

Global Collaboration Threat Protection Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Collaboration Threat Protection market size is expected to reach \$ 2878 million by 2032, rising at a market growth of 13.7% CAGR during the forecast period (2026-2032).

Collaboration Threat Protection refers to security software and cloud-delivered services designed to protect enterprise messaging, team collaboration, cloud productivity, file-sharing, and online meeting environments.

Collaboration Threat Protection is not simply a renamed extension of traditional email security. Its defining characteristic is the expansion of enterprise threat controls into business messaging, channels, shared files, cloud productivity suites, guest collaboration, and third-party SaaS application connections. As employees increasingly use Microsoft Teams, Slack, SharePoint, OneDrive, Google Workspace, Zoom, and similar platforms to exchange instructions, approvals, credentials, and sensitive documents, attackers are exploiting the immediacy and trusted context of collaboration messages. Effective solutions connect directly to collaboration platforms through APIs or native control points, analyze content and user behavior, and remove, quarantine, or remediate malicious messages and files. The core formal vendor list therefore prioritizes providers with demonstrable content, identity, or SaaS threat-detection capabilities. Vendors offering only archiving, backup, generic identity access, or broad network controls remain in the extended or watchlist layers.

The global supply structure consists of three overlapping groups. Large security and productivity platforms account for the largest share of addressable revenue and benefit from existing enterprise distribution. Microsoft has a particularly strong position because its controls are embedded across Teams, SharePoint, OneDrive, and Microsoft 365.

Check Point, Mimecast, Proofpoint, Trend Micro, Fortinet, and Trellix extend established email-security capabilities into collaboration channels. A second group of specialist companies, including Abnormal Security, SafeGuard Cyber, Obsidian Security, AppOmni, Reco, Nightfall, Metomic, and Polymer, focuses on behavioral analytics, SaaS account compromise, collaboration DLP, and automated remediation. A third group—including Netskope, Palo Alto Networks, Skyhigh Security, Zscaler, Broadcom, Forcepoint, and Cloudflare—enters through CASB, SSE, SaaS security, and data-protection platforms. This explains why the broad vendor pool is materially larger than the narrow formal list.

Industry consolidation is accelerating as larger platforms acquire specialist technology rather than building every capability internally. Mimecast acquired Aware, Code42, and Elevate Security to combine collaboration visibility, data-risk controls, and human-risk capabilities. Fortinet acquired Perception Point and subsequently positioned the technology within FortiMail Workspace Security. Varonis acquired SlashNext to extend protection into malicious links and messaging channels, while CrowdStrike acquired Adaptive Shield to add SaaS security posture capabilities. Cisco's acquisition of Armorblox similarly brought natural-language and cloud-message analysis into its broader security portfolio. These transactions indicate that standalone vendors without scalable distribution, cross-channel data, or platform integration are likely to face continued acquisition or consolidation pressure.

Demand will remain strongest in financial services, healthcare, government, professional services, technology, and other sectors with high collaboration intensity and sensitive information exposure. Growth is being driven by hybrid work, external guest collaboration, rapid SaaS adoption, application-to-application connectivity, and the increasing effectiveness of AI-assisted social-engineering attacks. The most valuable future capabilities will include cross-channel attack correlation, identity-aware detection, AI-generated content analysis, automated message and file remediation, and unified controls spanning email, messaging, shared content, and SaaS applications. Native security improvements by Microsoft, Google, Salesforce, Zoom, Box, and other platform owners represent the principal substitution risk. Specialist suppliers will need to demonstrate superior cross-platform coverage, independence, detection efficacy, and operational automation.

This report studies the global Collaboration Threat Protection demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for

Collaboration Threat Protection, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Collaboration Threat Protection that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Collaboration Threat Protection total market, 2021-2032, (USD Million)

Global Collaboration Threat Protection total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Collaboration Threat Protection total market, key domestic companies, and share, (USD Million)

Global Collaboration Threat Protection revenue by player, revenue and market share 2021-2026, (USD Million)

Global Collaboration Threat Protection total market by Type, CAGR, 2021-2032, (USD Million)

Global Collaboration Threat Protection total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Collaboration Threat Protection market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Microsoft Corporation, Check Point Software Technologies Ltd., Mimecast Limited, Proofpoint, Inc., Trend Micro Incorporated, Fortinet, Inc., Trellix, Abnormal Security Corporation, Netskope, Inc., Palo Alto Networks, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Collaboration Threat Protection market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Collaboration Threat Protection Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Collaboration Threat Protection Market, Segmentation by Type:

Business Messaging

File and Content Collaboration

Cloud Productivity Suites

Others

Global Collaboration Threat Protection Market, Segmentation by Primary Security Function:

Threat Prevention

Identity and Account Threat Detection

Data Loss Prevention

Others

Global Collaboration Threat Protection Market, Segmentation by Deployment and Enforcement Point:

API-native Security

Inline Proxy Security

Platform-native Embedded Security

Others

Global Collaboration Threat Protection Market, Segmentation by Application:

Financial Services

Government and Public Sector

Healthcare Industry

Others

Companies Profiled:

Microsoft Corporation

Check Point Software Technologies Ltd.

Mimecast Limited

Proofpoint, Inc.

Trend Micro Incorporated

Fortinet, Inc.

Trellix

Abnormal Security Corporation

Netskope, Inc.

Palo Alto Networks, Inc.

Skyhigh Security LLC

Zscaler, Inc.

Broadcom Inc.

Forcepoint LLC

WithSecure Corporation

Hornetsecurity GmbH

ESET, spol. s r.o.

Barracuda Networks, Inc.

SafeGuard Cyber, Inc.

Cloudflare, Inc.

Varonis Systems, Inc.

Qi An Xin Technology Group Inc.

Sangfor Technologies Inc.

Topsec Technologies Group Inc.

NSFOCUS Technologies Group Co., Ltd.

Obsidian Security, Inc.

AppOmni, Inc.

RecoLabs Inc.

Nightfall AI, Inc.

Key Questions Answered

1. How big is the global Collaboration Threat Protection market?
2. What is the demand of the global Collaboration Threat Protection market?
3. What is the year over year growth of the global Collaboration Threat Protection market?
4. What is the total value of the global Collaboration Threat Protection market?
5. Who are the Major Players in the global Collaboration Threat Protection market?
6. What are the growth factors driving the market demand?

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