

# Global Collaborative Robot Arm Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Collaborative Robot Arm market size is expected to reach \$ 3854 million by 2032, rising at a market growth of 18.5% CAGR during the forecast period (2026-2032). In 2025, the global production of collaborative robot arms reached 427,200 units, with an average selling price of US\$2,668.75 per unit. Companies producing 1,000 units annually achieved a gross profit margin of 34.56%. A collaborative robot arm is a robotic arm that can work collaboratively with a human operator to perform tasks. It typically possesses high flexibility, precision, and safety, and can operate in shared working environments with humans. Unlike traditional industrial robots, collaborative robot arms are designed to work alongside humans in relatively confined spaces without requiring protective fences or isolation devices. Collaborative robot arms are widely used in automated production, material handling, assembly, inspection, packaging, and other fields, and are particularly suitable for work scenarios requiring high flexibility, repeatability, and precision. They typically feature six- or seven-axis designs, enabling them to complete complex tasks and providing high productivity and cost-effectiveness. In terms of the number of axes, six-axis collaborative robots remain the absolute mainstream in the market, primarily due to their mature technology, wide applicability, and high cost efficiency. Seven-axis collaborative robots, however, are experiencing faster growth in high flexibility, path planning, and complex operation scenarios, becoming a growth highlight for future high-end flexible manufacturing. In the coming years, with the continued application of AI integration, lightweight design, and more intelligent motion control technologies, the market share of seven-axis and higher degree-of-freedom products is expected to steadily increase.

In recent years, the global collaborative robot market has experienced rapid growth, with companies increasing their investment in 7-axis collaborative robot technology research and development to improve robot performance and functionality. Elephant Robotics' myArm 300 PI is the world's first desktop-grade integrated 7-axis collaborative

robot. Major international manufacturers include Yaskawa Motoman (a subsidiary of Yaskawa Electric Corporation of Japan), Kassow Robots (Denmark), and Productive Robotics (California, USA). Major domestic companies include: Elephant Robotics (Shenzhen), Han's Robotics (Shenzhen), Duco Robotics (Shanghai), Tyco Robotics (Shenzhen), and Zhongke Shengu (Hefei). While there are numerous manufacturers of collaborative robots, and relatively few currently offer 7-axis collaborative robots, market competition is expected to intensify.

#### Market Development Drivers:

Industrial upgrading will generate substantial market demand. Global labor shortages are becoming increasingly severe, particularly in labor-intensive industries such as manufacturing and logistics. Traditional industries are upgrading to improve production efficiency, product quality, and competitiveness, leading to a growing demand for automation equipment. 7-axis collaborative robots, with their high precision and flexibility, are becoming a crucial driver of this upgrading.

Technological advancements are the fundamental support for improving the performance and expanding the functions of 7-axis collaborative robots. Continuous upgrades and innovations in artificial intelligence, sensors, and other technologies will bring more application scenarios and business models, such as medical surgery assistance and commercial service assistance, enabling collaborative development across multiple industries. However, the relatively high cost of 7-axis collaborative robots and the unresolved technological challenges undoubtedly limit their widespread application in some SMEs and developing countries.

#### Future Development Trends

Intelligentization remains a key trend in the continuous advancement of collaborative robots. With the ongoing development and application of technologies such as machine learning and deep learning, the learning and decision-making abilities of 7-axis collaborative robots will continuously improve, making them more adaptable to complex environmental changes and enhancing work efficiency and quality. More diverse interaction methods, such as voice and gesture interaction, will be more widely applied to robots, enabling more natural and efficient communication and cooperation with humans. For example, the JetCobot 7-axis vision collaborative robot from Yabo Intelligent Technology is equipped with a camera and combines machine vision and deep learning algorithms to perform functions such as color interaction, gesture interaction, and label recognition.

Furthermore, as application scenarios and fields continue to expand, lightweight development of 7-axis collaborative robots will be a major trend. Using lightweight, high-strength materials, such as adding carbon fiber, will reduce the robot's weight and size, enabling it to operate stably in more demanding working environments. For example, the Mercury A1 robot from Elephant Robotics is made of materials including carbon fiber, aluminum alloy, and engineering plastics. Tyco Robotics' lightweight 7-axis

collaborative robot TC7 has a minimum weight of 9kg and a payload capacity of up to 3kg.

This report studies the global Collaborative Robot Arm production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Collaborative Robot Arm and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Collaborative Robot Arm that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Collaborative Robot Arm total production and demand, 2021-2032, (K Units)

Global Collaborative Robot Arm total production value, 2021-2032, (USD Million)

Global Collaborative Robot Arm production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Collaborative Robot Arm consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Collaborative Robot Arm domestic production, consumption, key domestic manufacturers and share

Global Collaborative Robot Arm production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Collaborative Robot Arm production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Collaborative Robot Arm production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Collaborative Robot Arm market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agile Robots SE, Rainbow Robotics (Samsung Electronics Co., Ltd), Franka Robotics, Agility Robotics, SIASUN, ESTUN, Universal Robots A/S, ABB, Kawasaki, Elite Robots, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Collaborative Robot Arm market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Collaborative Robot Arm Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Collaborative Robot Arm Market, Segmentation by Type:

6-DOF Robotic Arm

7-DOF Robotic Arm

Global Collaborative Robot Arm Market, Segmentation by Rated Load:

3kg

5kg

7kg

Others

Global Collaborative Robot Arm Market, Segmentation by Version:

Commercial Version

Industrial Version

Global Collaborative Robot Arm Market, Segmentation by Application:

Auto Parts

Electronics

Commercial Services

General Industry

**Companies Profiled:**

Agile Robots SE

Rainbow Robotics (Samsung Electronics Co., Ltd)

Franka Robotics

Agility Robotics

SIASUN

ESTUN

Universal Robots A/S

ABB

Kawasaki

Elite Robots

JAKA

Elephant Robotics

OTC DAIHEN

Nachi Robotics

Kawasaki Robotics

FANUC

Yamaha Motor Co., Ltd.

Mitsubishi Electric

Kassow Robots

KUKA

Techrobots

Juxie Intelligent

GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

ROKAE Robotics

RealMan Robotics

Dobot Robotics

AgileX Robotics

### **Key Questions Answered:**

1. How big is the global Collaborative Robot Arm market?
2. What is the demand of the global Collaborative Robot Arm market?
3. What is the year over year growth of the global Collaborative Robot Arm market?
4. What is the production and production value of the global Collaborative Robot Arm

market?

5. Who are the key producers in the global Collaborative Robot Arm market?

6. What are the growth factors driving the market demand?

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