

Global Collaborative Robot Arm Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GB9323C783DFEN.html>

Date: December 2025

Pages: 174

Price: US\$ 3,480.00 (Single User License)

ID: GB9323C783DFEN

Abstracts

According to our (Global Info Research) latest study, the global Collaborative Robot Arm market size was valued at US\$ 1173 million in 2025 and is forecast to a readjusted size of US\$ 3854 million by 2032 with a CAGR of 18.5% during review period.

In 2025, the global production of collaborative robot arms reached 427,200 units, with an average selling price of US\$2,668.75 per unit. Companies producing 1,000 units annually achieved a gross profit margin of 34.56%. A collaborative robot arm is a robotic arm that can work collaboratively with a human operator to perform tasks. It typically possesses high flexibility, precision, and safety, and can operate in shared working environments with humans. Unlike traditional industrial robots, collaborative robot arms are designed to work alongside humans in relatively confined spaces without requiring protective fences or isolation devices. Collaborative robot arms are widely used in automated production, material handling, assembly, inspection, packaging, and other fields, and are particularly suitable for work scenarios requiring high flexibility, repeatability, and precision. They typically feature six- or seven-axis designs, enabling them to complete complex tasks and providing high productivity and cost-effectiveness. In terms of the number of axes, six-axis collaborative robots remain the absolute mainstream in the market, primarily due to their mature technology, wide applicability, and high cost efficiency. Seven-axis collaborative robots, however, are experiencing faster growth in high flexibility, path planning, and complex operation scenarios, becoming a growth highlight for future high-end flexible manufacturing. In the coming years, with the continued application of AI integration, lightweight design, and more intelligent motion control technologies, the market share of seven-axis and higher degree-of-freedom products is expected to steadily increase.

In recent years, the global collaborative robot market has experienced rapid growth, with companies increasing their investment in 7-axis collaborative robot technology research and development to improve robot performance and functionality. Elephant Robotics' myArm 300 PI is the world's first desktop-grade integrated 7-axis collaborative robot. Major international manufacturers include Yaskawa Motoman (a subsidiary of Yaskawa Electric Corporation of Japan), Kassow Robots (Denmark), and Productive Robotics (California, USA). Major domestic companies include: Elephant Robotics (Shenzhen), Han's Robotics (Shenzhen), Duco Robotics (Shanghai), Tyco Robotics (Shenzhen), and Zhongke Shengu (Hefei). While there are numerous manufacturers of collaborative robots, and relatively few currently offer 7-axis collaborative robots, market competition is expected to intensify.

Market Development Drivers:

Industrial upgrading will generate substantial market demand. Global labor shortages are becoming increasingly severe, particularly in labor-intensive industries such as manufacturing and logistics. Traditional industries are upgrading to improve production efficiency, product quality, and competitiveness, leading to a growing demand for automation equipment. 7-axis collaborative robots, with their high precision and flexibility, are becoming a crucial driver of this upgrading.

Technological advancements are the fundamental support for improving the performance and expanding the functions of 7-axis collaborative robots. Continuous upgrades and innovations in artificial intelligence, sensors, and other technologies will bring more application scenarios and business models, such as medical surgery assistance and commercial service assistance, enabling collaborative development across multiple industries. However, the relatively high cost of 7-axis collaborative robots and the unresolved technological challenges undoubtedly limit their widespread application in some SMEs and developing countries. Future Development Trends

Intelligentization remains a key trend in the continuous advancement of collaborative robots. With the ongoing development and application of technologies such as machine learning and deep learning, the learning and decision-making abilities of 7-axis collaborative robots will continuously improve, making them more adaptable to complex environmental changes and enhancing work efficiency and quality. More diverse interaction methods, such as voice and gesture interaction, will be more widely applied to robots, enabling more natural and efficient communication and cooperation with humans. For example, the JetCobot 7-axis vision collaborative robot from Yabo Intelligent Technology is equipped with a camera and combines machine vision and

deep learning algorithms to perform functions such as color interaction, gesture interaction, and label recognition.

Furthermore, as application scenarios and fields continue to expand, lightweight development of 7-axis collaborative robots will be a major trend. Using lightweight, high-strength materials, such as adding carbon fiber, will reduce the robot's weight and size, enabling it to operate stably in more demanding working environments. For example, the Mercury A1 robot from Elephant Robotics is made of materials including carbon fiber, aluminum alloy, and engineering plastics. Tyco Robotics' lightweight 7-axis collaborative robot TC7 has a minimum weight of 9kg and a payload capacity of up to 3kg.

