

# Global Collagen Hydrolysates Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Collagen Hydrolysates market size is expected to reach \$ 1917 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032). Collagen hydrolysates—often called collagen peptides—are short chains of amino acids produced by enzymatically breaking down native collagen (typically from bovine or porcine skin/hide, fish skin/scales, or poultry cartilage). This hydrolysis reduces molecular size (peptides instead of long collagen fibers), making the powder highly soluble, flavor-neutral, and easy to digest. Collagen hydrolysates are rich in glycine, proline, and hydroxyproline, but they're not a complete protein (they lack some essential amino acids). Unlike gelatin, they do not gel, so they dissolve in hot or cold liquids and are used in nutraceuticals, sports nutrition, "beauty-from-within" products, medical nutrition, and functional foods to support skin, joint, and connective-tissue health. In 2025, global Collagen Hydrolysates production reached approximately 105 K MT, with an average global market price of around US\$ 11894 per MT.

The growth of the collagen hydrolysates market is strongly driven by rising consumer awareness of health, wellness, and preventive nutrition. Collagen hydrolysates are widely recognized for their benefits in supporting joint health, bone strength, skin elasticity, and muscle recovery, making them increasingly popular among aging populations and fitness-focused consumers. The shift toward active lifestyles and the growing prevalence of joint disorders, osteoporosis, and mobility-related issues have accelerated demand for functional ingredients that promote long-term musculoskeletal health. Additionally, collagen hydrolysates are easily digestible and bioavailable, which enhances their appeal as a daily dietary supplement across diverse age groups.

Another key driver is the expanding use of collagen hydrolysates in the beauty-from-within and cosmetic nutrition segments. Consumers are increasingly seeking natural, science-backed solutions to improve skin hydration, reduce wrinkles, and strengthen hair and nails. This trend is reinforced by the clean-label movement, where collagen

hydrolysates are perceived as a natural, protein-rich ingredient with minimal processing. Their versatility allows incorporation into beverages, protein bars, gummies, powders, and fortified foods, enabling manufacturers to innovate across multiple product formats while targeting both beauty-conscious and health-oriented consumers. From an industry and supply perspective, advances in processing technologies and expanding applications in food, pharmaceuticals, and medical nutrition are further propelling market growth. Improved extraction and hydrolysis techniques have enhanced product quality, taste, and solubility, making collagen hydrolysates more suitable for mass-market consumption. At the same time, rising demand for high-protein diets, especially in sports nutrition and clinical nutrition, has positioned collagen hydrolysates as a valuable functional protein source. Strong growth in emerging markets, coupled with increasing investments by manufacturers in product development and distribution, continues to reinforce the positive outlook for the collagen hydrolysates market.

This report studies the global Collagen Hydrolysates production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Collagen Hydrolysates and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Collagen Hydrolysates that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Collagen Hydrolysates total production and demand, 2021-2032, (Kiloton)

Global Collagen Hydrolysates total production value, 2021-2032, (USD Million)

Global Collagen Hydrolysates production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Collagen Hydrolysates consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Collagen Hydrolysates domestic production, consumption, key domestic manufacturers and share

Global Collagen Hydrolysates production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Collagen Hydrolysates production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Collagen Hydrolysates production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Collagen Hydrolysates market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Rousselot, Gelita AG, Nitta Gelatin Inc., Hainan Huayan Collagen Biotech Co, Ltd., NIPPI INC., NeoCell Corporation, Giant Sports International Inc., PB Gelatins GmbH, Beijing Semnl Biotechnology Co, Ltd, Codeage, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Collagen Hydrolysates market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Collagen Hydrolysates Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Collagen Hydrolysates Market, Segmentation by Type:

Powder

Liquid

### Global Collagen Hydrolysates Market, Segmentation by Channel:

Online Sales

Offline Sales

### Global Collagen Hydrolysates Market, Segmentation by Source:

Bovine-derived

Porcine-derived

Fish-derived

Other

### Global Collagen Hydrolysates Market, Segmentation by Application:

Pharmaceutical

Food & Beverage

Nutraceuticals

Cosmetics

Others

### **Companies Profiled:**

Rousselot

Gelita AG

Nitta Gelatin Inc.

Hainan Huayan Collagen Biotech Co, Ltd.

NIPPI INC.

NeoCell Corporation

Giant Sports International Inc.

PB Gelatins GmbH

Beijing Semnl Biotechnology Co, Ltd

Codeage

Amicogen Inc.

BioCell Technology LLC

Weishardt

Antler Farms

Connoils LLC

### **Key Questions Answered:**

1. How big is the global Collagen Hydrolysates market?
2. What is the demand of the global Collagen Hydrolysates market?
3. What is the year over year growth of the global Collagen Hydrolysates market?
4. What is the production and production value of the global Collagen Hydrolysates market?
5. Who are the key producers in the global Collagen Hydrolysates market?
6. What are the growth factors driving the market demand?

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