Communications, Centurylink, Inc., Telehouse, Interxion and AT & T , etc. Among the largest providers, Equinix is the market leader in the combined wholesale and retail colocation market, with 9% of global annualized wholesale and retail colocation revenue. Digital Realty, primarily a wholesale provider, is the second largest supplier in terms of revenue at 5%.

In aggregate the top twelve colocation providers are accounted for almost 30% of the total worldwide market. There is then a long tail of smaller providers, each with 1% or less market share. Even though the market is going through consolidation, the colocation industry has contained over 1,000 additional companies.

Less than half of the world's total revenue for colocation (space supporting IT equipment) is in North America at 40%. The second largest region in terms of colocation operational square feet is Asia-Pacific, with 35% of market.

This report studies the global Colocation demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Colocation, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Colocation that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Colocation total market, 2021-2032, (USD Million)

Global Colocation total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Colocation total market, key domestic companies, and share, (USD Million)

Global Colocation revenue by player, revenue and market share 2021-2026, (USD Million)

Global Colocation total market by Type, CAGR, 2021-2032, (USD Million)

Global Colocation total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Colocation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Equinix, Digital Realty, NTT Communications, CenturyLink, Interxion, Telehouse, AT&T, Windstream, Level 3 Communications, Verizon Enterprise, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Colocation market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Colocation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Colocation Market, Segmentation by Type:

Retail Colocation

Wholesale Colocation

#### Global Colocation Market, Segmentation by Application:

Banking, Financial and Insurance

Government & Public

Telecom & IT

Healthcare & Life Sciences

Energy

#### Companies Profiled:

Equinix

Digital Realty

NTT Communications

CenturyLink

Interxion

Telehouse

AT&T

Windstream

Level 3 Communications

Verizon Enterprise

DFT

Global Switch

Coresite

Internap

QTS

Rackspace

Colt

SunGard Availability Services

Navisite

I/O Data Centers

CyrusOne

21Vianet

ChinaNetCenter

Netbank

51IDC

### **Key Questions Answered**

1. How big is the global Colocation market?
2. What is the demand of the global Colocation market?
3. What is the year over year growth of the global Colocation market?
4. What is the total value of the global Colocation market?
5. Who are the Major Players in the global Colocation market?
6. What are the growth factors driving the market demand?

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