This report is a detailed and comprehensive analysis for global Collaborative Robot Arm market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Collaborative Robot Arm market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Collaborative Robot Arm market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Collaborative Robot Arm market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Collaborative Robot Arm market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Collaborative Robot Arm

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Collaborative Robot Arm market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agile Robots SE, Rainbow Robotics (Samsung Electronics Co., Ltd), Franka Robotics, Agility Robotics, SIASUN, ESTUN, Universal Robots A/S, ABB, Kawasaki, Elite Robots, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Collaborative Robot Arm market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

6-DOF Robotic Arm

7-DOF Robotic Arm

Market segment by Rated Load

3kg

5kg

7kg

Others

Market segment by Version

Commercial Version

Industrial Version

Market segment by Application

Auto Parts

Electronics

Commercial Services

General Industry

Major players covered

Agile Robots SE

Rainbow Robotics (Samsung Electronics Co., Ltd)

Franka Robotics

Agility Robotics

SIASUN

ESTUN

Universal Robots A/S

ABB

Kawasaki

Elite Robots

JAKA

Elephant Robotics

OTC DAIHEN

Nachi Robotics

Kawasaki Robotics

FANUC

Yamaha Motor Co., Ltd.

Mitsubishi Electric

Kassow Robots

KUKA

Techrobots

Juxie Intelligent

GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

ROKAE Robotics

RealMan Robotics

Dobot Robotics

AgileX Robotics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Collaborative Robot Arm product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Collaborative Robot Arm, with price, sales quantity, revenue, and global market share of Collaborative Robot Arm from 2021 to 2026.

Chapter 3, the Collaborative Robot Arm competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Collaborative Robot Arm breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Collaborative Robot Arm market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Collaborative Robot Arm.

Chapter 14 and 15, to describe Collaborative Robot Arm sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Collaborative Robot Arm Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 6-DOF Robotic Arm

1.3.3 7-DOF Robotic Arm

1.4 Market Analysis by Rated Load

1.4.1 Overview: Global Collaborative Robot Arm Consumption Value by Rated Load: 2021 Versus 2025 Versus 2032

1.4.2 3kg

1.4.3 5kg

1.4.4 7kg

1.4.5 Others

1.5 Market Analysis by Version

1.5.1 Overview: Global Collaborative Robot Arm Consumption Value by Version: 2021 Versus 2025 Versus 2032

1.5.2 Commercial Version

1.5.3 Industrial Version

1.6 Market Analysis by Application

1.6.1 Overview: Global Collaborative Robot Arm Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Auto Parts

1.6.3 Electronics

1.6.4 Commercial Services

1.6.5 General Industry

1.7 Global Collaborative Robot Arm Market Size & Forecast

1.7.1 Global Collaborative Robot Arm Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Collaborative Robot Arm Sales Quantity (2021-2032)

1.7.3 Global Collaborative Robot Arm Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Agile Robots SE

2.1.1 Agile Robots SE Details

- 2.1.2 Agile Robots SE Major Business
- 2.1.3 Agile Robots SE Collaborative Robot Arm Product and Services
- 2.1.4 Agile Robots SE Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Agile Robots SE Recent Developments/Updates
- 2.2 Rainbow Robotics (Samsung Electronics Co., Ltd)
- 2.2.1 Rainbow Robotics (Samsung Electronics Co., Ltd) Details
- 2.2.2 Rainbow Robotics (Samsung Electronics Co., Ltd) Major Business
- 2.2.3 Rainbow Robotics (Samsung Electronics Co., Ltd) Collaborative Robot Arm Product and Services
- 2.2.4 Rainbow Robotics (Samsung Electronics Co., Ltd) Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Rainbow Robotics (Samsung Electronics Co., Ltd) Recent Developments/Updates
- 2.3 Franka Robotics
- 2.3.1 Franka Robotics Details
- 2.3.2 Franka Robotics Major Business
- 2.3.3 Franka Robotics Collaborative Robot Arm Product and Services
- 2.3.4 Franka Robotics Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 Franka Robotics Recent Developments/Updates
- 2.4 Agility Robotics
- 2.4.1 Agility Robotics Details
- 2.4.2 Agility Robotics Major Business
- 2.4.3 Agility Robotics Collaborative Robot Arm Product and Services
- 2.4.4 Agility Robotics Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 Agility Robotics Recent Developments/Updates
- 2.5 SIASUN
- 2.5.1 SIASUN Details
- 2.5.2 SIASUN Major Business
- 2.5.3 SIASUN Collaborative Robot Arm Product and Services
- 2.5.4 SIASUN Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 SIASUN Recent Developments/Updates
- 2.6 ESTUN
- 2.6.1 ESTUN Details
- 2.6.2 ESTUN Major Business
- 2.6.3 ESTUN Collaborative Robot Arm Product and Services

