

Global Collaborative Robot (Cobot) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Collaborative Robot (Cobot) market size was valued at US\$ 1050 million in 2024 and is forecast to a readjusted size of USD 2230 million by 2031 with a CAGR of 11.5% during review period.

A Collaborative Robot, often referred to as a 'Cobot', is a type of industrial robot designed to work alongside humans in a shared workspace safely and efficiently. Unlike traditional industrial robots that typically operate in isolated areas behind safety barriers, cobots are specifically designed to collaborate with human workers without the need for extensive safety measures. Collaborative robot (Cobots) is a robot intended to physically interact with humans in a shared workspace. In addition, a collaborative robot is less bulky and much easier to operate than other equipment when loads between 50 and 100 kilos must be handled. This is in contrast with other robots, designed to operate autonomously or with limited guidance, which is what most industrial robots were up until the decade of the 2010s. Cobots can have many roles — from autonomous robots capable of working together with humans in an office environment that can ask you for help, to industrial robots having their protective guards removed as they can react to a human presence under EN ISO 10218 or RSA BSR/T15.1. The continuous development in the automation industry is expected to boost the growth of the global collaborative robot market in the coming years. The safety of these robots has increased their demand in various end-user industries as they can perfectly work in tandem with the human workforce.

Global key players of Collaborative Robot include Aubo (Beijing) Robotics, Dobot, Universal Robots, etc. The top three players hold a share over 55%. Asia-Pacific is the

largest market, and has a share about 37%, followed by Europe and North America with share 33% and 28%, separately. In terms of product type, 5-10 kg is the largest segment, occupied for a share of 40%. In terms of application, Electronics has a share about 35 percent.

This report is a detailed and comprehensive analysis for global Collaborative Robot (Cobot) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Collaborative Robot (Cobot) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Collaborative Robot (Cobot) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Collaborative Robot (Cobot) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Collaborative Robot (Cobot) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Collaborative Robot (Cobot)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Collaborative Robot (Cobot) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Universal Robots, ABB, Kawasaki, FANUC, Aubo (Beijing) Robotics, KUKA, Techman Robot, JAKA Robotics, Doosan Robotics, Dobot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Collaborative Robot (Cobot) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 5 kg

5-10 kg

More Than 10 kg

Market segment by Application

Electronics

Automobile

Mechanical Processing

Scientific Research and Education

Others

Major players covered

Universal Robots

ABB

Kawasaki

FANUC

Aubo (Beijing) Robotics

KUKA

Techman Robot

JAKA Robotics

Doosan Robotics

Dobot

Suzhou Elite Robot

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Collaborative Robot (Cobot) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 20...

Chapter 1, to describe Collaborative Robot (Cobot) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Collaborative Robot (Cobot), with price, sales quantity, revenue, and global market share of Collaborative Robot (Cobot) from 2020 to 2025.

Chapter 3, the Collaborative Robot (Cobot) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Collaborative Robot (Cobot) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Collaborative Robot (Cobot) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Collaborative Robot (Cobot).

Chapter 14 and 15, to describe Collaborative Robot (Cobot) sales channel, distributors, customers, research findings and conclusion.

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