

Global Collaborative Industrial Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Collaborative Industrial Robot market size is expected to reach \$ 5485 million by 2032, rising at a market growth of 14.9% CAGR during the forecast period (2026-2032).

A collaborative industrial robot, or cobot, is a robotic system designed to work safely alongside human operators without the need for extensive physical guarding, enabling flexible automation in shared workspaces. These robots typically feature force-limited operation, advanced sensors, vision systems, and intuitive programming interfaces, making them suitable for applications such as assembly, pick-and-place, machine tending, inspection, and packaging. From a value chain perspective, upstream includes servo motors, reducers, controllers, sensors, semiconductors, and precision mechanical components; midstream involves robot design, control system development, software integration, and system assembly; downstream demand comes from manufacturing industries such as automotive, electronics, metal processing, food & beverage, logistics, and SMEs adopting flexible automation. In 2025, the average selling price is approximately US\$24,500 per unit, with global shipments reaching about 82,040 units. The industry maintains gross margins of 35%-55%, supported by software capability, ecosystem integration, and value-added services.

The collaborative robot market is one of the fastest-growing segments within industrial robotics, driven by the need for flexible automation and human-robot collaboration in dynamic production environments. Compared with traditional industrial robots, cobots offer easier deployment, lower integration costs, and faster return on investment, especially for small and medium-sized enterprises. A key trend is the expansion from simple pick-and-place tasks toward more complex applications such as precision assembly, quality inspection, and even light machining. This is enabled by

improvements in force control, vision systems, and end-of-arm tooling ecosystems. Another important shift is the development of complete automation solutions rather than standalone robots. Integration with AI vision, software platforms, and modular accessories is becoming essential, allowing users to deploy cobots with minimal programming expertise. In addition, labor shortages and rising wages in manufacturing are accelerating adoption globally. Collaborative robots are increasingly seen as a practical way to augment human workers rather than replace them, especially in repetitive, ergonomically challenging, or low-value tasks.

This report studies the global Collaborative Industrial Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Collaborative Industrial Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Collaborative Industrial Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Collaborative Industrial Robot total production and demand, 2021-2032, (K Units)

Global Collaborative Industrial Robot total production value, 2021-2032, (USD Million)

Global Collaborative Industrial Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Collaborative Industrial Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Collaborative Industrial Robot domestic production, consumption, key domestic manufacturers and share

Global Collaborative Industrial Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Collaborative Industrial Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Collaborative Industrial Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Collaborative Industrial Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Universal Robots, FANUC, ABB,

KUKA, YASKAWA, Doosan Robotics, Techman Robot, AUBO Robotics, JAKA Robotics, Elite Robots, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Collaborative Industrial Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Collaborative Industrial Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Collaborative Industrial Robot Market, Segmentation by Type:

Below 5 Kg

5-10 Kg

More Than 10 Kg

Global Collaborative Industrial Robot Market, Segmentation by Reach Length:

Short Reach (1300 mm)

Global Collaborative Industrial Robot Market, Segmentation by Degrees of Freedom:

4-axis Cobots

6-axis Cobots

7-axis / Redundant Cobots

Global Collaborative Industrial Robot Market, Segmentation by Application:

Automobile Industry

IT

Metal and Processing

Plastics and Polymers

Food and Beverage

Others

Companies Profiled:

Universal Robots

FANUC

ABB

KUKA

YASKAWA

Doosan Robotics

Techman Robot

AUBO Robotics

JAKA Robotics

Elite Robots

Han?s Robot

SIASUN

Estun Robotics

FAIR Innovation

Dobot Robotics

uFactory

Franka Emika

Kawasaki Robotics

Omron Robotics

Comau

Key Questions Answered:

1. How big is the global Collaborative Industrial Robot market?
2. What is the demand of the global Collaborative Industrial Robot market?
3. What is the year over year growth of the global Collaborative Industrial Robot market?
4. What is the production and production value of the global Collaborative Industrial Robot market?
5. Who are the key producers in the global Collaborative Industrial Robot market?
6. What are the growth factors driving the market demand?

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