2.6.4 ESTUN Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 ESTUN Recent Developments/Updates

2.7 Universal Robots A/S

2.7.1 Universal Robots A/S Details

2.7.2 Universal Robots A/S Major Business

2.7.3 Universal Robots A/S Collaborative Robot Arm Product and Services

2.7.4 Universal Robots A/S Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Universal Robots A/S Recent Developments/Updates

2.8 ABB

2.8.1 ABB Details

2.8.2 ABB Major Business

2.8.3 ABB Collaborative Robot Arm Product and Services

2.8.4 ABB Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 ABB Recent Developments/Updates

2.9 Kawasaki

2.9.1 Kawasaki Details

2.9.2 Kawasaki Major Business

2.9.3 Kawasaki Collaborative Robot Arm Product and Services

2.9.4 Kawasaki Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Kawasaki Recent Developments/Updates

2.10 Elite Robots

2.10.1 Elite Robots Details

2.10.2 Elite Robots Major Business

2.10.3 Elite Robots Collaborative Robot Arm Product and Services

2.10.4 Elite Robots Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Elite Robots Recent Developments/Updates

2.11 JAKA

2.11.1 JAKA Details

2.11.2 JAKA Major Business

2.11.3 JAKA Collaborative Robot Arm Product and Services

2.11.4 JAKA Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 JAKA Recent Developments/Updates

2.12 Elephant Robotics

- 2.12.1 Elephant Robotics Details
- 2.12.2 Elephant Robotics Major Business
- 2.12.3 Elephant Robotics Collaborative Robot Arm Product and Services
- 2.12.4 Elephant Robotics Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Elephant Robotics Recent Developments/Updates
- 2.13 OTC DAIHEN
 - 2.13.1 OTC DAIHEN Details
 - 2.13.2 OTC DAIHEN Major Business
 - 2.13.3 OTC DAIHEN Collaborative Robot Arm Product and Services
 - 2.13.4 OTC DAIHEN Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 OTC DAIHEN Recent Developments/Updates
- 2.14 Nachi Robotics
 - 2.14.1 Nachi Robotics Details
 - 2.14.2 Nachi Robotics Major Business
 - 2.14.3 Nachi Robotics Collaborative Robot Arm Product and Services
 - 2.14.4 Nachi Robotics Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Nachi Robotics Recent Developments/Updates
- 2.15 Kawasaki Robotics
 - 2.15.1 Kawasaki Robotics Details
 - 2.15.2 Kawasaki Robotics Major Business
 - 2.15.3 Kawasaki Robotics Collaborative Robot Arm Product and Services
 - 2.15.4 Kawasaki Robotics Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Kawasaki Robotics Recent Developments/Updates
- 2.16 FANUC
 - 2.16.1 FANUC Details
 - 2.16.2 FANUC Major Business
 - 2.16.3 FANUC Collaborative Robot Arm Product and Services
 - 2.16.4 FANUC Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 FANUC Recent Developments/Updates
- 2.17 Yamaha Motor Co., Ltd.
 - 2.17.1 Yamaha Motor Co., Ltd. Details
 - 2.17.2 Yamaha Motor Co., Ltd. Major Business
 - 2.17.3 Yamaha Motor Co., Ltd. Collaborative Robot Arm Product and Services
 - 2.17.4 Yamaha Motor Co., Ltd. Collaborative Robot Arm Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Yamaha Motor Co., Ltd. Recent Developments/Updates

2.18 Mitsubishi Electric

2.18.1 Mitsubishi Electric Details

2.18.2 Mitsubishi Electric Major Business

2.18.3 Mitsubishi Electric Collaborative Robot Arm Product and Services

2.18.4 Mitsubishi Electric Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Mitsubishi Electric Recent Developments/Updates

2.19 Kassow Robots

2.19.1 Kassow Robots Details

2.19.2 Kassow Robots Major Business

2.19.3 Kassow Robots Collaborative Robot Arm Product and Services

2.19.4 Kassow Robots Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Kassow Robots Recent Developments/Updates

2.20 KUKA

2.20.1 KUKA Details

2.20.2 KUKA Major Business

2.20.3 KUKA Collaborative Robot Arm Product and Services

2.20.4 KUKA Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 KUKA Recent Developments/Updates

2.21 Techrobots

2.21.1 Techrobots Details

2.21.2 Techrobots Major Business

2.21.3 Techrobots Collaborative Robot Arm Product and Services

2.21.4 Techrobots Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 Techrobots Recent Developments/Updates

2.22 Juxie Intelligent

2.22.1 Juxie Intelligent Details

2.22.2 Juxie Intelligent Major Business

2.22.3 Juxie Intelligent Collaborative Robot Arm Product and Services

2.22.4 Juxie Intelligent Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.22.5 Juxie Intelligent Recent Developments/Updates

