

# Global Collagen Sponge Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Collagen Sponge market size was valued at USD 236.9 million in 2023 and is forecast to a readjusted size of USD 354.6 million by 2030 with a CAGR of 5.9% during review period.

Collagen sponge is a commonly used as medical consumable in surgery. It can act as a filler, stop bleeding quickly, prevent adhesion, accelerate wound healing and reduce postoperative complications. In neurosurgery, orthopedics, gynecology, general surgery, operating room, etc.

Medical collagen sponge is made of bovine or pig collagen, which is white spongy solid and sterilized by cobalt-60 radiation. Collagen sponge is suitable for surgical residual cavity filling, wound hemostasis, promote wound healing. There are 2 main types of collagen sponge products: cow source, pig source. In 2017, the market share reached 85.5 percent. In Chinese market, the market share of bovine collagen sponge is higher than the global average.

Global Collagen Sponge key players include Johnson & Johnson, BD (C R Bard), Integra Life Sciences, etc. Global top three manufacturers hold a share over 40%.

North America is the largest market, with a share over 45%, followed by China, and Europe, both have a share over 35 percent.

In terms of product, Pig as Main Source is the largest segment, with a share about 85%. And in terms of application, the largest application is Bleeding, followed by Repair, Fill, etc.

The Global Info Research report includes an overview of the development of the Collagen Sponge industry chain, the market status of Bleeding (Cattle as Main Source, Pig as Main Source), Repair (Cattle as Main Source, Pig as Main Source), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Collagen Sponge.

Regionally, the report analyzes the Collagen Sponge markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Collagen Sponge market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Collagen Sponge market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Collagen Sponge industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Cattle as Main Source, Pig as Main Source).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Collagen Sponge market.

**Regional Analysis:** The report involves examining the Collagen Sponge market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Collagen Sponge market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Collagen Sponge:

**Company Analysis:** Report covers individual Collagen Sponge manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Collagen Sponge. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Bleeding, Repair).

**Technology Analysis:** Report covers specific technologies relevant to Collagen Sponge. It assesses the current state, advancements, and potential future developments in Collagen Sponge areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Collagen Sponge market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Collagen Sponge market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Cattle as Main Source

Pig as Main Source

### Market segment by Application

Bleeding

Repair

Fill

#### Major players covered

Johnson & Johnson

BD (C R Bard)

Integra Life Sciences

RESORBA

Cologenes Healthcare

Shanghai Haohai Biological Technology Co. Ltd.

Wuxi Biot Biology Technology Co.,Ltd

Guangzhou Trauer Biotechnology Co., Ltd

Beijing Yierkang Bioengineering Company Limited

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Collagen Sponge product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Collagen Sponge, with price, sales, revenue and global market share of Collagen Sponge from 2019 to 2024.

Chapter 3, the Collagen Sponge competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Collagen Sponge breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Collagen Sponge market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Collagen Sponge.

Chapter 14 and 15, to describe Collagen Sponge sales channel, distributors, customers, research findings and conclusion.

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