

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Collagen Casings Market 2018, Forecast to 2023

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Abstracts

Collagen casings are mainly produced from the collagen in beef or pig hides, and the bones and tendons. It can also be derived from poultry and fish. They have been made for more than 50 years and their share of the market has been increasing. Usually the cost to produce sausages in collagen is significantly lower than making sausages in gut because of higher production speeds and lower labor requirements.

The collagen for artificial casings is processed extensively and, as a raw material, it is similar to bread dough prior to final production. It is then extruded through a die to the desired diameter, dried and shirred into short sticks up to 41 cm (16 in) long that contain as much as 50 m (160 ft) of casing. In a newer process, a form of dough is coextruded with the meat blend, and a coating is formed by treating the outside with a calcium solution to set the coating.

Scope of the Report:

This report focuses on the Collagen Casings in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Collagen casings are of two kinds: small caliber (fresh sausages, Bratwurst) and large caliber (salami, Bierwurst). Besides being an edible material, the key difference from other type of casings lies in the thickness of the casing wall and the way the collagen is processed to withstand a given degree of stress when filled and holding in the weight of the meat. Because they are edible they reach the consumer more often and therefore may present different colors and logos. In 2016, small caliber casing takes the leading share with 60.44% share of global sales. In terms of application, the collagen casing

can be classified as edible and non-edible. Edible takes a larger share with 61.63% in 2016.

The collagen casings is a large market with five players enjoy the majority share, which are Shenguan Holdings (Group), Viscofan, Devro, Nippi and Fabios etc., they are playing important roles in international market. In 2016, the top 5 players accounts for 83.59% of global sales revenue.

The worldwide market for Collagen Casings is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Shenguan Holdings (Group)

Viscofan

Devro

Nippi

Fabios

Fibran

Nitta

Shenzhou Yiqiao

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Small Caliber Collagen Casings

Large Caliber Collagen Casings

Market Segment by Applications, can be divided into

Edible Collagen Casings Application

Non Edible Collagen Casings Application

There are 15 Chapters to deeply display the global Collagen Casings market.

Chapter 1, to describe Collagen Casings Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Collagen Casings, with sales, revenue, and price of Collagen Casings, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Collagen Casings, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Collagen Casings market forecast, by regions, type and application, with

sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Collagen Casings sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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