2.23 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

2.23.1 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Details

- 2.23.2 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Major Business
- 2.23.3 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Collaborative Robot Arm Product and Services
- 2.23.4 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.23.5 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Recent Developments/Updates
- 2.24 ROKAE Robotics
 - 2.24.1 ROKAE Robotics Details
 - 2.24.2 ROKAE Robotics Major Business
 - 2.24.3 ROKAE Robotics Collaborative Robot Arm Product and Services
 - 2.24.4 ROKAE Robotics Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.24.5 ROKAE Robotics Recent Developments/Updates
- 2.25 RealMan Robotics
 - 2.25.1 RealMan Robotics Details
 - 2.25.2 RealMan Robotics Major Business
 - 2.25.3 RealMan Robotics Collaborative Robot Arm Product and Services
 - 2.25.4 RealMan Robotics Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.25.5 RealMan Robotics Recent Developments/Updates
- 2.26 Dobot Robotics
 - 2.26.1 Dobot Robotics Details
 - 2.26.2 Dobot Robotics Major Business
 - 2.26.3 Dobot Robotics Collaborative Robot Arm Product and Services
 - 2.26.4 Dobot Robotics Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.26.5 Dobot Robotics Recent Developments/Updates
- 2.27 AgileX Robotics
 - 2.27.1 AgileX Robotics Details
 - 2.27.2 AgileX Robotics Major Business
 - 2.27.3 AgileX Robotics Collaborative Robot Arm Product and Services
 - 2.27.4 AgileX Robotics Collaborative Robot Arm Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.27.5 AgileX Robotics Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: COLLABORATIVE ROBOT ARM BY MANUFACTURER

- 3.1 Global Collaborative Robot Arm Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Collaborative Robot Arm Revenue by Manufacturer (2021-2026)
- 3.3 Global Collaborative Robot Arm Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Collaborative Robot Arm by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Collaborative Robot Arm Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Collaborative Robot Arm Manufacturer Market Share in 2025
- 3.5 Collaborative Robot Arm Market: Overall Company Footprint Analysis
 - 3.5.1 Collaborative Robot Arm Market: Region Footprint
 - 3.5.2 Collaborative Robot Arm Market: Company Product Type Footprint
 - 3.5.3 Collaborative Robot Arm Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Collaborative Robot Arm Market Size by Region
 - 4.1.1 Global Collaborative Robot Arm Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Collaborative Robot Arm Consumption Value by Region (2021-2032)
 - 4.1.3 Global Collaborative Robot Arm Average Price by Region (2021-2032)
- 4.2 North America Collaborative Robot Arm Consumption Value (2021-2032)
- 4.3 Europe Collaborative Robot Arm Consumption Value (2021-2032)
- 4.4 Asia-Pacific Collaborative Robot Arm Consumption Value (2021-2032)
- 4.5 South America Collaborative Robot Arm Consumption Value (2021-2032)
- 4.6 Middle East & Africa Collaborative Robot Arm Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Collaborative Robot Arm Sales Quantity by Type (2021-2032)
- 5.2 Global Collaborative Robot Arm Consumption Value by Type (2021-2032)
- 5.3 Global Collaborative Robot Arm Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Collaborative Robot Arm Sales Quantity by Application (2021-2032)
- 6.2 Global Collaborative Robot Arm Consumption Value by Application (2021-2032)
- 6.3 Global Collaborative Robot Arm Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Collaborative Robot Arm Sales Quantity by Type (2021-2032)
- 7.2 North America Collaborative Robot Arm Sales Quantity by Application (2021-2032)
- 7.3 North America Collaborative Robot Arm Market Size by Country
 - 7.3.1 North America Collaborative Robot Arm Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Collaborative Robot Arm Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Collaborative Robot Arm Sales Quantity by Type (2021-2032)
- 8.2 Europe Collaborative Robot Arm Sales Quantity by Application (2021-2032)
- 8.3 Europe Collaborative Robot Arm Market Size by Country
 - 8.3.1 Europe Collaborative Robot Arm Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Collaborative Robot Arm Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Collaborative Robot Arm Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Collaborative Robot Arm Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Collaborative Robot Arm Market Size by Region
 - 9.3.1 Asia-Pacific Collaborative Robot Arm Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Collaborative Robot Arm Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Collaborative Robot Arm Sales Quantity by Type (2021-2032)
- 10.2 South America Collaborative Robot Arm Sales Quantity by Application (2021-2032)
- 10.3 South America Collaborative Robot Arm Market Size by Country
 - 10.3.1 South America Collaborative Robot Arm Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Collaborative Robot Arm Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Collaborative Robot Arm Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Collaborative Robot Arm Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Collaborative Robot Arm Market Size by Country
 - 11.3.1 Middle East & Africa Collaborative Robot Arm Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Collaborative Robot Arm Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Collaborative Robot Arm Market Drivers
- 12.2 Collaborative Robot Arm Market Restraints
- 12.3 Collaborative Robot Arm Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Collaborative Robot Arm and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Collaborative Robot Arm
- 13.3 Collaborative Robot Arm Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Collaborative Robot Arm Typical Distributors
- 14.3 Collaborative Robot Arm Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Collaborative Robot Arm Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Collaborative Robot Arm Consumption Value by Rated Load, (USD Million), 2021 & 2025 & 2032

