

# Global Collaborative Robots Pneumatic Gripper Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Collaborative Robots Pneumatic Gripper market size is expected to reach \$ 218 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

In 2025, global Robot Pneumatic Gripper production reached approximately 55k units, with an average global market price of around US\$ 2200 per unit.

A collaborative robots pneumatic gripper is a compressed-air-driven end-of-arm gripper designed for collaborative robots and human-shared workspaces. It uses compact pneumatic cylinders to actuate jaws, while emphasizing lightweight and low inertia, rounded safe geometry, simplified integration (quick mounting, streamlined pneumatics), and practical sensing for cobot workflows (open/close confirmation, part presence). Compared with traditional industrial pneumatic grippers, it is optimized for collaborative deployment and safety, though it typically provides less continuous programmability of force/position than electric grippers.

The upstream mainly includes materials and precision components for the gripper body (aluminum alloy/steel parts, guide rails, bearings, seals), miniaturized pneumatic components more commonly used in collaborative scenarios (miniature cylinder structures, throttle valves, connector pipelines, filter pressure reducers, compact solenoid valves), and sensing and connectivity (magnetic switches/limit switches, workpiece detection, wiring harness connectors); the midstream consists of gripper manufacturers who create standardized series of mechanisms, pneumatic circuits, and sensing options that are 'collaborative robot friendly,' and provide quick-install flanges, adapters, and safety risk reduction designs; the downstream consists of collaborative robot manufacturers, system integrators, and end-user factories, using them in 'human and robot co-working/close-range' scenarios such as 3C electronics, light industrial assembly, packaging and end-processing, laboratory and pharmaceutical production assistance, and machine tool loading and unloading. Representative ecosystem

companies include: SCHUNK, SMC, and Festo (pneumatic grippers and pneumatic systems).

The annual production capacity of a single-line Robot Pneumatic Gripper is approximately 1k units, with a gross profit margin of approximately 20%-45%. The collaborative robots pneumatic gripper market is in a phase of collaborative expansion where pneumatics and electrics coexist. Pneumatic grippers remain attractive in fast-to-deploy, cost-sensitive cobot cells offering quick response, mature mechanics, and robustness to misuse/impacts, while leveraging existing plant air infrastructure for packaging, handling, and machine tending. As cobots scale beyond pilots, customers demand less tuning, better traceability, and easier maintenance, pushing pneumatic grippers to become more 'cobot-native': lighter/low-inertia designs, safer geometries and pinch-risk mitigation, integrated open/close and part-detection sensing, plus quick-mount adapters and tool-change ecosystems. Meanwhile, electric grippers gain faster in high-mix or process-critical steps requiring continuous force/position control, creating structural substitution pressure. Drivers include wider cobot adoption in SME manufacturing and flexible stations, compressed deployment cycles, and pragmatic TCO/reliability preferences; headwinds include energy and air-maintenance costs, de-pneumatization/decarbonization initiatives, and growing demand for data-driven closed-loop gripping enabled by electric tools. Overall, cobot pneumatic grippers are likely to stay strong in cost-sensitive, cycle-defined, and harsher environments, defended by sensing and modular upgrades as cobot deployments scale. This report studies the global Collaborative Robots Pneumatic Gripper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Collaborative Robots Pneumatic Gripper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Collaborative Robots Pneumatic Gripper that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Collaborative Robots Pneumatic Gripper total production and demand, 2021-2032, (K Units)

Global Collaborative Robots Pneumatic Gripper total production value, 2021-2032, (USD Million)

Global Collaborative Robots Pneumatic Gripper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Collaborative Robots Pneumatic Gripper consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Collaborative Robots Pneumatic Gripper domestic production, consumption, key domestic manufacturers and share

Global Collaborative Robots Pneumatic Gripper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Collaborative Robots Pneumatic Gripper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Collaborative Robots Pneumatic Gripper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Collaborative Robots Pneumatic Gripper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Destaco, IAI Corporation, SMAC, Schunk, Festo, Zimmer, Gimatic, Robotiq, EMI, Onrobot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Collaborative Robots Pneumatic Gripper market

#### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Collaborative Robots Pneumatic Gripper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Collaborative Robots Pneumatic Gripper Market, Segmentation by Type:

Single Finger Pneumatic Gripper

Two-Finger Pneumatic Gripper

Three- Finger Pneumatic Gripper

Other

Global Collaborative Robots Pneumatic Gripper Market, Segmentation by Stroke:

1-20 mm

2-30 mm

5-50 mm

10-50 mm

Others

Global Collaborative Robots Pneumatic Gripper Market, Segmentation by Gripping Force:

15-40 N

40-150N

150-300N

300-500N

Others

## Global Collaborative Robots Pneumatic Gripper Market, Segmentation by Application:

Industrial Collaborative Robots

Medical Collaborative Robots

Automotive Collaborative Robots

Others

## Companies Profiled:

Destaco

IAI Corporation

SMAC

Schunk

Festo

Zimmer

Gimatic

Robotiq

EMI

Onrobot

Yamaha Motor

Oriental Motor

Weiss Robotics

PHD Inc

Allegro Hand

SmarAct

Parker Hannifin

Koganei Corporation

Emerson

IMI Bimba

Chelic

WOMMER

Huiling-tech

RobustMotion

DH-Robotics

Inspire Robots

### **Key Questions Answered:**

1. How big is the global Collaborative Robots Pneumatic Gripper market?
2. What is the demand of the global Collaborative Robots Pneumatic Gripper market?
3. What is the year over year growth of the global Collaborative Robots Pneumatic Gripper market?
4. What is the production and production value of the global Collaborative Robots Pneumatic Gripper market?
5. Who are the key producers in the global Collaborative Robots Pneumatic Gripper market?
6. What are the growth factors driving the market demand?

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