

Global Collaborative Robot Transfer Units Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8FC208FE2EDEN.html>

Date: August 2026

Pages: 158

Price: US\$ 4,480.00 (Single User License)

ID: G8FC208FE2EDEN

Abstracts

The global Collaborative Robot Transfer Units market size is expected to reach \$ 73.08 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Collaborative Robot Transfer Units are auxiliary motion systems that add a linear or vertical axis to a collaborative robot, allowing the robot to travel between multiple workstations and expand its effective working range. Typical products include slide kits, lift kits, linear rails, servo drives, safety sensors, controllers, mounting plates, cable management devices, and integration software. These units support precise positioning, synchronized motion, collision detection, emergency stopping, and flexible programming. They are used in machine tending, assembly, welding, inspection, packaging, palletizing, laboratory automation, and warehouse operations where one collaborative robot must serve several processing points efficiently and safely. The upstream segment of the Collaborative Robot Transfer Units industry supplies aluminum profiles, steel rails, linear guides, ball screws, timing belts, servo motors, gearboxes, bearings, sensors, controllers, safety components, cables, and structural parts. Midstream manufacturers design slide and lift modules, integrate drive systems and control software, assemble complete units, and conduct load, accuracy, endurance, and safety testing. Downstream customers include robot manufacturers, automation integrators, production-line builders, and factories in automotive, electronics, metalworking, food, pharmaceuticals, logistics, and general manufacturing. Supporting services cover system design, installation, programming, commissioning, operator training, preventive maintenance, spare parts, and lifecycle optimization. In 2025, global Collaborative Robot Transfer Units production reached approximately 3,322 units, with an average global market price of around USD 15,000 per unit. The gross profit margin of major companies in the industry ranged from 30% to 45%. In 2025, the global

production capacity of Collaborative Robot Transfer Units was approximately 4,429 units.

The Collaborative Robot Transfer Units market is expanding as manufacturers seek to increase the working range and utilization rate of collaborative robots without purchasing additional robotic arms. Slide kits and lift kits enable one robot to serve multiple machines, assembly stations, inspection points, or logistics positions, improving automation flexibility and reducing equipment investment per workstation. Demand is supported by machine tending, welding, packaging, palletizing, electronics assembly, laboratory automation, and warehouse applications. Modular mechanical structures, plug-and-play control software, integrated collision detection, and simplified programming are lowering deployment barriers for small and medium-sized manufacturers. Growth also benefits from rising collaborative robot installations and the need to retrofit existing automation cells. However, customized rail lengths, payload limitations, floor-space requirements, integration complexity, and safety validation can increase project costs. Overall, suppliers are focusing on standardized interfaces, higher positioning accuracy, faster installation, predictive maintenance, and scalable seventh-axis solutions that improve productivity, flexibility, and return on automation investment.

This report studies the global Collaborative Robot Transfer Units production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Collaborative Robot Transfer Units and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Collaborative Robot Transfer Units that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Collaborative Robot Transfer Units total production and demand, 2021-2032, (Units)

Global Collaborative Robot Transfer Units total production value, 2021-2032, (USD Million)

Global Collaborative Robot Transfer Units production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Collaborative Robot Transfer Units consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Collaborative Robot Transfer Units domestic production, consumption, key domestic manufacturers and share

Global Collaborative Robot Transfer Units production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Collaborative Robot Transfer Units production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Collaborative Robot Transfer Units production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Collaborative Robot Transfer Units market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thomson Industries, Rollon, G?del Group AG, igus GmbH, Ewellix, Vention Inc., PHD Inc., Macron Dynamics, Inc., Bishop-Wisecarver Corporation, Zaber Technologies Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Collaborative Robot Transfer Units market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Collaborative Robot Transfer Units Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Collaborative Robot Transfer Units Market, Segmentation by Type:

Slide Kit

Lift Kit

Global Collaborative Robot Transfer Units Market, Segmentation by Drive Mechanism:

Timing Belt Driven Transfer Unit

Rack and Pinion Driven Transfer Unit

Ball Screw Driven Transfer Unit

Linear Motor Driven Transfer Unit

Global Collaborative Robot Transfer Units Market, Segmentation by Cobot Payload Capacity:

Light-Duty Collaborative Robot Transfer Unit: below 10 kg

Medium-Duty Collaborative Robot Transfer Unit: 10?20 kg

Heavy-Duty Collaborative Robot Transfer Unit: 20?35 kg

High-Payload Collaborative Robot Transfer Unit: above 35 kg

Global Collaborative Robot Transfer Units Market, Segmentation by Application:

Industrial Manufacturing

Warehouse and Logistics

Others

Companies Profiled:

Thomson Industries

Rollon

G?del Group AG

igus GmbH

Ewellix

Vention Inc.

PHD Inc.

Macron Dynamics, Inc.

Bishop-Wisecarver Corporation

Zaber Technologies Inc.

Linrob Automation GmbH

OnRobot A/S

IPR - Intelligente Peripherien f?r Roboter GmbH

Robotunits GmbH

HepcoMotion

ZOLLERN GmbH & Co. KG

Dierre S.p.A.

HIWIN Technologies Corp.

THK CO., LTD.

Dobot Robotics (Shenzhen Yuejiang Technology Co., Ltd.)

Huizhou Robot Electromechanical Co., Ltd.

Guangzhou Seventh Axis Intelligent Equipment Co., Ltd.

EVS TECH CO., LTD (EVST)

Chain We Machinery Co., Ltd.

Key Questions Answered:

1. How big is the global Collaborative Robot Transfer Units market?
2. What is the demand of the global Collaborative Robot Transfer Units market?
3. What is the year over year growth of the global Collaborative Robot Transfer Units market?
4. What is the production and production value of the global Collaborative Robot Transfer Units market?
5. Who are the key producers in the global Collaborative Robot Transfer Units market?
6. What are the growth factors driving the market demand?

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