Table 3. Global Collaborative Robot Arm Consumption Value by Version, (USD Million), 2021 & 2025 & 2032

Table 4. Global Collaborative Robot Arm Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Agile Robots SE Basic Information, Manufacturing Base and Competitors

Table 6. Agile Robots SE Major Business

Table 7. Agile Robots SE Collaborative Robot Arm Product and Services

Table 8. Agile Robots SE Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Agile Robots SE Recent Developments/Updates

Table 10. Rainbow Robotics (Samsung Electronics Co., Ltd) Basic Information, Manufacturing Base and Competitors

Table 11. Rainbow Robotics (Samsung Electronics Co., Ltd) Major Business

Table 12. Rainbow Robotics (Samsung Electronics Co., Ltd) Collaborative Robot Arm Product and Services

Table 13. Rainbow Robotics (Samsung Electronics Co., Ltd) Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Rainbow Robotics (Samsung Electronics Co., Ltd) Recent Developments/Updates

Table 15. Franka Robotics Basic Information, Manufacturing Base and Competitors

Table 16. Franka Robotics Major Business

Table 17. Franka Robotics Collaborative Robot Arm Product and Services

Table 18. Franka Robotics Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Franka Robotics Recent Developments/Updates

Table 20. Agility Robotics Basic Information, Manufacturing Base and Competitors

Table 21. Agility Robotics Major Business

Table 22. Agility Robotics Collaborative Robot Arm Product and Services

Table 23. Agility Robotics Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Agility Robotics Recent Developments/Updates

Table 25. SIASUN Basic Information, Manufacturing Base and Competitors

Table 26. SIASUN Major Business

Table 27. SIASUN Collaborative Robot Arm Product and Services

Table 28. SIASUN Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. SIASUN Recent Developments/Updates

Table 30. ESTUN Basic Information, Manufacturing Base and Competitors

Table 31. ESTUN Major Business

Table 32. ESTUN Collaborative Robot Arm Product and Services

Table 33. ESTUN Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. ESTUN Recent Developments/Updates

Table 35. Universal Robots A/S Basic Information, Manufacturing Base and Competitors

Table 36. Universal Robots A/S Major Business

Table 37. Universal Robots A/S Collaborative Robot Arm Product and Services

Table 38. Universal Robots A/S Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Universal Robots A/S Recent Developments/Updates

Table 40. ABB Basic Information, Manufacturing Base and Competitors

Table 41. ABB Major Business

Table 42. ABB Collaborative Robot Arm Product and Services

Table 43. ABB Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. ABB Recent Developments/Updates

Table 45. Kawasaki Basic Information, Manufacturing Base and Competitors

Table 46. Kawasaki Major Business

Table 47. Kawasaki Collaborative Robot Arm Product and Services

Table 48. Kawasaki Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Kawasaki Recent Developments/Updates

Table 50. Elite Robots Basic Information, Manufacturing Base and Competitors

Table 51. Elite Robots Major Business

Table 52. Elite Robots Collaborative Robot Arm Product and Services

Table 53. Elite Robots Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Elite Robots Recent Developments/Updates

Table 55. JAKA Basic Information, Manufacturing Base and Competitors

Table 56. JAKA Major Business

Table 57. JAKA Collaborative Robot Arm Product and Services

Table 58. JAKA Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. JAKA Recent Developments/Updates

Table 60. Elephant Robotics Basic Information, Manufacturing Base and Competitors

Table 61. Elephant Robotics Major Business

Table 62. Elephant Robotics Collaborative Robot Arm Product and Services

Table 63. Elephant Robotics Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Elephant Robotics Recent Developments/Updates

Table 65. OTC DAIHEN Basic Information, Manufacturing Base and Competitors

Table 66. OTC DAIHEN Major Business

Table 67. OTC DAIHEN Collaborative Robot Arm Product and Services

Table 68. OTC DAIHEN Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. OTC DAIHEN Recent Developments/Updates

Table 70. Nachi Robotics Basic Information, Manufacturing Base and Competitors

Table 71. Nachi Robotics Major Business

Table 72. Nachi Robotics Collaborative Robot Arm Product and Services

Table 73. Nachi Robotics Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Nachi Robotics Recent Developments/Updates

