

Global Collaborative Robot Welding System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GBEBC12D29FCEN.html>

Date: August 2026

Pages: 135

Price: US\$ 3,480.00 (Single User License)

ID: GBEBC12D29FCEN

Abstracts

According to our (Global Info Research) latest study, the global Collaborative Robot Welding System market size was valued at US\$ 1574 million in 2025 and is forecast to a readjusted size of US\$ 3425 million by 2032 with a CAGR of 12.3% during review period.

A Collaborative Robot Welding System is an automated welding solution that integrates collaborative robots (cobots) with welding equipment, sensors, and control systems. Unlike traditional industrial welding robots that require safety cages and physical barriers, collaborative welding robots are specifically designed and programmed to work safely alongside human operators in a shared workspace. These systems feature built-in force limiting, safety sensors, and advanced real-time process control, enabling precise welding operations while minimizing human intervention and rework rates. Collaborative welding robots can handle various welding processes including arc welding, spot welding, and laser welding, and can be adapted to different materials and geometries. The global average selling price for collaborative welding robotic systems is approximately US\$3,900 per unit. The average sales volume in the base year is estimated at 392.3k units. The industry average gross margin is approximately 35%. The upstream segment includes manufacturers of high-strength structural metals, welding power sources, servo motors, and control systems, with representative suppliers including ArcelorMittal, POSCO, Miller Electric, Lincoln Electric, Yaskawa, and Siemens. The midstream segment comprises system integration, safety engineering, collaborative design, production line layout, and online process monitoring. The downstream segment primarily serves automotive and aerospace manufacturing, with typical customers including Ford, Toyota, Boeing, and Airbus.

The collaborative robot welding system market is undergoing rapid transformation driven by the convergence of labor shortages, rising labor costs, increasing demand for flexible manufacturing, and significant advancements in human-robot collaboration technologies. The industry is witnessing a fundamental shift from traditional industrial welding robots—which require physical barriers and extensive programming—to collaborative systems that can work safely alongside human operators without safety cages, enabling shared workspaces and intuitive programming methods.

The growing shortage of skilled welders is a primary market driver. As the welding workforce ages and fewer young workers enter the trade, manufacturers increasingly turn to collaborative welding solutions to fill the gap. The ability of cobots to be easily programmed through drag-and-teach methods—where operators simply guide the welding gun along the desired trajectory and the system automatically generates the program—has dramatically reduced the programming barrier that traditionally limited welding automation adoption, particularly in small-batch, high-mix production environments.

This report is a detailed and comprehensive analysis for global Collaborative Robot Welding System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Collaborative Robot Welding System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Collaborative Robot Welding System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Collaborative Robot Welding System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Collaborative Robot Welding System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Collaborative Robot Welding System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Collaborative Robot Welding System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KUKA AG, ABB Ltd., FANUC Corporation, Yaskawa Electric Corporation, Universal Robots A/S, Kawasaki Heavy Industries, Comau S.p.A., Omron Corporation, Nachi-Fujikoshi Corporation, Mitsubishi Electric Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Collaborative Robot Welding System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Arc Welding

Spot Welding

Laser Welding

TIG Welding

Market segment by Payload Capacity

?10 kg

10 kg ? 20 kg

>20 kg

Market segment by Axis Configuration

6-Axis Cobot Welding Systems

Other Configurations

Market segment by Application

Automotive & Transportation

Aerospace

Machinery Manufacturing

Metal & Machinery

Electrical & Electronics

Major players covered

KUKA AG

ABB Ltd.

FANUC Corporation

Yaskawa Electric Corporation

Universal Robots A/S

Kawasaki Heavy Industries

Comau S.p.A.

Omron Corporation

Nachi-Fujikoshi Corporation

Mitsubishi Electric Corporation

Staubli International AG

Hyundai Robotics

AUBO (BEIJING) ROBOTICS

Shenzhen Han's Robot

Neuromeka

Rozum Robotics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Collaborative Robot Welding System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Collaborative Robot Welding System, with price, sales quantity, revenue, and global market share of Collaborative Robot Welding System from 2021 to 2026.

Chapter 3, the Collaborative Robot Welding System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Collaborative Robot Welding System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Collaborative Robot Welding System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Collaborative Robot Welding System.

Chapter 14 and 15, to describe Collaborative Robot Welding System sales channel, distributors, customers, research findings and conclusion.

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