Table 75. Kawasaki Robotics Basic Information, Manufacturing Base and Competitors

Table 76. Kawasaki Robotics Major Business

Table 77. Kawasaki Robotics Collaborative Robot Arm Product and Services

Table 78. Kawasaki Robotics Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Kawasaki Robotics Recent Developments/Updates

Table 80. FANUC Basic Information, Manufacturing Base and Competitors

Table 81. FANUC Major Business

- Table 82. FANUC Collaborative Robot Arm Product and Services
- Table 83. FANUC Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. FANUC Recent Developments/Updates
- Table 85. Yamaha Motor Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 86. Yamaha Motor Co., Ltd. Major Business
- Table 87. Yamaha Motor Co., Ltd. Collaborative Robot Arm Product and Services
- Table 88. Yamaha Motor Co., Ltd. Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Yamaha Motor Co., Ltd. Recent Developments/Updates
- Table 90. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors
- Table 91. Mitsubishi Electric Major Business
- Table 92. Mitsubishi Electric Collaborative Robot Arm Product and Services
- Table 93. Mitsubishi Electric Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 94. Mitsubishi Electric Recent Developments/Updates
- Table 95. Kassow Robots Basic Information, Manufacturing Base and Competitors
- Table 96. Kassow Robots Major Business
- Table 97. Kassow Robots Collaborative Robot Arm Product and Services
- Table 98. Kassow Robots Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 99. Kassow Robots Recent Developments/Updates
- Table 100. KUKA Basic Information, Manufacturing Base and Competitors
- Table 101. KUKA Major Business
- Table 102. KUKA Collaborative Robot Arm Product and Services
- Table 103. KUKA Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. KUKA Recent Developments/Updates
- Table 105. Techrobots Basic Information, Manufacturing Base and Competitors
- Table 106. Techrobots Major Business
- Table 107. Techrobots Collaborative Robot Arm Product and Services
- Table 108. Techrobots Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Techrobots Recent Developments/Updates
- Table 110. Juxie Intelligent Basic Information, Manufacturing Base and Competitors

Table 111. Juxie Intelligent Major Business

Table 112. Juxie Intelligent Collaborative Robot Arm Product and Services

Table 113. Juxie Intelligent Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Juxie Intelligent Recent Developments/Updates

Table 115. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Basic Information, Manufacturing Base and Competitors

Table 116. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Major Business

Table 117. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Collaborative Robot Arm Product and Services

Table 118. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Recent Developments/Updates

Table 120. ROKAE Robotics Basic Information, Manufacturing Base and Competitors

Table 121. ROKAE Robotics Major Business

Table 122. ROKAE Robotics Collaborative Robot Arm Product and Services

Table 123. ROKAE Robotics Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 124. ROKAE Robotics Recent Developments/Updates

Table 125. RealMan Robotics Basic Information, Manufacturing Base and Competitors

Table 126. RealMan Robotics Major Business

Table 127. RealMan Robotics Collaborative Robot Arm Product and Services

Table 128. RealMan Robotics Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 129. RealMan Robotics Recent Developments/Updates

Table 130. Dobot Robotics Basic Information, Manufacturing Base and Competitors

Table 131. Dobot Robotics Major Business

Table 132. Dobot Robotics Collaborative Robot Arm Product and Services

Table 133. Dobot Robotics Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Dobot Robotics Recent Developments/Updates

Table 135. AgileX Robotics Basic Information, Manufacturing Base and Competitors

Table 136. AgileX Robotics Major Business

- Table 137. AgileX Robotics Collaborative Robot Arm Product and Services
- Table 138. AgileX Robotics Collaborative Robot Arm Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. AgileX Robotics Recent Developments/Updates
- Table 140. Global Collaborative Robot Arm Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 141. Global Collaborative Robot Arm Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 142. Global Collaborative Robot Arm Average Price by Manufacturer (2021-2026) & (K US\$/Unit)
- Table 143. Market Position of Manufacturers in Collaborative Robot Arm, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 144. Head Office and Collaborative Robot Arm Production Site of Key Manufacturer
- Table 145. Collaborative Robot Arm Market: Company Product Type Footprint
- Table 146. Collaborative Robot Arm Market: Company Product Application Footprint
- Table 147. Collaborative Robot Arm New Market Entrants and Barriers to Market Entry
- Table 148. Collaborative Robot Arm Mergers, Acquisition, Agreements, and Collaborations
- Table 149. Global Collaborative Robot Arm Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 150. Global Collaborative Robot Arm Sales Quantity by Region (2021-2026) & (K Units)
- Table 151. Global Collaborative Robot Arm Sales Quantity by Region (2027-2032) & (K Units)
- Table 152. Global Collaborative Robot Arm Consumption Value by Region (2021-2026) & (USD Million)
- Table 153. Global Collaborative Robot Arm Consumption Value by Region (2027-2032) & (USD Million)
- Table 154. Global Collaborative Robot Arm Average Price by Region (2021-2026) & (K US\$/Unit)
- Table 155. Global Collaborative Robot Arm Average Price by Region (2027-2032) & (K US\$/Unit)
- Table 156. Global Collaborative Robot Arm Sales Quantity by Type (2021-2026) & (K Units)
- Table 157. Global Collaborative Robot Arm Sales Quantity by Type (2027-2032) & (K Units)
- Table 158. Global Collaborative Robot Arm Consumption Value by Type (2021-2026) &

(USD Million)

Table 159. Global Collaborative Robot Arm Consumption Value by Type (2027-2032) & (USD Million)

Table 160. Global Collaborative Robot Arm Average Price by Type (2021-2026) & (K US\$/Unit)

Table 161. Global Collaborative Robot Arm Average Price by Type (2027-2032) & (K US\$/Unit)

Table 162. Global Collaborative Robot Arm Sales Quantity by Application (2021-2026) & (K Units)

Table 163. Global Collaborative Robot Arm Sales Quantity by Application (2027-2032) & (K Units)

Table 164. Global Collaborative Robot Arm Consumption Value by Application (2021-2026) & (USD Million)

Table 165. Global Collaborative Robot Arm Consumption Value by Application (2027-2032) & (USD Million)

Table 166. Global Collaborative Robot Arm Average Price by Application (2021-2026) & (K US\$/Unit)

Table 167. Global Collaborative Robot Arm Average Price by Application (2027-2032) & (K US\$/Unit)

Table 168. North America Collaborative Robot Arm Sales Quantity by Type (2021-2026) & (K Units)

Table 169. North America Collaborative Robot Arm Sales Quantity by Type (2027-2032) & (K Units)

Table 170. North America Collaborative Robot Arm Sales Quantity by Application (2021-2026) & (K Units)

Table 171. North America Collaborative Robot Arm Sales Quantity by Application (2027-2032) & (K Units)

Table 172. North America Collaborative Robot Arm Sales Quantity by Country (2021-2026) & (K Units)

Table 173. North America Collaborative Robot Arm Sales Quantity by Country (2027-2032) & (K Units)

Table 174. North America Collaborative Robot Arm Consumption Value by Country (2021-2026) & (USD Million)

Table 175. North America Collaborative Robot Arm Consumption Value by Country (2027-2032) & (USD Million)

Table 176. Europe Collaborative Robot Arm Sales Quantity by Type (2021-2026) & (K Units)

Table 177. Europe Collaborative Robot Arm Sales Quantity by Type (2027-2032) & (K Units)

Table 178. Europe Collaborative Robot Arm Sales Quantity by Application (2021-2026) & (K Units)

Table 179. Europe Collaborative Robot Arm Sales Quantity by Application (2027-2032) & (K Units)

Table 180. Europe Collaborative Robot Arm Sales Quantity by Country (2021-2026) & (K Units)

Table 181. Europe Collaborative Robot Arm Sales Quantity by Country (2027-2032) & (K Units)

Table 182. Europe Collaborative Robot Arm Consumption Value by Country (2021-2026) & (USD Million)

Table 183. Europe Collaborative Robot Arm Consumption Value by Country (2027-2032) & (USD Million)

Table 184. Asia-Pacific Collaborative Robot Arm Sales Quantity by Type (2021-2026) & (K Units)

Table 185. Asia-Pacific Collaborative Robot Arm Sales Quantity by Type (2027-2032) & (K Units)

Table 186. Asia-Pacific Collaborative Robot Arm Sales Quantity by Application (2021-2026) & (K Units)

Table 187. Asia-Pacific Collaborative Robot Arm Sales Quantity by Application (2027-2032) & (K Units)

Table 188. Asia-Pacific Collaborative Robot Arm Sales Quantity by Region (2021-2026) & (K Units)

Table 189. Asia-Pacific Collaborative Robot Arm Sales Quantity by Region (2027-2032) & (K Units)

Table 190. Asia-Pacific Collaborative Robot Arm Consumption Value by Region (2021-2026) & (USD Million)

Table 191. Asia-Pacific Collaborative Robot Arm Consumption Value by Region (2027-2032) & (USD Million)

Table 192. South America Collaborative Robot Arm Sales Quantity by Type (2021-2026) & (K Units)

Table 193. South America Collaborative Robot Arm Sales Quantity by Type (2027-2032) & (K Units)

Table 194. South America Collaborative Robot Arm Sales Quantity by Application (2021-2026) & (K Units)

Table 195. South America Collaborative Robot Arm Sales Quantity by Application (2027-2032) & (K Units)

Table 196. South America Collaborative Robot Arm Sales Quantity by Country (2021-2026) & (K Units)

Table 197. South America Collaborative Robot Arm Sales Quantity by Country

(2027-2032) & (K Units)

Table 198. South America Collaborative Robot Arm Consumption Value by Country (2021-2026) & (USD Million)

Table 199. South America Collaborative Robot Arm Consumption Value by Country (2027-2032) & (USD Million)

Table 200. Middle East & Africa Collaborative Robot Arm Sales Quantity by Type (2021-2026) & (K Units)

Table 201. Middle East & Africa Collaborative Robot Arm Sales Quantity by Type (2027-2032) & (K Units)

Table 202. Middle East & Africa Collaborative Robot Arm Sales Quantity by Application (2021-2026) & (K Units)

Table 203. Middle East & Africa Collaborative Robot Arm Sales Quantity by Application (2027-2032) & (K Units)

Table 204. Middle East & Africa Collaborative Robot Arm Sales Quantity by Country (2021-2026) & (K Units)

Table 205. Middle East & Africa Collaborative Robot Arm Sales Quantity by Country (2027-2032) & (K Units)

Table 206. Middle East & Africa Collaborative Robot Arm Consumption Value by Country (2021-2026) & (USD Million)

Table 207. Middle East & Africa Collaborative Robot Arm Consumption Value by Country (2027-2032) & (USD Million)

Table 208. Collaborative Robot Arm Raw Material

Table 209. Key Manufacturers of Collaborative Robot Arm Raw Materials

Table 210. Collaborative Robot Arm Typical Distributors

Table 211. Collaborative Robot Arm Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Collaborative Robot Arm Picture

Figure 2. Global Collaborative Robot Arm Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Collaborative Robot Arm Revenue Market Share by Type in 2025

Figure 4. 6-DOF Robotic Arm Examples

Figure 5. 7-DOF Robotic Arm Examples

Figure 6. Global Collaborative Robot Arm Revenue by Rated Load, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Collaborative Robot Arm Revenue Market Share by Rated Load in 2025

Figure 8. 3kg Examples

Figure 9. 5kg Examples

Figure 10. 7kg Examples

Figure 11. Others Examples

Figure 12. Global Collaborative Robot Arm Revenue by Version, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Collaborative Robot Arm Revenue Market Share by Version in 2025

Figure 14. Commercial Version Examples

Figure 15. Industrial Version Examples

Figure 16. Global Collaborative Robot Arm Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Collaborative Robot Arm Revenue Market Share by Application in 2025

Figure 18. Auto Parts Examples

Figure 19. Electronics Examples

Figure 20. Commercial Services Examples

Figure 21. General Industry Examples

Figure 22. Global Collaborative Robot Arm Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Collaborative Robot Arm Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Collaborative Robot Arm Sales Quantity (2021-2032) & (K Units)

Figure 25. Global Collaborative Robot Arm Price (2021-2032) & (K US\$/Unit)

Figure 26. Global Collaborative Robot Arm Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Collaborative Robot Arm Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Collaborative Robot Arm by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Collaborative Robot Arm Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Collaborative Robot Arm Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Collaborative Robot Arm Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Collaborative Robot Arm Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Collaborative Robot Arm Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Collaborative Robot Arm Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Collaborative Robot Arm Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 41. Global Collaborative Robot Arm Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Collaborative Robot Arm Revenue Market Share by Application (2021-2032)

Figure 43. Global Collaborative Robot Arm Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 44. North America Collaborative Robot Arm Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Collaborative Robot Arm Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Collaborative Robot Arm Sales Quantity Market Share by

Country (2021-2032)

Figure 47. North America Collaborative Robot Arm Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Collaborative Robot Arm Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Collaborative Robot Arm Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Collaborative Robot Arm Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Collaborative Robot Arm Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 56. France Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Collaborative Robot Arm Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Collaborative Robot Arm Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Collaborative Robot Arm Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Collaborative Robot Arm Consumption Value Market Share by Region (2021-2032)

Figure 64. China Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 67. India Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Collaborative Robot Arm Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Collaborative Robot Arm Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Collaborative Robot Arm Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Collaborative Robot Arm Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Collaborative Robot Arm Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Collaborative Robot Arm Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Collaborative Robot Arm Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Collaborative Robot Arm Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Collaborative Robot Arm Consumption Value (2021-2032) & (USD Million)

Figure 84. Collaborative Robot Arm Market Drivers

Figure 85. Collaborative Robot Arm Market Restraints

Figure 86. Collaborative Robot Arm Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Collaborative Robot Arm in 2025

Figure 89. Manufacturing Process Analysis of Collaborative Robot Arm

Figure 90. Collaborative Robot Arm Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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